

Global GPS & GNSS Receiver Module Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global GPS & GNSS Receiver Module market size is expected to reach \$ 8440 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

GPS and GNSS receiver modules are upstream core components that integrate satellite signal reception, RF front-end, baseband processing, positioning computation, timing output, and interface control into standardized devices, with the primary purpose of providing stable positioning, navigation, and timing capabilities for end equipment. Today, product formats have evolved from traditional single-band navigation modules into higher-performance modules supporting multi-constellation, multi-band, RTK, PPP, DR, or IMU fusion, and have further differentiated into centimeter-level positioning modules, heading modules, timing modules for critical infrastructure, and high-reliability modules for automotive and industrial use. Their typical customers include automotive OEM and aftermarket suppliers, robotics and drone equipment makers, surveying and construction machinery manufacturers, asset tracking and IoT terminal vendors, as well as infrastructure customers in telecommunications, electric power, and data centers that require strict clock synchronization. In terms of delivery format, the market includes SMD surface-mount modules, antenna-integrated active receiver modules, OEM boards, and development kits for easier system integration. Commercially, revenue is typically centered on hardware sales, with additional value coming from reference design support, technical services, firmware upgrades, correction-service integration, and customized development, forming a multi-layered product system that spans standard positioning, high-precision positioning, and highly reliable timing applications.

The GPS and GNSS receiver module industry is undergoing a transition from basic navigation components to core devices for high-performance spatiotemporal sensing. In

the past, modules mainly handled basic positioning functions, and competition focused on size, power consumption, and cost. Today, however, manufacturers widely incorporate multi-constellation reception, dual-band and even all-band support, high-precision RTK, PPP, interference mitigation, spoofing resistance, heading output, and timing synchronization into module design. As a result, modules are no longer simple satellite reception units, but system-level entry points that enable end products to achieve highly available and trustworthy positioning and timing. The product roadmaps of companies such as u-blox, Septentrio, Unicore, Quectel, LOCOSYS, and ComNav clearly show a layered trend from standard precision to centimeter-level positioning, from ordinary navigation to integrated navigation, and from location services to timing services. At the same time, delivery formats are also diversifying, including SMD modules for mass-produced terminals, OEM boards for high-precision equipment and industrial systems, and timing modules for critical infrastructure. This means the industry's value center is shifting from pure hardware shipments toward broader competition in hardware platforms, algorithm capability, reliability engineering, and supporting technical services.

On the demand side, the industry's growth logic has clearly become more diversified. Standard-precision modules still form the shipment base, because many IoT devices, consumer electronics, light industrial terminals, and asset management products still prioritize low power consumption, compact size, and fast integration, which is exactly the segment addressed by products from Murata, Antenova, INPAQ, and SKYLAB. At the same time, high precision and continuous positioning requirements are spreading rapidly into a much broader range of applications, especially in robotics, drones, assisted driving, in-vehicle navigation, smart agriculture, construction machinery, and surveying equipment. Dual-band RTK, high-precision positioning, and GNSS plus DR or IMU fusion are moving from specialized equipment features into scalable terminal capabilities. Suppliers such as Allystar, LOCOSYS, and Quectel have already integrated DR, RTK, and multi-system dual-band architectures into standard product lines, showing that the market increasingly values continuous positioning performance in complex environments. The timing market is also opening a meaningful source of growth, as telecom base stations, power systems, data centers, and other critical infrastructure require stable clock synchronization and highly available time references, strengthening the pricing power and long-cycle project attributes of products from companies such as Furuno and Septentrio. Overall, the application boundaries of GNSS receiver modules continue to expand, and their value is shifting from single-point navigation devices to foundational spatiotemporal capability platforms for intelligent terminals and critical systems.

From the perspective of regional structure and industry outlook, the GPS and GNSS receiver module market has a strong long-term growth foundation. On the supply side, the market already shows a multi-regional industrial structure spanning Europe, China, Japan, Korea, and North America. Different regions have built competitive advantages in high-precision algorithms, automotive applications, low-power integration, timing synchronization, and scalable module manufacturing, giving the industry relatively strong resilience. On the infrastructure side, global navigation systems themselves continue to improve. China is still advancing large-scale BeiDou application and a nationwide reference-station network, while the Beijing-Tianjin-Hebei region has recently introduced clearer goals for terminal deployment and industrial clustering. Japan's QZSS is expanding toward a seven-satellite system, and Galileo OSNMA has officially entered operation in Europe. All of these developments will push terminal-side module upgrades and accelerate penetration of secure, high-precision, multi-band, multi-constellation, and high-reliability modules. Over the next several years, the most promising growth areas are likely to be automotive intelligence, robotics and unmanned systems, precision agriculture, industrial automation, and critical-infrastructure timing. Because module vendors can grow both through standard-product volume and through higher pricing driven by precision and security capabilities, this sector offers both scale expansion and value uplift, making the overall outlook positive.

This report studies the global GPS & GNSS Receiver Module production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for GPS & GNSS Receiver Module and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of GPS & GNSS Receiver Module that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global GPS & GNSS Receiver Module total production and demand, 2021-2032, (Million Units)

Global GPS & GNSS Receiver Module total production value, 2021-2032, (USD Million)

Global GPS & GNSS Receiver Module production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Million Units), (based on production site)

Global GPS & GNSS Receiver Module consumption by region & country, CAGR, 2021-2032 & (Million Units)

U.S. VS China: GPS & GNSS Receiver Module domestic production, consumption, key domestic manufacturers and share

Global GPS & GNSS Receiver Module production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Million Units)

Global GPS & GNSS Receiver Module production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

Global GPS & GNSS Receiver Module production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Million Units)

This report profiles key players in the global GPS & GNSS Receiver Module market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include u-blox AG, Telit Cinterion, Trimble Inc., JAVAD GNSS, Inc., Antenna Ltd., NovAtel Inc., Septentrio NV, STMicroelectronics N.V., Furuno, Murata Manufacturing Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World GPS & GNSS Receiver Module market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Million Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global GPS & GNSS Receiver Module Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global GPS & GNSS Receiver Module Market, Segmentation by Type:

Wired

Wireless

Global GPS & GNSS Receiver Module Market, Segmentation by Positioning Capability:

Material Grades

Professional Positioning And Timing Modules

Global GPS & GNSS Receiver Module Market, Segmentation by Band Capability:

Single-Band Modules

Dual-Band Modules

Multi-Band Modules

Global GPS & GNSS Receiver Module Market, Segmentation by Application:

Consumer Electronics

Aerospace

Industrial

Companies Profiled:

u-blox AG

Telit Cinterion

Trimble Inc.

JAVAD GNSS, Inc.

Antenova Ltd.

NovAtel Inc.

Septentrio NV

STMicroelectronics N.V.

Furuno

Murata Manufacturing Co., Ltd.

Braveridge Co., Ltd.

ASCENKOREA Co., Ltd.

KNCTEK

Quectel Wireless Solutions Co., Ltd.

Unicore Communications, Inc.

Allystar Technology (Shenzhen) Co., Ltd.

ComNav Technology Ltd.

Shenzhen Skylab Co., Ltd.

LOCOSYS Technology Inc.

SkyTraq Technology, Inc.

INPAQ Technology Co., Ltd.

Key Questions Answered:

1. How big is the global GPS & GNSS Receiver Module market?
2. What is the demand of the global GPS & GNSS Receiver Module market?
3. What is the year over year growth of the global GPS & GNSS Receiver Module market?
4. What is the production and production value of the global GPS & GNSS Receiver Module market?
5. Who are the key producers in the global GPS & GNSS Receiver Module market?
6. What are the growth factors driving the market demand?

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