

Global Goods-to-Person AMRs Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Goods-to-Person AMRs market size was valued at US\$ 2567 million in 2025 and is forecast to a readjusted size of US\$ 10210 million by 2032 with a CAGR of 22.0% during review period.

An autonomous mobile robot (AMR) is a robot that performs behaviors or tasks with a high degree of autonomy. The AMR relies on autonomous navigation where no wires, tape, GPS or other navigation markers are required. Its laser guidance system assures precise navigation, obstacle avoidance and human safety. The drive-around mapping with laptop adjustments enables fast and easy route updates and additions. The demands placed on the functionality of autonomous robotic systems are significantly higher compared to conventional industrial robots. The aim is that mobile systems operate autonomously in unknown and dynamic environments to fulfill their assigned tasks. For this purpose, it is essential to explore and model the environment in a suitable way. The information gathered by sensors has to be combined to allow for an accurate positioning. In addition, the perceived surroundings have to be consolidated in an exact map representation. Having acquired this knowledge, the robot is able to plan an optimal collision-free path to a given goal and to perform complex handling tasks. Goods-to-Person (GTP) is a warehouse automation solution in which products are brought to a person by a Autonomous Mobile Robots (AMRs).

The growth of the Goods-to-Person Autonomous Mobile Robot (G2P AMR) market is being fueled by several key drivers. First and foremost, the rapid expansion of e-commerce has significantly increased the demand for faster, more accurate, and more efficient fulfillment processes. G2P AMRs directly address this need by bringing goods to human pickers, enabling a ?goods-to-person? model that drastically reduces picking

time, minimizes walking distance, and enhances order accuracy.

Simultaneously, the global logistics industry is facing increasing labor shortages and rising workforce costs, making automation an attractive and often necessary solution. G2P AMRs help mitigate labor dependency while improving throughput, enabling companies to scale operations without proportionally increasing headcount. These robots can operate continuously, navigate dynamic warehouse environments autonomously, and adapt flexibly to changing layouts or order volumes.

Technological advancements in fields such as artificial intelligence, sensor fusion, real-time mapping (SLAM), and machine vision have further improved the reliability, safety, and performance of AMRs. This makes them increasingly capable of operating in complex, high-density storage environments with minimal human oversight. The seamless integration of G2P AMRs with Warehouse Management Systems (WMS) and other software platforms has also contributed to smarter and more coordinated operations.

Global key players of Goods-to-Person AMRs include Geekplus Technology, Mobile Industrial Robots and Omron, etc. The top three players hold a share about 26%. North America is the largest market, has a share about 35%. In terms of product type, LiDAR+Vision Based is the largest segment, occupied for a share of about 79%, and in terms of application, e-Commerce has a share about 36 percent.

This report is a detailed and comprehensive analysis for global Goods-to-Person AMRs market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Goods-to-Person AMRs market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Goods-to-Person AMRs market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Goods-to-Person AMRs market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Goods-to-Person AMRs market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Goods-to-Person AMRs

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Goods-to-Person AMRs market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Geekplus Technology, Mobile Industrial Robots, Omron, ABB, Grey Orange, 6 River Systems, Fetch Robotics (Zebra), Dematic, Yujin Robot, ForwardX Robotics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Goods-to-Person AMRs market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

LiDAR Based

LiDAR+Vision Based

Market segment by Application

e-Commerce

Logistics & 3PL

Retail

Manufacturing

Others

Major players covered

Geekplus Technology

Mobile Industrial Robots

Omron

ABB

Grey Orange

6 River Systems

Fetch Robotics (Zebra)

Dematic

Yujin Robot

ForwardX Robotics

Iplusmobot Technology

KUKA (Swisslog)

Mushiny

Vecna

Locus Robotics

Syrius Robotics

Django Robotics

Bosch Rexroth

Amazon

AMS, Inc.

DF Automation & Robotics

Karter (Weighpack)

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Goods-to-Person AMRs product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Goods-to-Person AMRs, with price, sales quantity, revenue, and global market share of Goods-to-Person AMRs from 2021 to 2026.

Chapter 3, the Goods-to-Person AMRs competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Goods-to-Person AMRs breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Goods-to-Person AMRs market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Goods-to-Person AMRs.

Chapter 14 and 15, to describe Goods-to-Person AMRs sales channel, distributors, customers, research findings and conclusion.

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