

# Global Gold Recycling Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G7EF9D3F975BEN.html>

Date: February 2026

Pages: 126

Price: US\$ 3,480.00 (Single User License)

ID: G7EF9D3F975BEN

## Abstracts

According to our (Global Info Research) latest study, the global Gold Recycling market size was valued at US\$ 10290 million in 2025 and is forecast to a readjusted size of US\$ 24295 million by 2032 with a CAGR of 9.8% during review period.

Gold recycling is the process of extracting and refining gold from pre-owned jewelry, industrial scraps, or discarded electronic components to be reused in the market. Unlike many other materials, gold is chemically inert and does not degrade in quality during the recycling process, meaning it can be melted and re-refined indefinitely. Recycled gold, often referred to as 'circular gold,' can reach a purity level of 99.9% or higher, making it indistinguishable from newly mined gold. From an economic and environmental perspective, recycling plays a vital role in the global gold supply chain by reducing the reliance on large-scale mining operations and minimizing the carbon footprint associated with gold production.

Gold recycling refers to the process of recovering gold from end-of-life jewelry, electronic waste, industrial scrap, financial buyback gold bars, and other gold-containing materials through physical, chemical, or metallurgical processes. As global gold demand continues to rise, mining costs increase, and environmental and circular economy awareness strengthens, gold recycling has become an indispensable part of the gold supply chain, playing a critical role in supply stability, cost management, and sustainable development.

From a market driver perspective, gold recycling is influenced by multiple factors. First, industrial and consumer demand continues to expand, as electronics, photovoltaics, automotive electronics, and high-end machinery require gold for its conductivity, corrosion resistance, and stability. Second, investment and jewelry remain major

sources of gold demand, with high-net-worth individuals and investors increasingly seeking sustainably sourced gold. Third, primary mining supply faces constraints due to resource depletion, rising extraction costs, and regulatory limitations. Recycled gold alleviates supply pressure, reduces procurement costs, and minimizes environmental impact, making it economically advantageous and strategically aligned with sustainability objectives.

In terms of feedstock, gold recycling can be classified into three major sources: (1) electronic waste, including printed circuit boards, chip packaging, connectors, and high-end electronic components; (2) jewelry and consumer gold, including second-hand markets, coins, and ornamental items; (3) industrial and financial sources, such as manufacturing scrap, chemical residues, and repurchased bars or ingots. These sources vary significantly in gold content, material composition, and processing complexity, with electronic waste offering the largest potential but also requiring more sophisticated recovery technologies.

Technologically, gold recycling employs hydrometallurgical processes (e.g., cyanide leaching, electrorefining, precipitation), pyrometallurgical processes (high-temperature smelting and refining), and mechanical or physical separation. Modern gold recycling increasingly focuses on low-pollution, energy-efficient, high-purity, and high-recovery approaches. In particular, processing low-grade or complex electronic waste demands high levels of process integration and technological innovation, which form the core competitive advantages for recycling enterprises.

From an economic and pricing standpoint, gold recycling is highly sensitive to market price fluctuations. Rising gold prices generally stimulate material flows and enhance profit margins, while prolonged low-price periods favor only technologically mature, large-scale, and well-connected operators. Compared with primary mining, recycled gold typically offers advantages in energy consumption, carbon emissions, and unit production costs, providing strategic value in long-term supply planning.

In terms of industry structure, gold recycling companies tend to cluster in regions with high industrial or consumer activity, creating high regional concentration and customer loyalty. With the growing emphasis on circular economy principles and green finance, gold recycling is evolving from a simple resource recovery activity into a critical component of corporate ESG strategies and sustainable supply chain management. Looking ahead, as electronic waste volumes increase, the second-hand gold market expands, and processing technologies advance, the gold recycling market is expected to maintain stable growth and occupy an increasingly central position in the global gold

supply chain.

This report is a detailed and comprehensive analysis for global Gold Recycling market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Gold Recycling market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Gold Recycling market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Gold Recycling market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Gold Recycling market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Gold Recycling

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Gold Recycling market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Umicore, PX Group, Materion, Sims Lifecycle Services, Johnson

Matthey, Abington Reldan Metals, Tanaka, Dowa Holdings, Heraeus, Sino-Platinum Metals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market segmentation**

Gold Recycling market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Bullion & Coins

Jewelry

Scrap Gold

Others

#### Market segment by Channel

Industrial Channel

Commercial Channel

#### Market segment by Purity

High-Purity (Fine Gold)

Low-Carat Alloys

Gold Plated/Filled

## Market segment by Application

Jewelry

Industrial

Electronics

Gold Investment and Storage

Others

## Market segment by players, this report covers

Umicore

PX Group

Materion

Sims Lifecycle Services

Johnson Matthey

Abington Reldan Metals

Tanaka

Dowa Holdings

Heraeus

Sino-Platinum Metals

Asahi Holdings

Metalor

Aurubis

Asahi Refining

PAMP

Zijin Mining

Boliden

Metallix Refining

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe Gold Recycling product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Gold Recycling, with revenue, gross margin, and global market share of Gold Recycling from 2021 to 2026.

Chapter 3, the Gold Recycling competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with

consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Gold Recycling market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Gold Recycling.

Chapter 13, to describe Gold Recycling research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Gold Recycling by Type

1.3.1 Overview: Global Gold Recycling Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global Gold Recycling Consumption Value Market Share by Type in 2025

1.3.3 Bullion & Coins

1.3.4 Jewelry

1.3.5 Scrap Gold

1.3.6 Others

1.4 Classification of Gold Recycling by Channel

1.4.1 Overview: Global Gold Recycling Market Size by Channel: 2021 Versus 2025 Versus 2032

1.4.2 Global Gold Recycling Consumption Value Market Share by Channel in 2025

1.4.3 Industrial Channel

1.4.4 Commercial Channel

1.5 Classification of Gold Recycling by Purity

1.5.1 Overview: Global Gold Recycling Market Size by Purity: 2021 Versus 2025 Versus 2032

1.5.2 Global Gold Recycling Consumption Value Market Share by Purity in 2025

1.5.3 High-Purity (Fine Gold)

1.5.4 Low-Carat Alloys

1.5.5 Gold Plated/Filled

1.6 Global Gold Recycling Market by Application

1.6.1 Overview: Global Gold Recycling Market Size by Application: 2021 Versus 2025 Versus 2032

1.6.2 Jewelry

1.6.3 Industrial

1.6.4 Electronics

1.6.5 Gold Investment and Storage

1.6.6 Others

1.7 Global Gold Recycling Market Size & Forecast

1.8 Global Gold Recycling Market Size and Forecast by Region

1.8.1 Global Gold Recycling Market Size by Region: 2021 VS 2025 VS 2032

1.8.2 Global Gold Recycling Market Size by Region, (2021-2032)

- 1.8.3 North America Gold Recycling Market Size and Prospect (2021-2032)
- 1.8.4 Europe Gold Recycling Market Size and Prospect (2021-2032)
- 1.8.5 Asia-Pacific Gold Recycling Market Size and Prospect (2021-2032)
- 1.8.6 South America Gold Recycling Market Size and Prospect (2021-2032)
- 1.8.7 Middle East & Africa Gold Recycling Market Size and Prospect (2021-2032)

## **2 COMPANY PROFILES**

### **2.1 Umicore**

- 2.1.1 Umicore Details
- 2.1.2 Umicore Major Business
- 2.1.3 Umicore Gold Recycling Product and Solutions
- 2.1.4 Umicore Gold Recycling Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Umicore Recent Developments and Future Plans

### **2.2 PX Group**

- 2.2.1 PX Group Details
- 2.2.2 PX Group Major Business
- 2.2.3 PX Group Gold Recycling Product and Solutions
- 2.2.4 PX Group Gold Recycling Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 PX Group Recent Developments and Future Plans

### **2.3 Materion**

- 2.3.1 Materion Details
- 2.3.2 Materion Major Business
- 2.3.3 Materion Gold Recycling Product and Solutions
- 2.3.4 Materion Gold Recycling Revenue, Gross Margin and Market Share (2021-2026)
- 2.3.5 Materion Recent Developments and Future Plans

### **2.4 Sims Lifecycle Services**

- 2.4.1 Sims Lifecycle Services Details
- 2.4.2 Sims Lifecycle Services Major Business
- 2.4.3 Sims Lifecycle Services Gold Recycling Product and Solutions
- 2.4.4 Sims Lifecycle Services Gold Recycling Revenue, Gross Margin and Market Share (2021-2026)
- 2.4.5 Sims Lifecycle Services Recent Developments and Future Plans

### **2.5 Johnson Matthey**

- 2.5.1 Johnson Matthey Details
- 2.5.2 Johnson Matthey Major Business
- 2.5.3 Johnson Matthey Gold Recycling Product and Solutions
- 2.5.4 Johnson Matthey Gold Recycling Revenue, Gross Margin and Market Share

(2021-2026)

2.5.5 Johnson Matthey Recent Developments and Future Plans

2.6 Abington Reldan Metals

2.6.1 Abington Reldan Metals Details

2.6.2 Abington Reldan Metals Major Business

2.6.3 Abington Reldan Metals Gold Recycling Product and Solutions

2.6.4 Abington Reldan Metals Gold Recycling Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Abington Reldan Metals Recent Developments and Future Plans

2.7 Tanaka

2.7.1 Tanaka Details

2.7.2 Tanaka Major Business

2.7.3 Tanaka Gold Recycling Product and Solutions

2.7.4 Tanaka Gold Recycling Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Tanaka Recent Developments and Future Plans

2.8 Dowa Holdings

2.8.1 Dowa Holdings Details

2.8.2 Dowa Holdings Major Business

2.8.3 Dowa Holdings Gold Recycling Product and Solutions

2.8.4 Dowa Holdings Gold Recycling Revenue, Gross Margin and Market Share

(2021-2026)

2.8.5 Dowa Holdings Recent Developments and Future Plans

2.9 Heraeus

2.9.1 Heraeus Details

2.9.2 Heraeus Major Business

2.9.3 Heraeus Gold Recycling Product and Solutions

2.9.4 Heraeus Gold Recycling Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Heraeus Recent Developments and Future Plans

2.10 Sino-Platinum Metals

2.10.1 Sino-Platinum Metals Details

2.10.2 Sino-Platinum Metals Major Business

2.10.3 Sino-Platinum Metals Gold Recycling Product and Solutions

2.10.4 Sino-Platinum Metals Gold Recycling Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Sino-Platinum Metals Recent Developments and Future Plans

2.11 Asahi Holdings

2.11.1 Asahi Holdings Details

2.11.2 Asahi Holdings Major Business

2.11.3 Asahi Holdings Gold Recycling Product and Solutions

2.11.4 Asahi Holdings Gold Recycling Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Asahi Holdings Recent Developments and Future Plans

2.12 Metalor

2.12.1 Metalor Details

2.12.2 Metalor Major Business

2.12.3 Metalor Gold Recycling Product and Solutions

2.12.4 Metalor Gold Recycling Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Metalor Recent Developments and Future Plans

2.13 Aurubis

2.13.1 Aurubis Details

2.13.2 Aurubis Major Business

2.13.3 Aurubis Gold Recycling Product and Solutions

2.13.4 Aurubis Gold Recycling Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Aurubis Recent Developments and Future Plans

2.14 Asahi Refining

2.14.1 Asahi Refining Details

2.14.2 Asahi Refining Major Business

2.14.3 Asahi Refining Gold Recycling Product and Solutions

2.14.4 Asahi Refining Gold Recycling Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Asahi Refining Recent Developments and Future Plans

2.15 PAMP

2.15.1 PAMP Details

2.15.2 PAMP Major Business

2.15.3 PAMP Gold Recycling Product and Solutions

2.15.4 PAMP Gold Recycling Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 PAMP Recent Developments and Future Plans

2.16 Zijin Mining

2.16.1 Zijin Mining Details

2.16.2 Zijin Mining Major Business

2.16.3 Zijin Mining Gold Recycling Product and Solutions

2.16.4 Zijin Mining Gold Recycling Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Zijin Mining Recent Developments and Future Plans

2.17 Boliden

2.17.1 Boliden Details

2.17.2 Boliden Major Business

2.17.3 Boliden Gold Recycling Product and Solutions

- 2.17.4 Boliden Gold Recycling Revenue, Gross Margin and Market Share (2021-2026)
- 2.17.5 Boliden Recent Developments and Future Plans
- 2.18 Metallix Refining
  - 2.18.1 Metallix Refining Details
  - 2.18.2 Metallix Refining Major Business
  - 2.18.3 Metallix Refining Gold Recycling Product and Solutions
  - 2.18.4 Metallix Refining Gold Recycling Revenue, Gross Margin and Market Share (2021-2026)
  - 2.18.5 Metallix Refining Recent Developments and Future Plans

### **3 MARKET COMPETITION, BY PLAYERS**

- 3.1 Global Gold Recycling Revenue and Share by Players (2021-2026)
- 3.2 Market Share Analysis (2025)
  - 3.2.1 Market Share of Gold Recycling by Company Revenue
  - 3.2.2 Top 3 Gold Recycling Players Market Share in 2025
  - 3.2.3 Top 6 Gold Recycling Players Market Share in 2025
- 3.3 Gold Recycling Market: Overall Company Footprint Analysis
  - 3.3.1 Gold Recycling Market: Region Footprint
  - 3.3.2 Gold Recycling Market: Company Product Type Footprint
  - 3.3.3 Gold Recycling Market: Company Product Application Footprint
- 3.4 New Market Entrants and Barriers to Market Entry
- 3.5 Mergers, Acquisition, Agreements, and Collaborations

### **4 MARKET SIZE SEGMENT BY TYPE**

- 4.1 Global Gold Recycling Consumption Value and Market Share by Type (2021-2026)
- 4.2 Global Gold Recycling Market Forecast by Type (2027-2032)

### **5 MARKET SIZE SEGMENT BY APPLICATION**

- 5.1 Global Gold Recycling Consumption Value Market Share by Application (2021-2026)
- 5.2 Global Gold Recycling Market Forecast by Application (2027-2032)

### **6 NORTH AMERICA**

- 6.1 North America Gold Recycling Consumption Value by Type (2021-2032)
- 6.2 North America Gold Recycling Market Size by Application (2021-2032)

## 6.3 North America Gold Recycling Market Size by Country

6.3.1 North America Gold Recycling Consumption Value by Country (2021-2032)

6.3.2 United States Gold Recycling Market Size and Forecast (2021-2032)

6.3.3 Canada Gold Recycling Market Size and Forecast (2021-2032)

6.3.4 Mexico Gold Recycling Market Size and Forecast (2021-2032)

## 7 EUROPE

7.1 Europe Gold Recycling Consumption Value by Type (2021-2032)

7.2 Europe Gold Recycling Consumption Value by Application (2021-2032)

7.3 Europe Gold Recycling Market Size by Country

7.3.1 Europe Gold Recycling Consumption Value by Country (2021-2032)

7.3.2 Germany Gold Recycling Market Size and Forecast (2021-2032)

7.3.3 France Gold Recycling Market Size and Forecast (2021-2032)

7.3.4 United Kingdom Gold Recycling Market Size and Forecast (2021-2032)

7.3.5 Russia Gold Recycling Market Size and Forecast (2021-2032)

7.3.6 Italy Gold Recycling Market Size and Forecast (2021-2032)

## 8 ASIA-PACIFIC

8.1 Asia-Pacific Gold Recycling Consumption Value by Type (2021-2032)

8.2 Asia-Pacific Gold Recycling Consumption Value by Application (2021-2032)

8.3 Asia-Pacific Gold Recycling Market Size by Region

8.3.1 Asia-Pacific Gold Recycling Consumption Value by Region (2021-2032)

8.3.2 China Gold Recycling Market Size and Forecast (2021-2032)

8.3.3 Japan Gold Recycling Market Size and Forecast (2021-2032)

8.3.4 South Korea Gold Recycling Market Size and Forecast (2021-2032)

8.3.5 India Gold Recycling Market Size and Forecast (2021-2032)

8.3.6 Southeast Asia Gold Recycling Market Size and Forecast (2021-2032)

8.3.7 Australia Gold Recycling Market Size and Forecast (2021-2032)

## 9 SOUTH AMERICA

9.1 South America Gold Recycling Consumption Value by Type (2021-2032)

9.2 South America Gold Recycling Consumption Value by Application (2021-2032)

9.3 South America Gold Recycling Market Size by Country

9.3.1 South America Gold Recycling Consumption Value by Country (2021-2032)

9.3.2 Brazil Gold Recycling Market Size and Forecast (2021-2032)

9.3.3 Argentina Gold Recycling Market Size and Forecast (2021-2032)

## **10 MIDDLE EAST & AFRICA**

10.1 Middle East & Africa Gold Recycling Consumption Value by Type (2021-2032)

10.2 Middle East & Africa Gold Recycling Consumption Value by Application (2021-2032)

10.3 Middle East & Africa Gold Recycling Market Size by Country

10.3.1 Middle East & Africa Gold Recycling Consumption Value by Country (2021-2032)

10.3.2 Turkey Gold Recycling Market Size and Forecast (2021-2032)

10.3.3 Saudi Arabia Gold Recycling Market Size and Forecast (2021-2032)

10.3.4 UAE Gold Recycling Market Size and Forecast (2021-2032)

## **11 MARKET DYNAMICS**

11.1 Gold Recycling Market Drivers

11.2 Gold Recycling Market Restraints

11.3 Gold Recycling Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

## **12 INDUSTRY CHAIN ANALYSIS**

12.1 Gold Recycling Industry Chain

12.2 Gold Recycling Upstream Analysis

12.3 Gold Recycling Midstream Analysis

12.4 Gold Recycling Downstream Analysis

## **13 RESEARCH FINDINGS AND CONCLUSION**

## **14 APPENDIX**

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer



## List Of Tables

### LIST OF TABLES

Table 1. Global Gold Recycling Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Gold Recycling Consumption Value by Channel, (USD Million), 2021 & 2025 & 2032

Table 3. Global Gold Recycling Consumption Value by Purity, (USD Million), 2021 & 2025 & 2032

Table 4. Global Gold Recycling Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Global Gold Recycling Consumption Value by Region (2021-2026) & (USD Million)

Table 6. Global Gold Recycling Consumption Value by Region (2027-2032) & (USD Million)

Table 7. Umicore Company Information, Head Office, and Major Competitors

Table 8. Umicore Major Business

Table 9. Umicore Gold Recycling Product and Solutions

Table 10. Umicore Gold Recycling Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 11. Umicore Recent Developments and Future Plans

Table 12. PX Group Company Information, Head Office, and Major Competitors

Table 13. PX Group Major Business

Table 14. PX Group Gold Recycling Product and Solutions

Table 15. PX Group Gold Recycling Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 16. PX Group Recent Developments and Future Plans

Table 17. Materion Company Information, Head Office, and Major Competitors

Table 18. Materion Major Business

Table 19. Materion Gold Recycling Product and Solutions

Table 20. Materion Gold Recycling Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 21. Sims Lifecycle Services Company Information, Head Office, and Major Competitors

Table 22. Sims Lifecycle Services Major Business

Table 23. Sims Lifecycle Services Gold Recycling Product and Solutions

Table 24. Sims Lifecycle Services Gold Recycling Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 25. Sims Lifecycle Services Recent Developments and Future Plans
- Table 26. Johnson Matthey Company Information, Head Office, and Major Competitors
- Table 27. Johnson Matthey Major Business
- Table 28. Johnson Matthey Gold Recycling Product and Solutions
- Table 29. Johnson Matthey Gold Recycling Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 30. Johnson Matthey Recent Developments and Future Plans
- Table 31. Abington Reldan Metals Company Information, Head Office, and Major Competitors
- Table 32. Abington Reldan Metals Major Business
- Table 33. Abington Reldan Metals Gold Recycling Product and Solutions
- Table 34. Abington Reldan Metals Gold Recycling Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 35. Abington Reldan Metals Recent Developments and Future Plans
- Table 36. Tanaka Company Information, Head Office, and Major Competitors
- Table 37. Tanaka Major Business
- Table 38. Tanaka Gold Recycling Product and Solutions
- Table 39. Tanaka Gold Recycling Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 40. Tanaka Recent Developments and Future Plans
- Table 41. Dowa Holdings Company Information, Head Office, and Major Competitors
- Table 42. Dowa Holdings Major Business
- Table 43. Dowa Holdings Gold Recycling Product and Solutions
- Table 44. Dowa Holdings Gold Recycling Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 45. Dowa Holdings Recent Developments and Future Plans
- Table 46. Heraeus Company Information, Head Office, and Major Competitors
- Table 47. Heraeus Major Business
- Table 48. Heraeus Gold Recycling Product and Solutions
- Table 49. Heraeus Gold Recycling Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 50. Heraeus Recent Developments and Future Plans
- Table 51. Sino-Platinum Metals Company Information, Head Office, and Major Competitors
- Table 52. Sino-Platinum Metals Major Business
- Table 53. Sino-Platinum Metals Gold Recycling Product and Solutions
- Table 54. Sino-Platinum Metals Gold Recycling Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 55. Sino-Platinum Metals Recent Developments and Future Plans

Table 56. Asahi Holdings Company Information, Head Office, and Major Competitors

Table 57. Asahi Holdings Major Business

Table 58. Asahi Holdings Gold Recycling Product and Solutions

Table 59. Asahi Holdings Gold Recycling Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 60. Asahi Holdings Recent Developments and Future Plans

Table 61. Metalor Company Information, Head Office, and Major Competitors

Table 62. Metalor Major Business

Table 63. Metalor Gold Recycling Product and Solutions

Table 64. Metalor Gold Recycling Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Metalor Recent Developments and Future Plans

Table 66. Aurubis Company Information, Head Office, and Major Competitors

Table 67. Aurubis Major Business

Table 68. Aurubis Gold Recycling Product and Solutions

Table 69. Aurubis Gold Recycling Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 70. Aurubis Recent Developments and Future Plans

Table 71. Asahi Refining Company Information, Head Office, and Major Competitors

Table 72. Asahi Refining Major Business

Table 73. Asahi Refining Gold Recycling Product and Solutions

Table 74. Asahi Refining Gold Recycling Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 75. Asahi Refining Recent Developments and Future Plans

Table 76. PAMP Company Information, Head Office, and Major Competitors

Table 77. PAMP Major Business

Table 78. PAMP Gold Recycling Product and Solutions

Table 79. PAMP Gold Recycling Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 80. PAMP Recent Developments and Future Plans

Table 81. Zijin Mining Company Information, Head Office, and Major Competitors

Table 82. Zijin Mining Major Business

Table 83. Zijin Mining Gold Recycling Product and Solutions

Table 84. Zijin Mining Gold Recycling Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Zijin Mining Recent Developments and Future Plans

Table 86. Boliden Company Information, Head Office, and Major Competitors

Table 87. Boliden Major Business

Table 88. Boliden Gold Recycling Product and Solutions

Table 89. Boliden Gold Recycling Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Boliden Recent Developments and Future Plans

Table 91. Metallix Refining Company Information, Head Office, and Major Competitors

Table 92. Metallix Refining Major Business

Table 93. Metallix Refining Gold Recycling Product and Solutions

Table 94. Metallix Refining Gold Recycling Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Metallix Refining Recent Developments and Future Plans

Table 96. Global Gold Recycling Revenue (USD Million) by Players (2021-2026)

Table 97. Global Gold Recycling Revenue Share by Players (2021-2026)

Table 98. Breakdown of Gold Recycling by Company Type (Tier 1, Tier 2, and Tier 3)

Table 99. Market Position of Players in Gold Recycling, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 100. Head Office of Key Gold Recycling Players

Table 101. Gold Recycling Market: Company Product Type Footprint

Table 102. Gold Recycling Market: Company Product Application Footprint

Table 103. Gold Recycling New Market Entrants and Barriers to Market Entry

Table 104. Gold Recycling Mergers, Acquisition, Agreements, and Collaborations

Table 105. Global Gold Recycling Consumption Value (USD Million) by Type (2021-2026)

Table 106. Global Gold Recycling Consumption Value Share by Type (2021-2026)

Table 107. Global Gold Recycling Consumption Value Forecast by Type (2027-2032)

Table 108. Global Gold Recycling Consumption Value by Application (2021-2026)

Table 109. Global Gold Recycling Consumption Value Forecast by Application (2027-2032)

Table 110. North America Gold Recycling Consumption Value by Type (2021-2026) & (USD Million)

Table 111. North America Gold Recycling Consumption Value by Type (2027-2032) & (USD Million)

Table 112. North America Gold Recycling Consumption Value by Application (2021-2026) & (USD Million)

Table 113. North America Gold Recycling Consumption Value by Application (2027-2032) & (USD Million)

Table 114. North America Gold Recycling Consumption Value by Country (2021-2026) & (USD Million)

Table 115. North America Gold Recycling Consumption Value by Country (2027-2032) & (USD Million)

Table 116. Europe Gold Recycling Consumption Value by Type (2021-2026) & (USD

Million)

Table 117. Europe Gold Recycling Consumption Value by Type (2027-2032) & (USD Million)

Table 118. Europe Gold Recycling Consumption Value by Application (2021-2026) & (USD Million)

Table 119. Europe Gold Recycling Consumption Value by Application (2027-2032) & (USD Million)

Table 120. Europe Gold Recycling Consumption Value by Country (2021-2026) & (USD Million)

Table 121. Europe Gold Recycling Consumption Value by Country (2027-2032) & (USD Million)

Table 122. Asia-Pacific Gold Recycling Consumption Value by Type (2021-2026) & (USD Million)

Table 123. Asia-Pacific Gold Recycling Consumption Value by Type (2027-2032) & (USD Million)

Table 124. Asia-Pacific Gold Recycling Consumption Value by Application (2021-2026) & (USD Million)

Table 125. Asia-Pacific Gold Recycling Consumption Value by Application (2027-2032) & (USD Million)

Table 126. Asia-Pacific Gold Recycling Consumption Value by Region (2021-2026) & (USD Million)

Table 127. Asia-Pacific Gold Recycling Consumption Value by Region (2027-2032) & (USD Million)

Table 128. South America Gold Recycling Consumption Value by Type (2021-2026) & (USD Million)

Table 129. South America Gold Recycling Consumption Value by Type (2027-2032) & (USD Million)

Table 130. South America Gold Recycling Consumption Value by Application (2021-2026) & (USD Million)

Table 131. South America Gold Recycling Consumption Value by Application (2027-2032) & (USD Million)

Table 132. South America Gold Recycling Consumption Value by Country (2021-2026) & (USD Million)

Table 133. South America Gold Recycling Consumption Value by Country (2027-2032) & (USD Million)

Table 134. Middle East & Africa Gold Recycling Consumption Value by Type (2021-2026) & (USD Million)

Table 135. Middle East & Africa Gold Recycling Consumption Value by Type (2027-2032) & (USD Million)

Table 136. Middle East & Africa Gold Recycling Consumption Value by Application (2021-2026) & (USD Million)

Table 137. Middle East & Africa Gold Recycling Consumption Value by Application (2027-2032) & (USD Million)

Table 138. Middle East & Africa Gold Recycling Consumption Value by Country (2021-2026) & (USD Million)

Table 139. Middle East & Africa Gold Recycling Consumption Value by Country (2027-2032) & (USD Million)

Table 140. Global Key Players of Gold Recycling Upstream (Raw Materials)

Table 141. Global Gold Recycling Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Gold Recycling Picture

Figure 2. Global Gold Recycling Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Gold Recycling Consumption Value Market Share by Type in 2025

Figure 4. Bullion & Coins

Figure 5. Jewelry

Figure 6. Scrap Gold

Figure 7. Others

Figure 8. Global Gold Recycling Consumption Value by Channel, (USD Million), 2021 & 2025 & 2032

Figure 9. Global Gold Recycling Consumption Value Market Share by Channel in 2025

Figure 10. Industrial Channel

Figure 11. Commercial Channel

Figure 12. Global Gold Recycling Consumption Value by Purity, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Gold Recycling Consumption Value Market Share by Purity in 2025

Figure 14. High-Purity (Fine Gold)

Figure 15. Low-Carat Alloys

Figure 16. Gold Plated/Filled

Figure 17. Global Gold Recycling Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 18. Gold Recycling Consumption Value Market Share by Application in 2025

Figure 19. Jewelry Picture

Figure 20. Industrial Picture

Figure 21. Electronics Picture

Figure 22. Gold Investment and Storage Picture

Figure 23. Others Picture

Figure 24. Global Gold Recycling Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 25. Global Gold Recycling Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 26. Global Market Gold Recycling Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)

Figure 27. Global Gold Recycling Consumption Value Market Share by Region (2021-2032)

- Figure 28. Global Gold Recycling Consumption Value Market Share by Region in 2025
- Figure 29. North America Gold Recycling Consumption Value (2021-2032) & (USD Million)
- Figure 30. Europe Gold Recycling Consumption Value (2021-2032) & (USD Million)
- Figure 31. Asia-Pacific Gold Recycling Consumption Value (2021-2032) & (USD Million)
- Figure 32. South America Gold Recycling Consumption Value (2021-2032) & (USD Million)
- Figure 33. Middle East & Africa Gold Recycling Consumption Value (2021-2032) & (USD Million)
- Figure 34. Company Three Recent Developments and Future Plans
- Figure 35. Global Gold Recycling Revenue Share by Players in 2025
- Figure 36. Gold Recycling Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025
- Figure 37. Market Share of Gold Recycling by Player Revenue in 2025
- Figure 38. Top 3 Gold Recycling Players Market Share in 2025
- Figure 39. Top 6 Gold Recycling Players Market Share in 2025
- Figure 40. Global Gold Recycling Consumption Value Share by Type (2021-2026)
- Figure 41. Global Gold Recycling Market Share Forecast by Type (2027-2032)
- Figure 42. Global Gold Recycling Consumption Value Share by Application (2021-2026)
- Figure 43. Global Gold Recycling Market Share Forecast by Application (2027-2032)
- Figure 44. North America Gold Recycling Consumption Value Market Share by Type (2021-2032)
- Figure 45. North America Gold Recycling Consumption Value Market Share by Application (2021-2032)
- Figure 46. North America Gold Recycling Consumption Value Market Share by Country (2021-2032)
- Figure 47. United States Gold Recycling Consumption Value (2021-2032) & (USD Million)
- Figure 48. Canada Gold Recycling Consumption Value (2021-2032) & (USD Million)
- Figure 49. Mexico Gold Recycling Consumption Value (2021-2032) & (USD Million)
- Figure 50. Europe Gold Recycling Consumption Value Market Share by Type (2021-2032)
- Figure 51. Europe Gold Recycling Consumption Value Market Share by Application (2021-2032)
- Figure 52. Europe Gold Recycling Consumption Value Market Share by Country (2021-2032)
- Figure 53. Germany Gold Recycling Consumption Value (2021-2032) & (USD Million)
- Figure 54. France Gold Recycling Consumption Value (2021-2032) & (USD Million)
- Figure 55. United Kingdom Gold Recycling Consumption Value (2021-2032) & (USD

Million)

Figure 56. Russia Gold Recycling Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Gold Recycling Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Gold Recycling Consumption Value Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Gold Recycling Consumption Value Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Gold Recycling Consumption Value Market Share by Region (2021-2032)

Figure 61. China Gold Recycling Consumption Value (2021-2032) & (USD Million)

Figure 62. Japan Gold Recycling Consumption Value (2021-2032) & (USD Million)

Figure 63. South Korea Gold Recycling Consumption Value (2021-2032) & (USD Million)

Figure 64. India Gold Recycling Consumption Value (2021-2032) & (USD Million)

Figure 65. Southeast Asia Gold Recycling Consumption Value (2021-2032) & (USD Million)

Figure 66. Australia Gold Recycling Consumption Value (2021-2032) & (USD Million)

Figure 67. South America Gold Recycling Consumption Value Market Share by Type (2021-2032)

Figure 68. South America Gold Recycling Consumption Value Market Share by Application (2021-2032)

Figure 69. South America Gold Recycling Consumption Value Market Share by Country (2021-2032)

Figure 70. Brazil Gold Recycling Consumption Value (2021-2032) & (USD Million)

Figure 71. Argentina Gold Recycling Consumption Value (2021-2032) & (USD Million)

Figure 72. Middle East & Africa Gold Recycling Consumption Value Market Share by Type (2021-2032)

Figure 73. Middle East & Africa Gold Recycling Consumption Value Market Share by Application (2021-2032)

Figure 74. Middle East & Africa Gold Recycling Consumption Value Market Share by Country (2021-2032)

Figure 75. Turkey Gold Recycling Consumption Value (2021-2032) & (USD Million)

Figure 76. Saudi Arabia Gold Recycling Consumption Value (2021-2032) & (USD Million)

Figure 77. UAE Gold Recycling Consumption Value (2021-2032) & (USD Million)

Figure 78. Gold Recycling Market Drivers

Figure 79. Gold Recycling Market Restraints

Figure 80. Gold Recycling Market Trends

Figure 81. Porters Five Forces Analysis

Figure 82. Gold Recycling Industrial Chain

Figure 83. Methodology

Figure 84. Research Process and Data Source

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