

Global GNSS Receivers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global GNSS Receivers market size is expected to reach \$ 4926 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032). GNSS receivers (Global Navigation Satellite System receiver) are devices that can receive and process signals from global navigation satellites (such as GPS, BeiDou, GLONASS, Galileo, etc.). By analyzing the position and time information transmitted by the satellites, it calculates its own precise position (latitude, longitude, and elevation), speed, and time on Earth. It is a key device for achieving high-precision positioning and navigation (PNT). In 2025, global GNSS receivers sales reached approximately 2,700 K Units, and prices vary depending on accuracy and application. Among them, high-precision products have a average price over \$5,000 per unit.

The growth of the GNSS receiver market is mainly driven by the rapid development of surveying, engineering, drones, and industrial automation. Increasing demand for high-precision positioning, real-time navigation, and reliable timing fuels the sustained demand for high-precision and industrial receivers. The expansion of global navigation systems such as BeiDou improves positioning accuracy and coverage, further promoting device replacement and upgrades. In addition, the growth of GIS, precision engineering, and unmanned system applications provides stable market support. This report studies the global GNSS Receivers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for GNSS Receivers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of GNSS Receivers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global GNSS Receivers total production and demand, 2021-2032, (K Units)

Global GNSS Receivers total production value, 2021-2032, (USD Million)
Global GNSS Receivers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global GNSS Receivers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: GNSS Receivers domestic production, consumption, key domestic manufacturers and share

Global GNSS Receivers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global GNSS Receivers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global GNSS Receivers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global GNSS Receivers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trimble, Topcon, Leica Geosystems, Hemisphere GNSS, Hexagon, Eos Positioning Systems, CHC Navigation, Garmin, PCTEL, Hi-Target, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World GNSS Receivers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global GNSS Receivers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global GNSS Receivers Market, Segmentation by Type:

Single-Frequency GNSS Receiver

Multi-GNSS Receiver

Global GNSS Receivers Market, Segmentation by Form:

Handheld

Embedded Module

Vehicle-Mounted

Global GNSS Receivers Market, Segmentation by Precision Level:

High-Precision (RTK/PPP)

Medium Precision

Standard Precision

Global GNSS Receivers Market, Segmentation by Application:

Survey and Mapping

Astronomy

Military & Defense

Agriculture

Others

Companies Profiled:

Trimble

Topcon

Leica Geosystems

Hemisphere GNSS

Hexagon

Eos Positioning Systems

CHC Navigation

Garmin

PCTEL

Hi-Target

South Surveying & Mapping Technology

Key Questions Answered:

1. How big is the global GNSS Receivers market?
2. What is the demand of the global GNSS Receivers market?
3. What is the year over year growth of the global GNSS Receivers market?
4. What is the production and production value of the global GNSS Receivers market?
5. Who are the key producers in the global GNSS Receivers market?

6. What are the growth factors driving the market demand?

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