

Global GNSS Cyber Security and Anti-Spoofing Products Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global GNSS Cyber Security and Anti-Spoofing Products market size is expected to reach \$ 2447 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

GNSS Cyber Security and Anti-Spoofing Products refer to a series of specialized technologies, devices, and solutions designed to protect Global Navigation Satellite System (GNSS) receivers and related systems from cyber threats, particularly spoofing attacks, as well as jamming and other forms of interference. These products include anti-spoofing receivers, signal authentication systems, interference detection tools, adaptive filtering devices, and cryptographic software, which work together to identify, mitigate, and defend against malicious activities such as the transmission of fake GNSS signals (spoofing) that mislead receivers about position, navigation, or timing (PNT) data, and intentional or unintentional signal jamming that disrupts signal reception. Serving as a critical line of defense for GNSS-dependent systems, these products ensure the reliability, integrity, and availability of PNT data—essential for civilian, commercial, and military applications—and address the inherent vulnerability of weak GNSS signals that are easily targeted by adversaries using accessible technologies like software-defined radios.

The demand for GNSS Cyber Security and Anti-Spoofing Products is growing rapidly, driven by the increasing global reliance on GNSS for critical infrastructure (including telecommunications, energy grids, and maritime navigation), the rising frequency of spoofing and jamming incidents, and escalating geopolitical tensions that heighten security risks. Governments, military organizations, and commercial enterprises worldwide are prioritizing the protection of their GNSS-dependent operations, as

disruptions can lead to severe consequences such as navigation accidents, financial losses, and threats to national security. Meanwhile, significant business opportunities exist in this field: developing advanced anti-spoofing technologies such as cryptographic authentication and AI-powered signal detection to enhance threat identification accuracy; creating compact, cost-effective solutions for small and medium-sized enterprises and consumer devices; expanding market access in emerging economies where GNSS infrastructure is developing and security needs are rising; and offering integrated solutions that combine anti-spoofing, anti-jamming, and PNT resilience features to meet the diverse needs of sectors like aviation, defense, and critical infrastructure, all of which drive the continuous expansion of the global GNSS cyber security and anti-spoofing market.

This report studies the global GNSS Cyber Security and Anti-Spoofing Products demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for GNSS Cyber Security and Anti-Spoofing Products, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of GNSS Cyber Security and Anti-Spoofing Products that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global GNSS Cyber Security and Anti-Spoofing Products total market, 2021-2032, (USD Million)

Global GNSS Cyber Security and Anti-Spoofing Products total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: GNSS Cyber Security and Anti-Spoofing Products total market, key domestic companies, and share, (USD Million)

Global GNSS Cyber Security and Anti-Spoofing Products revenue by player, revenue and market share 2021-2026, (USD Million)

Global GNSS Cyber Security and Anti-Spoofing Products total market by Protection Function, CAGR, 2021-2032, (USD Million)

Global GNSS Cyber Security and Anti-Spoofing Products total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global GNSS Cyber Security and Anti-Spoofing Products market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include AccuBeat, Qascom, Septentrio, Safran, Hexagon, Regulus Cyber, TUALCOM, Microchip Technology, u-blox, JAVAD GNSS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world GNSS Cyber Security and Anti-Spoofing Products market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Protection Function, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global GNSS Cyber Security and Anti-Spoofing Products Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global GNSS Cyber Security and Anti-Spoofing Products Market, Segmentation by Protection Function:

GNSS Anti-Spoofing Products

GNSS Anti-Jamming Products

GNSS Interference Monitoring Products

Secure Timing Protection Products

Others

Global GNSS Cyber Security and Anti-Spoofing Products Market, Segmentation by Product Form:

Hardware Products

Software Products

Hardware-Software Integrated Products

Global GNSS Cyber Security and Anti-Spoofing Products Market, Segmentation by Integration Level:

Standalone GNSS Protection Products

Embedded GNSS Protection Products

System-Level Integrated GNSS Protection Products

Network-Level GNSS Protection Solutions

Global GNSS Cyber Security and Anti-Spoofing Products Market, Segmentation by Application:

Military and Defense

Critical Infrastructure

Aviation and Maritime Navigation

Commercial Transportation and Logistics

Autonomous Vehicles and UAVs

Government and Public Safety

Others

Companies Profiled:

AccuBeat

Qascom

Septentrio

Safran

Hexagon

Regulus Cyber

TUALCOM

Microchip Technology

u-blox

JAVAD GNSS

Spirent Communications

Harxon

Unicore Communications

Furuno

Japan Radio Co., Ltd.

Key Questions Answered

1. How big is the global GNSS Cyber Security and Anti-Spoofing Products market?
2. What is the demand of the global GNSS Cyber Security and Anti-Spoofing Products market?
3. What is the year over year growth of the global GNSS Cyber Security and Anti-Spoofing Products market?
4. What is the total value of the global GNSS Cyber Security and Anti-Spoofing Products market?
5. Who are the Major Players in the global GNSS Cyber Security and Anti-Spoofing Products market?
6. What are the growth factors driving the market demand?

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