

# Global GMP Cell Banking Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global GMP Cell Banking market size was valued at USD 583.9 million in 2023 and is forecast to a readjusted size of USD 1269.3 million by 2030 with a CAGR of 11.7% during review period.

Cell banking systems are set up to assure that a uniform population of cells is preserved, their integrity is maintained, and a sufficient supply of material is accessible for the life of the product. Biosafety testing is performed on cell lines at multiple passages. A cell bank comprises of a storage facility for cells extracted from different body fluids and organ tissue so that they can be used in the future. Stored cells contain detailed characterization of the cell line thereby decreasing chances of cross contamination. And GMP cell banking services consists of outsourcing gathering, storing, characterization, and testing facilities of cell lines, tissues, and cells. GMP basically stands for “Good Manufacturing Practice.”

Global key players of GMP cell banking include Charles River, Thermo Fisher, Lonza, Wuxi Aptec, etc. Global top five manufacturers hold a share over 55%. In terms of product, mammalian cell is the largest segment, with a share over 63%. And in terms of application, the largest application is biopharmaceutical companies, with a share over 75%.

The Global Info Research report includes an overview of the development of the GMP Cell Banking industry chain, the market status of Biopharmaceutical Companies (Mammalian Cell, Microbial Cell), Contract Manufacturing Organizations (Mammalian Cell, Microbial Cell), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of GMP Cell Banking.

Regionally, the report analyzes the GMP Cell Banking markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global GMP Cell Banking market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the GMP Cell Banking market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the GMP Cell Banking industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Mammalian Cell, Microbial Cell).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the GMP Cell Banking market.

**Regional Analysis:** The report involves examining the GMP Cell Banking market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the GMP Cell Banking market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to GMP Cell Banking:

**Company Analysis:** Report covers individual GMP Cell Banking players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards GMP Cell Banking. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Biopharmaceutical Companies, Contract Manufacturing Organizations).

**Technology Analysis:** Report covers specific technologies relevant to GMP Cell Banking. It assesses the current state, advancements, and potential future developments in GMP Cell Banking areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the GMP Cell Banking market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

GMP Cell Banking market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

### Market segment by Type

Mammalian Cell

Microbial Cell

Insect Cell

Others

### Market segment by Application

Biopharmaceutical Companies

## Contract Manufacturing Organizations

Market segment by players, this report covers

Charles River

Thermo Fisher

Lonza

Wuxi Apptec

Eurofins Scientific

Merck KGaA

SGS Life Sciences

Sartorius

Catalent

Goodwin Biotechnology

Texcell

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe GMP Cell Banking product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of GMP Cell Banking, with revenue, gross margin and global market share of GMP Cell Banking from 2019 to 2024.

Chapter 3, the GMP Cell Banking competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and GMP Cell Banking market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of GMP Cell Banking.

Chapter 13, to describe GMP Cell Banking research findings and conclusion.

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