

# Global GMAW Robotic Welding Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G61225ED095CEN.html>

Date: August 2026

Pages: 136

Price: US\$ 4,480.00 (Single User License)

ID: G61225ED095CEN

## Abstracts

The global GMAW Robotic Welding Equipment market size is expected to reach \$ 2161 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032).

GMAW Robotic Welding Equipment is an automated device used for metal arc welding, capable of precisely controlling the movement of the welding torch through robotic systems to achieve high-efficiency and high-quality welding production. The upstream mainly relies on high-precision reducers and high-performance power semiconductors such as IGBT and MOSFET, with representative suppliers including Nabtesco from Japan, SEW from Germany, and Inovance from China. The midstream involves equipment manufacturing and integration, including the robotic welding body, control systems, and welding process integration. The downstream serves automotive, aerospace, and other industrial sectors, represented by customers such as BMW, Boeing, and CRRC. In 2025, production was 35,000 units and the average price was USD 33,000 per unit. The industry's capacity utilization rate in 2025 was about 70%, and the average gross margin was around 30%.

GMAW Robotic Welding Equipment will be adopted where manufacturers need welding automation that can handle both productivity pressure and process diversity. In automotive components, construction machinery, rail vehicles, and metal fabrication, demand is moving toward stable weld quality across carbon steel, stainless steel, and aluminum parts, rather than simple robot substitution. Its practical value lies in combining high deposition efficiency, controllable arc behavior, and repeatable welding paths for medium-thick plate and structural parts. Future competition will depend on power-source response, process parameter libraries, seam sensing, fixture adaptability, software usability, and the ability to maintain consistent weld quality across mixed

production.

This report studies the global GMAW Robotic Welding Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for GMAW Robotic Welding Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of GMAW Robotic Welding Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global GMAW Robotic Welding Equipment total production and demand, 2021-2032, (Units)

Global GMAW Robotic Welding Equipment total production value, 2021-2032, (USD Million)

Global GMAW Robotic Welding Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global GMAW Robotic Welding Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: GMAW Robotic Welding Equipment domestic production, consumption, key domestic manufacturers and share

Global GMAW Robotic Welding Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global GMAW Robotic Welding Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global GMAW Robotic Welding Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global GMAW Robotic Welding Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FANUC (Japan), ABB (Switzerland), Yaskawa (Japan), KUKA (Germany), Kawasaki Robotics (Japan), OTC Daihen (Japan), Panasonic Connect (Japan), Nachi-Fujikoshi (Japan), Comau (Italy), CLOOS (Germany), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World GMAW Robotic Welding Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global GMAW Robotic Welding Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global GMAW Robotic Welding Equipment Market, Segmentation by Type:

Payload?10kg

10kg?Payload?20kg

Others

### Global GMAW Robotic Welding Equipment Market, Segmentation by Mobility:

Fixed Type

Mobile Type

Others

### Global GMAW Robotic Welding Equipment Market, Segmentation by Control Mode:

Single Pulse

Double Pulse

Others

### Global GMAW Robotic Welding Equipment Market, Segmentation by Cooling Method:

Air-Cooled Type

Water-Cooled Type

Others

### Global GMAW Robotic Welding Equipment Market, Segmentation by Application:

Automotive

Aerospace

Others

### Companies Profiled:

FANUC (Japan)

ABB (Switzerland)

Yaskawa (Japan)

KUKA (Germany)

Kawasaki Robotics (Japan)

OTC Daihen (Japan)

Panasonic Connect (Japan)

Nachi-Fujikoshi (Japan)

Comau (Italy)

CLOOS (Germany)

Universal Robots (Denmark)

Omron (Japan)

Lincoln Electric (USA)

Miller Electric (USA)

Siasun Robotics (China)

ESTUN Automation (China)

EFORT Intelligent Equipment (China)

QJAR Robotics (China)

#### Key Questions Answered:

1. How big is the global GMAW Robotic Welding Equipment market?
2. What is the demand of the global GMAW Robotic Welding Equipment market?

3. What is the year over year growth of the global GMAW Robotic Welding Equipment market?
4. What is the production and production value of the global GMAW Robotic Welding Equipment market?
5. Who are the key producers in the global GMAW Robotic Welding Equipment market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 GMAW Robotic Welding Equipment Introduction
- 1.2 World GMAW Robotic Welding Equipment Supply & Forecast
  - 1.2.1 World GMAW Robotic Welding Equipment Production Value (2021 & 2025 & 2032)
  - 1.2.2 World GMAW Robotic Welding Equipment Production (2021-2032)
  - 1.2.3 World GMAW Robotic Welding Equipment Pricing Trends (2021-2032)
- 1.3 World GMAW Robotic Welding Equipment Production by Region (Based on Production Site)
  - 1.3.1 World GMAW Robotic Welding Equipment Production Value by Region (2021-2032)
  - 1.3.2 World GMAW Robotic Welding Equipment Production by Region (2021-2032)
  - 1.3.3 World GMAW Robotic Welding Equipment Average Price by Region (2021-2032)
  - 1.3.4 North America GMAW Robotic Welding Equipment Production (2021-2032)
  - 1.3.5 Europe GMAW Robotic Welding Equipment Production (2021-2032)
  - 1.3.6 China GMAW Robotic Welding Equipment Production (2021-2032)
  - 1.3.7 Japan GMAW Robotic Welding Equipment Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 GMAW Robotic Welding Equipment Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 GMAW Robotic Welding Equipment Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World GMAW Robotic Welding Equipment Demand (2021-2032)
- 2.2 World GMAW Robotic Welding Equipment Consumption by Region
  - 2.2.1 World GMAW Robotic Welding Equipment Consumption by Region (2021-2026)
  - 2.2.2 World GMAW Robotic Welding Equipment Consumption Forecast by Region (2027-2032)
- 2.3 United States GMAW Robotic Welding Equipment Consumption (2021-2032)
- 2.4 China GMAW Robotic Welding Equipment Consumption (2021-2032)
- 2.5 Europe GMAW Robotic Welding Equipment Consumption (2021-2032)
- 2.6 Japan GMAW Robotic Welding Equipment Consumption (2021-2032)
- 2.7 South Korea GMAW Robotic Welding Equipment Consumption (2021-2032)
- 2.8 ASEAN GMAW Robotic Welding Equipment Consumption (2021-2032)
- 2.9 India GMAW Robotic Welding Equipment Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

3.1 World GMAW Robotic Welding Equipment Production Value by Manufacturer (2021-2026)

3.2 World GMAW Robotic Welding Equipment Production by Manufacturer (2021-2026)

3.3 World GMAW Robotic Welding Equipment Average Price by Manufacturer (2021-2026)

3.4 GMAW Robotic Welding Equipment Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global GMAW Robotic Welding Equipment Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for GMAW Robotic Welding Equipment in 2025

3.5.3 Global Concentration Ratios (CR8) for GMAW Robotic Welding Equipment in 2025

3.6 GMAW Robotic Welding Equipment Market: Overall Company Footprint Analysis

3.6.1 GMAW Robotic Welding Equipment Market: Region Footprint

3.6.2 GMAW Robotic Welding Equipment Market: Company Product Type Footprint

3.6.3 GMAW Robotic Welding Equipment Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

4.1 United States VS China: GMAW Robotic Welding Equipment Production Value Comparison

4.1.1 United States VS China: GMAW Robotic Welding Equipment Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: GMAW Robotic Welding Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: GMAW Robotic Welding Equipment Production Comparison

4.2.1 United States VS China: GMAW Robotic Welding Equipment Production

Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: GMAW Robotic Welding Equipment Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: GMAW Robotic Welding Equipment Consumption Comparison

4.3.1 United States VS China: GMAW Robotic Welding Equipment Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: GMAW Robotic Welding Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based GMAW Robotic Welding Equipment Manufacturers and Market Share, 2021-2026

4.4.1 United States Based GMAW Robotic Welding Equipment Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers GMAW Robotic Welding Equipment Production Value (2021-2026)

4.4.3 United States Based Manufacturers GMAW Robotic Welding Equipment Production (2021-2026)

4.5 China Based GMAW Robotic Welding Equipment Manufacturers and Market Share

4.5.1 China Based GMAW Robotic Welding Equipment Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers GMAW Robotic Welding Equipment Production Value (2021-2026)

4.5.3 China Based Manufacturers GMAW Robotic Welding Equipment Production (2021-2026)

4.6 Rest of World Based GMAW Robotic Welding Equipment Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based GMAW Robotic Welding Equipment Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers GMAW Robotic Welding Equipment Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers GMAW Robotic Welding Equipment Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World GMAW Robotic Welding Equipment Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Payload?10kg

5.2.2 10kg?Payload?20kg

5.2.3 Others

### 5.3 Market Segment by Type

5.3.1 World GMAW Robotic Welding Equipment Production by Type (2021-2032)

5.3.2 World GMAW Robotic Welding Equipment Production Value by Type  
(2021-2032)

5.3.3 World GMAW Robotic Welding Equipment Average Price by Type (2021-2032)

## 6 MARKET ANALYSIS BY MOBILITY

6.1 World GMAW Robotic Welding Equipment Market Size Overview by Mobility: 2021  
VS 2025 VS 2032

### 6.2 Segment Introduction by Mobility

6.2.1 Fixed Type

6.2.2 Mobile Type

6.2.3 Others

### 6.3 Market Segment by Mobility

6.3.1 World GMAW Robotic Welding Equipment Production by Mobility (2021-2032)

6.3.2 World GMAW Robotic Welding Equipment Production Value by Mobility  
(2021-2032)

6.3.3 World GMAW Robotic Welding Equipment Average Price by Mobility  
(2021-2032)

## 7 MARKET ANALYSIS BY CONTROL MODE

7.1 World GMAW Robotic Welding Equipment Market Size Overview by Control Mode:  
2021 VS 2025 VS 2032

### 7.2 Segment Introduction by Control Mode

7.2.1 Single Pulse

7.2.2 Double Pulse

7.2.3 Others

### 7.3 Market Segment by Control Mode

7.3.1 World GMAW Robotic Welding Equipment Production by Control Mode  
(2021-2032)

7.3.2 World GMAW Robotic Welding Equipment Production Value by Control Mode  
(2021-2032)

7.3.3 World GMAW Robotic Welding Equipment Average Price by Control Mode  
(2021-2032)

## **8 MARKET ANALYSIS BY COOLING METHOD**

8.1 World GMAW Robotic Welding Equipment Market Size Overview by Cooling Method: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Cooling Method

8.2.1 Air-Cooled Type

8.2.2 Water-Cooled Type

8.2.3 Others

8.3 Market Segment by Cooling Method

8.3.1 World GMAW Robotic Welding Equipment Production by Cooling Method (2021-2032)

8.3.2 World GMAW Robotic Welding Equipment Production Value by Cooling Method (2021-2032)

8.3.3 World GMAW Robotic Welding Equipment Average Price by Cooling Method (2021-2032)

## **9 MARKET ANALYSIS BY APPLICATION**

9.1 World GMAW Robotic Welding Equipment Market Size Overview by Application: 2021 VS 2025 VS 2032

9.2 Segment Introduction by Application

9.2.1 Automotive

9.2.2 Aerospace

9.2.3 Others

9.3 Market Segment by Application

9.3.1 World GMAW Robotic Welding Equipment Production by Application (2021-2032)

9.3.2 World GMAW Robotic Welding Equipment Production Value by Application (2021-2032)

9.3.3 World GMAW Robotic Welding Equipment Average Price by Application (2021-2032)

## **10 COMPANY PROFILES**

10.1 FANUC (Japan)

10.1.1 FANUC (Japan) Details

10.1.2 FANUC (Japan) Major Business

10.1.3 FANUC (Japan) GMAW Robotic Welding Equipment Product and Services

10.1.4 FANUC (Japan) GMAW Robotic Welding Equipment Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

### 10.1.5 FANUC (Japan) Recent Developments/Updates

### 10.1.6 FANUC (Japan) Competitive Strengths & Weaknesses

## 10.2 ABB (Switzerland)

### 10.2.1 ABB (Switzerland) Details

### 10.2.2 ABB (Switzerland) Major Business

### 10.2.3 ABB (Switzerland) GMAW Robotic Welding Equipment Product and Services

### 10.2.4 ABB (Switzerland) GMAW Robotic Welding Equipment Production, Price,

## Value, Gross Margin and Market Share (2021-2026)

### 10.2.5 ABB (Switzerland) Recent Developments/Updates

### 10.2.6 ABB (Switzerland) Competitive Strengths & Weaknesses

## 10.3 Yaskawa (Japan)

### 10.3.1 Yaskawa (Japan) Details

### 10.3.2 Yaskawa (Japan) Major Business

### 10.3.3 Yaskawa (Japan) GMAW Robotic Welding Equipment Product and Services

### 10.3.4 Yaskawa (Japan) GMAW Robotic Welding Equipment Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

### 10.3.5 Yaskawa (Japan) Recent Developments/Updates

### 10.3.6 Yaskawa (Japan) Competitive Strengths & Weaknesses

## 10.4 KUKA (Germany)

### 10.4.1 KUKA (Germany) Details

### 10.4.2 KUKA (Germany) Major Business

### 10.4.3 KUKA (Germany) GMAW Robotic Welding Equipment Product and Services

### 10.4.4 KUKA (Germany) GMAW Robotic Welding Equipment Production, Price, Value,

## Gross Margin and Market Share (2021-2026)

### 10.4.5 KUKA (Germany) Recent Developments/Updates

### 10.4.6 KUKA (Germany) Competitive Strengths & Weaknesses

## 10.5 Kawasaki Robotics (Japan)

### 10.5.1 Kawasaki Robotics (Japan) Details

### 10.5.2 Kawasaki Robotics (Japan) Major Business

### 10.5.3 Kawasaki Robotics (Japan) GMAW Robotic Welding Equipment Product and Services

## 10.5.4 Kawasaki Robotics (Japan) GMAW Robotic Welding Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 10.5.5 Kawasaki Robotics (Japan) Recent Developments/Updates

### 10.5.6 Kawasaki Robotics (Japan) Competitive Strengths & Weaknesses

## 10.6 OTC Daihen (Japan)

### 10.6.1 OTC Daihen (Japan) Details

### 10.6.2 OTC Daihen (Japan) Major Business

- 10.6.3 OTC Daihen (Japan) GMAW Robotic Welding Equipment Product and Services
- 10.6.4 OTC Daihen (Japan) GMAW Robotic Welding Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 10.6.5 OTC Daihen (Japan) Recent Developments/Updates
- 10.6.6 OTC Daihen (Japan) Competitive Strengths & Weaknesses
- 10.7 Panasonic Connect (Japan)
  - 10.7.1 Panasonic Connect (Japan) Details
  - 10.7.2 Panasonic Connect (Japan) Major Business
  - 10.7.3 Panasonic Connect (Japan) GMAW Robotic Welding Equipment Product and Services
  - 10.7.4 Panasonic Connect (Japan) GMAW Robotic Welding Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.7.5 Panasonic Connect (Japan) Recent Developments/Updates
  - 10.7.6 Panasonic Connect (Japan) Competitive Strengths & Weaknesses
- 10.8 Nachi-Fujikoshi (Japan)
  - 10.8.1 Nachi-Fujikoshi (Japan) Details
  - 10.8.2 Nachi-Fujikoshi (Japan) Major Business
  - 10.8.3 Nachi-Fujikoshi (Japan) GMAW Robotic Welding Equipment Product and Services
  - 10.8.4 Nachi-Fujikoshi (Japan) GMAW Robotic Welding Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.8.5 Nachi-Fujikoshi (Japan) Recent Developments/Updates
  - 10.8.6 Nachi-Fujikoshi (Japan) Competitive Strengths & Weaknesses
- 10.9 Comau (Italy)
  - 10.9.1 Comau (Italy) Details
  - 10.9.2 Comau (Italy) Major Business
  - 10.9.3 Comau (Italy) GMAW Robotic Welding Equipment Product and Services
  - 10.9.4 Comau (Italy) GMAW Robotic Welding Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.9.5 Comau (Italy) Recent Developments/Updates
  - 10.9.6 Comau (Italy) Competitive Strengths & Weaknesses
- 10.10 CLOOS (Germany)
  - 10.10.1 CLOOS (Germany) Details
  - 10.10.2 CLOOS (Germany) Major Business
  - 10.10.3 CLOOS (Germany) GMAW Robotic Welding Equipment Product and Services
  - 10.10.4 CLOOS (Germany) GMAW Robotic Welding Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 10.10.5 CLOOS (Germany) Recent Developments/Updates
  - 10.10.6 CLOOS (Germany) Competitive Strengths & Weaknesses

## 10.11 Universal Robots (Denmark)

### 10.11.1 Universal Robots (Denmark) Details

### 10.11.2 Universal Robots (Denmark) Major Business

### 10.11.3 Universal Robots (Denmark) GMAW Robotic Welding Equipment Product and Services

### 10.11.4 Universal Robots (Denmark) GMAW Robotic Welding Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 10.11.5 Universal Robots (Denmark) Recent Developments/Updates

### 10.11.6 Universal Robots (Denmark) Competitive Strengths & Weaknesses

## 10.12 Omron (Japan)

### 10.12.1 Omron (Japan) Details

### 10.12.2 Omron (Japan) Major Business

### 10.12.3 Omron (Japan) GMAW Robotic Welding Equipment Product and Services

### 10.12.4 Omron (Japan) GMAW Robotic Welding Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 10.12.5 Omron (Japan) Recent Developments/Updates

### 10.12.6 Omron (Japan) Competitive Strengths & Weaknesses

## 10.13 Lincoln Electric (USA)

### 10.13.1 Lincoln Electric (USA) Details

### 10.13.2 Lincoln Electric (USA) Major Business

### 10.13.3 Lincoln Electric (USA) GMAW Robotic Welding Equipment Product and Services

### 10.13.4 Lincoln Electric (USA) GMAW Robotic Welding Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 10.13.5 Lincoln Electric (USA) Recent Developments/Updates

### 10.13.6 Lincoln Electric (USA) Competitive Strengths & Weaknesses

## 10.14 Miller Electric (USA)

### 10.14.1 Miller Electric (USA) Details

### 10.14.2 Miller Electric (USA) Major Business

### 10.14.3 Miller Electric (USA) GMAW Robotic Welding Equipment Product and Services

### 10.14.4 Miller Electric (USA) GMAW Robotic Welding Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 10.14.5 Miller Electric (USA) Recent Developments/Updates

### 10.14.6 Miller Electric (USA) Competitive Strengths & Weaknesses

## 10.15 Siasun Robotics (China)

### 10.15.1 Siasun Robotics (China) Details

### 10.15.2 Siasun Robotics (China) Major Business

### 10.15.3 Siasun Robotics (China) GMAW Robotic Welding Equipment Product and

## Services

10.15.4 Siasun Robotics (China) GMAW Robotic Welding Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.15.5 Siasun Robotics (China) Recent Developments/Updates

10.15.6 Siasun Robotics (China) Competitive Strengths & Weaknesses

## 10.16 ESTUN Automation (China)

10.16.1 ESTUN Automation (China) Details

10.16.2 ESTUN Automation (China) Major Business

10.16.3 ESTUN Automation (China) GMAW Robotic Welding Equipment Product and Services

10.16.4 ESTUN Automation (China) GMAW Robotic Welding Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.16.5 ESTUN Automation (China) Recent Developments/Updates

10.16.6 ESTUN Automation (China) Competitive Strengths & Weaknesses

## 10.17 EFORT Intelligent Equipment (China)

10.17.1 EFORT Intelligent Equipment (China) Details

10.17.2 EFORT Intelligent Equipment (China) Major Business

10.17.3 EFORT Intelligent Equipment (China) GMAW Robotic Welding Equipment Product and Services

10.17.4 EFORT Intelligent Equipment (China) GMAW Robotic Welding Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.17.5 EFORT Intelligent Equipment (China) Recent Developments/Updates

10.17.6 EFORT Intelligent Equipment (China) Competitive Strengths & Weaknesses

## 10.18 QJAR Robotics (China)

10.18.1 QJAR Robotics (China) Details

10.18.2 QJAR Robotics (China) Major Business

10.18.3 QJAR Robotics (China) GMAW Robotic Welding Equipment Product and Services

10.18.4 QJAR Robotics (China) GMAW Robotic Welding Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

10.18.5 QJAR Robotics (China) Recent Developments/Updates

10.18.6 QJAR Robotics (China) Competitive Strengths & Weaknesses

# 11 INDUSTRY CHAIN ANALYSIS

11.1 GMAW Robotic Welding Equipment Industry Chain

11.2 GMAW Robotic Welding Equipment Upstream Analysis

11.2.1 GMAW Robotic Welding Equipment Core Raw Materials

11.2.2 Main Manufacturers of GMAW Robotic Welding Equipment Core Raw Materials

11.3 Midstream Analysis

11.4 Downstream Analysis

11.5 GMAW Robotic Welding Equipment Production Mode

11.6 GMAW Robotic Welding Equipment Procurement Model

11.7 GMAW Robotic Welding Equipment Industry Sales Model and Sales Channels

11.7.1 GMAW Robotic Welding Equipment Sales Model

11.7.2 GMAW Robotic Welding Equipment Typical Distributors

## **12 RESEARCH FINDINGS AND CONCLUSION**

## **13 APPENDIX**

13.1 Methodology

13.2 Research Process and Data Source

13.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World GMAW Robotic Welding Equipment Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World GMAW Robotic Welding Equipment Production Value by Region (2021-2026) & (USD Million)

Table 3. World GMAW Robotic Welding Equipment Production Value by Region (2027-2032) & (USD Million)

Table 4. World GMAW Robotic Welding Equipment Production Value Market Share by Region (2021-2026)

Table 5. World GMAW Robotic Welding Equipment Production Value Market Share by Region (2027-2032)

Table 6. World GMAW Robotic Welding Equipment Production by Region (2021-2026) & (Units)

Table 7. World GMAW Robotic Welding Equipment Production by Region (2027-2032) & (Units)

Table 8. World GMAW Robotic Welding Equipment Production Market Share by Region (2021-2026)

Table 9. World GMAW Robotic Welding Equipment Production Market Share by Region (2027-2032)

Table 10. World GMAW Robotic Welding Equipment Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World GMAW Robotic Welding Equipment Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. GMAW Robotic Welding Equipment Major Market Trends

Table 13. World GMAW Robotic Welding Equipment Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World GMAW Robotic Welding Equipment Consumption by Region (2021-2026) & (Units)

Table 15. World GMAW Robotic Welding Equipment Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World GMAW Robotic Welding Equipment Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key GMAW Robotic Welding Equipment Producers in 2025

Table 18. World GMAW Robotic Welding Equipment Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key GMAW Robotic Welding Equipment Producers in 2025

Table 20. World GMAW Robotic Welding Equipment Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global GMAW Robotic Welding Equipment Company Evaluation Quadrant

Table 22. World GMAW Robotic Welding Equipment Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and GMAW Robotic Welding Equipment Production Site of Key Manufacturer

Table 24. GMAW Robotic Welding Equipment Market: Company Product Type Footprint

Table 25. GMAW Robotic Welding Equipment Market: Company Product Application Footprint

Table 26. GMAW Robotic Welding Equipment Competitive Factors

Table 27. GMAW Robotic Welding Equipment New Entrant and Capacity Expansion Plans

Table 28. GMAW Robotic Welding Equipment Mergers & Acquisitions Activity

Table 29. United States VS China GMAW Robotic Welding Equipment Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China GMAW Robotic Welding Equipment Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China GMAW Robotic Welding Equipment Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based GMAW Robotic Welding Equipment Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers GMAW Robotic Welding Equipment Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers GMAW Robotic Welding Equipment Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers GMAW Robotic Welding Equipment Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers GMAW Robotic Welding Equipment Production Market Share (2021-2026)

Table 37. China Based GMAW Robotic Welding Equipment Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers GMAW Robotic Welding Equipment Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers GMAW Robotic Welding Equipment Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers GMAW Robotic Welding Equipment Production,

(2021-2026) & (Units)

Table 41. China Based Manufacturers GMAW Robotic Welding Equipment Production Market Share (2021-2026)

Table 42. Rest of World Based GMAW Robotic Welding Equipment Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers GMAW Robotic Welding Equipment Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers GMAW Robotic Welding Equipment Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers GMAW Robotic Welding Equipment Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers GMAW Robotic Welding Equipment Production Market Share (2021-2026)

Table 47. World GMAW Robotic Welding Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World GMAW Robotic Welding Equipment Production by Type (2021-2026) & (Units)

Table 49. World GMAW Robotic Welding Equipment Production by Type (2027-2032) & (Units)

Table 50. World GMAW Robotic Welding Equipment Production Value by Type (2021-2026) & (USD Million)

Table 51. World GMAW Robotic Welding Equipment Production Value by Type (2027-2032) & (USD Million)

Table 52. World GMAW Robotic Welding Equipment Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World GMAW Robotic Welding Equipment Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World GMAW Robotic Welding Equipment Production Value by Mobility, (USD Million), 2021 & 2025 & 2032

Table 55. World GMAW Robotic Welding Equipment Production by Mobility (2021-2026) & (Units)

Table 56. World GMAW Robotic Welding Equipment Production by Mobility (2027-2032) & (Units)

Table 57. World GMAW Robotic Welding Equipment Production Value by Mobility (2021-2026) & (USD Million)

Table 58. World GMAW Robotic Welding Equipment Production Value by Mobility (2027-2032) & (USD Million)

Table 59. World GMAW Robotic Welding Equipment Average Price by Mobility (2021-2026) & (US\$/Unit)

Table 60. World GMAW Robotic Welding Equipment Average Price by Mobility (2027-2032) & (US\$/Unit)

Table 61. World GMAW Robotic Welding Equipment Production Value by Control Mode, (USD Million), 2021 & 2025 & 2032

Table 62. World GMAW Robotic Welding Equipment Production by Control Mode (2021-2026) & (Units)

Table 63. World GMAW Robotic Welding Equipment Production by Control Mode (2027-2032) & (Units)

Table 64. World GMAW Robotic Welding Equipment Production Value by Control Mode (2021-2026) & (USD Million)

Table 65. World GMAW Robotic Welding Equipment Production Value by Control Mode (2027-2032) & (USD Million)

Table 66. World GMAW Robotic Welding Equipment Average Price by Control Mode (2021-2026) & (US\$/Unit)

Table 67. World GMAW Robotic Welding Equipment Average Price by Control Mode (2027-2032) & (US\$/Unit)

Table 68. World GMAW Robotic Welding Equipment Production Value by Cooling Method, (USD Million), 2021 & 2025 & 2032

Table 69. World GMAW Robotic Welding Equipment Production by Cooling Method (2021-2026) & (Units)

Table 70. World GMAW Robotic Welding Equipment Production by Cooling Method (2027-2032) & (Units)

Table 71. World GMAW Robotic Welding Equipment Production Value by Cooling Method (2021-2026) & (USD Million)

Table 72. World GMAW Robotic Welding Equipment Production Value by Cooling Method (2027-2032) & (USD Million)

Table 73. World GMAW Robotic Welding Equipment Average Price by Cooling Method (2021-2026) & (US\$/Unit)

Table 74. World GMAW Robotic Welding Equipment Average Price by Cooling Method (2027-2032) & (US\$/Unit)

Table 75. World GMAW Robotic Welding Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 76. World GMAW Robotic Welding Equipment Production by Application (2021-2026) & (Units)

Table 77. World GMAW Robotic Welding Equipment Production by Application (2027-2032) & (Units)

Table 78. World GMAW Robotic Welding Equipment Production Value by Application (2021-2026) & (USD Million)

Table 79. World GMAW Robotic Welding Equipment Production Value by Application

(2027-2032) & (USD Million)

Table 80. World GMAW Robotic Welding Equipment Average Price by Application  
(2021-2026) & (US\$/Unit)

Table 81. World GMAW Robotic Welding Equipment Average Price by Application  
(2027-2032) & (US\$/Unit)

Table 82. FANUC (Japan) Basic Information, Manufacturing Base and Competitors

Table 83. FANUC (Japan) Major Business

Table 84. FANUC (Japan) GMAW Robotic Welding Equipment Product and Services

Table 85. FANUC (Japan) GMAW Robotic Welding Equipment Production (Units), Price  
(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share  
(2021-2026)

Table 86. FANUC (Japan) Recent Developments/Updates

Table 87. FANUC (Japan) Competitive Strengths & Weaknesses

Table 88. ABB (Switzerland) Basic Information, Manufacturing Base and Competitors

Table 89. ABB (Switzerland) Major Business

Table 90. ABB (Switzerland) GMAW Robotic Welding Equipment Product and Services

Table 91. ABB (Switzerland) GMAW Robotic Welding Equipment Production (Units),  
Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share  
(2021-2026)

Table 92. ABB (Switzerland) Recent Developments/Updates

Table 93. ABB (Switzerland) Competitive Strengths & Weaknesses

Table 94. Yaskawa (Japan) Basic Information, Manufacturing Base and Competitors

Table 95. Yaskawa (Japan) Major Business

Table 96. Yaskawa (Japan) GMAW Robotic Welding Equipment Product and Services

Table 97. Yaskawa (Japan) GMAW Robotic Welding Equipment Production (Units),  
Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share  
(2021-2026)

Table 98. Yaskawa (Japan) Recent Developments/Updates

Table 99. Yaskawa (Japan) Competitive Strengths & Weaknesses

Table 100. KUKA (Germany) Basic Information, Manufacturing Base and Competitors

Table 101. KUKA (Germany) Major Business

Table 102. KUKA (Germany) GMAW Robotic Welding Equipment Product and Services

Table 103. KUKA (Germany) GMAW Robotic Welding Equipment Production (Units),  
Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share  
(2021-2026)

Table 104. KUKA (Germany) Recent Developments/Updates

Table 105. KUKA (Germany) Competitive Strengths & Weaknesses

Table 106. Kawasaki Robotics (Japan) Basic Information, Manufacturing Base and  
Competitors

|                                                                                                                                                                                      |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 107. Kawasaki Robotics (Japan) Major Business                                                                                                                                  |
| Table 108. Kawasaki Robotics (Japan) GMAW Robotic Welding Equipment Product and Services                                                                                             |
| Table 109. Kawasaki Robotics (Japan) GMAW Robotic Welding Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026) |
| Table 110. Kawasaki Robotics (Japan) Recent Developments/Updates                                                                                                                     |
| Table 111. Kawasaki Robotics (Japan) Competitive Strengths & Weaknesses                                                                                                              |
| Table 112. OTC Daihen (Japan) Basic Information, Manufacturing Base and Competitors                                                                                                  |
| Table 113. OTC Daihen (Japan) Major Business                                                                                                                                         |
| Table 114. OTC Daihen (Japan) GMAW Robotic Welding Equipment Product and Services                                                                                                    |
| Table 115. OTC Daihen (Japan) GMAW Robotic Welding Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)        |
| Table 116. OTC Daihen (Japan) Recent Developments/Updates                                                                                                                            |
| Table 117. OTC Daihen (Japan) Competitive Strengths & Weaknesses                                                                                                                     |
| Table 118. Panasonic Connect (Japan) Basic Information, Manufacturing Base and Competitors                                                                                           |
| Table 119. Panasonic Connect (Japan) Major Business                                                                                                                                  |
| Table 120. Panasonic Connect (Japan) GMAW Robotic Welding Equipment Product and Services                                                                                             |
| Table 121. Panasonic Connect (Japan) GMAW Robotic Welding Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026) |
| Table 122. Panasonic Connect (Japan) Recent Developments/Updates                                                                                                                     |
| Table 123. Panasonic Connect (Japan) Competitive Strengths & Weaknesses                                                                                                              |
| Table 124. Nachi-Fujikoshi (Japan) Basic Information, Manufacturing Base and Competitors                                                                                             |
| Table 125. Nachi-Fujikoshi (Japan) Major Business                                                                                                                                    |
| Table 126. Nachi-Fujikoshi (Japan) GMAW Robotic Welding Equipment Product and Services                                                                                               |
| Table 127. Nachi-Fujikoshi (Japan) GMAW Robotic Welding Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)   |
| Table 128. Nachi-Fujikoshi (Japan) Recent Developments/Updates                                                                                                                       |
| Table 129. Nachi-Fujikoshi (Japan) Competitive Strengths & Weaknesses                                                                                                                |
| Table 130. Comau (Italy) Basic Information, Manufacturing Base and Competitors                                                                                                       |

Table 131. Comau (Italy) Major Business

Table 132. Comau (Italy) GMAW Robotic Welding Equipment Product and Services

Table 133. Comau (Italy) GMAW Robotic Welding Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 134. Comau (Italy) Recent Developments/Updates

Table 135. Comau (Italy) Competitive Strengths & Weaknesses

Table 136. CLOOS (Germany) Basic Information, Manufacturing Base and Competitors

Table 137. CLOOS (Germany) Major Business

Table 138. CLOOS (Germany) GMAW Robotic Welding Equipment Product and Services

Table 139. CLOOS (Germany) GMAW Robotic Welding Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 140. CLOOS (Germany) Recent Developments/Updates

Table 141. CLOOS (Germany) Competitive Strengths & Weaknesses

Table 142. Universal Robots (Denmark) Basic Information, Manufacturing Base and Competitors

Table 143. Universal Robots (Denmark) Major Business

Table 144. Universal Robots (Denmark) GMAW Robotic Welding Equipment Product and Services

Table 145. Universal Robots (Denmark) GMAW Robotic Welding Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 146. Universal Robots (Denmark) Recent Developments/Updates

Table 147. Universal Robots (Denmark) Competitive Strengths & Weaknesses

Table 148. Omron (Japan) Basic Information, Manufacturing Base and Competitors

Table 149. Omron (Japan) Major Business

Table 150. Omron (Japan) GMAW Robotic Welding Equipment Product and Services

Table 151. Omron (Japan) GMAW Robotic Welding Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 152. Omron (Japan) Recent Developments/Updates

Table 153. Omron (Japan) Competitive Strengths & Weaknesses

Table 154. Lincoln Electric (USA) Basic Information, Manufacturing Base and Competitors

Table 155. Lincoln Electric (USA) Major Business

Table 156. Lincoln Electric (USA) GMAW Robotic Welding Equipment Product and Services

Table 157. Lincoln Electric (USA) GMAW Robotic Welding Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 158. Lincoln Electric (USA) Recent Developments/Updates

Table 159. Lincoln Electric (USA) Competitive Strengths & Weaknesses

Table 160. Miller Electric (USA) Basic Information, Manufacturing Base and Competitors

Table 161. Miller Electric (USA) Major Business

Table 162. Miller Electric (USA) GMAW Robotic Welding Equipment Product and Services

Table 163. Miller Electric (USA) GMAW Robotic Welding Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 164. Miller Electric (USA) Recent Developments/Updates

Table 165. Miller Electric (USA) Competitive Strengths & Weaknesses

Table 166. Siasun Robotics (China) Basic Information, Manufacturing Base and Competitors

Table 167. Siasun Robotics (China) Major Business

Table 168. Siasun Robotics (China) GMAW Robotic Welding Equipment Product and Services

Table 169. Siasun Robotics (China) GMAW Robotic Welding Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 170. Siasun Robotics (China) Recent Developments/Updates

Table 171. Siasun Robotics (China) Competitive Strengths & Weaknesses

Table 172. ESTUN Automation (China) Basic Information, Manufacturing Base and Competitors

Table 173. ESTUN Automation (China) Major Business

Table 174. ESTUN Automation (China) GMAW Robotic Welding Equipment Product and Services

Table 175. ESTUN Automation (China) GMAW Robotic Welding Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 176. ESTUN Automation (China) Recent Developments/Updates

Table 177. ESTUN Automation (China) Competitive Strengths & Weaknesses

Table 178. EFORT Intelligent Equipment (China) Basic Information, Manufacturing Base and Competitors

Table 179. EFORT Intelligent Equipment (China) Major Business

Table 180. EFORT Intelligent Equipment (China) GMAW Robotic Welding Equipment

## Product and Services

Table 181. EFORT Intelligent Equipment (China) GMAW Robotic Welding Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 182. EFORT Intelligent Equipment (China) Recent Developments/Updates

Table 183. EFORT Intelligent Equipment (China) Competitive Strengths & Weaknesses

Table 184. QJAR Robotics (China) Basic Information, Manufacturing Base and Competitors

Table 185. QJAR Robotics (China) Major Business

Table 186. QJAR Robotics (China) GMAW Robotic Welding Equipment Product and Services

Table 187. QJAR Robotics (China) GMAW Robotic Welding Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 188. QJAR Robotics (China) Recent Developments/Updates

Table 189. QJAR Robotics (China) Competitive Strengths & Weaknesses

Table 190. Global Key Players of GMAW Robotic Welding Equipment Upstream (Raw Materials)

Table 191. Global GMAW Robotic Welding Equipment Typical Customers

Table 192. GMAW Robotic Welding Equipment Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. GMAW Robotic Welding Equipment Picture
- Figure 2. World GMAW Robotic Welding Equipment Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World GMAW Robotic Welding Equipment Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World GMAW Robotic Welding Equipment Production (2021-2032) & (Units)
- Figure 5. World GMAW Robotic Welding Equipment Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World GMAW Robotic Welding Equipment Production Value Market Share by Region (2021-2032)
- Figure 7. World GMAW Robotic Welding Equipment Production Market Share by Region (2021-2032)
- Figure 8. North America GMAW Robotic Welding Equipment Production (2021-2032) & (Units)
- Figure 9. Europe GMAW Robotic Welding Equipment Production (2021-2032) & (Units)
- Figure 10. China GMAW Robotic Welding Equipment Production (2021-2032) & (Units)
- Figure 11. Japan GMAW Robotic Welding Equipment Production (2021-2032) & (Units)
- Figure 12. GMAW Robotic Welding Equipment Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World GMAW Robotic Welding Equipment Consumption (2021-2032) & (Units)
- Figure 15. World GMAW Robotic Welding Equipment Consumption Market Share by Region (2021-2032)
- Figure 16. United States GMAW Robotic Welding Equipment Consumption (2021-2032) & (Units)
- Figure 17. China GMAW Robotic Welding Equipment Consumption (2021-2032) & (Units)
- Figure 18. Europe GMAW Robotic Welding Equipment Consumption (2021-2032) & (Units)
- Figure 19. Japan GMAW Robotic Welding Equipment Consumption (2021-2032) & (Units)
- Figure 20. South Korea GMAW Robotic Welding Equipment Consumption (2021-2032) & (Units)
- Figure 21. ASEAN GMAW Robotic Welding Equipment Consumption (2021-2032) & (Units)

Figure 22. India GMAW Robotic Welding Equipment Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of GMAW Robotic Welding Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for GMAW Robotic Welding Equipment Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for GMAW Robotic Welding Equipment Markets in 2025

Figure 26. United States VS China: GMAW Robotic Welding Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: GMAW Robotic Welding Equipment Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: GMAW Robotic Welding Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers GMAW Robotic Welding Equipment Production Market Share 2025

Figure 30. China Based Manufacturers GMAW Robotic Welding Equipment Production Market Share 2025

Figure 31. Rest of World Based Manufacturers GMAW Robotic Welding Equipment Production Market Share 2025

Figure 32. World GMAW Robotic Welding Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World GMAW Robotic Welding Equipment Production Value Market Share by Type in 2025

Figure 34. Payload?10kg

Figure 35. 10kg?Payload?20kg

Figure 36. Others

Figure 37. World GMAW Robotic Welding Equipment Production Market Share by Type (2021-2032)

Figure 38. World GMAW Robotic Welding Equipment Production Value Market Share by Type (2021-2032)

Figure 39. World GMAW Robotic Welding Equipment Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World GMAW Robotic Welding Equipment Production Value by Mobility, (USD Million), 2021 & 2025 & 2032

Figure 41. World GMAW Robotic Welding Equipment Production Value Market Share by Mobility in 2025

Figure 42. Fixed Type

Figure 43. Mobile Type

Figure 44. Others

Figure 45. World GMAW Robotic Welding Equipment Production Market Share by Mobility (2021-2032)

Figure 46. World GMAW Robotic Welding Equipment Production Value Market Share by Mobility (2021-2032)

Figure 47. World GMAW Robotic Welding Equipment Average Price by Mobility (2021-2032) & (US\$/Unit)

Figure 48. World GMAW Robotic Welding Equipment Production Value by Control Mode, (USD Million), 2021 & 2025 & 2032

Figure 49. World GMAW Robotic Welding Equipment Production Value Market Share by Control Mode in 2025

Figure 50. Single Pulse

Figure 51. Double Pulse

Figure 52. Others

Figure 53. World GMAW Robotic Welding Equipment Production Market Share by Control Mode (2021-2032)

Figure 54. World GMAW Robotic Welding Equipment Production Value Market Share by Control Mode (2021-2032)

Figure 55. World GMAW Robotic Welding Equipment Average Price by Control Mode (2021-2032) & (US\$/Unit)

Figure 56. World GMAW Robotic Welding Equipment Production Value by Cooling Method, (USD Million), 2021 & 2025 & 2032

Figure 57. World GMAW Robotic Welding Equipment Production Value Market Share by Cooling Method in 2025

Figure 58. Air-Cooled Type

Figure 59. Water-Cooled Type

Figure 60. Others

Figure 61. World GMAW Robotic Welding Equipment Production Market Share by Cooling Method (2021-2032)

Figure 62. World GMAW Robotic Welding Equipment Production Value Market Share by Cooling Method (2021-2032)

Figure 63. World GMAW Robotic Welding Equipment Average Price by Cooling Method (2021-2032) & (US\$/Unit)

Figure 64. World GMAW Robotic Welding Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 65. World GMAW Robotic Welding Equipment Production Value Market Share by Application in 2025

Figure 66. Automotive

Figure 67. Aerospace

Figure 68. Others

Figure 69. World GMAW Robotic Welding Equipment Production Market Share by Application (2021-2032)

Figure 70. World GMAW Robotic Welding Equipment Production Value Market Share by Application (2021-2032)

Figure 71. World GMAW Robotic Welding Equipment Average Price by Application (2021-2032) & (US\$/Unit)

Figure 72. GMAW Robotic Welding Equipment Industry Chain

Figure 73. GMAW Robotic Welding Equipment Procurement Model

Figure 74. GMAW Robotic Welding Equipment Sales Model

Figure 75. GMAW Robotic Welding Equipment Sales Channels, Direct Sales, and Distribution

Figure 76. Methodology

Figure 77. Research Process and Data Source

## I would like to order

Product name: Global GMAW Robotic Welding Equipment Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G61225ED095CEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G61225ED095CEN.html>