

Global GMAW Robotic Welding Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global GMAW Robotic Welding Equipment market size was valued at US\$ 1188 million in 2025 and is forecast to a readjusted size of US\$ 2161 million by 2032 with a CAGR of 8.9% during review period.

GMAW Robotic Welding Equipment is an automated device used for metal arc welding, capable of precisely controlling the movement of the welding torch through robotic systems to achieve high-efficiency and high-quality welding production. The upstream mainly relies on high-precision reducers and high-performance power semiconductors such as IGBT and MOSFET, with representative suppliers including Nabtesco from Japan, SEW from Germany, and Inovance from China. The midstream involves equipment manufacturing and integration, including the robotic welding body, control systems, and welding process integration. The downstream serves automotive, aerospace, and other industrial sectors, represented by customers such as BMW, Boeing, and CRRC. In 2025, production was 35,000 units and the average price was USD 33,000 per unit. The industry's capacity utilization rate in 2025 was about 70%, and the average gross margin was around 30%.

GMAW Robotic Welding Equipment will be adopted where manufacturers need welding automation that can handle both productivity pressure and process diversity. In automotive components, construction machinery, rail vehicles, and metal fabrication, demand is moving toward stable weld quality across carbon steel, stainless steel, and aluminum parts, rather than simple robot substitution. Its practical value lies in combining high deposition efficiency, controllable arc behavior, and repeatable welding paths for medium-thick plate and structural parts. Future competition will depend on power-source response, process parameter libraries, seam sensing, fixture adaptability,

software usability, and the ability to maintain consistent weld quality across mixed production.

This report is a detailed and comprehensive analysis for global GMAW Robotic Welding Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global GMAW Robotic Welding Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global GMAW Robotic Welding Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global GMAW Robotic Welding Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global GMAW Robotic Welding Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for GMAW Robotic Welding Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global GMAW Robotic Welding Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FANUC (Japan), ABB (Switzerland), Yaskawa (Japan), KUKA (Germany), Kawasaki Robotics (Japan), OTC Daihen (Japan), Panasonic Connect (Japan), Nachi-Fujikoshi (Japan), Comau (Italy), CLOOS (Germany), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

GMAW Robotic Welding Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Payload?10kg

10kg?Payload?20kg

Others

Market segment by Mobility

Fixed Type

Mobile Type

Others

Market segment by Control Mode

Single Pulse

Double Pulse

Others

Market segment by Cooling Method

Air-Cooled Type

Water-Cooled Type

Others

Market segment by Application

Automotive

Aerospace

Others

Major players covered

FANUC (Japan)

ABB (Switzerland)

Yaskawa (Japan)

KUKA (Germany)

Kawasaki Robotics (Japan)

OTC Daihen (Japan)

Panasonic Connect (Japan)

Nachi-Fujikoshi (Japan)

Comau (Italy)

CLOOS (Germany)

Universal Robots (Denmark)

Omron (Japan)

Lincoln Electric (USA)

Miller Electric (USA)

Siasun Robotics (China)

ESTUN Automation (China)

EFORT Intelligent Equipment (China)

QJAR Robotics (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe GMAW Robotic Welding Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of GMAW Robotic Welding Equipment, with price, sales quantity, revenue, and global market share of GMAW Robotic Welding Equipment from 2021 to 2026.

Chapter 3, the GMAW Robotic Welding Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the GMAW Robotic Welding Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and GMAW Robotic Welding Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of GMAW Robotic Welding Equipment.

Chapter 14 and 15, to describe GMAW Robotic Welding Equipment sales channel, distributors, customers, research findings and conclusion.

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