

Global GM-JT Cryocooler Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G742A26E0A3FEN.html>

Date: July 2026

Pages: 84

Price: US\$ 4,480.00 (Single User License)

ID: G742A26E0A3FEN

Abstracts

The global GM-JT Cryocooler market size is expected to reach \$ 82.41 million by 2032, rising at a market growth of 7.8% CAGR during the forecast period (2026-2032).

A GM-JT Cryocooler (Gifford-McMahon/Joule-Thomson Cryocooler) is a cryogenic refrigeration system that combines Gifford-McMahon (GM) precooling technology with Joule-Thomson (JT) expansion cooling. The GM cold head precools high-pressure helium gas to approximately 10 K, after which the JT expansion stage further cools the gas to around 4 K or below. Compared with conventional GM cryocoolers, GM-JT systems offer superior temperature stability, lower vibration, and continuous operation in the liquid-helium temperature range, making them suitable for quantum computing, superconducting magnets, photon detectors, aerospace systems, and scientific research applications. Global sales of GM-JT refrigerators are projected to reach approximately 310 units by 2025. Because these products are primarily targeted at research institutions, quantum computing companies, superconducting equipment manufacturers, and national laboratories, their unit price is significantly higher than that of ordinary GM refrigerators, averaging approximately US\$155,000. The industry average gross profit margin is approximately 40%-55%. The GM-JT Cryocooler industry chain consists of upstream core materials and key components, midstream complete machine manufacturing, and downstream application markets. Upstream mainly includes high-purity helium, rare-earth cryogenic materials, precision stainless steel piping, cryogenic valves, high-pressure compressors, motor drive systems, and temperature controllers. Among these, cryogenic materials and compressors are critical components affecting system performance and lifespan. Midstream mainly comprises GM cold head manufacturers, JT module manufacturers, and system integrators. These companies design heat exchangers, JT expansion valves, and control systems to achieve operation in cryogenic ranges of 4K and even lower. Downstream applications

cover quantum computers, superconducting magnetic resonance imaging (MRI/NMR) equipment, superconducting magnets, cryogenic detectors, semiconductor testing equipment, space payloads, and defense electronic systems.

This report studies the global GM-JT Cryocooler production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for GM-JT Cryocooler and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of GM-JT Cryocooler that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global GM-JT Cryocooler total production and demand, 2021-2032, (Units)

Global GM-JT Cryocooler total production value, 2021-2032, (USD Million)

Global GM-JT Cryocooler production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global GM-JT Cryocooler consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: GM-JT Cryocooler domestic production, consumption, key domestic manufacturers and share

Global GM-JT Cryocooler production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global GM-JT Cryocooler production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global GM-JT Cryocooler production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global GM-JT Cryocooler market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sumitomo Heavy Industries, Bluefors?Cryomech), Air Liquide Advanced Technologies, CSIC Pengli Cryogenics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World GM-JT Cryocooler market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global GM-JT Cryocooler Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global GM-JT Cryocooler Market, Segmentation by Type:

Single-stage GM-JT Cryocooler

Two-stage GM-JT Cryocooler

Global GM-JT Cryocooler Market, Segmentation by Cooling Capacity:

Below 1 W

1-5 W

5-10 W

Above 10 W

Global GM-JT Cryocooler Market, Segmentation by Working Fluid:

Helium Type

Helium-Neon Mixed Type

Others

Global GM-JT Cryocooler Market, Segmentation by Application:

Quantum Computing

Superconducting Devices

Medical Devices

Aerospace

Defense Electronics

Others

Companies Profiled:

Sumitomo Heavy Industries

Bluefors (Cryomech)

Air Liquide Advanced Technologies

CSIC Pengli Cryogenics

Key Questions Answered:

1. How big is the global GM-JT Cryocooler market?
2. What is the demand of the global GM-JT Cryocooler market?
3. What is the year over year growth of the global GM-JT Cryocooler market?
4. What is the production and production value of the global GM-JT Cryocooler market?
5. Who are the key producers in the global GM-JT Cryocooler market?
6. What are the growth factors driving the market demand?

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