

# Global Glyphosate Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Glyphosate market size was valued at USD 4630.3 million in 2023 and is forecast to a readjusted size of USD 5392.6 million by 2030 with a CAGR of 2.2% during review period.

Glyphosate is a non-selective herbicide, meaning an application will kill most plants. It does this by preventing the plants from making three amino acids (components of proteins and vitamins) that are required for growth.

Global Glyphosate key players include Monsanto, Zhejiang Jinfanda Biochemical, Tongda Agro-Chemical, Wynca, etc. Global top four manufacturers hold a share about 45%.

USA is the largest market, with a share about 35%, followed by China, and Europe, both have a share about 25 percent.

In terms of product, IDA Process is the largest segment, with a share over 50%. And in terms of application, the largest application is Soluble Powders (SP) Glyphosate Herbicide, followed by Soluble Liquid(SL) Glyphosate Herbicide, Soluble Granules (SG) Glyphosate Herbicide, etc.

The Global Info Research report includes an overview of the development of the Glyphosate industry chain, the market status of Soluble Liquid Glyphosate Herbicide (IDA Process, Glycine Process), Soluble Powders Glyphosate Herbicide (IDA Process, Glycine Process), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Glyphosate.

Regionally, the report analyzes the Glyphosate markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Glyphosate market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Glyphosate market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Glyphosate industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., IDA Process, Glycine Process).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Glyphosate market.

**Regional Analysis:** The report involves examining the Glyphosate market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Glyphosate market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Glyphosate:

**Company Analysis:** Report covers individual Glyphosate manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Glyphosate. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Soluble Liquid Glyphosate Herbicide, Soluble Powders Glyphosate Herbicide).

**Technology Analysis:** Report covers specific technologies relevant to Glyphosate. It assesses the current state, advancements, and potential future developments in Glyphosate areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Glyphosate market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Glyphosate market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

IDA Process

Glycine Process

### Market segment by Application

Soluble Liquid Glyphosate Herbicide

Soluble Powders Glyphosate Herbicide

Soluble Granules Glyphosate Herbicide

## Major players covered

Monsanto

Zhejiang Jinfanda Biochemical

Tongda Agro-Chemical

Wynca

Jiangshan Agrochemical & Chemical

Good Harvest-Weien

Jiangsu Yangnong Chemical

Hubei Sanonda

Rainbow Chemical

Hengyang Roymaster

CAC Group

Huaxing Chemical

Jingma

Beier Group

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Glyphosate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Glyphosate, with price, sales, revenue and global market share of Glyphosate from 2019 to 2024.

Chapter 3, the Glyphosate competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Glyphosate breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Glyphosate market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Glyphosate.

Chapter 14 and 15, to describe Glyphosate sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Glyphosate
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Glyphosate Consumption Value by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 IDA Process
  - 1.3.3 Glycine Process
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Glyphosate Consumption Value by Application: 2019 Versus 2023 Versus 2030
  - 1.4.2 Soluble Liquid Glyphosate Herbicide
  - 1.4.3 Soluble Powders Glyphosate Herbicide
  - 1.4.4 Soluble Granules Glyphosate Herbicide
- 1.5 Global Glyphosate Market Size & Forecast
  - 1.5.1 Global Glyphosate Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global Glyphosate Sales Quantity (2019-2030)
  - 1.5.3 Global Glyphosate Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

- 2.1 Monsanto
  - 2.1.1 Monsanto Details
  - 2.1.2 Monsanto Major Business
  - 2.1.3 Monsanto Glyphosate Product and Services
  - 2.1.4 Monsanto Glyphosate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 Monsanto Recent Developments/Updates
- 2.2 Zhejiang Jinfanda Biochemical
  - 2.2.1 Zhejiang Jinfanda Biochemical Details
  - 2.2.2 Zhejiang Jinfanda Biochemical Major Business
  - 2.2.3 Zhejiang Jinfanda Biochemical Glyphosate Product and Services
  - 2.2.4 Zhejiang Jinfanda Biochemical Glyphosate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.2.5 Zhejiang Jinfanda Biochemical Recent Developments/Updates
- 2.3 Tongda Agro-Chemical

- 2.3.1 Tongda Agro-Chemical Details
- 2.3.2 Tongda Agro-Chemical Major Business
- 2.3.3 Tongda Agro-Chemical Glyphosate Product and Services
- 2.3.4 Tongda Agro-Chemical Glyphosate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.3.5 Tongda Agro-Chemical Recent Developments/Updates
- 2.4 Wynca
  - 2.4.1 Wynca Details
  - 2.4.2 Wynca Major Business
  - 2.4.3 Wynca Glyphosate Product and Services
  - 2.4.4 Wynca Glyphosate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 Wynca Recent Developments/Updates
- 2.5 Jiangshan Agrochemical & Chemical
  - 2.5.1 Jiangshan Agrochemical & Chemical Details
  - 2.5.2 Jiangshan Agrochemical & Chemical Major Business
  - 2.5.3 Jiangshan Agrochemical & Chemical Glyphosate Product and Services
  - 2.5.4 Jiangshan Agrochemical & Chemical Glyphosate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 Jiangshan Agrochemical & Chemical Recent Developments/Updates
- 2.6 Good Harvest-Weien
  - 2.6.1 Good Harvest-Weien Details
  - 2.6.2 Good Harvest-Weien Major Business
  - 2.6.3 Good Harvest-Weien Glyphosate Product and Services
  - 2.6.4 Good Harvest-Weien Glyphosate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 Good Harvest-Weien Recent Developments/Updates
- 2.7 Jiangsu Yangnong Chemical
  - 2.7.1 Jiangsu Yangnong Chemical Details
  - 2.7.2 Jiangsu Yangnong Chemical Major Business
  - 2.7.3 Jiangsu Yangnong Chemical Glyphosate Product and Services
  - 2.7.4 Jiangsu Yangnong Chemical Glyphosate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.7.5 Jiangsu Yangnong Chemical Recent Developments/Updates
- 2.8 Hubei Sanonda
  - 2.8.1 Hubei Sanonda Details
  - 2.8.2 Hubei Sanonda Major Business
  - 2.8.3 Hubei Sanonda Glyphosate Product and Services
  - 2.8.4 Hubei Sanonda Glyphosate Sales Quantity, Average Price, Revenue, Gross



## Margin and Market Share (2019-2024)

### 2.8.5 Hubei Sanonda Recent Developments/Updates

## 2.9 Rainbow Chemical

### 2.9.1 Rainbow Chemical Details

### 2.9.2 Rainbow Chemical Major Business

### 2.9.3 Rainbow Chemical Glyphosate Product and Services

### 2.9.4 Rainbow Chemical Glyphosate Sales Quantity, Average Price, Revenue, Gross

## Margin and Market Share (2019-2024)

### 2.9.5 Rainbow Chemical Recent Developments/Updates

## 2.10 Hengyang Roymaster

### 2.10.1 Hengyang Roymaster Details

### 2.10.2 Hengyang Roymaster Major Business

### 2.10.3 Hengyang Roymaster Glyphosate Product and Services

### 2.10.4 Hengyang Roymaster Glyphosate Sales Quantity, Average Price, Revenue,

## Gross Margin and Market Share (2019-2024)

### 2.10.5 Hengyang Roymaster Recent Developments/Updates

## 2.11 CAC Group

### 2.11.1 CAC Group Details

### 2.11.2 CAC Group Major Business

### 2.11.3 CAC Group Glyphosate Product and Services

### 2.11.4 CAC Group Glyphosate Sales Quantity, Average Price, Revenue, Gross Margin

## and Market Share (2019-2024)

### 2.11.5 CAC Group Recent Developments/Updates

## 2.12 Huaxing Chemical

### 2.12.1 Huaxing Chemical Details

### 2.12.2 Huaxing Chemical Major Business

### 2.12.3 Huaxing Chemical Glyphosate Product and Services

### 2.12.4 Huaxing Chemical Glyphosate Sales Quantity, Average Price, Revenue, Gross

## Margin and Market Share (2019-2024)

### 2.12.5 Huaxing Chemical Recent Developments/Updates

## 2.13 Jingma

### 2.13.1 Jingma Details

### 2.13.2 Jingma Major Business

### 2.13.3 Jingma Glyphosate Product and Services

### 2.13.4 Jingma Glyphosate Sales Quantity, Average Price, Revenue, Gross Margin and

## Market Share (2019-2024)

### 2.13.5 Jingma Recent Developments/Updates

## 2.14 Beier Group

### 2.14.1 Beier Group Details



- 2.14.2 Beier Group Major Business
- 2.14.3 Beier Group Glyphosate Product and Services
- 2.14.4 Beier Group Glyphosate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.14.5 Beier Group Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: GLYPHOSATE BY MANUFACTURER**

- 3.1 Global Glyphosate Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Glyphosate Revenue by Manufacturer (2019-2024)
- 3.3 Global Glyphosate Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
  - 3.4.1 Producer Shipments of Glyphosate by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 Glyphosate Manufacturer Market Share in 2023
  - 3.4.2 Top 6 Glyphosate Manufacturer Market Share in 2023
- 3.5 Glyphosate Market: Overall Company Footprint Analysis
  - 3.5.1 Glyphosate Market: Region Footprint
  - 3.5.2 Glyphosate Market: Company Product Type Footprint
  - 3.5.3 Glyphosate Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Glyphosate Market Size by Region
  - 4.1.1 Global Glyphosate Sales Quantity by Region (2019-2030)
  - 4.1.2 Global Glyphosate Consumption Value by Region (2019-2030)
  - 4.1.3 Global Glyphosate Average Price by Region (2019-2030)
- 4.2 North America Glyphosate Consumption Value (2019-2030)
- 4.3 Europe Glyphosate Consumption Value (2019-2030)
- 4.4 Asia-Pacific Glyphosate Consumption Value (2019-2030)
- 4.5 South America Glyphosate Consumption Value (2019-2030)
- 4.6 Middle East and Africa Glyphosate Consumption Value (2019-2030)

### **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Glyphosate Sales Quantity by Type (2019-2030)
- 5.2 Global Glyphosate Consumption Value by Type (2019-2030)

### 5.3 Global Glyphosate Average Price by Type (2019-2030)

## 6 MARKET SEGMENT BY APPLICATION

### 6.1 Global Glyphosate Sales Quantity by Application (2019-2030)

### 6.2 Global Glyphosate Consumption Value by Application (2019-2030)

### 6.3 Global Glyphosate Average Price by Application (2019-2030)

## 7 NORTH AMERICA

### 7.1 North America Glyphosate Sales Quantity by Type (2019-2030)

### 7.2 North America Glyphosate Sales Quantity by Application (2019-2030)

### 7.3 North America Glyphosate Market Size by Country

#### 7.3.1 North America Glyphosate Sales Quantity by Country (2019-2030)

#### 7.3.2 North America Glyphosate Consumption Value by Country (2019-2030)

#### 7.3.3 United States Market Size and Forecast (2019-2030)

#### 7.3.4 Canada Market Size and Forecast (2019-2030)

#### 7.3.5 Mexico Market Size and Forecast (2019-2030)

## 8 EUROPE

### 8.1 Europe Glyphosate Sales Quantity by Type (2019-2030)

### 8.2 Europe Glyphosate Sales Quantity by Application (2019-2030)

### 8.3 Europe Glyphosate Market Size by Country

#### 8.3.1 Europe Glyphosate Sales Quantity by Country (2019-2030)

#### 8.3.2 Europe Glyphosate Consumption Value by Country (2019-2030)

#### 8.3.3 Germany Market Size and Forecast (2019-2030)

#### 8.3.4 France Market Size and Forecast (2019-2030)

#### 8.3.5 United Kingdom Market Size and Forecast (2019-2030)

#### 8.3.6 Russia Market Size and Forecast (2019-2030)

#### 8.3.7 Italy Market Size and Forecast (2019-2030)

## 9 ASIA-PACIFIC

### 9.1 Asia-Pacific Glyphosate Sales Quantity by Type (2019-2030)

### 9.2 Asia-Pacific Glyphosate Sales Quantity by Application (2019-2030)

### 9.3 Asia-Pacific Glyphosate Market Size by Region

#### 9.3.1 Asia-Pacific Glyphosate Sales Quantity by Region (2019-2030)

#### 9.3.2 Asia-Pacific Glyphosate Consumption Value by Region (2019-2030)

- 9.3.3 China Market Size and Forecast (2019-2030)
- 9.3.4 Japan Market Size and Forecast (2019-2030)
- 9.3.5 Korea Market Size and Forecast (2019-2030)
- 9.3.6 India Market Size and Forecast (2019-2030)
- 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
- 9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

- 10.1 South America Glyphosate Sales Quantity by Type (2019-2030)
- 10.2 South America Glyphosate Sales Quantity by Application (2019-2030)
- 10.3 South America Glyphosate Market Size by Country
  - 10.3.1 South America Glyphosate Sales Quantity by Country (2019-2030)
  - 10.3.2 South America Glyphosate Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)
  - 10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Glyphosate Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Glyphosate Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Glyphosate Market Size by Country
  - 11.3.1 Middle East & Africa Glyphosate Sales Quantity by Country (2019-2030)
  - 11.3.2 Middle East & Africa Glyphosate Consumption Value by Country (2019-2030)
  - 11.3.3 Turkey Market Size and Forecast (2019-2030)
  - 11.3.4 Egypt Market Size and Forecast (2019-2030)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
  - 11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

- 12.1 Glyphosate Market Drivers
- 12.2 Glyphosate Market Restraints
- 12.3 Glyphosate Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes

#### 12.4.5 Competitive Rivalry

### **13 RAW MATERIAL AND INDUSTRY CHAIN**

#### 13.1 Raw Material of Glyphosate and Key Manufacturers

#### 13.2 Manufacturing Costs Percentage of Glyphosate

#### 13.3 Glyphosate Production Process

#### 13.4 Glyphosate Industrial Chain

### **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

#### 14.1 Sales Channel

##### 14.1.1 Direct to End-User

##### 14.1.2 Distributors

#### 14.2 Glyphosate Typical Distributors

#### 14.3 Glyphosate Typical Customers

### **15 RESEARCH FINDINGS AND CONCLUSION**

### **16 APPENDIX**

#### 16.1 Methodology

#### 16.2 Research Process and Data Source

#### 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. Global Glyphosate Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Table 2. Global Glyphosate Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Table 3. Monsanto Basic Information, Manufacturing Base and Competitors
- Table 4. Monsanto Major Business
- Table 5. Monsanto Glyphosate Product and Services
- Table 6. Monsanto Glyphosate Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 7. Monsanto Recent Developments/Updates
- Table 8. Zhejiang Jinfanda Biochemical Basic Information, Manufacturing Base and Competitors
- Table 9. Zhejiang Jinfanda Biochemical Major Business
- Table 10. Zhejiang Jinfanda Biochemical Glyphosate Product and Services
- Table 11. Zhejiang Jinfanda Biochemical Glyphosate Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 12. Zhejiang Jinfanda Biochemical Recent Developments/Updates
- Table 13. Tongda Agro-Chemical Basic Information, Manufacturing Base and Competitors
- Table 14. Tongda Agro-Chemical Major Business
- Table 15. Tongda Agro-Chemical Glyphosate Product and Services
- Table 16. Tongda Agro-Chemical Glyphosate Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 17. Tongda Agro-Chemical Recent Developments/Updates
- Table 18. Wynca Basic Information, Manufacturing Base and Competitors
- Table 19. Wynca Major Business
- Table 20. Wynca Glyphosate Product and Services
- Table 21. Wynca Glyphosate Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 22. Wynca Recent Developments/Updates
- Table 23. Jiangshan Agrochemical & Chemical Basic Information, Manufacturing Base and Competitors
- Table 24. Jiangshan Agrochemical & Chemical Major Business
- Table 25. Jiangshan Agrochemical & Chemical Glyphosate Product and Services
- Table 26. Jiangshan Agrochemical & Chemical Glyphosate Sales Quantity (MT),

Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Jiangshan Agrochemical & Chemical Recent Developments/Updates

Table 28. Good Harvest-Weien Basic Information, Manufacturing Base and Competitors

Table 29. Good Harvest-Weien Major Business

Table 30. Good Harvest-Weien Glyphosate Product and Services

Table 31. Good Harvest-Weien Glyphosate Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Good Harvest-Weien Recent Developments/Updates

Table 33. Jiangsu Yangnong Chemical Basic Information, Manufacturing Base and Competitors

Table 34. Jiangsu Yangnong Chemical Major Business

Table 35. Jiangsu Yangnong Chemical Glyphosate Product and Services

Table 36. Jiangsu Yangnong Chemical Glyphosate Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Jiangsu Yangnong Chemical Recent Developments/Updates

Table 38. Hubei Sanonda Basic Information, Manufacturing Base and Competitors

Table 39. Hubei Sanonda Major Business

Table 40. Hubei Sanonda Glyphosate Product and Services

Table 41. Hubei Sanonda Glyphosate Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Hubei Sanonda Recent Developments/Updates

Table 43. Rainbow Chemical Basic Information, Manufacturing Base and Competitors

Table 44. Rainbow Chemical Major Business

Table 45. Rainbow Chemical Glyphosate Product and Services

Table 46. Rainbow Chemical Glyphosate Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Rainbow Chemical Recent Developments/Updates

Table 48. Hengyang Roymaster Basic Information, Manufacturing Base and Competitors

Table 49. Hengyang Roymaster Major Business

Table 50. Hengyang Roymaster Glyphosate Product and Services

Table 51. Hengyang Roymaster Glyphosate Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Hengyang Roymaster Recent Developments/Updates

Table 53. CAC Group Basic Information, Manufacturing Base and Competitors

Table 54. CAC Group Major Business

Table 55. CAC Group Glyphosate Product and Services

Table 56. CAC Group Glyphosate Sales Quantity (MT), Average Price (USD/MT),



Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. CAC Group Recent Developments/Updates

Table 58. Huaxing Chemical Basic Information, Manufacturing Base and Competitors

Table 59. Huaxing Chemical Major Business

Table 60. Huaxing Chemical Glyphosate Product and Services

Table 61. Huaxing Chemical Glyphosate Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Huaxing Chemical Recent Developments/Updates

Table 63. Jingma Basic Information, Manufacturing Base and Competitors

Table 64. Jingma Major Business

Table 65. Jingma Glyphosate Product and Services

Table 66. Jingma Glyphosate Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Jingma Recent Developments/Updates

Table 68. Beier Group Basic Information, Manufacturing Base and Competitors

Table 69. Beier Group Major Business

Table 70. Beier Group Glyphosate Product and Services

Table 71. Beier Group Glyphosate Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Beier Group Recent Developments/Updates

Table 73. Global Glyphosate Sales Quantity by Manufacturer (2019-2024) & (MT)

Table 74. Global Glyphosate Revenue by Manufacturer (2019-2024) & (USD Million)

Table 75. Global Glyphosate Average Price by Manufacturer (2019-2024) & (USD/MT)

Table 76. Market Position of Manufacturers in Glyphosate, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 77. Head Office and Glyphosate Production Site of Key Manufacturer

Table 78. Glyphosate Market: Company Product Type Footprint

Table 79. Glyphosate Market: Company Product Application Footprint

Table 80. Glyphosate New Market Entrants and Barriers to Market Entry

Table 81. Glyphosate Mergers, Acquisition, Agreements, and Collaborations

Table 82. Global Glyphosate Sales Quantity by Region (2019-2024) & (MT)

Table 83. Global Glyphosate Sales Quantity by Region (2025-2030) & (MT)

Table 84. Global Glyphosate Consumption Value by Region (2019-2024) & (USD Million)

Table 85. Global Glyphosate Consumption Value by Region (2025-2030) & (USD Million)

Table 86. Global Glyphosate Average Price by Region (2019-2024) & (USD/MT)

Table 87. Global Glyphosate Average Price by Region (2025-2030) & (USD/MT)

Table 88. Global Glyphosate Sales Quantity by Type (2019-2024) & (MT)



Table 89. Global Glyphosate Sales Quantity by Type (2025-2030) & (MT)
Table 90. Global Glyphosate Consumption Value by Type (2019-2024) & (USD Million)
Table 91. Global Glyphosate Consumption Value by Type (2025-2030) & (USD Million)
Table 92. Global Glyphosate Average Price by Type (2019-2024) & (USD/MT)
Table 93. Global Glyphosate Average Price by Type (2025-2030) & (USD/MT)
Table 94. Global Glyphosate Sales Quantity by Application (2019-2024) & (MT)
Table 95. Global Glyphosate Sales Quantity by Application (2025-2030) & (MT)
Table 96. Global Glyphosate Consumption Value by Application (2019-2024) & (USD Million)
Table 97. Global Glyphosate Consumption Value by Application (2025-2030) & (USD Million)
Table 98. Global Glyphosate Average Price by Application (2019-2024) & (USD/MT)
Table 99. Global Glyphosate Average Price by Application (2025-2030) & (USD/MT)
Table 100. North America Glyphosate Sales Quantity by Type (2019-2024) & (MT)
Table 101. North America Glyphosate Sales Quantity by Type (2025-2030) & (MT)
Table 102. North America Glyphosate Sales Quantity by Application (2019-2024) & (MT)
Table 103. North America Glyphosate Sales Quantity by Application (2025-2030) & (MT)
Table 104. North America Glyphosate Sales Quantity by Country (2019-2024) & (MT)
Table 105. North America Glyphosate Sales Quantity by Country (2025-2030) & (MT)
Table 106. North America Glyphosate Consumption Value by Country (2019-2024) & (USD Million)
Table 107. North America Glyphosate Consumption Value by Country (2025-2030) & (USD Million)
Table 108. Europe Glyphosate Sales Quantity by Type (2019-2024) & (MT)
Table 109. Europe Glyphosate Sales Quantity by Type (2025-2030) & (MT)
Table 110. Europe Glyphosate Sales Quantity by Application (2019-2024) & (MT)
Table 111. Europe Glyphosate Sales Quantity by Application (2025-2030) & (MT)
Table 112. Europe Glyphosate Sales Quantity by Country (2019-2024) & (MT)
Table 113. Europe Glyphosate Sales Quantity by Country (2025-2030) & (MT)
Table 114. Europe Glyphosate Consumption Value by Country (2019-2024) & (USD Million)
Table 115. Europe Glyphosate Consumption Value by Country (2025-2030) & (USD Million)
Table 116. Asia-Pacific Glyphosate Sales Quantity by Type (2019-2024) & (MT)
Table 117. Asia-Pacific Glyphosate Sales Quantity by Type (2025-2030) & (MT)
Table 118. Asia-Pacific Glyphosate Sales Quantity by Application (2019-2024) & (MT)
Table 119. Asia-Pacific Glyphosate Sales Quantity by Application (2025-2030) & (MT)

Table 120. Asia-Pacific Glyphosate Sales Quantity by Region (2019-2024) & (MT)

Table 121. Asia-Pacific Glyphosate Sales Quantity by Region (2025-2030) & (MT)

Table 122. Asia-Pacific Glyphosate Consumption Value by Region (2019-2024) & (USD Million)

Table 123. Asia-Pacific Glyphosate Consumption Value by Region (2025-2030) & (USD Million)

Table 124. South America Glyphosate Sales Quantity by Type (2019-2024) & (MT)

Table 125. South America Glyphosate Sales Quantity by Type (2025-2030) & (MT)

Table 126. South America Glyphosate Sales Quantity by Application (2019-2024) & (MT)

Table 127. South America Glyphosate Sales Quantity by Application (2025-2030) & (MT)

Table 128. South America Glyphosate Sales Quantity by Country (2019-2024) & (MT)

Table 129. South America Glyphosate Sales Quantity by Country (2025-2030) & (MT)

Table 130. South America Glyphosate Consumption Value by Country (2019-2024) & (USD Million)

Table 131. South America Glyphosate Consumption Value by Country (2025-2030) & (USD Million)

Table 132. Middle East & Africa Glyphosate Sales Quantity by Type (2019-2024) & (MT)

Table 133. Middle East & Africa Glyphosate Sales Quantity by Type (2025-2030) & (MT)

Table 134. Middle East & Africa Glyphosate Sales Quantity by Application (2019-2024) & (MT)

Table 135. Middle East & Africa Glyphosate Sales Quantity by Application (2025-2030) & (MT)

Table 136. Middle East & Africa Glyphosate Sales Quantity by Region (2019-2024) & (MT)

Table 137. Middle East & Africa Glyphosate Sales Quantity by Region (2025-2030) & (MT)

Table 138. Middle East & Africa Glyphosate Consumption Value by Region (2019-2024) & (USD Million)

Table 139. Middle East & Africa Glyphosate Consumption Value by Region (2025-2030) & (USD Million)

Table 140. Glyphosate Raw Material

Table 141. Key Manufacturers of Glyphosate Raw Materials

Table 142. Glyphosate Typical Distributors

Table 143. Glyphosate Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Glyphosate Picture

Figure 2. Global Glyphosate Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Glyphosate Consumption Value Market Share by Type in 2023

Figure 4. IDA Process Examples

Figure 5. Glycine Process Examples

Figure 6. Global Glyphosate Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global Glyphosate Consumption Value Market Share by Application in 2023

Figure 8. Soluble Liquid Glyphosate Herbicide Examples

Figure 9. Soluble Powders Glyphosate Herbicide Examples

Figure 10. Soluble Granules Glyphosate Herbicide Examples

Figure 11. Global Glyphosate Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 12. Global Glyphosate Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 13. Global Glyphosate Sales Quantity (2019-2030) & (MT)

Figure 14. Global Glyphosate Average Price (2019-2030) & (USD/MT)

Figure 15. Global Glyphosate Sales Quantity Market Share by Manufacturer in 2023

Figure 16. Global Glyphosate Consumption Value Market Share by Manufacturer in 2023

Figure 17. Producer Shipments of Glyphosate by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 18. Top 3 Glyphosate Manufacturer (Consumption Value) Market Share in 2023

Figure 19. Top 6 Glyphosate Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Global Glyphosate Sales Quantity Market Share by Region (2019-2030)

Figure 21. Global Glyphosate Consumption Value Market Share by Region (2019-2030)

Figure 22. North America Glyphosate Consumption Value (2019-2030) & (USD Million)

Figure 23. Europe Glyphosate Consumption Value (2019-2030) & (USD Million)

Figure 24. Asia-Pacific Glyphosate Consumption Value (2019-2030) & (USD Million)

Figure 25. South America Glyphosate Consumption Value (2019-2030) & (USD Million)

Figure 26. Middle East & Africa Glyphosate Consumption Value (2019-2030) & (USD Million)

Figure 27. Global Glyphosate Sales Quantity Market Share by Type (2019-2030)

Figure 28. Global Glyphosate Consumption Value Market Share by Type (2019-2030)

Figure 29. Global Glyphosate Average Price by Type (2019-2030) & (USD/MT)

Figure 30. Global Glyphosate Sales Quantity Market Share by Application (2019-2030)

Figure 31. Global Glyphosate Consumption Value Market Share by Application (2019-2030)

Figure 32. Global Glyphosate Average Price by Application (2019-2030) & (USD/MT)

Figure 33. North America Glyphosate Sales Quantity Market Share by Type (2019-2030)

Figure 34. North America Glyphosate Sales Quantity Market Share by Application (2019-2030)

Figure 35. North America Glyphosate Sales Quantity Market Share by Country (2019-2030)

Figure 36. North America Glyphosate Consumption Value Market Share by Country (2019-2030)

Figure 37. United States Glyphosate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 38. Canada Glyphosate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Mexico Glyphosate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Europe Glyphosate Sales Quantity Market Share by Type (2019-2030)

Figure 41. Europe Glyphosate Sales Quantity Market Share by Application (2019-2030)

Figure 42. Europe Glyphosate Sales Quantity Market Share by Country (2019-2030)

Figure 43. Europe Glyphosate Consumption Value Market Share by Country (2019-2030)

Figure 44. Germany Glyphosate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. France Glyphosate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. United Kingdom Glyphosate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. Russia Glyphosate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Italy Glyphosate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Asia-Pacific Glyphosate Sales Quantity Market Share by Type (2019-2030)

Figure 50. Asia-Pacific Glyphosate Sales Quantity Market Share by Application (2019-2030)

Figure 51. Asia-Pacific Glyphosate Sales Quantity Market Share by Region (2019-2030)

Figure 52. Asia-Pacific Glyphosate Consumption Value Market Share by Region (2019-2030)

Figure 53. China Glyphosate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Japan Glyphosate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Korea Glyphosate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. India Glyphosate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Southeast Asia Glyphosate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Australia Glyphosate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. South America Glyphosate Sales Quantity Market Share by Type (2019-2030)

Figure 60. South America Glyphosate Sales Quantity Market Share by Application (2019-2030)

Figure 61. South America Glyphosate Sales Quantity Market Share by Country (2019-2030)

Figure 62. South America Glyphosate Consumption Value Market Share by Country (2019-2030)

Figure 63. Brazil Glyphosate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Argentina Glyphosate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Middle East & Africa Glyphosate Sales Quantity Market Share by Type (2019-2030)

Figure 66. Middle East & Africa Glyphosate Sales Quantity Market Share by Application (2019-2030)

Figure 67. Middle East & Africa Glyphosate Sales Quantity Market Share by Region (2019-2030)

Figure 68. Middle East & Africa Glyphosate Consumption Value Market Share by Region (2019-2030)

Figure 69. Turkey Glyphosate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Egypt Glyphosate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Saudi Arabia Glyphosate Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. South Africa Glyphosate Consumption Value and Growth Rate (2019-2030)

& (USD Million)

Figure 73. Glyphosate Market Drivers

Figure 74. Glyphosate Market Restraints

Figure 75. Glyphosate Market Trends

Figure 76. Porters Five Forces Analysis

Figure 77. Manufacturing Cost Structure Analysis of Glyphosate in 2023

Figure 78. Manufacturing Process Analysis of Glyphosate

Figure 79. Glyphosate Industrial Chain

Figure 80. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 81. Direct Channel Pros & Cons

Figure 82. Indirect Channel Pros & Cons

Figure 83. Methodology

Figure 84. Research Process and Data Source



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