

# Global Glycyrrhizic Acid Preparation Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Glycyrrhizic Acid Preparation market size is expected to reach \$ 1513 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Glycyrrhizic Acid Preparations refer to drugs containing glycyrrhizic acid and its derivatives as active ingredients. Through mechanisms including anti-inflammation, antioxidation, hepatocyte membrane stabilization, and corticosteroid-like effects, they reduce serum transaminase levels and improve liver function. Unlike general hepatoprotective drugs, glycyrrhizic acid preparations have a defined anti-inflammatory and enzyme-lowering target with rapid onset (typically reducing ALT/AST within 2-4 weeks). Main products include compound glycyrrhizic acid (Minophagen), diammonium glycyrrhizinate (Chia Tai Tianqing), magnesium isoglycyrrhizinate (Chia Tai Tianqing), and monoammonium glycyrrhizinate.

Glycyrrhizic acid preparations are the “cornerstone” class of hepatoprotective and enzyme-lowering drugs, combining rapid action with anti-inflammatory mechanisms. Unlike chemical enzyme reducers (bifendate, bicyclol) that merely suppress ALT/AST release, glycyrrhizic acid directly inhibits liver inflammation via a corticosteroid-like effect, while stabilizing hepatocyte membranes and scavenging free radicals – achieving ALT/AST reduction alongside improved liver histology, with significantly lower rebound rates after withdrawal. Pricing: imported originator compound glycyrrhizic acid (Stronger Neo-Minophagen C) costs RMB 15-20/day, domestic generics RMB 5-10/day; Chia Tai Tianqing’s originator magnesium isoglycyrrhizinate (Tianqing Ganmei®), an exclusive IV formulation, costs RMB 80-120/day (but patient co-pay is low after insurance coverage); diammonium glycyrrhizinate (Ganlixin/Tianqing Ganping) costs RMB 3-8/day, one of the most economical outpatient choices. Margins diverge sharply: raw

material producers (Fanzhi, MAFCO, Norevo) 20-30%; generic formulators (Kaiyin, Lepu, Yuandong) 30-40%; originator innovative products (Tianqing's magnesium isoglycyrrhizinate) 70-80%, contributing the majority of Chia Tai Tianqing's hepatology profits. Downstream primary applications: chronic hepatitis maintenance ~50% of prescriptions; acute hepatitis/severe ALT elevation ~25%; pre-exam rapid normalization (off-label) ~15%; antiviral adjunct, MASH exploration, etc. ~10%. Incremental demand comes from: (1) >200 million NAFLD patients in China, driving need for anti-inflammatory enzyme reducers; (2) increased penetration of high-end IV formulations in liver failure and severe hepatitis; (3) volume growth of low-cost generics after volume-based procurement; (4) exports to Southeast Asia, Middle East. Upstream-downstream structure: upstream – licorice cultivation and rough processing (Xinjiang, Gansu, Ningxia) and extraction/purification (Fanzhi, Tianshan, MAFCO, Norevo); midstream – formulation manufacturers (Chia Tai Tianqing, Minophagen, Kaiyin, Lepu); downstream – hospital pharmacies, retail drugstores, e-commerce platforms. Licorice resource sustainability is a key ESG issue: over-harvesting of wild licorice in China has been replaced by cultivated bases (e.g., Xinjiang Longhuiyuan's 6,500 mu, Fanzhi's own farms), but the long growth cycle (3-5 years) creates supply-demand tension affecting raw material prices. Landscape: domestic market dominated by "Chia Tai Tianqing + Minophagen" duopoly, with generics following. Chia Tai Tianqing dominates diammonium glycyrrhizinate and magnesium isoglycyrrhizinate (Tianqing Ganmei single-product sales ~RMB 2.7 billion in 2023); Minophagen's originator Stronger Neo-Minophagen C maintains stable share in premium hospital segment; Fanzhi Pharmaceutical is the world's largest licorice extract export base (No.1 in monoammonium glycyrrhizinate capacity), controlling upstream supply. Overseas, MAFCO Worldwide (US) and Norevo (Germany) are major licorice extract suppliers. Uncertainties include: (1) volume-based procurement pressure on pricing, with some generics already included in local tenders and originators facing price cuts; (2) licorice raw material price volatility due to climate, planting area, and environmental policies; (3) generic entry after magnesium isoglycyrrhizinate patent expiry, threatening Chia Tai Tianqing's exclusivity; (4) changes in employment medical exam standards affecting off-label pre-exam demand. Conclusion: Glycyrrhizic acid preparations represent a technically mature, clinically validated, structurally stable sub-segment in hepatoprotective drugs. Core drivers are rising NAFLD/NASH prevalence and the rigid demand for safe, low-rebound enzyme-lowering drugs in the large chronic liver disease population. Structural features are upstream ESG-sensitive licorice supply, midstream originator-generic tiering, and downstream full-spectrum coverage from acute severe to chronic management. Companies with vertically integrated API-to-formulation capabilities and originator innovative products (Chia Tai Tianqing, Fanzhi Pharmaceutical) will maintain stronger pricing power and profit margins under the

volume-based procurement environment.

This report studies the global Glycyrrhizic Acid Preparation production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glycyrrhizic Acid Preparation and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glycyrrhizic Acid Preparation that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Glycyrrhizic Acid Preparation total production and demand, 2021-2032, (kg)

Global Glycyrrhizic Acid Preparation total production value, 2021-2032, (USD Million)

Global Glycyrrhizic Acid Preparation production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (kg), (based on production site)

Global Glycyrrhizic Acid Preparation consumption by region & country, CAGR, 2021-2032 & (kg)

U.S. VS China: Glycyrrhizic Acid Preparation domestic production, consumption, key domestic manufacturers and share

Global Glycyrrhizic Acid Preparation production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (kg)

Global Glycyrrhizic Acid Preparation production by Type, production, value, CAGR, 2021-2032, (USD Million) & (kg)

Global Glycyrrhizic Acid Preparation production by Application, production, value, CAGR, 2021-2032, (USD Million) & (kg)

This report profiles key players in the global Glycyrrhizic Acid Preparation market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Minophagen Pharmaceutical, Chia Tai Tianqing Pharmaceutical, Sinoma Energy Conservation, Fanzhi Pharmaceutical, Xinjiang Tianshan Pharmaceutical, Xinjiang Longhuiyuan Pharmaceutical, Shaanxi Fujie Pharmaceutical, Alps Pharmaceutical, MAFCO Worldwide, Norevo GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Glycyrrhizic Acid Preparation market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (kg) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Glycyrrhizic Acid Preparation Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Glycyrrhizic Acid Preparation Market, Segmentation by Type:

Compound Glycyrrhizic Acid (Stronger Neo-Minophagen C)

Diammonium Glycyrrhizinate

Magnesium Isoglycyrrhizinate

Monoammonium Glycyrrhizinate & Others

### Global Glycyrrhizic Acid Preparation Market, Segmentation by Administration:

Intravenous (Rapid Onset, 1-2 weeks)

Oral (Moderate Onset, 2-4 weeks)

### Global Glycyrrhizic Acid Preparation Market, Segmentation by Application:

Acute Hepatitis & Severe ALT Elevation

Chronic Hepatitis Maintenance

Pre-Exam Rapid Normalization (Off-Label)

Adjunct to Antiviral Therapy

MASH/NASH Treatment

Others

### Companies Profiled:

Minophagen Pharmaceutical

Chia Tai Tianqing Pharmaceutical

Sinoma Energy Conservation

Fanzhi Pharmaceutical

Xinjiang Tianshan Pharmaceutical

Xinjiang Longhuiyuan Pharmaceutical

Shaanxi Fujie Pharmaceutical

Alps Pharmaceutical

MAFCO Worldwide

Norevo GmbH

Maruzen Pharmaceuticals

Qingdao Taitong Pharmaceutical

Jiangsu Tiansheng Pharmaceutical

Beijing Kaiyin Technology

Lepu Pharmaceutical

Yuandong Biopharmaceutical

Huasen Pharmaceutical

Hunan Mingrui Pharmaceutical

Xinjiang Tefeng Pharmaceutical

Shijiazhuang CSPC Ouyi Pharmaceutical

Weifang Zhongshi Pharmaceutical

Harbin Sanlian Pharmaceutical

Ruiyang Pharmaceutical

Honghe Pharmaceutical

Hubei Wushi Pharmaceutical

Anhui Shuanghe Pharmaceutical

Anhui Jinhe Industrial

Jiayuan Fragrances

Daewoong Chemical

Mitsubishi Tanabe Pharma

ICE Group

PharmaZell

Dipharma Francis

Tsumura

Kracie

Tochimoto

Itoh Kampo

Kokando

Ohmine

#### Key Questions Answered:

1. How big is the global Glycyrrhizic Acid Preparation market?
2. What is the demand of the global Glycyrrhizic Acid Preparation market?
3. What is the year over year growth of the global Glycyrrhizic Acid Preparation market?
4. What is the production and production value of the global Glycyrrhizic Acid Preparation market?
5. Who are the key producers in the global Glycyrrhizic Acid Preparation market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Glycyrrhizic Acid Preparation Introduction
- 1.2 World Glycyrrhizic Acid Preparation Supply & Forecast
  - 1.2.1 World Glycyrrhizic Acid Preparation Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Glycyrrhizic Acid Preparation Production (2021-2032)
  - 1.2.3 World Glycyrrhizic Acid Preparation Pricing Trends (2021-2032)
- 1.3 World Glycyrrhizic Acid Preparation Production by Region (Based on Production Site)
  - 1.3.1 World Glycyrrhizic Acid Preparation Production Value by Region (2021-2032)
  - 1.3.2 World Glycyrrhizic Acid Preparation Production by Region (2021-2032)
  - 1.3.3 World Glycyrrhizic Acid Preparation Average Price by Region (2021-2032)
  - 1.3.4 North America Glycyrrhizic Acid Preparation Production (2021-2032)
  - 1.3.5 Europe Glycyrrhizic Acid Preparation Production (2021-2032)
  - 1.3.6 China Glycyrrhizic Acid Preparation Production (2021-2032)
  - 1.3.7 Japan Glycyrrhizic Acid Preparation Production (2021-2032)
  - 1.3.8 India Glycyrrhizic Acid Preparation Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Glycyrrhizic Acid Preparation Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Glycyrrhizic Acid Preparation Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Glycyrrhizic Acid Preparation Demand (2021-2032)
- 2.2 World Glycyrrhizic Acid Preparation Consumption by Region
  - 2.2.1 World Glycyrrhizic Acid Preparation Consumption by Region (2021-2026)
  - 2.2.2 World Glycyrrhizic Acid Preparation Consumption Forecast by Region (2027-2032)
- 2.3 United States Glycyrrhizic Acid Preparation Consumption (2021-2032)
- 2.4 China Glycyrrhizic Acid Preparation Consumption (2021-2032)
- 2.5 Europe Glycyrrhizic Acid Preparation Consumption (2021-2032)
- 2.6 Japan Glycyrrhizic Acid Preparation Consumption (2021-2032)
- 2.7 South Korea Glycyrrhizic Acid Preparation Consumption (2021-2032)
- 2.8 ASEAN Glycyrrhizic Acid Preparation Consumption (2021-2032)
- 2.9 India Glycyrrhizic Acid Preparation Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World Glycyrrhizic Acid Preparation Production Value by Manufacturer (2021-2026)
- 3.2 World Glycyrrhizic Acid Preparation Production by Manufacturer (2021-2026)
- 3.3 World Glycyrrhizic Acid Preparation Average Price by Manufacturer (2021-2026)
- 3.4 Glycyrrhizic Acid Preparation Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Glycyrrhizic Acid Preparation Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Glycyrrhizic Acid Preparation in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Glycyrrhizic Acid Preparation in 2025
- 3.6 Glycyrrhizic Acid Preparation Market: Overall Company Footprint Analysis
  - 3.6.1 Glycyrrhizic Acid Preparation Market: Region Footprint
  - 3.6.2 Glycyrrhizic Acid Preparation Market: Company Product Type Footprint
  - 3.6.3 Glycyrrhizic Acid Preparation Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Glycyrrhizic Acid Preparation Production Value Comparison
  - 4.1.1 United States VS China: Glycyrrhizic Acid Preparation Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Glycyrrhizic Acid Preparation Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Glycyrrhizic Acid Preparation Production Comparison
  - 4.2.1 United States VS China: Glycyrrhizic Acid Preparation Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Glycyrrhizic Acid Preparation Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Glycyrrhizic Acid Preparation Consumption Comparison
  - 4.3.1 United States VS China: Glycyrrhizic Acid Preparation Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Glycyrrhizic Acid Preparation Consumption Market Share Comparison (2021 & 2025 & 2032)

#### 4.4 United States Based Glycyrrhizic Acid Preparation Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Glycyrrhizic Acid Preparation Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Glycyrrhizic Acid Preparation Production Value (2021-2026)

4.4.3 United States Based Manufacturers Glycyrrhizic Acid Preparation Production (2021-2026)

#### 4.5 China Based Glycyrrhizic Acid Preparation Manufacturers and Market Share

4.5.1 China Based Glycyrrhizic Acid Preparation Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Glycyrrhizic Acid Preparation Production Value (2021-2026)

4.5.3 China Based Manufacturers Glycyrrhizic Acid Preparation Production (2021-2026)

#### 4.6 Rest of World Based Glycyrrhizic Acid Preparation Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Glycyrrhizic Acid Preparation Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Glycyrrhizic Acid Preparation Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Glycyrrhizic Acid Preparation Production (2021-2026)

### **5 MARKET ANALYSIS BY TYPE**

#### 5.1 World Glycyrrhizic Acid Preparation Market Size Overview by Type: 2021 VS 2025 VS 2032

#### 5.2 Segment Introduction by Type

5.2.1 Compound Glycyrrhizic Acid (Stronger Neo-Minophagen C)

5.2.2 Diammonium Glycyrrhizinate

5.2.3 Magnesium Isoglycyrrhizinate

5.2.4 Monoammonium Glycyrrhizinate & Others

#### 5.3 Market Segment by Type

5.3.1 World Glycyrrhizic Acid Preparation Production by Type (2021-2032)

5.3.2 World Glycyrrhizic Acid Preparation Production Value by Type (2021-2032)

5.3.3 World Glycyrrhizic Acid Preparation Average Price by Type (2021-2032)

### **6 MARKET ANALYSIS BY ADMINISTRATION**

6.1 World Glycyrrhizic Acid Preparation Market Size Overview by Administration: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Administration

6.2.1 Intravenous (Rapid Onset, 1-2 weeks)

6.2.2 Oral (Moderate Onset, 2-4 weeks)

6.3 Market Segment by Administration

6.3.1 World Glycyrrhizic Acid Preparation Production by Administration (2021-2032)

6.3.2 World Glycyrrhizic Acid Preparation Production Value by Administration (2021-2032)

6.3.3 World Glycyrrhizic Acid Preparation Average Price by Administration (2021-2032)

## **7 MARKET ANALYSIS BY APPLICATION**

7.1 World Glycyrrhizic Acid Preparation Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Acute Hepatitis & Severe ALT Elevation

7.2.2 Chronic Hepatitis Maintenance

7.2.3 Pre-Exam Rapid Normalization (Off-Label)

7.2.4 Adjunct to Antiviral Therapy

7.2.5 MASH/NASH Treatment

7.2.6 Others

7.3 Market Segment by Application

7.3.1 World Glycyrrhizic Acid Preparation Production by Application (2021-2032)

7.3.2 World Glycyrrhizic Acid Preparation Production Value by Application (2021-2032)

7.3.3 World Glycyrrhizic Acid Preparation Average Price by Application (2021-2032)

## **8 COMPANY PROFILES**

8.1 Minophagen Pharmaceutical

8.1.1 Minophagen Pharmaceutical Details

8.1.2 Minophagen Pharmaceutical Major Business

8.1.3 Minophagen Pharmaceutical Glycyrrhizic Acid Preparation Product and Services

8.1.4 Minophagen Pharmaceutical Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Minophagen Pharmaceutical Recent Developments/Updates

8.1.6 Minophagen Pharmaceutical Competitive Strengths & Weaknesses

## 8.2 Chia Tai Tianqing Pharmaceutical

### 8.2.1 Chia Tai Tianqing Pharmaceutical Details

### 8.2.2 Chia Tai Tianqing Pharmaceutical Major Business

### 8.2.3 Chia Tai Tianqing Pharmaceutical Glycyrrhizic Acid Preparation Product and Services

### 8.2.4 Chia Tai Tianqing Pharmaceutical Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.2.5 Chia Tai Tianqing Pharmaceutical Recent Developments/Updates

### 8.2.6 Chia Tai Tianqing Pharmaceutical Competitive Strengths & Weaknesses

## 8.3 Sinoma Energy Conservation

### 8.3.1 Sinoma Energy Conservation Details

### 8.3.2 Sinoma Energy Conservation Major Business

### 8.3.3 Sinoma Energy Conservation Glycyrrhizic Acid Preparation Product and Services

### 8.3.4 Sinoma Energy Conservation Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.3.5 Sinoma Energy Conservation Recent Developments/Updates

### 8.3.6 Sinoma Energy Conservation Competitive Strengths & Weaknesses

## 8.4 Fanzhi Pharmaceutical

### 8.4.1 Fanzhi Pharmaceutical Details

### 8.4.2 Fanzhi Pharmaceutical Major Business

### 8.4.3 Fanzhi Pharmaceutical Glycyrrhizic Acid Preparation Product and Services

### 8.4.4 Fanzhi Pharmaceutical Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.4.5 Fanzhi Pharmaceutical Recent Developments/Updates

### 8.4.6 Fanzhi Pharmaceutical Competitive Strengths & Weaknesses

## 8.5 Xinjiang Tianshan Pharmaceutical

### 8.5.1 Xinjiang Tianshan Pharmaceutical Details

### 8.5.2 Xinjiang Tianshan Pharmaceutical Major Business

### 8.5.3 Xinjiang Tianshan Pharmaceutical Glycyrrhizic Acid Preparation Product and Services

### 8.5.4 Xinjiang Tianshan Pharmaceutical Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.5.5 Xinjiang Tianshan Pharmaceutical Recent Developments/Updates

### 8.5.6 Xinjiang Tianshan Pharmaceutical Competitive Strengths & Weaknesses

## 8.6 Xinjiang Longhuiyuan Pharmaceutical

### 8.6.1 Xinjiang Longhuiyuan Pharmaceutical Details

### 8.6.2 Xinjiang Longhuiyuan Pharmaceutical Major Business

### 8.6.3 Xinjiang Longhuiyuan Pharmaceutical Glycyrrhizic Acid Preparation Product and Services

- 8.6.4 Xinjiang Longhuiyuan Pharmaceutical Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.6.5 Xinjiang Longhuiyuan Pharmaceutical Recent Developments/Updates
- 8.6.6 Xinjiang Longhuiyuan Pharmaceutical Competitive Strengths & Weaknesses
- 8.7 Shaanxi Fujie Pharmaceutical
  - 8.7.1 Shaanxi Fujie Pharmaceutical Details
  - 8.7.2 Shaanxi Fujie Pharmaceutical Major Business
  - 8.7.3 Shaanxi Fujie Pharmaceutical Glycyrrhizic Acid Preparation Product and Services
  - 8.7.4 Shaanxi Fujie Pharmaceutical Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.7.5 Shaanxi Fujie Pharmaceutical Recent Developments/Updates
  - 8.7.6 Shaanxi Fujie Pharmaceutical Competitive Strengths & Weaknesses
- 8.8 Alps Pharmaceutical
  - 8.8.1 Alps Pharmaceutical Details
  - 8.8.2 Alps Pharmaceutical Major Business
  - 8.8.3 Alps Pharmaceutical Glycyrrhizic Acid Preparation Product and Services
  - 8.8.4 Alps Pharmaceutical Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.8.5 Alps Pharmaceutical Recent Developments/Updates
  - 8.8.6 Alps Pharmaceutical Competitive Strengths & Weaknesses
- 8.9 MAFCO Worldwide
  - 8.9.1 MAFCO Worldwide Details
  - 8.9.2 MAFCO Worldwide Major Business
  - 8.9.3 MAFCO Worldwide Glycyrrhizic Acid Preparation Product and Services
  - 8.9.4 MAFCO Worldwide Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.9.5 MAFCO Worldwide Recent Developments/Updates
  - 8.9.6 MAFCO Worldwide Competitive Strengths & Weaknesses
- 8.10 Norevo GmbH
  - 8.10.1 Norevo GmbH Details
  - 8.10.2 Norevo GmbH Major Business
  - 8.10.3 Norevo GmbH Glycyrrhizic Acid Preparation Product and Services
  - 8.10.4 Norevo GmbH Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.10.5 Norevo GmbH Recent Developments/Updates
  - 8.10.6 Norevo GmbH Competitive Strengths & Weaknesses
- 8.11 Maruzen Pharmaceuticals
  - 8.11.1 Maruzen Pharmaceuticals Details

- 8.11.2 Maruzen Pharmaceuticals Major Business
- 8.11.3 Maruzen Pharmaceuticals Glycyrrhizic Acid Preparation Product and Services
- 8.11.4 Maruzen Pharmaceuticals Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.11.5 Maruzen Pharmaceuticals Recent Developments/Updates
- 8.11.6 Maruzen Pharmaceuticals Competitive Strengths & Weaknesses
- 8.12 Qingdao Taitong Pharmaceutical
  - 8.12.1 Qingdao Taitong Pharmaceutical Details
  - 8.12.2 Qingdao Taitong Pharmaceutical Major Business
  - 8.12.3 Qingdao Taitong Pharmaceutical Glycyrrhizic Acid Preparation Product and Services
  - 8.12.4 Qingdao Taitong Pharmaceutical Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.12.5 Qingdao Taitong Pharmaceutical Recent Developments/Updates
  - 8.12.6 Qingdao Taitong Pharmaceutical Competitive Strengths & Weaknesses
- 8.13 Jiangsu Tiansheng Pharmaceutical
  - 8.13.1 Jiangsu Tiansheng Pharmaceutical Details
  - 8.13.2 Jiangsu Tiansheng Pharmaceutical Major Business
  - 8.13.3 Jiangsu Tiansheng Pharmaceutical Glycyrrhizic Acid Preparation Product and Services
  - 8.13.4 Jiangsu Tiansheng Pharmaceutical Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.13.5 Jiangsu Tiansheng Pharmaceutical Recent Developments/Updates
  - 8.13.6 Jiangsu Tiansheng Pharmaceutical Competitive Strengths & Weaknesses
- 8.14 Beijing Kaiyin Technology
  - 8.14.1 Beijing Kaiyin Technology Details
  - 8.14.2 Beijing Kaiyin Technology Major Business
  - 8.14.3 Beijing Kaiyin Technology Glycyrrhizic Acid Preparation Product and Services
  - 8.14.4 Beijing Kaiyin Technology Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.14.5 Beijing Kaiyin Technology Recent Developments/Updates
  - 8.14.6 Beijing Kaiyin Technology Competitive Strengths & Weaknesses
- 8.15 Lepu Pharmaceutical
  - 8.15.1 Lepu Pharmaceutical Details
  - 8.15.2 Lepu Pharmaceutical Major Business
  - 8.15.3 Lepu Pharmaceutical Glycyrrhizic Acid Preparation Product and Services
  - 8.15.4 Lepu Pharmaceutical Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.15.5 Lepu Pharmaceutical Recent Developments/Updates

- 8.15.6 Lepu Pharmaceutical Competitive Strengths & Weaknesses
- 8.16 Yuandong Biopharmaceutical
  - 8.16.1 Yuandong Biopharmaceutical Details
  - 8.16.2 Yuandong Biopharmaceutical Major Business
  - 8.16.3 Yuandong Biopharmaceutical Glycyrrhizic Acid Preparation Product and Services
  - 8.16.4 Yuandong Biopharmaceutical Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.16.5 Yuandong Biopharmaceutical Recent Developments/Updates
  - 8.16.6 Yuandong Biopharmaceutical Competitive Strengths & Weaknesses
- 8.17 Huasen Pharmaceutical
  - 8.17.1 Huasen Pharmaceutical Details
  - 8.17.2 Huasen Pharmaceutical Major Business
  - 8.17.3 Huasen Pharmaceutical Glycyrrhizic Acid Preparation Product and Services
  - 8.17.4 Huasen Pharmaceutical Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.17.5 Huasen Pharmaceutical Recent Developments/Updates
  - 8.17.6 Huasen Pharmaceutical Competitive Strengths & Weaknesses
- 8.18 Hunan Mingrui Pharmaceutical
  - 8.18.1 Hunan Mingrui Pharmaceutical Details
  - 8.18.2 Hunan Mingrui Pharmaceutical Major Business
  - 8.18.3 Hunan Mingrui Pharmaceutical Glycyrrhizic Acid Preparation Product and Services
  - 8.18.4 Hunan Mingrui Pharmaceutical Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.18.5 Hunan Mingrui Pharmaceutical Recent Developments/Updates
  - 8.18.6 Hunan Mingrui Pharmaceutical Competitive Strengths & Weaknesses
- 8.19 Xinjiang Tefeng Pharmaceutical
  - 8.19.1 Xinjiang Tefeng Pharmaceutical Details
  - 8.19.2 Xinjiang Tefeng Pharmaceutical Major Business
  - 8.19.3 Xinjiang Tefeng Pharmaceutical Glycyrrhizic Acid Preparation Product and Services
  - 8.19.4 Xinjiang Tefeng Pharmaceutical Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.19.5 Xinjiang Tefeng Pharmaceutical Recent Developments/Updates
  - 8.19.6 Xinjiang Tefeng Pharmaceutical Competitive Strengths & Weaknesses
- 8.20 Shijiazhuang CSPC Ouyi Pharmaceutical
  - 8.20.1 Shijiazhuang CSPC Ouyi Pharmaceutical Details
  - 8.20.2 Shijiazhuang CSPC Ouyi Pharmaceutical Major Business

8.20.3 Shijiazhuang CSPC Ouyi Pharmaceutical Glycyrrhizic Acid Preparation Product and Services

8.20.4 Shijiazhuang CSPC Ouyi Pharmaceutical Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.20.5 Shijiazhuang CSPC Ouyi Pharmaceutical Recent Developments/Updates

8.20.6 Shijiazhuang CSPC Ouyi Pharmaceutical Competitive Strengths & Weaknesses

8.21 Weifang Zhongshi Pharmaceutical

8.21.1 Weifang Zhongshi Pharmaceutical Details

8.21.2 Weifang Zhongshi Pharmaceutical Major Business

8.21.3 Weifang Zhongshi Pharmaceutical Glycyrrhizic Acid Preparation Product and Services

8.21.4 Weifang Zhongshi Pharmaceutical Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.21.5 Weifang Zhongshi Pharmaceutical Recent Developments/Updates

8.21.6 Weifang Zhongshi Pharmaceutical Competitive Strengths & Weaknesses

8.22 Harbin Sanlian Pharmaceutical

8.22.1 Harbin Sanlian Pharmaceutical Details

8.22.2 Harbin Sanlian Pharmaceutical Major Business

8.22.3 Harbin Sanlian Pharmaceutical Glycyrrhizic Acid Preparation Product and Services

8.22.4 Harbin Sanlian Pharmaceutical Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.22.5 Harbin Sanlian Pharmaceutical Recent Developments/Updates

8.22.6 Harbin Sanlian Pharmaceutical Competitive Strengths & Weaknesses

8.23 Ruiyang Pharmaceutical

8.23.1 Ruiyang Pharmaceutical Details

8.23.2 Ruiyang Pharmaceutical Major Business

8.23.3 Ruiyang Pharmaceutical Glycyrrhizic Acid Preparation Product and Services

8.23.4 Ruiyang Pharmaceutical Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.23.5 Ruiyang Pharmaceutical Recent Developments/Updates

8.23.6 Ruiyang Pharmaceutical Competitive Strengths & Weaknesses

8.24 Honghe Pharmaceutical

8.24.1 Honghe Pharmaceutical Details

8.24.2 Honghe Pharmaceutical Major Business

8.24.3 Honghe Pharmaceutical Glycyrrhizic Acid Preparation Product and Services

8.24.4 Honghe Pharmaceutical Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.24.5 Honghe Pharmaceutical Recent Developments/Updates

- 8.24.6 Honghe Pharmaceutical Competitive Strengths & Weaknesses
- 8.25 Hubei Wushi Pharmaceutical
  - 8.25.1 Hubei Wushi Pharmaceutical Details
  - 8.25.2 Hubei Wushi Pharmaceutical Major Business
  - 8.25.3 Hubei Wushi Pharmaceutical Glycyrrhizic Acid Preparation Product and Services
  - 8.25.4 Hubei Wushi Pharmaceutical Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.25.5 Hubei Wushi Pharmaceutical Recent Developments/Updates
  - 8.25.6 Hubei Wushi Pharmaceutical Competitive Strengths & Weaknesses
- 8.26 Anhui Shuanghe Pharmaceutical
  - 8.26.1 Anhui Shuanghe Pharmaceutical Details
  - 8.26.2 Anhui Shuanghe Pharmaceutical Major Business
  - 8.26.3 Anhui Shuanghe Pharmaceutical Glycyrrhizic Acid Preparation Product and Services
  - 8.26.4 Anhui Shuanghe Pharmaceutical Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.26.5 Anhui Shuanghe Pharmaceutical Recent Developments/Updates
  - 8.26.6 Anhui Shuanghe Pharmaceutical Competitive Strengths & Weaknesses
- 8.27 Anhui Jinhe Industrial
  - 8.27.1 Anhui Jinhe Industrial Details
  - 8.27.2 Anhui Jinhe Industrial Major Business
  - 8.27.3 Anhui Jinhe Industrial Glycyrrhizic Acid Preparation Product and Services
  - 8.27.4 Anhui Jinhe Industrial Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.27.5 Anhui Jinhe Industrial Recent Developments/Updates
  - 8.27.6 Anhui Jinhe Industrial Competitive Strengths & Weaknesses
- 8.28 Jiayuan Fragrances
  - 8.28.1 Jiayuan Fragrances Details
  - 8.28.2 Jiayuan Fragrances Major Business
  - 8.28.3 Jiayuan Fragrances Glycyrrhizic Acid Preparation Product and Services
  - 8.28.4 Jiayuan Fragrances Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.28.5 Jiayuan Fragrances Recent Developments/Updates
  - 8.28.6 Jiayuan Fragrances Competitive Strengths & Weaknesses
- 8.29 Daewoong Chemical
  - 8.29.1 Daewoong Chemical Details
  - 8.29.2 Daewoong Chemical Major Business
  - 8.29.3 Daewoong Chemical Glycyrrhizic Acid Preparation Product and Services

8.29.4 Daewoong Chemical Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.29.5 Daewoong Chemical Recent Developments/Updates

8.29.6 Daewoong Chemical Competitive Strengths & Weaknesses

8.30 Mitsubishi Tanabe Pharma

8.30.1 Mitsubishi Tanabe Pharma Details

8.30.2 Mitsubishi Tanabe Pharma Major Business

8.30.3 Mitsubishi Tanabe Pharma Glycyrrhizic Acid Preparation Product and Services

8.30.4 Mitsubishi Tanabe Pharma Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.30.5 Mitsubishi Tanabe Pharma Recent Developments/Updates

8.30.6 Mitsubishi Tanabe Pharma Competitive Strengths & Weaknesses

8.31 ICE Group

8.31.1 ICE Group Details

8.31.2 ICE Group Major Business

8.31.3 ICE Group Glycyrrhizic Acid Preparation Product and Services

8.31.4 ICE Group Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.31.5 ICE Group Recent Developments/Updates

8.31.6 ICE Group Competitive Strengths & Weaknesses

8.32 PharmaZell

8.32.1 PharmaZell Details

8.32.2 PharmaZell Major Business

8.32.3 PharmaZell Glycyrrhizic Acid Preparation Product and Services

8.32.4 PharmaZell Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.32.5 PharmaZell Recent Developments/Updates

8.32.6 PharmaZell Competitive Strengths & Weaknesses

8.33 Dipharma Francis

8.33.1 Dipharma Francis Details

8.33.2 Dipharma Francis Major Business

8.33.3 Dipharma Francis Glycyrrhizic Acid Preparation Product and Services

8.33.4 Dipharma Francis Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.33.5 Dipharma Francis Recent Developments/Updates

8.33.6 Dipharma Francis Competitive Strengths & Weaknesses

8.34 Tsumura

8.34.1 Tsumura Details

8.34.2 Tsumura Major Business

- 8.34.3 Tsumura Glycyrrhizic Acid Preparation Product and Services
- 8.34.4 Tsumura Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.34.5 Tsumura Recent Developments/Updates
- 8.34.6 Tsumura Competitive Strengths & Weaknesses
- 8.35 Kracie
  - 8.35.1 Kracie Details
  - 8.35.2 Kracie Major Business
  - 8.35.3 Kracie Glycyrrhizic Acid Preparation Product and Services
  - 8.35.4 Kracie Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.35.5 Kracie Recent Developments/Updates
  - 8.35.6 Kracie Competitive Strengths & Weaknesses
- 8.36 Tochimoto
  - 8.36.1 Tochimoto Details
  - 8.36.2 Tochimoto Major Business
  - 8.36.3 Tochimoto Glycyrrhizic Acid Preparation Product and Services
  - 8.36.4 Tochimoto Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.36.5 Tochimoto Recent Developments/Updates
  - 8.36.6 Tochimoto Competitive Strengths & Weaknesses
- 8.37 Itoh Kampo
  - 8.37.1 Itoh Kampo Details
  - 8.37.2 Itoh Kampo Major Business
  - 8.37.3 Itoh Kampo Glycyrrhizic Acid Preparation Product and Services
  - 8.37.4 Itoh Kampo Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.37.5 Itoh Kampo Recent Developments/Updates
  - 8.37.6 Itoh Kampo Competitive Strengths & Weaknesses
- 8.38 Kokando
  - 8.38.1 Kokando Details
  - 8.38.2 Kokando Major Business
  - 8.38.3 Kokando Glycyrrhizic Acid Preparation Product and Services
  - 8.38.4 Kokando Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.38.5 Kokando Recent Developments/Updates
  - 8.38.6 Kokando Competitive Strengths & Weaknesses
- 8.39 Ohmine
  - 8.39.1 Ohmine Details

- 8.39.2 Ohmine Major Business
- 8.39.3 Ohmine Glycyrrhizic Acid Preparation Product and Services
- 8.39.4 Ohmine Glycyrrhizic Acid Preparation Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.39.5 Ohmine Recent Developments/Updates
- 8.39.6 Ohmine Competitive Strengths & Weaknesses

## **9 INDUSTRY CHAIN ANALYSIS**

- 9.1 Glycyrrhizic Acid Preparation Industry Chain
- 9.2 Glycyrrhizic Acid Preparation Upstream Analysis
  - 9.2.1 Glycyrrhizic Acid Preparation Core Raw Materials
  - 9.2.2 Main Manufacturers of Glycyrrhizic Acid Preparation Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Glycyrrhizic Acid Preparation Production Mode
- 9.6 Glycyrrhizic Acid Preparation Procurement Model
- 9.7 Glycyrrhizic Acid Preparation Industry Sales Model and Sales Channels
  - 9.7.1 Glycyrrhizic Acid Preparation Sales Model
  - 9.7.2 Glycyrrhizic Acid Preparation Typical Distributors

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Glycyrrhizic Acid Preparation Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Glycyrrhizic Acid Preparation Production Value by Region (2021-2026) & (USD Million)

Table 3. World Glycyrrhizic Acid Preparation Production Value by Region (2027-2032) & (USD Million)

Table 4. World Glycyrrhizic Acid Preparation Production Value Market Share by Region (2021-2026)

Table 5. World Glycyrrhizic Acid Preparation Production Value Market Share by Region (2027-2032)

Table 6. World Glycyrrhizic Acid Preparation Production by Region (2021-2026) & (kg)

Table 7. World Glycyrrhizic Acid Preparation Production by Region (2027-2032) & (kg)

Table 8. World Glycyrrhizic Acid Preparation Production Market Share by Region (2021-2026)

Table 9. World Glycyrrhizic Acid Preparation Production Market Share by Region (2027-2032)

Table 10. World Glycyrrhizic Acid Preparation Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World Glycyrrhizic Acid Preparation Average Price by Region (2027-2032) & (US\$/kg)

Table 12. Glycyrrhizic Acid Preparation Major Market Trends

Table 13. World Glycyrrhizic Acid Preparation Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (kg)

Table 14. World Glycyrrhizic Acid Preparation Consumption by Region (2021-2026) & (kg)

Table 15. World Glycyrrhizic Acid Preparation Consumption Forecast by Region (2027-2032) & (kg)

Table 16. World Glycyrrhizic Acid Preparation Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Glycyrrhizic Acid Preparation Producers in 2025

Table 18. World Glycyrrhizic Acid Preparation Production by Manufacturer (2021-2026) & (kg)

Table 19. Production Market Share of Key Glycyrrhizic Acid Preparation Producers in 2025

Table 20. World Glycyrrhizic Acid Preparation Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 21. Global Glycyrrhizic Acid Preparation Company Evaluation Quadrant

Table 22. World Glycyrrhizic Acid Preparation Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Glycyrrhizic Acid Preparation Production Site of Key Manufacturer

Table 24. Glycyrrhizic Acid Preparation Market: Company Product Type Footprint

Table 25. Glycyrrhizic Acid Preparation Market: Company Product Application Footprint

Table 26. Glycyrrhizic Acid Preparation Competitive Factors

Table 27. Glycyrrhizic Acid Preparation New Entrant and Capacity Expansion Plans

Table 28. Glycyrrhizic Acid Preparation Mergers & Acquisitions Activity

Table 29. United States VS China Glycyrrhizic Acid Preparation Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Glycyrrhizic Acid Preparation Production Comparison, (2021 & 2025 & 2032) & (kg)

Table 31. United States VS China Glycyrrhizic Acid Preparation Consumption Comparison, (2021 & 2025 & 2032) & (kg)

Table 32. United States Based Glycyrrhizic Acid Preparation Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Glycyrrhizic Acid Preparation Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Glycyrrhizic Acid Preparation Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Glycyrrhizic Acid Preparation Production (2021-2026) & (kg)

Table 36. United States Based Manufacturers Glycyrrhizic Acid Preparation Production Market Share (2021-2026)

Table 37. China Based Glycyrrhizic Acid Preparation Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Glycyrrhizic Acid Preparation Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Glycyrrhizic Acid Preparation Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Glycyrrhizic Acid Preparation Production, (2021-2026) & (kg)

Table 41. China Based Manufacturers Glycyrrhizic Acid Preparation Production Market Share (2021-2026)

Table 42. Rest of World Based Glycyrrhizic Acid Preparation Manufacturers,

Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Glycyrrhizic Acid Preparation Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Glycyrrhizic Acid Preparation Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Glycyrrhizic Acid Preparation Production, (2021-2026) & (kg)

Table 46. Rest of World Based Manufacturers Glycyrrhizic Acid Preparation Production Market Share (2021-2026)

Table 47. World Glycyrrhizic Acid Preparation Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Glycyrrhizic Acid Preparation Production by Type (2021-2026) & (kg)

Table 49. World Glycyrrhizic Acid Preparation Production by Type (2027-2032) & (kg)

Table 50. World Glycyrrhizic Acid Preparation Production Value by Type (2021-2026) & (USD Million)

Table 51. World Glycyrrhizic Acid Preparation Production Value by Type (2027-2032) & (USD Million)

Table 52. World Glycyrrhizic Acid Preparation Average Price by Type (2021-2026) & (US\$/kg)

Table 53. World Glycyrrhizic Acid Preparation Average Price by Type (2027-2032) & (US\$/kg)

Table 54. World Glycyrrhizic Acid Preparation Production Value by Administration, (USD Million), 2021 & 2025 & 2032

Table 55. World Glycyrrhizic Acid Preparation Production by Administration (2021-2026) & (kg)

Table 56. World Glycyrrhizic Acid Preparation Production by Administration (2027-2032) & (kg)

Table 57. World Glycyrrhizic Acid Preparation Production Value by Administration (2021-2026) & (USD Million)

Table 58. World Glycyrrhizic Acid Preparation Production Value by Administration (2027-2032) & (USD Million)

Table 59. World Glycyrrhizic Acid Preparation Average Price by Administration (2021-2026) & (US\$/kg)

Table 60. World Glycyrrhizic Acid Preparation Average Price by Administration (2027-2032) & (US\$/kg)

Table 61. World Glycyrrhizic Acid Preparation Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Glycyrrhizic Acid Preparation Production by Application (2021-2026) & (kg)

- Table 63. World Glycyrrhizic Acid Preparation Production by Application (2027-2032) & (kg)
- Table 64. World Glycyrrhizic Acid Preparation Production Value by Application (2021-2026) & (USD Million)
- Table 65. World Glycyrrhizic Acid Preparation Production Value by Application (2027-2032) & (USD Million)
- Table 66. World Glycyrrhizic Acid Preparation Average Price by Application (2021-2026) & (US\$/kg)
- Table 67. World Glycyrrhizic Acid Preparation Average Price by Application (2027-2032) & (US\$/kg)
- Table 68. Minophagen Pharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 69. Minophagen Pharmaceutical Major Business
- Table 70. Minophagen Pharmaceutical Glycyrrhizic Acid Preparation Product and Services
- Table 71. Minophagen Pharmaceutical Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 72. Minophagen Pharmaceutical Recent Developments/Updates
- Table 73. Minophagen Pharmaceutical Competitive Strengths & Weaknesses
- Table 74. Chia Tai Tianqing Pharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 75. Chia Tai Tianqing Pharmaceutical Major Business
- Table 76. Chia Tai Tianqing Pharmaceutical Glycyrrhizic Acid Preparation Product and Services
- Table 77. Chia Tai Tianqing Pharmaceutical Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 78. Chia Tai Tianqing Pharmaceutical Recent Developments/Updates
- Table 79. Chia Tai Tianqing Pharmaceutical Competitive Strengths & Weaknesses
- Table 80. Sinoma Energy Conservation Basic Information, Manufacturing Base and Competitors
- Table 81. Sinoma Energy Conservation Major Business
- Table 82. Sinoma Energy Conservation Glycyrrhizic Acid Preparation Product and Services
- Table 83. Sinoma Energy Conservation Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. Sinoma Energy Conservation Recent Developments/Updates

- Table 85. Sinoma Energy Conservation Competitive Strengths & Weaknesses
- Table 86. Fanzhi Pharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 87. Fanzhi Pharmaceutical Major Business
- Table 88. Fanzhi Pharmaceutical Glycyrrhizic Acid Preparation Product and Services
- Table 89. Fanzhi Pharmaceutical Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. Fanzhi Pharmaceutical Recent Developments/Updates
- Table 91. Fanzhi Pharmaceutical Competitive Strengths & Weaknesses
- Table 92. Xinjiang Tianshan Pharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 93. Xinjiang Tianshan Pharmaceutical Major Business
- Table 94. Xinjiang Tianshan Pharmaceutical Glycyrrhizic Acid Preparation Product and Services
- Table 95. Xinjiang Tianshan Pharmaceutical Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. Xinjiang Tianshan Pharmaceutical Recent Developments/Updates
- Table 97. Xinjiang Tianshan Pharmaceutical Competitive Strengths & Weaknesses
- Table 98. Xinjiang Longhuiyuan Pharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 99. Xinjiang Longhuiyuan Pharmaceutical Major Business
- Table 100. Xinjiang Longhuiyuan Pharmaceutical Glycyrrhizic Acid Preparation Product and Services
- Table 101. Xinjiang Longhuiyuan Pharmaceutical Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. Xinjiang Longhuiyuan Pharmaceutical Recent Developments/Updates
- Table 103. Xinjiang Longhuiyuan Pharmaceutical Competitive Strengths & Weaknesses
- Table 104. Shaanxi Fujie Pharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 105. Shaanxi Fujie Pharmaceutical Major Business
- Table 106. Shaanxi Fujie Pharmaceutical Glycyrrhizic Acid Preparation Product and Services
- Table 107. Shaanxi Fujie Pharmaceutical Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. Shaanxi Fujie Pharmaceutical Recent Developments/Updates
- Table 109. Shaanxi Fujie Pharmaceutical Competitive Strengths & Weaknesses

- Table 110. Alps Pharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 111. Alps Pharmaceutical Major Business
- Table 112. Alps Pharmaceutical Glycyrrhizic Acid Preparation Product and Services
- Table 113. Alps Pharmaceutical Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 114. Alps Pharmaceutical Recent Developments/Updates
- Table 115. Alps Pharmaceutical Competitive Strengths & Weaknesses
- Table 116. MAFCO Worldwide Basic Information, Manufacturing Base and Competitors
- Table 117. MAFCO Worldwide Major Business
- Table 118. MAFCO Worldwide Glycyrrhizic Acid Preparation Product and Services
- Table 119. MAFCO Worldwide Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. MAFCO Worldwide Recent Developments/Updates
- Table 121. MAFCO Worldwide Competitive Strengths & Weaknesses
- Table 122. Norevo GmbH Basic Information, Manufacturing Base and Competitors
- Table 123. Norevo GmbH Major Business
- Table 124. Norevo GmbH Glycyrrhizic Acid Preparation Product and Services
- Table 125. Norevo GmbH Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. Norevo GmbH Recent Developments/Updates
- Table 127. Norevo GmbH Competitive Strengths & Weaknesses
- Table 128. Maruzen Pharmaceuticals Basic Information, Manufacturing Base and Competitors
- Table 129. Maruzen Pharmaceuticals Major Business
- Table 130. Maruzen Pharmaceuticals Glycyrrhizic Acid Preparation Product and Services
- Table 131. Maruzen Pharmaceuticals Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. Maruzen Pharmaceuticals Recent Developments/Updates
- Table 133. Maruzen Pharmaceuticals Competitive Strengths & Weaknesses
- Table 134. Qingdao Taitong Pharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 135. Qingdao Taitong Pharmaceutical Major Business
- Table 136. Qingdao Taitong Pharmaceutical Glycyrrhizic Acid Preparation Product and Services
- Table 137. Qingdao Taitong Pharmaceutical Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 138. Qingdao Taitong Pharmaceutical Recent Developments/Updates

Table 139. Qingdao Taitong Pharmaceutical Competitive Strengths & Weaknesses

Table 140. Jiangsu Tiansheng Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 141. Jiangsu Tiansheng Pharmaceutical Major Business

Table 142. Jiangsu Tiansheng Pharmaceutical Glycyrrhizic Acid Preparation Product and Services

Table 143. Jiangsu Tiansheng Pharmaceutical Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Jiangsu Tiansheng Pharmaceutical Recent Developments/Updates

Table 145. Jiangsu Tiansheng Pharmaceutical Competitive Strengths & Weaknesses

Table 146. Beijing Kaiyin Technology Basic Information, Manufacturing Base and Competitors

Table 147. Beijing Kaiyin Technology Major Business

Table 148. Beijing Kaiyin Technology Glycyrrhizic Acid Preparation Product and Services

Table 149. Beijing Kaiyin Technology Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Beijing Kaiyin Technology Recent Developments/Updates

Table 151. Beijing Kaiyin Technology Competitive Strengths & Weaknesses

Table 152. Lepu Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 153. Lepu Pharmaceutical Major Business

Table 154. Lepu Pharmaceutical Glycyrrhizic Acid Preparation Product and Services

Table 155. Lepu Pharmaceutical Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Lepu Pharmaceutical Recent Developments/Updates

Table 157. Lepu Pharmaceutical Competitive Strengths & Weaknesses

Table 158. Yuandong Biopharmaceutical Basic Information, Manufacturing Base and Competitors

Table 159. Yuandong Biopharmaceutical Major Business

Table 160. Yuandong Biopharmaceutical Glycyrrhizic Acid Preparation Product and Services

Table 161. Yuandong Biopharmaceutical Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 162. Yuandong Biopharmaceutical Recent Developments/Updates
- Table 163. Yuandong Biopharmaceutical Competitive Strengths & Weaknesses
- Table 164. Huasen Pharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 165. Huasen Pharmaceutical Major Business
- Table 166. Huasen Pharmaceutical Glycyrrhizic Acid Preparation Product and Services
- Table 167. Huasen Pharmaceutical Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 168. Huasen Pharmaceutical Recent Developments/Updates
- Table 169. Huasen Pharmaceutical Competitive Strengths & Weaknesses
- Table 170. Hunan Mingrui Pharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 171. Hunan Mingrui Pharmaceutical Major Business
- Table 172. Hunan Mingrui Pharmaceutical Glycyrrhizic Acid Preparation Product and Services
- Table 173. Hunan Mingrui Pharmaceutical Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 174. Hunan Mingrui Pharmaceutical Recent Developments/Updates
- Table 175. Hunan Mingrui Pharmaceutical Competitive Strengths & Weaknesses
- Table 176. Xinjiang Tefeng Pharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 177. Xinjiang Tefeng Pharmaceutical Major Business
- Table 178. Xinjiang Tefeng Pharmaceutical Glycyrrhizic Acid Preparation Product and Services
- Table 179. Xinjiang Tefeng Pharmaceutical Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 180. Xinjiang Tefeng Pharmaceutical Recent Developments/Updates
- Table 181. Xinjiang Tefeng Pharmaceutical Competitive Strengths & Weaknesses
- Table 182. Shijiazhuang CSPC Ouyi Pharmaceutical Basic Information, Manufacturing Base and Competitors
- Table 183. Shijiazhuang CSPC Ouyi Pharmaceutical Major Business
- Table 184. Shijiazhuang CSPC Ouyi Pharmaceutical Glycyrrhizic Acid Preparation Product and Services
- Table 185. Shijiazhuang CSPC Ouyi Pharmaceutical Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 186. Shijiazhuang CSPC Ouyi Pharmaceutical Recent Developments/Updates

Table 187. Shijiazhuang CSPC Ouyi Pharmaceutical Competitive Strengths & Weaknesses

Table 188. Weifang Zhongshi Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 189. Weifang Zhongshi Pharmaceutical Major Business

Table 190. Weifang Zhongshi Pharmaceutical Glycyrrhizic Acid Preparation Product and Services

Table 191. Weifang Zhongshi Pharmaceutical Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 192. Weifang Zhongshi Pharmaceutical Recent Developments/Updates

Table 193. Weifang Zhongshi Pharmaceutical Competitive Strengths & Weaknesses

Table 194. Harbin Sanlian Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 195. Harbin Sanlian Pharmaceutical Major Business

Table 196. Harbin Sanlian Pharmaceutical Glycyrrhizic Acid Preparation Product and Services

Table 197. Harbin Sanlian Pharmaceutical Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 198. Harbin Sanlian Pharmaceutical Recent Developments/Updates

Table 199. Harbin Sanlian Pharmaceutical Competitive Strengths & Weaknesses

Table 200. Ruiyang Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 201. Ruiyang Pharmaceutical Major Business

Table 202. Ruiyang Pharmaceutical Glycyrrhizic Acid Preparation Product and Services

Table 203. Ruiyang Pharmaceutical Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 204. Ruiyang Pharmaceutical Recent Developments/Updates

Table 205. Ruiyang Pharmaceutical Competitive Strengths & Weaknesses

Table 206. Honghe Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 207. Honghe Pharmaceutical Major Business

Table 208. Honghe Pharmaceutical Glycyrrhizic Acid Preparation Product and Services

Table 209. Honghe Pharmaceutical Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 210. Honghe Pharmaceutical Recent Developments/Updates

Table 211. Honghe Pharmaceutical Competitive Strengths & Weaknesses

Table 212. Hubei Wushi Pharmaceutical Basic Information, Manufacturing Base and

## Competitors

Table 213. Hubei Wushi Pharmaceutical Major Business

Table 214. Hubei Wushi Pharmaceutical Glycyrrhizic Acid Preparation Product and Services

Table 215. Hubei Wushi Pharmaceutical Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 216. Hubei Wushi Pharmaceutical Recent Developments/Updates

Table 217. Hubei Wushi Pharmaceutical Competitive Strengths & Weaknesses

Table 218. Anhui Shuanghe Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 219. Anhui Shuanghe Pharmaceutical Major Business

Table 220. Anhui Shuanghe Pharmaceutical Glycyrrhizic Acid Preparation Product and Services

Table 221. Anhui Shuanghe Pharmaceutical Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 222. Anhui Shuanghe Pharmaceutical Recent Developments/Updates

Table 223. Anhui Shuanghe Pharmaceutical Competitive Strengths & Weaknesses

Table 224. Anhui Jinhe Industrial Basic Information, Manufacturing Base and Competitors

Table 225. Anhui Jinhe Industrial Major Business

Table 226. Anhui Jinhe Industrial Glycyrrhizic Acid Preparation Product and Services

Table 227. Anhui Jinhe Industrial Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 228. Anhui Jinhe Industrial Recent Developments/Updates

Table 229. Anhui Jinhe Industrial Competitive Strengths & Weaknesses

Table 230. Jiayuan Fragrances Basic Information, Manufacturing Base and Competitors

Table 231. Jiayuan Fragrances Major Business

Table 232. Jiayuan Fragrances Glycyrrhizic Acid Preparation Product and Services

Table 233. Jiayuan Fragrances Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 234. Jiayuan Fragrances Recent Developments/Updates

Table 235. Jiayuan Fragrances Competitive Strengths & Weaknesses

Table 236. Daewoong Chemical Basic Information, Manufacturing Base and Competitors

Table 237. Daewoong Chemical Major Business

Table 238. Daewoong Chemical Glycyrrhizic Acid Preparation Product and Services

Table 239. Daewoong Chemical Glycyrrhizic Acid Preparation Production (kg), Price

(US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 240. Daewoong Chemical Recent Developments/Updates

Table 241. Daewoong Chemical Competitive Strengths & Weaknesses

Table 242. Mitsubishi Tanabe Pharma Basic Information, Manufacturing Base and Competitors

Table 243. Mitsubishi Tanabe Pharma Major Business

Table 244. Mitsubishi Tanabe Pharma Glycyrrhizic Acid Preparation Product and Services

Table 245. Mitsubishi Tanabe Pharma Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 246. Mitsubishi Tanabe Pharma Recent Developments/Updates

Table 247. Mitsubishi Tanabe Pharma Competitive Strengths & Weaknesses

Table 248. ICE Group Basic Information, Manufacturing Base and Competitors

Table 249. ICE Group Major Business

Table 250. ICE Group Glycyrrhizic Acid Preparation Product and Services

Table 251. ICE Group Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 252. ICE Group Recent Developments/Updates

Table 253. ICE Group Competitive Strengths & Weaknesses

Table 254. PharmaZell Basic Information, Manufacturing Base and Competitors

Table 255. PharmaZell Major Business

Table 256. PharmaZell Glycyrrhizic Acid Preparation Product and Services

Table 257. PharmaZell Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 258. PharmaZell Recent Developments/Updates

Table 259. PharmaZell Competitive Strengths & Weaknesses

Table 260. Dipharma Francis Basic Information, Manufacturing Base and Competitors

Table 261. Dipharma Francis Major Business

Table 262. Dipharma Francis Glycyrrhizic Acid Preparation Product and Services

Table 263. Dipharma Francis Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 264. Dipharma Francis Recent Developments/Updates

Table 265. Dipharma Francis Competitive Strengths & Weaknesses

Table 266. Tsumura Basic Information, Manufacturing Base and Competitors

Table 267. Tsumura Major Business

Table 268. Tsumura Glycyrrhizic Acid Preparation Product and Services

Table 269. Tsumura Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 270. Tsumura Recent Developments/Updates
- Table 271. Tsumura Competitive Strengths & Weaknesses
- Table 272. Kracie Basic Information, Manufacturing Base and Competitors
- Table 273. Kracie Major Business
- Table 274. Kracie Glycyrrhizic Acid Preparation Product and Services
- Table 275. Kracie Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 276. Kracie Recent Developments/Updates
- Table 277. Kracie Competitive Strengths & Weaknesses
- Table 278. Tochimoto Basic Information, Manufacturing Base and Competitors
- Table 279. Tochimoto Major Business
- Table 280. Tochimoto Glycyrrhizic Acid Preparation Product and Services
- Table 281. Tochimoto Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 282. Tochimoto Recent Developments/Updates
- Table 283. Tochimoto Competitive Strengths & Weaknesses
- Table 284. Itoh Kampo Basic Information, Manufacturing Base and Competitors
- Table 285. Itoh Kampo Major Business
- Table 286. Itoh Kampo Glycyrrhizic Acid Preparation Product and Services
- Table 287. Itoh Kampo Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 288. Itoh Kampo Recent Developments/Updates
- Table 289. Itoh Kampo Competitive Strengths & Weaknesses
- Table 290. Kokando Basic Information, Manufacturing Base and Competitors
- Table 291. Kokando Major Business
- Table 292. Kokando Glycyrrhizic Acid Preparation Product and Services
- Table 293. Kokando Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 294. Kokando Recent Developments/Updates
- Table 295. Kokando Competitive Strengths & Weaknesses
- Table 296. Ohmine Basic Information, Manufacturing Base and Competitors
- Table 297. Ohmine Major Business
- Table 298. Ohmine Glycyrrhizic Acid Preparation Product and Services
- Table 299. Ohmine Glycyrrhizic Acid Preparation Production (kg), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 300. Ohmine Recent Developments/Updates
- Table 301. Ohmine Competitive Strengths & Weaknesses
- Table 302. Global Key Players of Glycyrrhizic Acid Preparation Upstream (Raw Materials)

Table 303. Global Glycyrrhizic Acid Preparation Typical Customers

Table 304. Glycyrrhizic Acid Preparation Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Glycyrrhizic Acid Preparation Picture

Figure 2. World Glycyrrhizic Acid Preparation Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Glycyrrhizic Acid Preparation Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Glycyrrhizic Acid Preparation Production (2021-2032) & (kg)

Figure 5. World Glycyrrhizic Acid Preparation Average Price (2021-2032) & (US\$/kg)

Figure 6. World Glycyrrhizic Acid Preparation Production Value Market Share by Region (2021-2032)

Figure 7. World Glycyrrhizic Acid Preparation Production Market Share by Region (2021-2032)

Figure 8. North America Glycyrrhizic Acid Preparation Production (2021-2032) & (kg)

Figure 9. Europe Glycyrrhizic Acid Preparation Production (2021-2032) & (kg)

Figure 10. China Glycyrrhizic Acid Preparation Production (2021-2032) & (kg)

Figure 11. Japan Glycyrrhizic Acid Preparation Production (2021-2032) & (kg)

Figure 12. India Glycyrrhizic Acid Preparation Production (2021-2032) & (kg)

Figure 13. Glycyrrhizic Acid Preparation Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Glycyrrhizic Acid Preparation Consumption (2021-2032) & (kg)

Figure 16. World Glycyrrhizic Acid Preparation Consumption Market Share by Region (2021-2032)

Figure 17. United States Glycyrrhizic Acid Preparation Consumption (2021-2032) & (kg)

Figure 18. China Glycyrrhizic Acid Preparation Consumption (2021-2032) & (kg)

Figure 19. Europe Glycyrrhizic Acid Preparation Consumption (2021-2032) & (kg)

Figure 20. Japan Glycyrrhizic Acid Preparation Consumption (2021-2032) & (kg)

Figure 21. South Korea Glycyrrhizic Acid Preparation Consumption (2021-2032) & (kg)

Figure 22. ASEAN Glycyrrhizic Acid Preparation Consumption (2021-2032) & (kg)

Figure 23. India Glycyrrhizic Acid Preparation Consumption (2021-2032) & (kg)

Figure 24. Producer Shipments of Glycyrrhizic Acid Preparation by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Glycyrrhizic Acid Preparation Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Glycyrrhizic Acid Preparation Markets in 2025

Figure 27. United States VS China: Glycyrrhizic Acid Preparation Production Value

Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Glycyrrhizic Acid Preparation Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Glycyrrhizic Acid Preparation Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Glycyrrhizic Acid Preparation Production Market Share 2025

Figure 31. China Based Manufacturers Glycyrrhizic Acid Preparation Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Glycyrrhizic Acid Preparation Production Market Share 2025

Figure 33. World Glycyrrhizic Acid Preparation Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Glycyrrhizic Acid Preparation Production Value Market Share by Type in 2025

Figure 35. Compound Glycyrrhizic Acid (Stronger Neo-Minophagen C)

Figure 36. Diammonium Glycyrrhizinate

Figure 37. Magnesium Isoglycyrrhizinate

Figure 38. Monoammonium Glycyrrhizinate & Others

Figure 39. World Glycyrrhizic Acid Preparation Production Market Share by Type (2021-2032)

Figure 40. World Glycyrrhizic Acid Preparation Production Value Market Share by Type (2021-2032)

Figure 41. World Glycyrrhizic Acid Preparation Average Price by Type (2021-2032) & (US\$/kg)

Figure 42. World Glycyrrhizic Acid Preparation Production Value by Administration, (USD Million), 2021 & 2025 & 2032

Figure 43. World Glycyrrhizic Acid Preparation Production Value Market Share by Administration in 2025

Figure 44. Intravenous (Rapid Onset, 1-2 weeks)

Figure 45. Oral (Moderate Onset, 2-4 weeks)

Figure 46. World Glycyrrhizic Acid Preparation Production Market Share by Administration (2021-2032)

Figure 47. World Glycyrrhizic Acid Preparation Production Value Market Share by Administration (2021-2032)

Figure 48. World Glycyrrhizic Acid Preparation Average Price by Administration (2021-2032) & (US\$/kg)

Figure 49. World Glycyrrhizic Acid Preparation Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 50. World Glycyrrhizic Acid Preparation Production Value Market Share by Application in 2025

Figure 51. Acute Hepatitis & Severe ALT Elevation

Figure 52. Chronic Hepatitis Maintenance

Figure 53. Pre-Exam Rapid Normalization (Off-Label)

Figure 54. Adjunct to Antiviral Therapy

Figure 55. MASH/NASH Treatment

Figure 56. Others

Figure 57. World Glycyrrhizic Acid Preparation Production Market Share by Application (2021-2032)

Figure 58. World Glycyrrhizic Acid Preparation Production Value Market Share by Application (2021-2032)

Figure 59. World Glycyrrhizic Acid Preparation Average Price by Application (2021-2032) & (US\$/kg)

Figure 60. Glycyrrhizic Acid Preparation Industry Chain

Figure 61. Glycyrrhizic Acid Preparation Procurement Model

Figure 62. Glycyrrhizic Acid Preparation Sales Model

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