

Global Glycyrrhiza Inflata Root Extract Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Glycyrrhiza Inflata Root Extract market size is expected to reach \$ 402 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of Glycyrrhiza inflata root extract reached 12,000 metric tons, with an average price of US\$20,863 per ton.

Glycyrrhiza inflata root extract (INCI name: Glycyrrhiza inflata Root Extract) is a natural plant extract obtained from the dried roots and rhizomes of the legume Glycyrrhiza inflata Batalin through processes such as water, alcohol, or solvent extraction. Rich in various bioactive components?primarily glycyrrhizin, licochalcone A (LCA), glycyrrhetic acid, flavonoids (such as liquiritigenin and isoliquiritigenin), and triterpene saponins?the extract offers multiple benefits, including significant anti-inflammatory, antioxidant, antibacterial, and anti-tumor properties, as well as sun protection and skin-whitening effects.

The raw material for this extract consists of the dried roots and rhizomes of Glycyrrhiza inflata, a perennial herbaceous plant of the Fabaceae (legume) family. It is primarily distributed across southern Xinjiang, China (including the Tarim Basin, Aksu, Bayingolin, and Hotan regions) and western Gansu (such as Jiuquan and Dunhuang), as well as in Central Asian countries like Kazakhstan and Uzbekistan. Among the three licorice species recognized in pharmacopoeias, Glycyrrhiza inflata exhibits the highest stress tolerance; it can withstand soil salinity levels up to 20% (with an optimal range of 2%-4%) and demonstrates exceptional drought resistance, thriving in areas with annual precipitation of less than 100 mm. Its roots and rhizomes are robust, gray-brown or grayish-tan in color, hard in texture, and low in starchiness, with a taste that is sweet or

slightly bitter. In 2025, Glycyrrhiza inflata (inflated-fruit licorice) accounts for 13% of the total licorice cultivation area in Xinjiang; wild populations are primarily concentrated along the Tarim River in southern Xinjiang. Due to its inclusion in China's list of key protected wild medicinal materials, which strictly limits the harvesting of wild resources, current cultivation is dominated by Glycyrrhiza uralensis (Ural licorice). Large-scale cultivation dedicated specifically to Glycyrrhiza inflata remains limited, and the stability of raw material supply is a critical bottleneck constraining the expansion of production capacity.

The cost structure for Glycyrrhiza inflata root extract comprises raw material procurement (approx. 35%-45%), extraction and processing (approx. 25%-35%), quality testing and standardization (approx. 10%-15%), packaging and logistics (approx. 8%-12%), and R&D and compliance costs (approx. 5%-10%).

This report studies the global Glycyrrhiza Inflata Root Extract production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glycyrrhiza Inflata Root Extract and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glycyrrhiza Inflata Root Extract that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Glycyrrhiza Inflata Root Extract total production and demand, 2021-2032, (Tons)

Global Glycyrrhiza Inflata Root Extract total production value, 2021-2032, (USD Million)

Global Glycyrrhiza Inflata Root Extract production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Glycyrrhiza Inflata Root Extract consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Glycyrrhiza Inflata Root Extract domestic production, consumption, key domestic manufacturers and share

Global Glycyrrhiza Inflata Root Extract production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Glycyrrhiza Inflata Root Extract production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Glycyrrhiza Inflata Root Extract production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Glycyrrhiza Inflata Root Extract market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Xinjiang Long Hui Yuan Pharmaceutical Co., Ltd. (CN), Qinghai Beili Licorice Science and Technology Co., Ltd. (CN), Gansu Fanzhi Pharmaceutical Co., Ltd. (CN), Zhangjiagang Free Trade Zone Hongyufeng Biotechnology Co., Ltd. (CN), Agrolis Impex (UZ), Sepidan Osareh (IR), F&C Licorice (IS), Norevo GmbH (DE), Ransom Naturals (UK), Zagros Licorice (IR), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glycyrrhiza Inflata Root Extract market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Glycyrrhiza Inflata Root Extract Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Glycyrrhiza Inflata Root Extract Market, Segmentation by Type:

Pharmaceutical Grade

Food Grade

Feed Grade

Others

Global Glycyrrhiza Inflata Root Extract Market, Segmentation by Product Form:

Powder

Fluid Extract

Solid Extract Block

Other

Global Glycyrrhiza Inflata Root Extract Market, Segmentation by Extraction Method:

Solvent Extraction

Supercritical CO₂ Extraction

Ultrasonic-Assisted Extraction

Membrane Separation/Ceramic Membrane Ultrafiltration

Global Glycyrrhiza Inflata Root Extract Market, Segmentation by Application:

Food Industry

Cosmetic Industry

Pharmaceutical Industry

Others

Companies Profiled:

Xinjiang Long Hui Yuan Pharmaceutical Co., Ltd. (CN)

Qinghai Beili Licorice Science and Technology Co., Ltd. (CN)

Gansu Fanzhi Pharmaceutical Co., Ltd. (CN)

Zhangjiagang Free Trade Zone Hongyufeng Biotechnology Co., Ltd. (CN)

Agrolic Impex (UZ)

Sepidan Osareh (IR)

F&C Licorice (IS)

Norevo GmbH (DE)

Ransom Naturals (UK)

Zagros Licorice (IR)

Mafoo Worldwide (US)

Maruzen Pharmaceuticals (JP)

Aushadhi Herbal (IN)

VPL Chemicals (IN)

Key Questions Answered:

1. How big is the global Glycyrrhiza Inflata Root Extract market?
2. What is the demand of the global Glycyrrhiza Inflata Root Extract market?
3. What is the year over year growth of the global Glycyrrhiza Inflata Root Extract market?
4. What is the production and production value of the global Glycyrrhiza Inflata Root Extract market?
5. Who are the key producers in the global Glycyrrhiza Inflata Root Extract market?
6. What are the growth factors driving the market demand?

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