

Global Glycyrrhiza Glabra (Licorice) Root Extract Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Glycyrrhiza Glabra (Licorice) Root Extract market size is expected to reach \$ 412 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

In 2025, the global sales volume of Glycyrrhiza glabra root extract reached 11,000 metric tons, with an average price of \$23,053 per ton.

Glycyrrhiza glabra, a flowering plant of the bean family Fabaceae, from the root of which a sweet, aromatic flavouring can be extracted. The liquorice plant is a herbaceous perennial legume native to the Western Asia and southern Europe. It is not botanically related to anise, star anise, or fennel, which are sources of similar flavouring compounds. Liquorice is used as a flavouring in candies and tobacco, particularly in some European and West Asian countries. Glycyrrhiza glabra root extracts have been used in herbalism and traditional medicine.

The raw material for Glycyrrhiza glabra root extract consists of the dried roots and rhizomes of Glycyrrhiza glabra, a perennial herbaceous legume with extremely strict growing environment requirements. It is primarily distributed across the Mediterranean coast, West Asia, Central Asia, and regions in China such as Xinjiang, Gansu, and Inner Mongolia.

The cost structure of Glycyrrhiza glabra root extract is characterized by a very high proportion of raw material costs and significant value-added from processing technology, with substantial price variations depending on product grade. For standard food-grade crude extracts, raw material costs account for approximately 35%-45% of the total cost, with the market wholesale price of dried *Glycyrrhiza glabra* roots

ranging from \$9 to \$17 per kilogram. In contrast, the total cost of pharmaceutical-grade standardized extracts is roughly two to three times that of food-grade products, due to additional expenses associated with purification, testing, and GMP certification. The most extreme cost structure is found in cosmetic-grade high-purity glabridin; raw material costs account for over 50%?60% of the total, reflecting the complexity of the extraction and purification processes.

This report studies the global Glycyrrhiza Glabra (Licorice) Root Extract production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glycyrrhiza Glabra (Licorice) Root Extract and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glycyrrhiza Glabra (Licorice) Root Extract that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Glycyrrhiza Glabra (Licorice) Root Extract total production and demand, 2021-2032, (Tons)

Global Glycyrrhiza Glabra (Licorice) Root Extract total production value, 2021-2032, (USD Million)

Global Glycyrrhiza Glabra (Licorice) Root Extract production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Glycyrrhiza Glabra (Licorice) Root Extract consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Glycyrrhiza Glabra (Licorice) Root Extract domestic production, consumption, key domestic manufacturers and share

Global Glycyrrhiza Glabra (Licorice) Root Extract production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Glycyrrhiza Glabra (Licorice) Root Extract production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Glycyrrhiza Glabra (Licorice) Root Extract production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Glycyrrhiza Glabra (Licorice) Root Extract market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Xinjiang Long Hui Yuan

Pharmaceutical Co., Ltd. (CN), Qinghai Beili Licorice Science and Technology Co., Ltd. (CN), Gansu Fanzhi Pharmaceutical Co., Ltd. (CN), Zhangjiagang Free Trade Zone Hongyufeng Biotechnology Co., Ltd. (CN), Agrolis Impex (UZ), Sepidan Osareh (IR), F&C Licorice (IS), Norevo GmbH (DE), Ransom Naturals (UK), Zagros Licorice (IR), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glycyrrhiza Glabra (Licorice) Root Extract market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Glycyrrhiza Glabra (Licorice) Root Extract Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Glycyrrhiza Glabra (Licorice) Root Extract Market, Segmentation by Type:

Pharmaceutical Grade

Food Grade

Feed Grade

Others

Global Glycyrrhiza Glabra (Licorice) Root Extract Market, Segmentation by Product form:

Powder

Fluid Extract

Solid Extract Block

Other

Global Glycyrrhiza Glabra (Licorice) Root Extract Market, Segmentation by Glycyrrhizic Acid Content:

>20%

10-20%

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