

Global Glycoluril Resin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Glycoluril Resin market size was valued at US\$ 59.68 million in 2025 and is forecast to a readjusted size of US\$ 90.27 million by 2032 with a CAGR of 6.0% during review period.

Glycoluril resin is an amino resin crosslinker based on a glycoluril backbone, produced through hydroxymethylation, methyl etherification, butyl etherification, or other alkoxylation processes. The product's gross margin is approximately 42%.

Demand for glycoluril resin mainly comes from high-performance industrial coatings and powder coating formulations. Compared with conventional melamine resins, glycoluril crosslinkers offer advantages in low formaldehyde release, weatherability, salt spray resistance, flexibility, and special texture formation. Therefore, they are more often used in outdoor weatherable powder coatings, coil coatings, metal baking coatings, and niche systems requiring stable crosslinked networks. Its usage volume is not large, but its unit price and technical barriers are higher than those of general amino resins.

Supply is relatively concentrated. Overseas suppliers are represented by traditional amino crosslinker companies such as allnex, while in China, a small number of powder coating additive, fine chemical, and electronic chemical companies supply TMMGU, tetramethylol glycoluril, and electronic-grade products. Buyers focus on etherification degree, active content, free formaldehyde, acid-base stability, melting point/crystalline state, metal ions, and batch stability. Electronic materials customers, in particular, impose significantly higher requirements for purity and metal impurities.

Future growth will mainly be driven by weatherable powder coatings, low-VOC baking coatings, TGIC alternatives, and high-purity crosslinkers for electronic materials.

Limiting factors include narrow formulation windows, long application validation cycles, and the continued cost and maturity advantages of melamine, benzoguanamine, HAA, isocyanate, and other crosslinking systems in most applications. Therefore, glycoluril resin is better positioned as a small-scale, high-value-added functional crosslinker.

This report is a detailed and comprehensive analysis for global Glycoluril Resin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Glycoluril Resin market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Glycoluril Resin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Glycoluril Resin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Glycoluril Resin market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Glycoluril Resin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Glycoluril Resin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Allnex, Anshan Runde Fine Chemical, Yuncheng Tianhua Chemical, Henan TronQi Coating, Hefei Hirisun Pharmatech, Shaanxi Hydrotransformer Energy Technology, Unilong Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Glycoluril Resin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Unalkylated Glycoluril Resin

Methylated Glycoluril Resin

Butylated Glycoluril Resin

Mixed-Alkylated Glycoluril Resin

Other Modified Glycoluril Resin

Market segment by Application Grade

Industrial Coating Grade

Powder Coating Grade

Electronic Grade

Reagent Grade

Other Grade

Market segment by Supply State and Solids

Solid Resin

High-Solids Liquid

Aqueous Solution

Solventborne Solution

Market segment by Target Formulation System

Waterborne System

Solventborne System

Powder Coating System

Electronic Material System

Other System

Market segment by Application

Powder Coating Production

Industrial Baking Coating Production

Coil and Can Coating Production

Textile and Nonwoven Finishing

Adhesive and Polymer Modification

Electronic Material Formulation

Specialty Microcapsule Production

Major players covered

Allnex

Anshan Runde Fine Chemical

Yuncheng Tianhua Chemical

Henan TronQi Coating

Hefei Hirisun Pharmatech

Shaanxi Hydrotransformer Energy Technology

Unilong Industry

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Glycoluril Resin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Glycoluril Resin, with price, sales quantity, revenue, and global market share of Glycoluril Resin from 2021 to 2026.

Chapter 3, the Glycoluril Resin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Glycoluril Resin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Glycoluril Resin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Glycoluril Resin.

Chapter 14 and 15, to describe Glycoluril Resin sales channel, distributors, customers, research findings and conclusion.

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