

Global Glycolic Acid Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Glycolic Acid market size was valued at USD 199.5 million in 2023 and is forecast to a readjusted size of USD 277.2 million by 2030 with a CAGR of 4.8% during review period.

Hydroxyacetic acid is the smallest ?-hydroxy acid with chemical formula of C2H4O3. It is colorless, odorless, and hygroscopic crystalline solid and is soluble in water, methanol, ethanol, ethyl acetate and other organic solvents, slightly soluble in ether, insoluble in hydrocarbons.

Global 3 largest manufacturers of Glycolic Acid are Chemours, CABB and Water Chemical, which make up over 85%. Among them, Chemours is the leader with about 46% market share. North America is the largest market, with a share about 36%, followed by China and Europe, with the share about 34% and 25%. In terms of product type, Hydroxyacetic Acid Solution(61%-70%) occupy the largest share of the total market, about 78%. And in terms of product Application, the largest application is Household & Institutional Cleaning, followed by Personal Care.

The Global Info Research report includes an overview of the development of the Glycolic Acid industry chain, the market status of Household & Institutional Cleaning (Hydroxyacetic Acid Solution 61%-70%, Hydroxyacetic Acid Solution 50%-60%), Personal Care (Hydroxyacetic Acid Solution 61%-70%, Hydroxyacetic Acid Solution 50%-60%), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Glycolic Acid.

Regionally, the report analyzes the Glycolic Acid markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and



increasing consumer awareness. Asia-Pacific, particularly China, leads the global Glycolic Acid market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Glycolic Acid market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Glycolic Acid industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Tons), revenue generated, and market share of different by Type (e.g., Hydroxyacetic Acid Solution 61%-70%, Hydroxyacetic Acid Solution 50%-60%).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Glycolic Acid market.

Regional Analysis: The report involves examining the Glycolic Acid market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Glycolic Acid market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Glycolic Acid:

Company Analysis: Report covers individual Glycolic Acid manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and



attitudes towards Glycolic Acid This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Household & Institutional Cleaning, Personal Care).

Technology Analysis: Report covers specific technologies relevant to Glycolic Acid. It assesses the current state, advancements, and potential future developments in Glycolic Acid areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Glycolic Acid market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Glycolic Acid market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Hydroxyacetic Acid Solution 61%-70%

Hydroxyacetic Acid Solution 50%-60%

Hydroxyacetic Acid Solid

Market segment by Application

Household & Institutional Cleaning

Personal Care

Biodegradable Plastic



Others

Major players covered

Chemours

CrossChem

CABB

Water Chemical

Sinopec Yangzi Petrochemical

-

Guangan Chengxin

Danhua Technology

Shandong Xinhua Pharma

Zhonglan Industry

Hangzhou Xinfu Pharma

Hebei Taida

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of



Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Glycolic Acid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Glycolic Acid, with price, sales, revenue and global market share of Glycolic Acid from 2019 to 2024.

Chapter 3, the Glycolic Acid competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Glycolic Acid breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Glycolic Acid market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Glycolic Acid.

Chapter 14 and 15, to describe Glycolic Acid sales channel, distributors, customers, research findings and conclusion.



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