

Global Glycol Ester Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Glycol Ester market size is expected to reach \$ 7133 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Glycol Ester is a broad class of organic ester compounds produced by the reaction of glycols (such as ethylene glycol, propylene glycol, neopentyl glycol, or diethylene glycol) with fatty acids, carboxylic acids, or resin acids. Depending on their chemical structure, glycol esters function as lubricants, plasticizers, solvents, emulsifiers, surfactants, coalescing agents, heat-transfer fluids, and intermediates in coatings, inks, adhesives, cosmetics, metalworking fluids, textiles, pharmaceuticals, food additives, and industrial chemicals. They are valued for their excellent solvency, lubricity, low volatility, biodegradability (for many fatty acid esters), thermal stability, and compatibility with both polar and non-polar formulations. The upstream supply chain consists of petrochemical or bio-based feedstocks (ethylene oxide, propylene oxide, glycols, fatty acids from vegetable oils or animal fats, organic acids, catalysts, and specialty additives), along with chemical processing equipment. Midstream involves esterification, transesterification, purification, distillation, blending, quality control, and packaging by specialty chemical manufacturers. The downstream supply chain includes paints and coatings, adhesives and sealants, lubricants and metalworking fluids, plastics and polymers, personal care and cosmetics, pharmaceuticals, food processing, textile finishing, printing inks, cleaning chemicals, agrochemicals, and numerous other industrial manufacturing sectors where glycol esters provide performance-enhancing chemical functionality. In 2025, global Glycol Ester output was about 3.2 million tons with 3.6 million tons of capacity, average prices of USD 1,400-3,200 per ton, and gross margins around 22%.

This report studies the global Glycol Ester production, demand, key manufacturers, and

key regions.

This report is a detailed and comprehensive analysis of the world market for Glycol Ester and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glycol Ester that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Glycol Ester total production and demand, 2021-2032, (Kilotons)

Global Glycol Ester total production value, 2021-2032, (USD Million)

Global Glycol Ester production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Glycol Ester consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Glycol Ester domestic production, consumption, key domestic manufacturers and share

Global Glycol Ester production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Glycol Ester production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Glycol Ester production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Glycol Ester market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF (Germany), Dow (USA), Eastman (USA), Croda (UK), Evonik (Germany), Stepan (USA), KLK OLEO (Malaysia), Oleon (Belgium), Emery Oleochemicals (Malaysia), Kao Corporation (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glycol Ester market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Glycol Ester Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Glycol Ester Market, Segmentation by Type:

Water-Soluble

Oil-Soluble

Global Glycol Ester Market, Segmentation by Molecular Weight:

800 g/mol

Global Glycol Ester Market, Segmentation by Application:

Coating

Lubricant

Adhesive

Detergent

Others

Companies Profiled:

BASF (Germany)

Dow (USA)

Eastman (USA)

Croda (UK)

Evonik (Germany)

Stepan (USA)

KLK OLEO (Malaysia)

Oleon (Belgium)

Emery Oleochemicals (Malaysia)

Kao Corporation (Japan)

Clariant (Switzerland)

Solvay (Belgium)

Arkema (France)

Perstorp (Sweden)

NOF Corporation (Japan)

Sasol (South Africa)

LANXESS (Germany)

Zhejiang Jiahua Energy Chemical (China)

Jiangsu Haian Petrochemical (China)

Sino-Japan Chemical (Taiwan)

Key Questions Answered:

1. How big is the global Glycol Ester market?
2. What is the demand of the global Glycol Ester market?
3. What is the year over year growth of the global Glycol Ester market?
4. What is the production and production value of the global Glycol Ester market?
5. Who are the key producers in the global Glycol Ester market?
6. What are the growth factors driving the market demand?

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