

Global Glycol Ester Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GD0D32C3C82EEN.html>

Date: August 2026

Pages: 140

Price: US\$ 3,480.00 (Single User License)

ID: GD0D32C3C82EEN

Abstracts

According to our (Global Info Research) latest study, the global Glycol Ester market size was valued at US\$ 5038 million in 2025 and is forecast to a readjusted size of US\$ 7133 million by 2032 with a CAGR of 5.1% during review period.

Glycol Ester is a broad class of organic ester compounds produced by the reaction of glycols (such as ethylene glycol, propylene glycol, neopentyl glycol, or diethylene glycol) with fatty acids, carboxylic acids, or resin acids. Depending on their chemical structure, glycol esters function as lubricants, plasticizers, solvents, emulsifiers, surfactants, coalescing agents, heat-transfer fluids, and intermediates in coatings, inks, adhesives, cosmetics, metalworking fluids, textiles, pharmaceuticals, food additives, and industrial chemicals. They are valued for their excellent solvency, lubricity, low volatility, biodegradability (for many fatty acid esters), thermal stability, and compatibility with both polar and non-polar formulations. The upstream supply chain consists of petrochemical or bio-based feedstocks (ethylene oxide, propylene oxide, glycols, fatty acids from vegetable oils or animal fats, organic acids, catalysts, and specialty additives), along with chemical processing equipment. Midstream involves esterification, transesterification, purification, distillation, blending, quality control, and packaging by specialty chemical manufacturers. The downstream supply chain includes paints and coatings, adhesives and sealants, lubricants and metalworking fluids, plastics and polymers, personal care and cosmetics, pharmaceuticals, food processing, textile finishing, printing inks, cleaning chemicals, agrochemicals, and numerous other industrial manufacturing sectors where glycol esters provide performance-enhancing chemical functionality. In 2025, global Glycol Ester output was about 3.2 million tons with 3.6 million tons of capacity, average prices of USD 1,400-3,200 per ton, and gross margins around 22%.

This report is a detailed and comprehensive analysis for global Glycol Ester market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Glycol Ester market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Glycol Ester market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Glycol Ester market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Glycol Ester market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Glycol Ester

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Glycol Ester market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF (Germany), Dow (USA), Eastman (USA), Croda (UK),

Evonik (Germany), Stepan (USA), KLK OLEO (Malaysia), Oleon (Belgium), Emery Oleochemicals (Malaysia), Kao Corporation (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Glycol Ester market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Water-Soluble

Oil-Soluble

Market segment by Molecular Weight

%oO%300 g/mol

300?800 g/mol

>800 g/mol

Market segment by Application

Coating

Lubricant

Adhesive

Detergent

Others

Major players covered

BASF (Germany)

Dow (USA)

Eastman (USA)

Croda (UK)

Evonik (Germany)

Stepan (USA)

KLK OLEO (Malaysia)

Oleon (Belgium)

Emery Oleochemicals (Malaysia)

Kao Corporation (Japan)

Clariant (Switzerland)

Solvay (Belgium)

Arkema (France)

Perstorp (Sweden)

NOF Corporation (Japan)

Sasol (South Africa)

LANXESS (Germany)

Zhejiang Jiahua Energy Chemical (China)

Jiangsu Haian Petrochemical (China)

Sino-Japan Chemical (Taiwan)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Glycol Ester product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Glycol Ester, with price, sales quantity, revenue, and global market share of Glycol Ester from 2021 to 2026.

Chapter 3, the Glycol Ester competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Glycol Ester breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Glycol Ester market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Glycol Ester.

Chapter 14 and 15, to describe Glycol Ester sales channel, distributors, customers, research findings and conclusion.

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