

Global Glycine Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GC0419A01A8EN.html>

Date: January 2024

Pages: 140

Price: US\$ 3,480.00 (Single User License)

ID: GC0419A01A8EN

Abstracts

According to our (Global Info Research) latest study, the global Glycine market size was valued at USD 1503.3 million in 2023 and is forecast to a readjusted size of USD 1843.4 million by 2030 with a CAGR of 3.0% during review period.

Glycine is an organic compound and is known as the smallest of the 20 amino acids, which are found in proteins. It is the only amino acid that does not form an L or D optical rotation. It is a colorless, sweet-tasting crystalline solid.

Global glycine key players include Shijiazhuang Donghua Jinlong Chemical, Hebei Donghua Jiheng Chemical and Hubei Xingfa Chemicals Group. Global top three manufacturers hold a share about 73%. The global origins are mainly located in North America, China, Japan, India and Southeast Asia. In terms of product, glycine-tech Grade is the largest segment, with a share about 55%. And in terms of application, the largest application is pesticide industry, with a share about 52%.

The Global Info Research report includes an overview of the development of the Glycine industry chain, the market status of Pesticide Industry (Glycine-Food Grade, Glycine-Tech Grade), Feed Industry (Glycine-Food Grade, Glycine-Tech Grade), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Glycine.

Regionally, the report analyzes the Glycine markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Glycine market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Glycine market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Glycine industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Glycine-Food Grade, Glycine-Tech Grade).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Glycine market.

Regional Analysis: The report involves examining the Glycine market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Glycine market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Glycine:

Company Analysis: Report covers individual Glycine manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Glycine This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Pesticide Industry, Feed Industry).

Technology Analysis: Report covers specific technologies relevant to Glycine. It

assesses the current state, advancements, and potential future developments in Glycine areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Glycine market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Glycine market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Glycine-Food Grade

Glycine-Tech Grade

Glycine-Pharma Grade

Market segment by Application

Pesticide Industry

Feed Industry

Food Industry

Pharmaceuticals Industry

Others

Major players covered

Ajinomoto

Yuki Gosei Kogyo

Resonac

GEO Specialty Chemicals

Chattem Chemicals

Evonik

Shijiazhuang Donghua Jinlong Chemical

Hebei Donghua Jiheng Chemical

Hubei Xingfa Chemicals Group

Paras Intermediates

Zhenxing Chemical

Newtrend Group

Avid Organics

Kumar Industries

Henan HDF Chemical

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Glycine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Glycine, with price, sales, revenue and global market share of Glycine from 2019 to 2024.

Chapter 3, the Glycine competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Glycine breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Glycine market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Glycine.

Chapter 14 and 15, to describe Glycine sales channel, distributors, customers, research findings and conclusion.

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