

Global Glycidyl Neodecanoate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Glycidyl Neodecanoate market size is expected to reach \$ 221 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Glycidyl Neodecanoate is a type of glycidyl ester chemical produced by the reaction of neodecanoic acid with epoxidized intermediates such as epichlorohydrin. It contains epoxy groups in its molecules and appears as a colorless to pale yellow transparent liquid with both reactivity and hydrophobicity. It is commonly used as a reactive diluent and modified monomer in epoxy and acrylic resin systems to reduce system viscosity, improve construction and leveling, and enhance chemical resistance, water resistance, and weather resistance after curing. It also helps to reduce odor and improve formula compatibility to a certain extent. In 2025, global Glycidyl Neodecanoate production reached approximately 31.06 K MT, with an average global market price of around US\$ 4,861 per MT.

The annual production capacity of glycidyl neodecanoate is 50 K MT, with a gross profit margin of 20% -35%.

The upstream mainly includes acid components derived from neodecanoic acid or neodecanoic acid, epichlorohydrin, alkaline solution and catalytic system, solvents and inhibitors, packaging materials, and utilities such as steam power cooling water and nitrogen. At the same time, it has a strong dependence on equipment materials and distillation separation capabilities.

The downstream mainly flows into the field of reactive diluents and resin modification in epoxy systems, further entering the application chains of industrial protection and heavy-duty anti-corrosion coatings, ship and container coatings, engineering machinery and

wind power coatings, adhesives and potting materials, composite resin systems, and electronic and electrical insulation and sealing. The end customers are mostly coating resin factories, adhesive formulators, epoxy potting material factories, and composite resin system integrators.

In terms of cost structure, raw material costs usually account for 70% to 85% of the total cost, manufacturing expenses account for about 8% to 15%, environmental and safety compliance expenses account for about 2% to 6%, labor and management and quality inspection expenses account for about 3% to 8%, and packaging and logistics expenses account for about 2% to 6%.

This report studies the global Glycidyl Neodecanoate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glycidyl Neodecanoate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glycidyl Neodecanoate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Glycidyl Neodecanoate total production and demand, 2021-2032, (Kilotons)

Global Glycidyl Neodecanoate total production value, 2021-2032, (USD Million)

Global Glycidyl Neodecanoate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Glycidyl Neodecanoate consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Glycidyl Neodecanoate domestic production, consumption, key domestic manufacturers and share

Global Glycidyl Neodecanoate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Glycidyl Neodecanoate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Glycidyl Neodecanoate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Glycidyl Neodecanoate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Hexion, Shield Company, Jiangxi Yuandao Molecular Chemistry, Anyang Caloong New Energy Resources Technology, Tianjin Henglin Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glycidyl Neodecanoate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Glycidyl Neodecanoate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Glycidyl Neodecanoate Market, Segmentation by Type:

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