

Global Glycidyl Methacrylate Monomer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Glycidyl Methacrylate Monomer market size is expected to reach \$ 304 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global Glycidyl Methacrylate Monomer production reached approximately 36,000 tons, with a average price of 6,525 USD/ton.

Glycidyl Methacrylate Monomer is a clear, colorless liquid with a potent ester and fruity odor. It comprises a polymerizable methacrylate functional group on one end and a reactive epoxy group on the other. It is slightly miscible with water, soluble in most organic solvents, and has relatively low volatility. Its vapor is heavier than air. It copolymerizes readily with various functional groups, such as phenols, ketones, acids, and amines. The added epoxy group imparts durability, mechanical strength, optical transparency, and adhesiveness. Glycidyl Methacrylate Monomer is a common monomer used in the creation of epoxy resins. It is used to provide epoxy functionalization to polyolefins and other acrylate resins. Glycidyl methacrylate is used in the production of polymer coatings and finishes, adhesives, plastics and elastomers.

Glycidyl Methacrylate Monomer is a representative epoxy-functional methacrylate monomer containing both a polymerizable methacrylate double bond and a reactive glycidyl epoxy group. Owing to this dual functionality, GMA acts both as a polymerizable monomer and as a reactive modifier. It can be copolymerized with acrylates, styrene, methyl methacrylate and other vinyl monomers to introduce post-reactive epoxy sites into polymer chains, while the epoxy group can further react with carboxyl, hydroxyl, amine, anhydride and other functional groups. As a result, GMA improves adhesion, chemical resistance, weatherability, crosslinking density, compatibility and functional

modification capability. Commercial GMA is generally supplied as a colorless to pale transparent liquid and requires inhibitor control, purification and low-chlorine management to ensure storage stability and downstream processing consistency. It is widely used in high-performance coatings, inks, adhesives, acrylic resins, plastics and rubber modification, electronic materials, photosensitive resins, ion-exchange resins and fiber treatment agents, serving as an important reactive monomer bridging acrylic chemistry, epoxy chemistry and functional polymer materials.

Glycidyl Methacrylate Monomer production is positioned within fine chemicals and functional monomer manufacturing. The mainstream route generally uses methacrylic acid or its salts and epichlorohydrin as key raw materials, followed by ring-opening/ring-closing reactions, dehydrochlorination, inhibitor control, distillation purification, low-chlorine control and stabilization. The production barrier lies not only in the reaction route itself, but also in raw material purity, epichlorohydrin residue control, moisture and acid value management, color control, inhibitor formulation, chloride/hydrolyzable chlorine control and safe continuous production. Large chemical producers usually benefit from integrated access to MMA/MAA, epichlorohydrin, acrylate chemistry and purification assets, while specialty monomer producers compete through high purity, low chlorine, low ECH, customized packaging and high-value small-batch supply. In terms of gross margin, standard industrial-grade GMA is more exposed to methacrylic acid, epichlorohydrin, energy and environmental cost fluctuations, with a typical gross margin range of approximately 18%–30%. High-purity, low-chlorine, electronic-material-grade or specially stabilized GMA can reach roughly 30%–45% due to longer customer qualification cycles, tighter impurity control and higher batch consistency requirements. Commodity-grade products may fall to around 12%–20% during periods of oversupply or raw material volatility. The upstream chain includes methacrylic acid, methyl methacrylate, epichlorohydrin, inhibitors, catalysts, solvents and packaging materials; the midstream involves GMA synthesis, purification, stabilization and quality control; the downstream covers coating resins, adhesives, modified plastics, electronic chemicals, photosensitive materials, ion-exchange materials and specialty polymers. Although GMA is smaller in scale than commodity acrylates or MMA, it offers higher technical value, stronger customer stickiness and greater penetration potential in high-performance materials, making it an important product for fine chemical companies upgrading from basic monomers to functional monomers.

Market Development Opportunities & Main Driving Factors

The core opportunity for the Glycidyl Methacrylate Monomer market comes from the continuous upgrading demand for reactive, crosslinkable and modifiable monomers in

high-performance materials. As automotive lightweighting, industrial anticorrosion, electronic packaging, UV-curable materials, functional coatings and advanced adhesives move toward stronger adhesion, higher chemical resistance, better weatherability and lower impurity migration, GMA is expanding beyond traditional coating resins into electronic materials, modified plastics, specialty resins and composite materials. For producers, GMA is not merely a scale-driven basic chemical, but a functional monomer that can generate differentiated premiums through purity, low chlorine content, low residue, stabilization systems and customer qualification. It is therefore well suited for high-end, fine-chemical and import-substitution growth strategies.

Market Challenges, Risks, & Restraints

The main risks in the Glycidyl Methacrylate Monomer industry come from raw material price volatility, environmental and safety constraints, long downstream qualification cycles and high barriers to entry in premium applications. Methacrylic acid, MMA and epichlorohydrin prices directly affect GMA production costs, while epoxy-functional monomers require strict storage stability, inhibitor control and transportation safety. The production process must also manage side reactions, color, acid value, moisture, residual chlorine and epichlorohydrin residues. For mid- and low-end producers, ordinary industrial-grade products are more vulnerable to new capacity and price competition. For high-end suppliers, electronic materials, photosensitive resins and high-performance coating customers require long qualification cycles and strict quality traceability; insufficient batch consistency can significantly affect customer adoption and long-term orders. Future competition will therefore shift from capacity expansion alone to quality systems, impurity control, continuous production processes and application development capability.

Downstream Demand Trends

Future Glycidyl Methacrylate Monomer demand will be characterized by stable growth in traditional coating and resin applications and faster penetration into high-performance segments. Coatings, inks, adhesives and acrylic resins will remain the basic demand base, supported by performance upgrades in industrial protection, automotive refinish, packaging, construction and consumer materials. At the same time, electronic chemicals, photoresists/photosensitive resins, UV-curable systems, modified engineering plastics, thermoplastic elastomer compatibilizers and ion-exchange resins will become more growth-oriented demand sources. Downstream customers are paying less attention to price alone and more attention to purity, low chlorine content, low

residue, batch consistency, supply reliability and regulatory compliance. Producers with stable raw material access, purification capability, application formulation support and global customer qualification experience will be better positioned to enter high-value applications and secure long-term orders, while industry profitability will increasingly concentrate in high-purity, low-impurity and application-customized products.

This report studies the global Glycidyl Methacrylate Monomer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glycidyl Methacrylate Monomer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glycidyl Methacrylate Monomer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Glycidyl Methacrylate Monomer total production and demand, 2021-2032, (Tons)

Global Glycidyl Methacrylate Monomer total production value, 2021-2032, (USD Million)

Global Glycidyl Methacrylate Monomer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Glycidyl Methacrylate Monomer consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Glycidyl Methacrylate Monomer domestic production, consumption, key domestic manufacturers and share

Global Glycidyl Methacrylate Monomer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Glycidyl Methacrylate Monomer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Glycidyl Methacrylate Monomer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Glycidyl Methacrylate Monomer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow, Mitsubishi Gas Chemical (MGC), Mitsubishi Chemical Corporation, NOF Corporation, Jiangxi Ruixiang, Weicheng New Material, Nanjing Rongan Chemical, GP Natural Products, JinDun Chemical, Xiansheng Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glycidyl Methacrylate Monomer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Glycidyl Methacrylate Monomer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Glycidyl Methacrylate Monomer Market, Segmentation by Type:

Purity ≥99%

Purity ≥99%

Global Glycidyl Methacrylate Monomer Market, Segmentation by Application:

Coatings

Plastics

Adhesives

Printing Ink

Resins

Others

Companies Profiled:

Dow

Mitsubishi Gas Chemical (MGC)

Mitsubishi Chemical Corporation

NOF Corporation

Jiangxi Ruixiang

Weicheng New Material

Nanjing Rongan Chemical

GP Natural Products

JinDun Chemical

Xiansheng Biotech

Estron Chemical

Xiayi Yuhao Additives

Key Questions Answered:

1. How big is the global Glycidyl Methacrylate Monomer market?
2. What is the demand of the global Glycidyl Methacrylate Monomer market?
3. What is the year over year growth of the global Glycidyl Methacrylate Monomer market?
4. What is the production and production value of the global Glycidyl Methacrylate Monomer market?
5. Who are the key producers in the global Glycidyl Methacrylate Monomer market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Glycidyl Methacrylate Monomer Introduction
- 1.2 World Glycidyl Methacrylate Monomer Supply & Forecast
 - 1.2.1 World Glycidyl Methacrylate Monomer Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Glycidyl Methacrylate Monomer Production (2021-2032)
 - 1.2.3 World Glycidyl Methacrylate Monomer Pricing Trends (2021-2032)
- 1.3 World Glycidyl Methacrylate Monomer Production by Region (Based on Production Site)
 - 1.3.1 World Glycidyl Methacrylate Monomer Production Value by Region (2021-2032)
 - 1.3.2 World Glycidyl Methacrylate Monomer Production by Region (2021-2032)
 - 1.3.3 World Glycidyl Methacrylate Monomer Average Price by Region (2021-2032)
 - 1.3.4 North America Glycidyl Methacrylate Monomer Production (2021-2032)
 - 1.3.5 Europe Glycidyl Methacrylate Monomer Production (2021-2032)
 - 1.3.6 China Glycidyl Methacrylate Monomer Production (2021-2032)
 - 1.3.7 Japan Glycidyl Methacrylate Monomer Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Glycidyl Methacrylate Monomer Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Glycidyl Methacrylate Monomer Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Glycidyl Methacrylate Monomer Demand (2021-2032)
- 2.2 World Glycidyl Methacrylate Monomer Consumption by Region
 - 2.2.1 World Glycidyl Methacrylate Monomer Consumption by Region (2021-2026)
 - 2.2.2 World Glycidyl Methacrylate Monomer Consumption Forecast by Region (2027-2032)
- 2.3 United States Glycidyl Methacrylate Monomer Consumption (2021-2032)
- 2.4 China Glycidyl Methacrylate Monomer Consumption (2021-2032)
- 2.5 Europe Glycidyl Methacrylate Monomer Consumption (2021-2032)
- 2.6 Japan Glycidyl Methacrylate Monomer Consumption (2021-2032)
- 2.7 South Korea Glycidyl Methacrylate Monomer Consumption (2021-2032)
- 2.8 ASEAN Glycidyl Methacrylate Monomer Consumption (2021-2032)
- 2.9 India Glycidyl Methacrylate Monomer Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Glycidyl Methacrylate Monomer Production Value by Manufacturer (2021-2026)
- 3.2 World Glycidyl Methacrylate Monomer Production by Manufacturer (2021-2026)
- 3.3 World Glycidyl Methacrylate Monomer Average Price by Manufacturer (2021-2026)
- 3.4 Glycidyl Methacrylate Monomer Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Glycidyl Methacrylate Monomer Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Glycidyl Methacrylate Monomer in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Glycidyl Methacrylate Monomer in 2025
- 3.6 Glycidyl Methacrylate Monomer Market: Overall Company Footprint Analysis
 - 3.6.1 Glycidyl Methacrylate Monomer Market: Region Footprint
 - 3.6.2 Glycidyl Methacrylate Monomer Market: Company Product Type Footprint
 - 3.6.3 Glycidyl Methacrylate Monomer Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Glycidyl Methacrylate Monomer Production Value Comparison
 - 4.1.1 United States VS China: Glycidyl Methacrylate Monomer Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Glycidyl Methacrylate Monomer Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Glycidyl Methacrylate Monomer Production Comparison
 - 4.2.1 United States VS China: Glycidyl Methacrylate Monomer Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Glycidyl Methacrylate Monomer Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Glycidyl Methacrylate Monomer Consumption Comparison
 - 4.3.1 United States VS China: Glycidyl Methacrylate Monomer Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Glycidyl Methacrylate Monomer Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Glycidyl Methacrylate Monomer Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Glycidyl Methacrylate Monomer Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Glycidyl Methacrylate Monomer Production Value (2021-2026)

4.4.3 United States Based Manufacturers Glycidyl Methacrylate Monomer Production (2021-2026)

4.5 China Based Glycidyl Methacrylate Monomer Manufacturers and Market Share

4.5.1 China Based Glycidyl Methacrylate Monomer Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Glycidyl Methacrylate Monomer Production Value (2021-2026)

4.5.3 China Based Manufacturers Glycidyl Methacrylate Monomer Production (2021-2026)

4.6 Rest of World Based Glycidyl Methacrylate Monomer Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Glycidyl Methacrylate Monomer Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Glycidyl Methacrylate Monomer Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Glycidyl Methacrylate Monomer Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Glycidyl Methacrylate Monomer Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Purity ?99%

5.2.2 Purity ?99%

5.3 Market Segment by Type

5.3.1 World Glycidyl Methacrylate Monomer Production by Type (2021-2032)

5.3.2 World Glycidyl Methacrylate Monomer Production Value by Type (2021-2032)

5.3.3 World Glycidyl Methacrylate Monomer Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Glycidyl Methacrylate Monomer Market Size Overview by Application: 2021

VS 2025 VS 2032

6.2 Segment Introduction by Application

- 6.2.1 Coatings
- 6.2.2 Plastics
- 6.2.3 Adhesives
- 6.2.4 Printing Ink
- 6.2.5 Resins
- 6.2.6 Others

6.3 Market Segment by Application

- 6.3.1 World Glycidyl Methacrylate Monomer Production by Application (2021-2032)
- 6.3.2 World Glycidyl Methacrylate Monomer Production Value by Application (2021-2032)
- 6.3.3 World Glycidyl Methacrylate Monomer Average Price by Application (2021-2032)

7 COMPANY PROFILES

7.1 Dow

- 7.1.1 Dow Details
- 7.1.2 Dow Major Business
- 7.1.3 Dow Glycidyl Methacrylate Monomer Product and Services
- 7.1.4 Dow Glycidyl Methacrylate Monomer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.1.5 Dow Recent Developments/Updates
- 7.1.6 Dow Competitive Strengths & Weaknesses

7.2 Mitsubishi Gas Chemical (MGC)

- 7.2.1 Mitsubishi Gas Chemical (MGC) Details
- 7.2.2 Mitsubishi Gas Chemical (MGC) Major Business
- 7.2.3 Mitsubishi Gas Chemical (MGC) Glycidyl Methacrylate Monomer Product and Services
- 7.2.4 Mitsubishi Gas Chemical (MGC) Glycidyl Methacrylate Monomer Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.2.5 Mitsubishi Gas Chemical (MGC) Recent Developments/Updates
- 7.2.6 Mitsubishi Gas Chemical (MGC) Competitive Strengths & Weaknesses

7.3 Mitsubishi Chemical Corporation

- 7.3.1 Mitsubishi Chemical Corporation Details
- 7.3.2 Mitsubishi Chemical Corporation Major Business
- 7.3.3 Mitsubishi Chemical Corporation Glycidyl Methacrylate Monomer Product and Services
- 7.3.4 Mitsubishi Chemical Corporation Glycidyl Methacrylate Monomer Production,

Price, Value, Gross Margin and Market Share (2021-2026)

7.3.5 Mitsubishi Chemical Corporation Recent Developments/Updates

7.3.6 Mitsubishi Chemical Corporation Competitive Strengths & Weaknesses

7.4 NOF Corporation

7.4.1 NOF Corporation Details

7.4.2 NOF Corporation Major Business

7.4.3 NOF Corporation Glycidyl Methacrylate Monomer Product and Services

7.4.4 NOF Corporation Glycidyl Methacrylate Monomer Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.4.5 NOF Corporation Recent Developments/Updates

7.4.6 NOF Corporation Competitive Strengths & Weaknesses

7.5 Jiangxi Ruixiang

7.5.1 Jiangxi Ruixiang Details

7.5.2 Jiangxi Ruixiang Major Business

7.5.3 Jiangxi Ruixiang Glycidyl Methacrylate Monomer Product and Services

7.5.4 Jiangxi Ruixiang Glycidyl Methacrylate Monomer Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.5.5 Jiangxi Ruixiang Recent Developments/Updates

7.5.6 Jiangxi Ruixiang Competitive Strengths & Weaknesses

7.6 Weicheng New Material

7.6.1 Weicheng New Material Details

7.6.2 Weicheng New Material Major Business

7.6.3 Weicheng New Material Glycidyl Methacrylate Monomer Product and Services

7.6.4 Weicheng New Material Glycidyl Methacrylate Monomer Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.6.5 Weicheng New Material Recent Developments/Updates

7.6.6 Weicheng New Material Competitive Strengths & Weaknesses

7.7 Nanjing Rongan Chemical

7.7.1 Nanjing Rongan Chemical Details

7.7.2 Nanjing Rongan Chemical Major Business

7.7.3 Nanjing Rongan Chemical Glycidyl Methacrylate Monomer Product and Services

7.7.4 Nanjing Rongan Chemical Glycidyl Methacrylate Monomer Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.7.5 Nanjing Rongan Chemical Recent Developments/Updates

7.7.6 Nanjing Rongan Chemical Competitive Strengths & Weaknesses

7.8 GP Natural Products

7.8.1 GP Natural Products Details

7.8.2 GP Natural Products Major Business

7.8.3 GP Natural Products Glycidyl Methacrylate Monomer Product and Services

7.8.4 GP Natural Products Glycidyl Methacrylate Monomer Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.8.5 GP Natural Products Recent Developments/Updates

7.8.6 GP Natural Products Competitive Strengths & Weaknesses

7.9 JinDun Chemical

7.9.1 JinDun Chemical Details

7.9.2 JinDun Chemical Major Business

7.9.3 JinDun Chemical Glycidyl Methacrylate Monomer Product and Services

7.9.4 JinDun Chemical Glycidyl Methacrylate Monomer Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.9.5 JinDun Chemical Recent Developments/Updates

7.9.6 JinDun Chemical Competitive Strengths & Weaknesses

7.10 Xiansheng Biotech

7.10.1 Xiansheng Biotech Details

7.10.2 Xiansheng Biotech Major Business

7.10.3 Xiansheng Biotech Glycidyl Methacrylate Monomer Product and Services

7.10.4 Xiansheng Biotech Glycidyl Methacrylate Monomer Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.10.5 Xiansheng Biotech Recent Developments/Updates

7.10.6 Xiansheng Biotech Competitive Strengths & Weaknesses

7.11 Estron Chemical

7.11.1 Estron Chemical Details

7.11.2 Estron Chemical Major Business

7.11.3 Estron Chemical Glycidyl Methacrylate Monomer Product and Services

7.11.4 Estron Chemical Glycidyl Methacrylate Monomer Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.11.5 Estron Chemical Recent Developments/Updates

7.11.6 Estron Chemical Competitive Strengths & Weaknesses

7.12 Xiayi Yuhao Additives

7.12.1 Xiayi Yuhao Additives Details

7.12.2 Xiayi Yuhao Additives Major Business

7.12.3 Xiayi Yuhao Additives Glycidyl Methacrylate Monomer Product and Services

7.12.4 Xiayi Yuhao Additives Glycidyl Methacrylate Monomer Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.12.5 Xiayi Yuhao Additives Recent Developments/Updates

7.12.6 Xiayi Yuhao Additives Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

- 8.1 Glycidyl Methacrylate Monomer Industry Chain
- 8.2 Glycidyl Methacrylate Monomer Upstream Analysis
 - 8.2.1 Glycidyl Methacrylate Monomer Core Raw Materials
 - 8.2.2 Main Manufacturers of Glycidyl Methacrylate Monomer Core Raw Materials
- 8.3 Midstream Analysis
- 8.4 Downstream Analysis
- 8.5 Glycidyl Methacrylate Monomer Production Mode
- 8.6 Glycidyl Methacrylate Monomer Procurement Model
- 8.7 Glycidyl Methacrylate Monomer Industry Sales Model and Sales Channels
 - 8.7.1 Glycidyl Methacrylate Monomer Sales Model
 - 8.7.2 Glycidyl Methacrylate Monomer Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Glycidyl Methacrylate Monomer Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Glycidyl Methacrylate Monomer Production Value by Region (2021-2026) & (USD Million)

Table 3. World Glycidyl Methacrylate Monomer Production Value by Region (2027-2032) & (USD Million)

Table 4. World Glycidyl Methacrylate Monomer Production Value Market Share by Region (2021-2026)

Table 5. World Glycidyl Methacrylate Monomer Production Value Market Share by Region (2027-2032)

Table 6. World Glycidyl Methacrylate Monomer Production by Region (2021-2026) & (Tons)

Table 7. World Glycidyl Methacrylate Monomer Production by Region (2027-2032) & (Tons)

Table 8. World Glycidyl Methacrylate Monomer Production Market Share by Region (2021-2026)

Table 9. World Glycidyl Methacrylate Monomer Production Market Share by Region (2027-2032)

Table 10. World Glycidyl Methacrylate Monomer Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Glycidyl Methacrylate Monomer Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Glycidyl Methacrylate Monomer Major Market Trends

Table 13. World Glycidyl Methacrylate Monomer Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Glycidyl Methacrylate Monomer Consumption by Region (2021-2026) & (Tons)

Table 15. World Glycidyl Methacrylate Monomer Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Glycidyl Methacrylate Monomer Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Glycidyl Methacrylate Monomer Producers in 2025

Table 18. World Glycidyl Methacrylate Monomer Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Glycidyl Methacrylate Monomer Producers in 2025

Table 20. World Glycidyl Methacrylate Monomer Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Glycidyl Methacrylate Monomer Company Evaluation Quadrant

Table 22. World Glycidyl Methacrylate Monomer Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Glycidyl Methacrylate Monomer Production Site of Key Manufacturer

Table 24. Glycidyl Methacrylate Monomer Market: Company Product Type Footprint

Table 25. Glycidyl Methacrylate Monomer Market: Company Product Application Footprint

Table 26. Glycidyl Methacrylate Monomer Competitive Factors

Table 27. Glycidyl Methacrylate Monomer New Entrant and Capacity Expansion Plans

Table 28. Glycidyl Methacrylate Monomer Mergers & Acquisitions Activity

Table 29. United States VS China Glycidyl Methacrylate Monomer Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Glycidyl Methacrylate Monomer Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Glycidyl Methacrylate Monomer Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Glycidyl Methacrylate Monomer Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Glycidyl Methacrylate Monomer Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Glycidyl Methacrylate Monomer Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Glycidyl Methacrylate Monomer Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Glycidyl Methacrylate Monomer Production Market Share (2021-2026)

Table 37. China Based Glycidyl Methacrylate Monomer Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Glycidyl Methacrylate Monomer Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Glycidyl Methacrylate Monomer Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Glycidyl Methacrylate Monomer Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Glycidyl Methacrylate Monomer Production Market Share (2021-2026)

Table 42. Rest of World Based Glycidyl Methacrylate Monomer Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Glycidyl Methacrylate Monomer Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Glycidyl Methacrylate Monomer Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Glycidyl Methacrylate Monomer Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Glycidyl Methacrylate Monomer Production Market Share (2021-2026)

Table 47. World Glycidyl Methacrylate Monomer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Glycidyl Methacrylate Monomer Production by Type (2021-2026) & (Tons)

Table 49. World Glycidyl Methacrylate Monomer Production by Type (2027-2032) & (Tons)

Table 50. World Glycidyl Methacrylate Monomer Production Value by Type (2021-2026) & (USD Million)

Table 51. World Glycidyl Methacrylate Monomer Production Value by Type (2027-2032) & (USD Million)

Table 52. World Glycidyl Methacrylate Monomer Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Glycidyl Methacrylate Monomer Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Glycidyl Methacrylate Monomer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Glycidyl Methacrylate Monomer Production by Application (2021-2026) & (Tons)

Table 56. World Glycidyl Methacrylate Monomer Production by Application (2027-2032) & (Tons)

Table 57. World Glycidyl Methacrylate Monomer Production Value by Application (2021-2026) & (USD Million)

Table 58. World Glycidyl Methacrylate Monomer Production Value by Application (2027-2032) & (USD Million)

Table 59. World Glycidyl Methacrylate Monomer Average Price by Application (2021-2026) & (US\$/Ton)

Table 60. World Glycidyl Methacrylate Monomer Average Price by Application

(2027-2032) & (US\$/Ton)

Table 61. Dow Basic Information, Manufacturing Base and Competitors

Table 62. Dow Major Business

Table 63. Dow Glycidyl Methacrylate Monomer Product and Services

Table 64. Dow Glycidyl Methacrylate Monomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Dow Recent Developments/Updates

Table 66. Dow Competitive Strengths & Weaknesses

Table 67. Mitsubishi Gas Chemical (MGC) Basic Information, Manufacturing Base and Competitors

Table 68. Mitsubishi Gas Chemical (MGC) Major Business

Table 69. Mitsubishi Gas Chemical (MGC) Glycidyl Methacrylate Monomer Product and Services

Table 70. Mitsubishi Gas Chemical (MGC) Glycidyl Methacrylate Monomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. Mitsubishi Gas Chemical (MGC) Recent Developments/Updates

Table 72. Mitsubishi Gas Chemical (MGC) Competitive Strengths & Weaknesses

Table 73. Mitsubishi Chemical Corporation Basic Information, Manufacturing Base and Competitors

Table 74. Mitsubishi Chemical Corporation Major Business

Table 75. Mitsubishi Chemical Corporation Glycidyl Methacrylate Monomer Product and Services

Table 76. Mitsubishi Chemical Corporation Glycidyl Methacrylate Monomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Mitsubishi Chemical Corporation Recent Developments/Updates

Table 78. Mitsubishi Chemical Corporation Competitive Strengths & Weaknesses

Table 79. NOF Corporation Basic Information, Manufacturing Base and Competitors

Table 80. NOF Corporation Major Business

Table 81. NOF Corporation Glycidyl Methacrylate Monomer Product and Services

Table 82. NOF Corporation Glycidyl Methacrylate Monomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. NOF Corporation Recent Developments/Updates

Table 84. NOF Corporation Competitive Strengths & Weaknesses

Table 85. Jiangxi Ruixiang Basic Information, Manufacturing Base and Competitors

Table 86. Jiangxi Ruixiang Major Business

Table 87. Jiangxi Ruixiang Glycidyl Methacrylate Monomer Product and Services

Table 88. Jiangxi Ruixiang Glycidyl Methacrylate Monomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Jiangxi Ruixiang Recent Developments/Updates

Table 90. Jiangxi Ruixiang Competitive Strengths & Weaknesses

Table 91. Weicheng New Material Basic Information, Manufacturing Base and Competitors

Table 92. Weicheng New Material Major Business

Table 93. Weicheng New Material Glycidyl Methacrylate Monomer Product and Services

Table 94. Weicheng New Material Glycidyl Methacrylate Monomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Weicheng New Material Recent Developments/Updates

Table 96. Weicheng New Material Competitive Strengths & Weaknesses

Table 97. Nanjing Rongan Chemical Basic Information, Manufacturing Base and Competitors

Table 98. Nanjing Rongan Chemical Major Business

Table 99. Nanjing Rongan Chemical Glycidyl Methacrylate Monomer Product and Services

Table 100. Nanjing Rongan Chemical Glycidyl Methacrylate Monomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. Nanjing Rongan Chemical Recent Developments/Updates

Table 102. Nanjing Rongan Chemical Competitive Strengths & Weaknesses

Table 103. GP Natural Products Basic Information, Manufacturing Base and Competitors

Table 104. GP Natural Products Major Business

Table 105. GP Natural Products Glycidyl Methacrylate Monomer Product and Services

Table 106. GP Natural Products Glycidyl Methacrylate Monomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. GP Natural Products Recent Developments/Updates

Table 108. GP Natural Products Competitive Strengths & Weaknesses

Table 109. JinDun Chemical Basic Information, Manufacturing Base and Competitors

Table 110. JinDun Chemical Major Business

Table 111. JinDun Chemical Glycidyl Methacrylate Monomer Product and Services

Table 112. JinDun Chemical Glycidyl Methacrylate Monomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 113. JinDun Chemical Recent Developments/Updates

Table 114. JinDun Chemical Competitive Strengths & Weaknesses

Table 115. Xiansheng Biotech Basic Information, Manufacturing Base and Competitors

Table 116. Xiansheng Biotech Major Business

Table 117. Xiansheng Biotech Glycidyl Methacrylate Monomer Product and Services

Table 118. Xiansheng Biotech Glycidyl Methacrylate Monomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 119. Xiansheng Biotech Recent Developments/Updates

Table 120. Xiansheng Biotech Competitive Strengths & Weaknesses

Table 121. Estron Chemical Basic Information, Manufacturing Base and Competitors

Table 122. Estron Chemical Major Business

Table 123. Estron Chemical Glycidyl Methacrylate Monomer Product and Services

Table 124. Estron Chemical Glycidyl Methacrylate Monomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 125. Estron Chemical Recent Developments/Updates

Table 126. Estron Chemical Competitive Strengths & Weaknesses

Table 127. Xiayi Yuhao Additives Basic Information, Manufacturing Base and Competitors

Table 128. Xiayi Yuhao Additives Major Business

Table 129. Xiayi Yuhao Additives Glycidyl Methacrylate Monomer Product and Services

Table 130. Xiayi Yuhao Additives Glycidyl Methacrylate Monomer Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 131. Xiayi Yuhao Additives Recent Developments/Updates

Table 132. Xiayi Yuhao Additives Competitive Strengths & Weaknesses

Table 133. Global Key Players of Glycidyl Methacrylate Monomer Upstream (Raw Materials)

Table 134. Global Glycidyl Methacrylate Monomer Typical Customers

Table 135. Glycidyl Methacrylate Monomer Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Glycidyl Methacrylate Monomer Picture

Figure 2. World Glycidyl Methacrylate Monomer Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Glycidyl Methacrylate Monomer Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Glycidyl Methacrylate Monomer Production (2021-2032) & (Tons)

Figure 5. World Glycidyl Methacrylate Monomer Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Glycidyl Methacrylate Monomer Production Value Market Share by Region (2021-2032)

Figure 7. World Glycidyl Methacrylate Monomer Production Market Share by Region (2021-2032)

Figure 8. North America Glycidyl Methacrylate Monomer Production (2021-2032) & (Tons)

Figure 9. Europe Glycidyl Methacrylate Monomer Production (2021-2032) & (Tons)

Figure 10. China Glycidyl Methacrylate Monomer Production (2021-2032) & (Tons)

Figure 11. Japan Glycidyl Methacrylate Monomer Production (2021-2032) & (Tons)

Figure 12. Glycidyl Methacrylate Monomer Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Glycidyl Methacrylate Monomer Consumption (2021-2032) & (Tons)

Figure 15. World Glycidyl Methacrylate Monomer Consumption Market Share by Region (2021-2032)

Figure 16. United States Glycidyl Methacrylate Monomer Consumption (2021-2032) & (Tons)

Figure 17. China Glycidyl Methacrylate Monomer Consumption (2021-2032) & (Tons)

Figure 18. Europe Glycidyl Methacrylate Monomer Consumption (2021-2032) & (Tons)

Figure 19. Japan Glycidyl Methacrylate Monomer Consumption (2021-2032) & (Tons)

Figure 20. South Korea Glycidyl Methacrylate Monomer Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Glycidyl Methacrylate Monomer Consumption (2021-2032) & (Tons)

Figure 22. India Glycidyl Methacrylate Monomer Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Glycidyl Methacrylate Monomer by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Glycidyl Methacrylate Monomer Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Glycidyl Methacrylate Monomer Markets in 2025

Figure 26. United States VS China: Glycidyl Methacrylate Monomer Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Glycidyl Methacrylate Monomer Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Glycidyl Methacrylate Monomer Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Glycidyl Methacrylate Monomer Production Market Share 2025

Figure 30. China Based Manufacturers Glycidyl Methacrylate Monomer Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Glycidyl Methacrylate Monomer Production Market Share 2025

Figure 32. World Glycidyl Methacrylate Monomer Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Glycidyl Methacrylate Monomer Production Value Market Share by Type in 2025

Figure 34. Purity ?99%

Figure 35. Purity ?99%

Figure 36. World Glycidyl Methacrylate Monomer Production Market Share by Type (2021-2032)

Figure 37. World Glycidyl Methacrylate Monomer Production Value Market Share by Type (2021-2032)

Figure 38. World Glycidyl Methacrylate Monomer Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Glycidyl Methacrylate Monomer Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 40. World Glycidyl Methacrylate Monomer Production Value Market Share by Application in 2025

Figure 41. Coatings

Figure 42. Plastics

Figure 43. Adhesives

Figure 44. Printing Ink

Figure 45. Resins

Figure 46. Others

Figure 47. World Glycidyl Methacrylate Monomer Production Market Share by Application (2021-2032)

Figure 48. World Glycidyl Methacrylate Monomer Production Value Market Share by

Application (2021-2032)

Figure 49. World Glycidyl Methacrylate Monomer Average Price by Application (2021-2032) & (US\$/Ton)

Figure 50. Glycidyl Methacrylate Monomer Industry Chain

Figure 51. Glycidyl Methacrylate Monomer Procurement Model

Figure 52. Glycidyl Methacrylate Monomer Sales Model

Figure 53. Glycidyl Methacrylate Monomer Sales Channels, Direct Sales, and Distribution

Figure 54. Methodology

Figure 55. Research Process and Data Source

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