

Global Glycidyl Methacrylate (GMA) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Glycidyl Methacrylate (GMA) market size is expected to reach \$ 304 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global Glycidyl Methacrylate (GMA) production reached approximately 36,000 tons, with a average price of 6,525 USD/ton.

Glycidyl Methacrylate (GMA) is a clear, colorless liquid with a potent ester and fruity odor. It comprises a polymerizable methacrylate functional group on one end and a reactive epoxy group on the other. It is slightly miscible with water, soluble in most organic solvents, and has relatively low volatility. Its vapor is heavier than air. It copolymerizes readily with various functional groups, such as phenols, ketones, acids, and amines. The added epoxy group imparts durability, mechanical strength, optical transparency, and adhesiveness. Glycidyl methacrylate (GMA) is a common monomer used in the creation of epoxy resins. It is used to provide epoxy functionalization to polyolefins and other acrylate resins. Glycidyl methacrylate is used in the production of polymer coatings and finishes, adhesives, plastics and elastomers.

Glycidyl Methacrylate (GMA) is a representative epoxy-functional methacrylate monomer containing both a polymerizable methacrylate double bond and a reactive glycidyl epoxy group. Owing to this dual functionality, GMA acts both as a polymerizable monomer and as a reactive modifier. It can be copolymerized with acrylates, styrene, methyl methacrylate and other vinyl monomers to introduce post-reactive epoxy sites into polymer chains, while the epoxy group can further react with carboxyl, hydroxyl, amine, anhydride and other functional groups. As a result, GMA improves adhesion, chemical resistance, weatherability, crosslinking density, compatibility and functional

modification capability. Commercial GMA is generally supplied as a colorless to pale transparent liquid and requires inhibitor control, purification and low-chlorine management to ensure storage stability and downstream processing consistency. It is widely used in high-performance coatings, inks, adhesives, acrylic resins, plastics and rubber modification, electronic materials, photosensitive resins, ion-exchange resins and fiber treatment agents, serving as an important reactive monomer bridging acrylic chemistry, epoxy chemistry and functional polymer materials.

Glycidyl Methacrylate (GMA) production is positioned within fine chemicals and functional monomer manufacturing. The mainstream route generally uses methacrylic acid or its salts and epichlorohydrin as key raw materials, followed by ring-opening/ring-closing reactions, dehydrochlorination, inhibitor control, distillation purification, low-chlorine control and stabilization. The production barrier lies not only in the reaction route itself, but also in raw material purity, epichlorohydrin residue control, moisture and acid value management, color control, inhibitor formulation, chloride/hydrolyzable chlorine control and safe continuous production. Large chemical producers usually benefit from integrated access to MMA/MAA, epichlorohydrin, acrylate chemistry and purification assets, while specialty monomer producers compete through high purity, low chlorine, low ECH, customized packaging and high-value small-batch supply. In terms of gross margin, standard industrial-grade GMA is more exposed to methacrylic acid, epichlorohydrin, energy and environmental cost fluctuations, with a typical gross margin range of approximately 18%–30%. High-purity, low-chlorine, electronic-material-grade or specially stabilized GMA can reach roughly 30%–45% due to longer customer qualification cycles, tighter impurity control and higher batch consistency requirements. Commodity-grade products may fall to around 12%–20% during periods of oversupply or raw material volatility. The upstream chain includes methacrylic acid, methyl methacrylate, epichlorohydrin, inhibitors, catalysts, solvents and packaging materials; the midstream involves GMA synthesis, purification, stabilization and quality control; the downstream covers coating resins, adhesives, modified plastics, electronic chemicals, photosensitive materials, ion-exchange materials and specialty polymers. Although GMA is smaller in scale than commodity acrylates or MMA, it offers higher technical value, stronger customer stickiness and greater penetration potential in high-performance materials, making it an important product for fine chemical companies upgrading from basic monomers to functional monomers.

Market Development Opportunities & Main Driving Factors

The core opportunity for the Glycidyl Methacrylate (GMA) market comes from the continuous upgrading demand for reactive, crosslinkable and modifiable monomers in

high-performance materials. As automotive lightweighting, industrial anticorrosion, electronic packaging, UV-curable materials, functional coatings and advanced adhesives move toward stronger adhesion, higher chemical resistance, better weatherability and lower impurity migration, GMA is expanding beyond traditional coating resins into electronic materials, modified plastics, specialty resins and composite materials. For producers, GMA is not merely a scale-driven basic chemical, but a functional monomer that can generate differentiated premiums through purity, low chlorine content, low residue, stabilization systems and customer qualification. It is therefore well suited for high-end, fine-chemical and import-substitution growth strategies.

Market Challenges, Risks, & Restraints

The main risks in the Glycidyl Methacrylate (GMA) industry come from raw material price volatility, environmental and safety constraints, long downstream qualification cycles and high barriers to entry in premium applications. Methacrylic acid, MMA and epichlorohydrin prices directly affect GMA production costs, while epoxy-functional monomers require strict storage stability, inhibitor control and transportation safety. The production process must also manage side reactions, color, acid value, moisture, residual chlorine and epichlorohydrin residues. For mid- and low-end producers, ordinary industrial-grade products are more vulnerable to new capacity and price competition. For high-end suppliers, electronic materials, photosensitive resins and high-performance coating customers require long qualification cycles and strict quality traceability; insufficient batch consistency can significantly affect customer adoption and long-term orders. Future competition will therefore shift from capacity expansion alone to quality systems, impurity control, continuous production processes and application development capability.

Downstream Demand Trends

Future Glycidyl Methacrylate (GMA) demand will be characterized by stable growth in traditional coating and resin applications and faster penetration into high-performance segments. Coatings, inks, adhesives and acrylic resins will remain the basic demand base, supported by performance upgrades in industrial protection, automotive refinish, packaging, construction and consumer materials. At the same time, electronic chemicals, photoresists/photosensitive resins, UV-curable systems, modified engineering plastics, thermoplastic elastomer compatibilizers and ion-exchange resins will become more growth-oriented demand sources. Downstream customers are paying less attention to price alone and more attention to purity, low chlorine content, low

residue, batch consistency, supply reliability and regulatory compliance. Producers with stable raw material access, purification capability, application formulation support and global customer qualification experience will be better positioned to enter high-value applications and secure long-term orders, while industry profitability will increasingly concentrate in high-purity, low-impurity and application-customized products.

This report studies the global Glycidyl Methacrylate (GMA) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glycidyl Methacrylate (GMA) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glycidyl Methacrylate (GMA) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Glycidyl Methacrylate (GMA) total production and demand, 2021-2032, (Tons)

Global Glycidyl Methacrylate (GMA) total production value, 2021-2032, (USD Million)

Global Glycidyl Methacrylate (GMA) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Glycidyl Methacrylate (GMA) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Glycidyl Methacrylate (GMA) domestic production, consumption, key domestic manufacturers and share

Global Glycidyl Methacrylate (GMA) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Glycidyl Methacrylate (GMA) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Glycidyl Methacrylate (GMA) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Glycidyl Methacrylate (GMA) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow, Mitsubishi Gas Chemical (MGC), Mitsubishi Chemical Corporation, NOF Corporation, Jiangxi Ruixiang, Weicheng New Material, Nanjing Rongan Chemical, GP Natural Products, JinDun Chemical, Xiansheng Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glycidyl Methacrylate (GMA) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Glycidyl Methacrylate (GMA) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Glycidyl Methacrylate (GMA) Market, Segmentation by Type:

Purity ?99%

Purity ?99%

Global Glycidyl Methacrylate (GMA) Market, Segmentation by Application:

Coatings

Plastics

Adhesives

Printing Ink

Resins

Others

Companies Profiled:

Dow

Mitsubishi Gas Chemical (MGC)

Mitsubishi Chemical Corporation

NOF Corporation

Jiangxi Ruixiang

Weicheng New Material

Nanjing Rongan Chemical

GP Natural Products

JinDun Chemical

Xiansheng Biotech

Estron Chemical

Xiayi Yuhao Additives

Key Questions Answered:

1. How big is the global Glycidyl Methacrylate (GMA) market?
2. What is the demand of the global Glycidyl Methacrylate (GMA) market?
3. What is the year over year growth of the global Glycidyl Methacrylate (GMA) market?
4. What is the production and production value of the global Glycidyl Methacrylate (GMA) market?
5. Who are the key producers in the global Glycidyl Methacrylate (GMA) market?
6. What are the growth factors driving the market demand?

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