

Global Glyceryl Mono Laurate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Glyceryl Mono Laurate market size is expected to reach \$ 283 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Glyceryl mono laurate is a monoglyceride compound formed through the esterification of lauric acid and glycerol. It typically appears as a white or pale yellow waxy solid, powder, or flake, possessing a combination of properties including emulsification, bacteriostasis, preservation, surface activity, and lipid regulation. It serves not only as a food emulsifier, preservation aid, and feed additive but is also utilized in cosmetics, personal care products, pharmaceutical excipients, nutritional supplements, and antimicrobial materials. Its primary functions include enhancing the stability of oil-in-water systems, inhibiting the growth of certain bacteria and fungi, extending product shelf life, and improving formulation dispersibility and stability. In terms of application scope, monolaurin is classified as a functional food additive, a fatty acid ester-based surfactant, and a naturally derived antimicrobial emulsifier.

The upstream segment of the glyceryl mono laurate industry chain primarily comprises raw materials—such as lauric acid, glycerol, and lipid sources like coconut oil or palm kernel oil—as well as catalysts, solvents, food-grade and pharmaceutical-grade excipients, packaging materials, and chemical processing equipment (including reactors, distillation columns, crystallizers, and dryers). The midstream segment consists of enterprises engaged in the production and refining of monoglycerides; core processes involve the esterification of lauric acid and glycerol, molecular distillation, purification, decolorization, granulation/milling, and quality control. Products are categorized into various grades—such as food, feed, cosmetic, and pharmaceutical/nutritional grades—and serve key functions including emulsification, bacteriostasis, preservation, surface activity, and formulation stabilization. The

downstream segment encompasses applications in food emulsification and preservation, baking and dairy products, meat product preservation, feed additives, cosmetics and personal care, nutritional supplements, pharmaceutical excipients, and antimicrobial materials; public records also indicate that GML (Monolaurin) can be utilized as a food preservative/emulsifier and a mild surfactant. In terms of gross margins, upstream basic raw materials—such as lauric acid and glycerol—typically range from 10% to 25%; midstream products (standard industrial-grade lauric acid monoglyceride) range from 20% to 35%; food-grade and feed-grade products range from 25% to 45%; while high-purity, pharmaceutical-grade, nutraceutical-grade, or branded antimicrobial functional products can reach margins of 40% to 60%.

In 2025, the average price of glyceryl mono laurate is projected to be \$3,100 per ton, with sales volume reaching 58.7 k tons and total production capacity standing at 83.9 k tons.

From the demand perspective, glyceryl mono laurate is a functional additive that combines emulsifying, preservative, antimicrobial, and surfactant properties. Its application scenarios span a wide range of sectors, including food, animal feed, cosmetics, personal care, and nutritional supplements. Compared to conventional emulsifiers, GML offers the distinct advantage of simultaneously providing antimicrobial and preservation effects; consequently, it holds significant growth potential within the markets for meat products, dairy products, baked goods, antibiotic-free animal feed, pet food, and antimicrobial care products. Notably, amidst major industry trends—such as heightened food safety standards, the demand for 'clean label' products, the preference for naturally derived additives, and the global push to reduce antibiotic usage—the demand for Monolaurin is poised for sustained growth.

From the standpoint of industry competition, glyceryl mono laurate is not a high-barrier specialty chemical; its basic production processes are relatively mature, making it easy for companies to compete primarily on factors such as price, purity, supply stability, and certification systems. For standard industrial-grade and feed-grade products, price competition is intense, resulting in limited profit margins. Conversely, food-grade, high-purity, pharmaceutical-grade, and cosmetic-grade products place a greater emphasis on monoester content, impurity control, odor, color, batch-to-batch consistency, food safety certifications, and the ability to integrate seamlessly into specific customer formulations. Therefore, to achieve higher gross margins, companies cannot simply focus on supplying bulk GML raw materials; instead, they must strategically expand into areas such as high-purity refining, compound preservation solutions, antibiotic-free feed solutions, antimicrobial emulsification systems for cosmetics, and raw materials for

nutritional supplements.

Regarding future development trends, the glyceryl mono laurate market is expected to maintain robust growth, driven primarily by rising demand for food preservation, antibiotic-free animal feed, functional daily chemical products, and naturally derived antimicrobial ingredients. Future product development will trend toward high purity, natural plant-based sourcing, low odor, ease of dispersion, compounding, and customization—particularly through combination with organic acids, other emulsifiers, chitosan, plant extracts, probiotics, or medium-chain fatty acids—in order to enhance antimicrobial, preservative, and gut health benefits. Overall, the competitive focus within the GML market is set to shift from merely 'supplying low-cost raw materials' to demonstrating 'functional efficacy, application solutions, regulatory compliance, and downstream formulation support capabilities.'

This report studies the global Glyceryl Mono Laurate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glyceryl Mono Laurate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glyceryl Mono Laurate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Glyceryl Mono Laurate total production and demand, 2021-2032, (Tons)

Global Glyceryl Mono Laurate total production value, 2021-2032, (USD Million)

Global Glyceryl Mono Laurate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Glyceryl Mono Laurate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Glyceryl Mono Laurate domestic production, consumption, key domestic manufacturers and share

Global Glyceryl Mono Laurate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Glyceryl Mono Laurate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Glyceryl Mono Laurate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Glyceryl Mono Laurate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Colonial Chemical, Vantage Personal Care, Protameen Chemicals, BASF, Evonik, Oleon, Lasenor, Palsgaard, Fine Organics, Tokyo Chemical Industry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glyceryl Mono Laurate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Glyceryl Mono Laurate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Glyceryl Mono Laurate Market, Segmentation by Type:

Low-Content Type (40%–60%)

Medium-to-High Content Type (70%–85%)

High-Purity Type (?90%)

Global Glyceryl Mono Laurate Market, Segmentation by Product Form:

Powder Form

Granular Form

Flake Form

Global Glyceryl Mono Laurate Market, Segmentation by Production Process:

Direct Esterification Method

Glycerolysis Method

Enzymatic Catalysis Method

Global Glyceryl Mono Laurate Market, Segmentation by Application:

Food

Cosmetics and Personal Care

Dietary Supplement

Feed Industry

Others

Companies Profiled:

Colonial Chemical

Vantage Personal Care

Protameen Chemicals

BASF

Evonik

Oleon

Lasenor

Palsgaard

Fine Organics

Tokyo Chemical Industry

Riken Vitamin

Guangdong Cardlo Biotechnology

Zhejiang Golden Palm Technology

Hangzhou Kangyuan Food Technology

Henan Chemsino Industry

Zhengzhou Yizeli Industrial

Henan Sinowin Chemical Industry

Hubei Horwath Biotechnology

Weifang Addeasy Bio-Technology

Matangi Industries

Key Questions Answered:

1. How big is the global Glyceryl Mono Laurate market?
2. What is the demand of the global Glyceryl Mono Laurate market?
3. What is the year over year growth of the global Glyceryl Mono Laurate market?
4. What is the production and production value of the global Glyceryl Mono Laurate market?
5. Who are the key producers in the global Glyceryl Mono Laurate market?
6. What are the growth factors driving the market demand?

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