

Global Glyceryl Abietate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Glyceryl Abietate market size was valued at US\$ 357 million in 2025 and is forecast to a readjusted size of US\$ 503 million by 2032 with a CAGR of 5.0% during review period.

Glyceryl Abietate is a glycerol ester of abietic acid and related resin acids derived primarily from rosin obtained from pine trees and other coniferous sources. It is widely used as a tackifier, film-forming agent, plasticizer, and viscosity modifier in adhesives, chewing gum bases, coatings, inks, cosmetics, and food-contact applications due to its excellent adhesion, gloss, flexibility, and compatibility with polymers and waxes. The supply chain of Glyceryl Abietate starts with upstream raw materials including crude tall oil, gum rosin, or wood rosin sourced from forestry and pulp & paper industries, along with glycerol obtained from oleochemical or biodiesel production. Midstream production involves rosin refining, esterification of resin acids with glycerol under controlled temperature and catalytic conditions, purification, filtration, and quality stabilization to produce different grades of Glyceryl Abietate. Downstream industries include pressure-sensitive adhesives, hot-melt adhesives, chewing gum manufacturing, paints and coatings, packaging materials, personal care products, printing inks, and pharmaceutical formulations, with distribution handled through specialty chemical suppliers, resin formulators, and industrial material distributors worldwide. In 2025, global Glyceryl Abietate output was about 170,000 tons with 200,000 tons of capacity, average prices of USD 1,800-3,500 per ton, and gross margins around 23%.

This report is a detailed and comprehensive analysis for global Glyceryl Abietate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this

report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Glyceryl Abietate market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Glyceryl Abietate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Glyceryl Abietate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Glyceryl Abietate market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Glyceryl Abietate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Glyceryl Abietate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Resinas Brasil Group (Brazil), Wuzhou Pine Chemicals (China), Wuzhou Arakawa Chemical (China), Songquan Forest Chemical (China), Guangdong KOMO Chemical (China), Deqing Yinlong Industrial (China), Foreverest Resources (China), Arakawa Chemical Industries (Japan), Hindustan Resins

& Terpenes (India), Resin Chemicals (India), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Glyceryl Abietate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Partially Esterified

Fully Esterified

Market segment by Acid Value

%oO%10 mg KOH/g

10?20 mg KOH/g

>20 mg KOH/g

Market segment by Application

Adhesive & Sealant

Paint & Ink

Rubber & Tire

Paper & Packaging

Others

Major players covered

Resinas Brasil Group (Brazil)

Wuzhou Pine Chemicals (China)

Wuzhou Arakawa Chemical (China)

Songquan Forest Chemical (China)

Guangdong KOMO Chemical (China)

Deqing Yinlong Industrial (China)

Foreverest Resources (China)

Arakawa Chemical Industries (Japan)

Hindustan Resins & Terpenes (India)

Resin Chemicals (India)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Glyceryl Abietate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Glyceryl Abietate, with price, sales quantity, revenue, and global market share of Glyceryl Abietate from 2021 to 2026.

Chapter 3, the Glyceryl Abietate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Glyceryl Abietate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Glyceryl Abietate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Glyceryl Abietate.

Chapter 14 and 15, to describe Glyceryl Abietate sales channel, distributors, customers, research findings and conclusion.

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