

Global Glycerol Triglycidyl Ether Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Glycerol Triglycidyl Ether market size is expected to reach \$ 829 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Glycerol Triglycidyl Ether (GTGE) is a trifunctional epoxy compound derived from glycerol, where three glycidyl (epoxy) groups are attached to a glycerol backbone, giving it high reactivity and crosslinking capability; it is widely used as a reactive diluent, crosslinking agent, and modifier in epoxy resin systems to improve flexibility, adhesion, and chemical resistance in coatings, adhesives, composites, and electronic encapsulation materials. Its supply chain begins upstream with petrochemical- or bio-based glycerol (often a byproduct of biodiesel production) and epichlorohydrin (produced from propylene or glycerol routes), which undergo glycidylation via alkaline catalysis to form GTGE; midstream processing involves purification, stabilization, and formulation by specialty chemical manufacturers; downstream, GTGE is supplied to epoxy formulators and compounders, then integrated into end-use industries such as construction coatings, automotive composites, electrical insulation, and advanced materials, with distribution handled by chemical distributors and specialty resin suppliers globally. In 2025, global Glycerol Triglycidyl Ether output was about 140,000 tons with 180,000 tons of capacity, average prices of USD 3,000-8,000 per ton, and gross margins around 30%.

This report studies the global Glycerol Triglycidyl Ether production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glycerol Triglycidyl Ether and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Glycerol Triglycidyl Ether that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Glycerol Triglycidyl Ether total production and demand, 2021-2032, (Tons)

Global Glycerol Triglycidyl Ether total production value, 2021-2032, (USD Million)

Global Glycerol Triglycidyl Ether production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Glycerol Triglycidyl Ether consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Glycerol Triglycidyl Ether domestic production, consumption, key domestic manufacturers and share

Global Glycerol Triglycidyl Ether production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Glycerol Triglycidyl Ether production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Glycerol Triglycidyl Ether production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Glycerol Triglycidyl Ether market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow (USA), Olin (USA), Hexion (USA), Huntsman (USA), BASF (Germany), Evonik (Germany), Aditya Birla (India), Nagase ChemteX (Japan), Kukdo Chemical (South Korea), Hefei TNJ Chemical (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glycerol Triglycidyl Ether market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Glycerol Triglycidyl Ether Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Glycerol Triglycidyl Ether Market, Segmentation by Type:

Petro-Based GTGE

Bio-Based GTGE

Global Glycerol Triglycidyl Ether Market, Segmentation by Epoxy Equivalent Weight:

110 ? 150 g/eq

150 ? 200 g/eq

200 ? 260 g/eq

Global Glycerol Triglycidyl Ether Market, Segmentation by Application:

Coating, Adhesive & Sealant

Electronic

Construction

Automotive

Aerospace & Defense

Others

Companies Profiled:

Dow (USA)

Olin (USA)

Hexion (USA)

Huntsman (USA)

BASF (Germany)

Evonik (Germany)

Aditya Birla (India)

Nagase ChemteX (Japan)

Kukdo Chemical (South Korea)

Hefei TNJ Chemical (China)

Hangzhou Leap Chem (China)

Hangzhou Dayang Chem (China)

Hebei Yanxi Chemical (China)

Key Questions Answered:

1. How big is the global Glycerol Triglycidyl Ether market?
2. What is the demand of the global Glycerol Triglycidyl Ether market?
3. What is the year over year growth of the global Glycerol Triglycidyl Ether market?
4. What is the production and production value of the global Glycerol Triglycidyl Ether market?
5. Who are the key producers in the global Glycerol Triglycidyl Ether market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Glycerol Triglycidyl Ether Introduction
- 1.2 World Glycerol Triglycidyl Ether Supply & Forecast
 - 1.2.1 World Glycerol Triglycidyl Ether Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Glycerol Triglycidyl Ether Production (2021-2032)
 - 1.2.3 World Glycerol Triglycidyl Ether Pricing Trends (2021-2032)
- 1.3 World Glycerol Triglycidyl Ether Production by Region (Based on Production Site)
 - 1.3.1 World Glycerol Triglycidyl Ether Production Value by Region (2021-2032)
 - 1.3.2 World Glycerol Triglycidyl Ether Production by Region (2021-2032)
 - 1.3.3 World Glycerol Triglycidyl Ether Average Price by Region (2021-2032)
 - 1.3.4 North America Glycerol Triglycidyl Ether Production (2021-2032)
 - 1.3.5 Europe Glycerol Triglycidyl Ether Production (2021-2032)
 - 1.3.6 China Glycerol Triglycidyl Ether Production (2021-2032)
 - 1.3.7 Japan Glycerol Triglycidyl Ether Production (2021-2032)
 - 1.3.8 India Glycerol Triglycidyl Ether Production (2021-2032)
 - 1.3.9 Southeast Asia Glycerol Triglycidyl Ether Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Glycerol Triglycidyl Ether Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Glycerol Triglycidyl Ether Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Glycerol Triglycidyl Ether Demand (2021-2032)
- 2.2 World Glycerol Triglycidyl Ether Consumption by Region
 - 2.2.1 World Glycerol Triglycidyl Ether Consumption by Region (2021-2026)
 - 2.2.2 World Glycerol Triglycidyl Ether Consumption Forecast by Region (2027-2032)
- 2.3 United States Glycerol Triglycidyl Ether Consumption (2021-2032)
- 2.4 China Glycerol Triglycidyl Ether Consumption (2021-2032)
- 2.5 Europe Glycerol Triglycidyl Ether Consumption (2021-2032)
- 2.6 Japan Glycerol Triglycidyl Ether Consumption (2021-2032)
- 2.7 South Korea Glycerol Triglycidyl Ether Consumption (2021-2032)
- 2.8 ASEAN Glycerol Triglycidyl Ether Consumption (2021-2032)
- 2.9 India Glycerol Triglycidyl Ether Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Glycerol Triglycidyl Ether Production Value by Manufacturer (2021-2026)
- 3.2 World Glycerol Triglycidyl Ether Production by Manufacturer (2021-2026)
- 3.3 World Glycerol Triglycidyl Ether Average Price by Manufacturer (2021-2026)
- 3.4 Glycerol Triglycidyl Ether Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Glycerol Triglycidyl Ether Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Glycerol Triglycidyl Ether in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Glycerol Triglycidyl Ether in 2025
- 3.6 Glycerol Triglycidyl Ether Market: Overall Company Footprint Analysis
 - 3.6.1 Glycerol Triglycidyl Ether Market: Region Footprint
 - 3.6.2 Glycerol Triglycidyl Ether Market: Company Product Type Footprint
 - 3.6.3 Glycerol Triglycidyl Ether Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Glycerol Triglycidyl Ether Production Value Comparison
 - 4.1.1 United States VS China: Glycerol Triglycidyl Ether Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Glycerol Triglycidyl Ether Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Glycerol Triglycidyl Ether Production Comparison
 - 4.2.1 United States VS China: Glycerol Triglycidyl Ether Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Glycerol Triglycidyl Ether Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Glycerol Triglycidyl Ether Consumption Comparison
 - 4.3.1 United States VS China: Glycerol Triglycidyl Ether Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Glycerol Triglycidyl Ether Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Glycerol Triglycidyl Ether Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Glycerol Triglycidyl Ether Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Glycerol Triglycidyl Ether Production Value (2021-2026)

4.4.3 United States Based Manufacturers Glycerol Triglycidyl Ether Production (2021-2026)

4.5 China Based Glycerol Triglycidyl Ether Manufacturers and Market Share

4.5.1 China Based Glycerol Triglycidyl Ether Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Glycerol Triglycidyl Ether Production Value (2021-2026)

4.5.3 China Based Manufacturers Glycerol Triglycidyl Ether Production (2021-2026)

4.6 Rest of World Based Glycerol Triglycidyl Ether Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Glycerol Triglycidyl Ether Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Glycerol Triglycidyl Ether Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Glycerol Triglycidyl Ether Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Glycerol Triglycidyl Ether Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Petro-Based GTGE

5.2.2 Bio-Based GTGE

5.3 Market Segment by Type

5.3.1 World Glycerol Triglycidyl Ether Production by Type (2021-2032)

5.3.2 World Glycerol Triglycidyl Ether Production Value by Type (2021-2032)

5.3.3 World Glycerol Triglycidyl Ether Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY EPOXY EQUIVALENT WEIGHT

6.1 World Glycerol Triglycidyl Ether Market Size Overview by Epoxy Equivalent Weight: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Epoxy Equivalent Weight

6.2.1 110 ? 150 g/eq

6.2.2 150 ? 200 g/eq

6.2.3 200 ? 260 g/eq

6.3 Market Segment by Epoxy Equivalent Weight

6.3.1 World Glycerol Triglycidyl Ether Production by Epoxy Equivalent Weight
(2021-2032)

6.3.2 World Glycerol Triglycidyl Ether Production Value by Epoxy Equivalent Weight
(2021-2032)

6.3.3 World Glycerol Triglycidyl Ether Average Price by Epoxy Equivalent Weight
(2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Glycerol Triglycidyl Ether Market Size Overview by Application: 2021 VS
2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Coating, Adhesive & Sealant

7.2.2 Electronic

7.2.3 Construction

7.2.4 Automotive

7.2.5 Aerospace & Defense

7.2.6 Others

7.3 Market Segment by Application

7.3.1 World Glycerol Triglycidyl Ether Production by Application (2021-2032)

7.3.2 World Glycerol Triglycidyl Ether Production Value by Application (2021-2032)

7.3.3 World Glycerol Triglycidyl Ether Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Dow (USA)

8.1.1 Dow (USA) Details

8.1.2 Dow (USA) Major Business

8.1.3 Dow (USA) Glycerol Triglycidyl Ether Product and Services

8.1.4 Dow (USA) Glycerol Triglycidyl Ether Production, Price, Value, Gross Margin and
Market Share (2021-2026)

8.1.5 Dow (USA) Recent Developments/Updates

8.1.6 Dow (USA) Competitive Strengths & Weaknesses

8.2 Olin (USA)

8.2.1 Olin (USA) Details

8.2.2 Olin (USA) Major Business

- 8.2.3 Olin (USA) Glycerol Triglycidyl Ether Product and Services
- 8.2.4 Olin (USA) Glycerol Triglycidyl Ether Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.2.5 Olin (USA) Recent Developments/Updates
- 8.2.6 Olin (USA) Competitive Strengths & Weaknesses
- 8.3 Hexion (USA)
 - 8.3.1 Hexion (USA) Details
 - 8.3.2 Hexion (USA) Major Business
 - 8.3.3 Hexion (USA) Glycerol Triglycidyl Ether Product and Services
 - 8.3.4 Hexion (USA) Glycerol Triglycidyl Ether Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.3.5 Hexion (USA) Recent Developments/Updates
 - 8.3.6 Hexion (USA) Competitive Strengths & Weaknesses
- 8.4 Huntsman (USA)
 - 8.4.1 Huntsman (USA) Details
 - 8.4.2 Huntsman (USA) Major Business
 - 8.4.3 Huntsman (USA) Glycerol Triglycidyl Ether Product and Services
 - 8.4.4 Huntsman (USA) Glycerol Triglycidyl Ether Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Huntsman (USA) Recent Developments/Updates
 - 8.4.6 Huntsman (USA) Competitive Strengths & Weaknesses
- 8.5 BASF (Germany)
 - 8.5.1 BASF (Germany) Details
 - 8.5.2 BASF (Germany) Major Business
 - 8.5.3 BASF (Germany) Glycerol Triglycidyl Ether Product and Services
 - 8.5.4 BASF (Germany) Glycerol Triglycidyl Ether Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 BASF (Germany) Recent Developments/Updates
 - 8.5.6 BASF (Germany) Competitive Strengths & Weaknesses
- 8.6 Evonik (Germany)
 - 8.6.1 Evonik (Germany) Details
 - 8.6.2 Evonik (Germany) Major Business
 - 8.6.3 Evonik (Germany) Glycerol Triglycidyl Ether Product and Services
 - 8.6.4 Evonik (Germany) Glycerol Triglycidyl Ether Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Evonik (Germany) Recent Developments/Updates
 - 8.6.6 Evonik (Germany) Competitive Strengths & Weaknesses
- 8.7 Aditya Birla (India)
 - 8.7.1 Aditya Birla (India) Details

- 8.7.2 Aditya Birla (India) Major Business
- 8.7.3 Aditya Birla (India) Glycerol Triglycidyl Ether Product and Services
- 8.7.4 Aditya Birla (India) Glycerol Triglycidyl Ether Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.7.5 Aditya Birla (India) Recent Developments/Updates
- 8.7.6 Aditya Birla (India) Competitive Strengths & Weaknesses
- 8.8 Nagase ChemteX (Japan)
 - 8.8.1 Nagase ChemteX (Japan) Details
 - 8.8.2 Nagase ChemteX (Japan) Major Business
 - 8.8.3 Nagase ChemteX (Japan) Glycerol Triglycidyl Ether Product and Services
 - 8.8.4 Nagase ChemteX (Japan) Glycerol Triglycidyl Ether Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.8.5 Nagase ChemteX (Japan) Recent Developments/Updates
 - 8.8.6 Nagase ChemteX (Japan) Competitive Strengths & Weaknesses
- 8.9 Kukdo Chemical (South Korea)
 - 8.9.1 Kukdo Chemical (South Korea) Details
 - 8.9.2 Kukdo Chemical (South Korea) Major Business
 - 8.9.3 Kukdo Chemical (South Korea) Glycerol Triglycidyl Ether Product and Services
 - 8.9.4 Kukdo Chemical (South Korea) Glycerol Triglycidyl Ether Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 Kukdo Chemical (South Korea) Recent Developments/Updates
 - 8.9.6 Kukdo Chemical (South Korea) Competitive Strengths & Weaknesses
- 8.10 Hefei TNJ Chemical (China)
 - 8.10.1 Hefei TNJ Chemical (China) Details
 - 8.10.2 Hefei TNJ Chemical (China) Major Business
 - 8.10.3 Hefei TNJ Chemical (China) Glycerol Triglycidyl Ether Product and Services
 - 8.10.4 Hefei TNJ Chemical (China) Glycerol Triglycidyl Ether Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 Hefei TNJ Chemical (China) Recent Developments/Updates
 - 8.10.6 Hefei TNJ Chemical (China) Competitive Strengths & Weaknesses
- 8.11 Hangzhou Leap Chem (China)
 - 8.11.1 Hangzhou Leap Chem (China) Details
 - 8.11.2 Hangzhou Leap Chem (China) Major Business
 - 8.11.3 Hangzhou Leap Chem (China) Glycerol Triglycidyl Ether Product and Services
 - 8.11.4 Hangzhou Leap Chem (China) Glycerol Triglycidyl Ether Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 Hangzhou Leap Chem (China) Recent Developments/Updates
 - 8.11.6 Hangzhou Leap Chem (China) Competitive Strengths & Weaknesses
- 8.12 Hangzhou Dayang Chem (China)

- 8.12.1 Hangzhou Dayang Chem (China) Details
- 8.12.2 Hangzhou Dayang Chem (China) Major Business
- 8.12.3 Hangzhou Dayang Chem (China) Glycerol Triglycidyl Ether Product and Services
- 8.12.4 Hangzhou Dayang Chem (China) Glycerol Triglycidyl Ether Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.12.5 Hangzhou Dayang Chem (China) Recent Developments/Updates
- 8.12.6 Hangzhou Dayang Chem (China) Competitive Strengths & Weaknesses
- 8.13 Hebei Yanxi Chemical (China)
- 8.13.1 Hebei Yanxi Chemical (China) Details
- 8.13.2 Hebei Yanxi Chemical (China) Major Business
- 8.13.3 Hebei Yanxi Chemical (China) Glycerol Triglycidyl Ether Product and Services
- 8.13.4 Hebei Yanxi Chemical (China) Glycerol Triglycidyl Ether Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.13.5 Hebei Yanxi Chemical (China) Recent Developments/Updates
- 8.13.6 Hebei Yanxi Chemical (China) Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Glycerol Triglycidyl Ether Industry Chain
- 9.2 Glycerol Triglycidyl Ether Upstream Analysis
 - 9.2.1 Glycerol Triglycidyl Ether Core Raw Materials
 - 9.2.2 Main Manufacturers of Glycerol Triglycidyl Ether Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Glycerol Triglycidyl Ether Production Mode
- 9.6 Glycerol Triglycidyl Ether Procurement Model
- 9.7 Glycerol Triglycidyl Ether Industry Sales Model and Sales Channels
 - 9.7.1 Glycerol Triglycidyl Ether Sales Model
 - 9.7.2 Glycerol Triglycidyl Ether Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Glycerol Triglycidyl Ether Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Glycerol Triglycidyl Ether Production Value by Region (2021-2026) & (USD Million)

Table 3. World Glycerol Triglycidyl Ether Production Value by Region (2027-2032) & (USD Million)

Table 4. World Glycerol Triglycidyl Ether Production Value Market Share by Region (2021-2026)

Table 5. World Glycerol Triglycidyl Ether Production Value Market Share by Region (2027-2032)

Table 6. World Glycerol Triglycidyl Ether Production by Region (2021-2026) & (Tons)

Table 7. World Glycerol Triglycidyl Ether Production by Region (2027-2032) & (Tons)

Table 8. World Glycerol Triglycidyl Ether Production Market Share by Region (2021-2026)

Table 9. World Glycerol Triglycidyl Ether Production Market Share by Region (2027-2032)

Table 10. World Glycerol Triglycidyl Ether Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Glycerol Triglycidyl Ether Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Glycerol Triglycidyl Ether Major Market Trends

Table 13. World Glycerol Triglycidyl Ether Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Glycerol Triglycidyl Ether Consumption by Region (2021-2026) & (Tons)

Table 15. World Glycerol Triglycidyl Ether Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Glycerol Triglycidyl Ether Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Glycerol Triglycidyl Ether Producers in 2025

Table 18. World Glycerol Triglycidyl Ether Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Glycerol Triglycidyl Ether Producers in 2025

Table 20. World Glycerol Triglycidyl Ether Average Price by Manufacturer (2021-2026)

& (US\$/Ton)

Table 21. Global Glycerol Triglycidyl Ether Company Evaluation Quadrant

Table 22. World Glycerol Triglycidyl Ether Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Glycerol Triglycidyl Ether Production Site of Key Manufacturer

Table 24. Glycerol Triglycidyl Ether Market: Company Product Type Footprint

Table 25. Glycerol Triglycidyl Ether Market: Company Product Application Footprint

Table 26. Glycerol Triglycidyl Ether Competitive Factors

Table 27. Glycerol Triglycidyl Ether New Entrant and Capacity Expansion Plans

Table 28. Glycerol Triglycidyl Ether Mergers & Acquisitions Activity

Table 29. United States VS China Glycerol Triglycidyl Ether Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Glycerol Triglycidyl Ether Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Glycerol Triglycidyl Ether Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Glycerol Triglycidyl Ether Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Glycerol Triglycidyl Ether Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Glycerol Triglycidyl Ether Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Glycerol Triglycidyl Ether Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Glycerol Triglycidyl Ether Production Market Share (2021-2026)

Table 37. China Based Glycerol Triglycidyl Ether Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Glycerol Triglycidyl Ether Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Glycerol Triglycidyl Ether Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Glycerol Triglycidyl Ether Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Glycerol Triglycidyl Ether Production Market Share (2021-2026)

Table 42. Rest of World Based Glycerol Triglycidyl Ether Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Glycerol Triglycidyl Ether Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Glycerol Triglycidyl Ether Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Glycerol Triglycidyl Ether Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Glycerol Triglycidyl Ether Production Market Share (2021-2026)

Table 47. World Glycerol Triglycidyl Ether Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Glycerol Triglycidyl Ether Production by Type (2021-2026) & (Tons)

Table 49. World Glycerol Triglycidyl Ether Production by Type (2027-2032) & (Tons)

Table 50. World Glycerol Triglycidyl Ether Production Value by Type (2021-2026) & (USD Million)

Table 51. World Glycerol Triglycidyl Ether Production Value by Type (2027-2032) & (USD Million)

Table 52. World Glycerol Triglycidyl Ether Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Glycerol Triglycidyl Ether Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Glycerol Triglycidyl Ether Production Value by Epoxy Equivalent Weight, (USD Million), 2021 & 2025 & 2032

Table 55. World Glycerol Triglycidyl Ether Production by Epoxy Equivalent Weight (2021-2026) & (Tons)

Table 56. World Glycerol Triglycidyl Ether Production by Epoxy Equivalent Weight (2027-2032) & (Tons)

Table 57. World Glycerol Triglycidyl Ether Production Value by Epoxy Equivalent Weight (2021-2026) & (USD Million)

Table 58. World Glycerol Triglycidyl Ether Production Value by Epoxy Equivalent Weight (2027-2032) & (USD Million)

Table 59. World Glycerol Triglycidyl Ether Average Price by Epoxy Equivalent Weight (2021-2026) & (US\$/Ton)

Table 60. World Glycerol Triglycidyl Ether Average Price by Epoxy Equivalent Weight (2027-2032) & (US\$/Ton)

Table 61. World Glycerol Triglycidyl Ether Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Glycerol Triglycidyl Ether Production by Application (2021-2026) & (Tons)

Table 63. World Glycerol Triglycidyl Ether Production by Application (2027-2032) &

(Tons)

Table 64. World Glycerol Triglycidyl Ether Production Value by Application (2021-2026) & (USD Million)

Table 65. World Glycerol Triglycidyl Ether Production Value by Application (2027-2032) & (USD Million)

Table 66. World Glycerol Triglycidyl Ether Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Glycerol Triglycidyl Ether Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. Dow (USA) Basic Information, Manufacturing Base and Competitors

Table 69. Dow (USA) Major Business

Table 70. Dow (USA) Glycerol Triglycidyl Ether Product and Services

Table 71. Dow (USA) Glycerol Triglycidyl Ether Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Dow (USA) Recent Developments/Updates

Table 73. Dow (USA) Competitive Strengths & Weaknesses

Table 74. Olin (USA) Basic Information, Manufacturing Base and Competitors

Table 75. Olin (USA) Major Business

Table 76. Olin (USA) Glycerol Triglycidyl Ether Product and Services

Table 77. Olin (USA) Glycerol Triglycidyl Ether Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Olin (USA) Recent Developments/Updates

Table 79. Olin (USA) Competitive Strengths & Weaknesses

Table 80. Hexion (USA) Basic Information, Manufacturing Base and Competitors

Table 81. Hexion (USA) Major Business

Table 82. Hexion (USA) Glycerol Triglycidyl Ether Product and Services

Table 83. Hexion (USA) Glycerol Triglycidyl Ether Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Hexion (USA) Recent Developments/Updates

Table 85. Hexion (USA) Competitive Strengths & Weaknesses

Table 86. Huntsman (USA) Basic Information, Manufacturing Base and Competitors

Table 87. Huntsman (USA) Major Business

Table 88. Huntsman (USA) Glycerol Triglycidyl Ether Product and Services

Table 89. Huntsman (USA) Glycerol Triglycidyl Ether Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Huntsman (USA) Recent Developments/Updates

Table 91. Huntsman (USA) Competitive Strengths & Weaknesses

Table 92. BASF (Germany) Basic Information, Manufacturing Base and Competitors

Table 93. BASF (Germany) Major Business
Table 94. BASF (Germany) Glycerol Triglycidyl Ether Product and Services
Table 95. BASF (Germany) Glycerol Triglycidyl Ether Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 96. BASF (Germany) Recent Developments/Updates
Table 97. BASF (Germany) Competitive Strengths & Weaknesses
Table 98. Evonik (Germany) Basic Information, Manufacturing Base and Competitors
Table 99. Evonik (Germany) Major Business
Table 100. Evonik (Germany) Glycerol Triglycidyl Ether Product and Services
Table 101. Evonik (Germany) Glycerol Triglycidyl Ether Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 102. Evonik (Germany) Recent Developments/Updates
Table 103. Evonik (Germany) Competitive Strengths & Weaknesses
Table 104. Aditya Birla (India) Basic Information, Manufacturing Base and Competitors
Table 105. Aditya Birla (India) Major Business
Table 106. Aditya Birla (India) Glycerol Triglycidyl Ether Product and Services
Table 107. Aditya Birla (India) Glycerol Triglycidyl Ether Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 108. Aditya Birla (India) Recent Developments/Updates
Table 109. Aditya Birla (India) Competitive Strengths & Weaknesses
Table 110. Nagase ChemteX (Japan) Basic Information, Manufacturing Base and Competitors
Table 111. Nagase ChemteX (Japan) Major Business
Table 112. Nagase ChemteX (Japan) Glycerol Triglycidyl Ether Product and Services
Table 113. Nagase ChemteX (Japan) Glycerol Triglycidyl Ether Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 114. Nagase ChemteX (Japan) Recent Developments/Updates
Table 115. Nagase ChemteX (Japan) Competitive Strengths & Weaknesses
Table 116. Kukdo Chemical (South Korea) Basic Information, Manufacturing Base and Competitors
Table 117. Kukdo Chemical (South Korea) Major Business
Table 118. Kukdo Chemical (South Korea) Glycerol Triglycidyl Ether Product and Services
Table 119. Kukdo Chemical (South Korea) Glycerol Triglycidyl Ether Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 120. Kukdo Chemical (South Korea) Recent Developments/Updates

Table 121. Kukdo Chemical (South Korea) Competitive Strengths & Weaknesses

Table 122. Hefei TNJ Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 123. Hefei TNJ Chemical (China) Major Business

Table 124. Hefei TNJ Chemical (China) Glycerol Triglycidyl Ether Product and Services

Table 125. Hefei TNJ Chemical (China) Glycerol Triglycidyl Ether Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. Hefei TNJ Chemical (China) Recent Developments/Updates

Table 127. Hefei TNJ Chemical (China) Competitive Strengths & Weaknesses

Table 128. Hangzhou Leap Chem (China) Basic Information, Manufacturing Base and Competitors

Table 129. Hangzhou Leap Chem (China) Major Business

Table 130. Hangzhou Leap Chem (China) Glycerol Triglycidyl Ether Product and Services

Table 131. Hangzhou Leap Chem (China) Glycerol Triglycidyl Ether Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Hangzhou Leap Chem (China) Recent Developments/Updates

Table 133. Hangzhou Leap Chem (China) Competitive Strengths & Weaknesses

Table 134. Hangzhou Dayang Chem (China) Basic Information, Manufacturing Base and Competitors

Table 135. Hangzhou Dayang Chem (China) Major Business

Table 136. Hangzhou Dayang Chem (China) Glycerol Triglycidyl Ether Product and Services

Table 137. Hangzhou Dayang Chem (China) Glycerol Triglycidyl Ether Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Hangzhou Dayang Chem (China) Recent Developments/Updates

Table 139. Hangzhou Dayang Chem (China) Competitive Strengths & Weaknesses

Table 140. Hebei Yanxi Chemical (China) Basic Information, Manufacturing Base and Competitors

Table 141. Hebei Yanxi Chemical (China) Major Business

Table 142. Hebei Yanxi Chemical (China) Glycerol Triglycidyl Ether Product and Services

Table 143. Hebei Yanxi Chemical (China) Glycerol Triglycidyl Ether Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 144. Hebei Yanxi Chemical (China) Recent Developments/Updates

Table 145. Hebei Yanxi Chemical (China) Competitive Strengths & Weaknesses

Table 146. Global Key Players of Glycerol Triglycidyl Ether Upstream (Raw Materials)

Table 147. Global Glycerol Triglycidyl Ether Typical Customers

Table 148. Glycerol Triglycidyl Ether Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Glycerol Triglycidyl Ether Picture
- Figure 2. World Glycerol Triglycidyl Ether Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Glycerol Triglycidyl Ether Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Glycerol Triglycidyl Ether Production (2021-2032) & (Tons)
- Figure 5. World Glycerol Triglycidyl Ether Average Price (2021-2032) & (US\$/Ton)
- Figure 6. World Glycerol Triglycidyl Ether Production Value Market Share by Region (2021-2032)
- Figure 7. World Glycerol Triglycidyl Ether Production Market Share by Region (2021-2032)
- Figure 8. North America Glycerol Triglycidyl Ether Production (2021-2032) & (Tons)
- Figure 9. Europe Glycerol Triglycidyl Ether Production (2021-2032) & (Tons)
- Figure 10. China Glycerol Triglycidyl Ether Production (2021-2032) & (Tons)
- Figure 11. Japan Glycerol Triglycidyl Ether Production (2021-2032) & (Tons)
- Figure 12. India Glycerol Triglycidyl Ether Production (2021-2032) & (Tons)
- Figure 13. Southeast Asia Glycerol Triglycidyl Ether Production (2021-2032) & (Tons)
- Figure 14. Glycerol Triglycidyl Ether Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Glycerol Triglycidyl Ether Consumption (2021-2032) & (Tons)
- Figure 17. World Glycerol Triglycidyl Ether Consumption Market Share by Region (2021-2032)
- Figure 18. United States Glycerol Triglycidyl Ether Consumption (2021-2032) & (Tons)
- Figure 19. China Glycerol Triglycidyl Ether Consumption (2021-2032) & (Tons)
- Figure 20. Europe Glycerol Triglycidyl Ether Consumption (2021-2032) & (Tons)
- Figure 21. Japan Glycerol Triglycidyl Ether Consumption (2021-2032) & (Tons)
- Figure 22. South Korea Glycerol Triglycidyl Ether Consumption (2021-2032) & (Tons)
- Figure 23. ASEAN Glycerol Triglycidyl Ether Consumption (2021-2032) & (Tons)
- Figure 24. India Glycerol Triglycidyl Ether Consumption (2021-2032) & (Tons)
- Figure 25. Producer Shipments of Glycerol Triglycidyl Ether by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 26. Global Four-firm Concentration Ratios (CR4) for Glycerol Triglycidyl Ether Markets in 2025
- Figure 27. Global Four-firm Concentration Ratios (CR8) for Glycerol Triglycidyl Ether Markets in 2025

Figure 28. United States VS China: Glycerol Triglycidyl Ether Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Glycerol Triglycidyl Ether Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Glycerol Triglycidyl Ether Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Glycerol Triglycidyl Ether Production Market Share 2025

Figure 32. China Based Manufacturers Glycerol Triglycidyl Ether Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Glycerol Triglycidyl Ether Production Market Share 2025

Figure 34. World Glycerol Triglycidyl Ether Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Glycerol Triglycidyl Ether Production Value Market Share by Type in 2025

Figure 36. Petro-Based GTGE

Figure 37. Bio-Based GTGE

Figure 38. World Glycerol Triglycidyl Ether Production Market Share by Type (2021-2032)

Figure 39. World Glycerol Triglycidyl Ether Production Value Market Share by Type (2021-2032)

Figure 40. World Glycerol Triglycidyl Ether Average Price by Type (2021-2032) & (US\$/Ton)

Figure 41. World Glycerol Triglycidyl Ether Production Value by Epoxy Equivalent Weight, (USD Million), 2021 & 2025 & 2032

Figure 42. World Glycerol Triglycidyl Ether Production Value Market Share by Epoxy Equivalent Weight in 2025

Figure 43. 110 ? 150 g/eq

Figure 44. 150 ? 200 g/eq

Figure 45. 200 ? 260 g/eq

Figure 46. World Glycerol Triglycidyl Ether Production Market Share by Epoxy Equivalent Weight (2021-2032)

Figure 47. World Glycerol Triglycidyl Ether Production Value Market Share by Epoxy Equivalent Weight (2021-2032)

Figure 48. World Glycerol Triglycidyl Ether Average Price by Epoxy Equivalent Weight (2021-2032) & (US\$/Ton)

Figure 49. World Glycerol Triglycidyl Ether Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 50. World Glycerol Triglycidyl Ether Production Value Market Share by Application in 2025

Figure 51. Coating, Adhesive & Sealant

Figure 52. Electronic

Figure 53. Construction

Figure 54. Automotive

Figure 55. Aerospace & Defense

Figure 56. Others

Figure 57. World Glycerol Triglycidyl Ether Production Market Share by Application (2021-2032)

Figure 58. World Glycerol Triglycidyl Ether Production Value Market Share by Application (2021-2032)

Figure 59. World Glycerol Triglycidyl Ether Average Price by Application (2021-2032) & (US\$/Ton)

Figure 60. Glycerol Triglycidyl Ether Industry Chain

Figure 61. Glycerol Triglycidyl Ether Procurement Model

Figure 62. Glycerol Triglycidyl Ether Sales Model

Figure 63. Glycerol Triglycidyl Ether Sales Channels, Direct Sales, and Distribution

Figure 64. Methodology

Figure 65. Research Process and Data Source

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