

Global Glycerol Triglycidyl Ether Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Glycerol Triglycidyl Ether market size was valued at US\$ 528 million in 2025 and is forecast to a readjusted size of US\$ 829 million by 2032 with a CAGR of 6.6% during review period.

Glycerol Triglycidyl Ether (GTGE) is a trifunctional epoxy compound derived from glycerol, where three glycidyl (epoxy) groups are attached to a glycerol backbone, giving it high reactivity and crosslinking capability; it is widely used as a reactive diluent, crosslinking agent, and modifier in epoxy resin systems to improve flexibility, adhesion, and chemical resistance in coatings, adhesives, composites, and electronic encapsulation materials. Its supply chain begins upstream with petrochemical- or bio-based glycerol (often a byproduct of biodiesel production) and epichlorohydrin (produced from propylene or glycerol routes), which undergo glycidylation via alkaline catalysis to form GTGE; midstream processing involves purification, stabilization, and formulation by specialty chemical manufacturers; downstream, GTGE is supplied to epoxy formulators and compounders, then integrated into end-use industries such as construction coatings, automotive composites, electrical insulation, and advanced materials, with distribution handled by chemical distributors and specialty resin suppliers globally. In 2025, global Glycerol Triglycidyl Ether output was about 140,000 tons with 180,000 tons of capacity, average prices of USD 3,000-8,000 per ton, and gross margins around 30%.

This report is a detailed and comprehensive analysis for global Glycerol Triglycidyl Ether market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Glycerol Triglycidyl Ether market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Glycerol Triglycidyl Ether market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Glycerol Triglycidyl Ether market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Glycerol Triglycidyl Ether market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Glycerol Triglycidyl Ether

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Glycerol Triglycidyl Ether market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dow (USA), Olin (USA), Hexion (USA), Huntsman (USA), BASF (Germany), Evonik (Germany), Aditya Birla (India), Nagase ChemteX (Japan), Kukdo Chemical (South Korea), Hefei TNJ Chemical (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Glycerol Triglycidyl Ether market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Petro-Based GTGE

Bio-Based GTGE

Market segment by Epoxy Equivalent Weight

110 ? 150 g/eq

150 ? 200 g/eq

200 ? 260 g/eq

Market segment by Application

Coating, Adhesive & Sealant

Electronic

Construction

Automotive

Aerospace & Defense

Others

Major players covered

Dow (USA)

Olin (USA)

Hexion (USA)

Huntsman (USA)

BASF (Germany)

Evonik (Germany)

Aditya Birla (India)

Nagase ChemteX (Japan)

Kukdo Chemical (South Korea)

Hefei TNJ Chemical (China)

Hangzhou Leap Chem (China)

Hangzhou Dayang Chem (China)

Hebei Yanxi Chemical (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Glycerol Triglycidyl Ether product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Glycerol Triglycidyl Ether, with price, sales quantity, revenue, and global market share of Glycerol Triglycidyl Ether from 2021 to 2026.

Chapter 3, the Glycerol Triglycidyl Ether competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Glycerol Triglycidyl Ether breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Glycerol Triglycidyl Ether market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Glycerol Triglycidyl Ether.

Chapter 14 and 15, to describe Glycerol Triglycidyl Ether sales channel,

distributors, customers, research findings and conclusion.

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