

Global Glycerol Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Glycerol market size is expected to reach \$ 4043 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Glycerol, also known as glycerin, with the chemical formula $\text{HOCH}_2\text{CHOHCH}_2\text{OH}$, is a simple polyol compound. It is a colorless, odorless, sweet-tasting, viscous liquid and is non-toxic. Glycerol is primarily found in lipids called glycerides. Glycerol with purity $\geq 95\%$ refers to refined glycerin products containing at least 95 wt.% glycerol, typically produced through distillation, desalting, decolorization, and vacuum purification of crude glycerin. In 2025, global glycerol production reached approximately 3560.4 K MT. The glycerol industry chain is an important part of the global oleochemical and biodiesel sectors. Upstream raw materials mainly include natural oils, animal fats, and petrochemical feedstocks. Palm oil, soybean oil, rapeseed oil, and animal fats are the major natural sources. With the rapid expansion of the global biodiesel industry, crude glycerin generated as a by-product has become the dominant feedstock for refined glycerol production. Some manufacturers also produce synthetic glycerol from petrochemical routes such as propylene and epichlorohydrin, although natural oil-based production still dominates the global market.

The high-purity glycerol market is one of the most stable and steadily growing segments within the global oleochemical industry. Continuous expansion of biodiesel production has ensured abundant crude glycerin supply, pushing the industry toward higher-value refining and purification. Market competition is increasingly shifting from production capacity to purification technology and certification capability, especially for USP, FCC, and EP pharmaceutical/food certifications. Regionally, Southeast Asia dominates global supply due to strong palm oil resources, while Europe and North America focus more on pharmaceutical and food-grade applications. China is rapidly expanding its capabilities

in electronic-grade and ultra-high-purity glycerol production. In the future, applications in natural humectants, bio-based materials, electronic chemicals, fermentation engineering, and green chemicals are expected to continue expanding, with electronic-grade and ultra-high-purity products representing the fastest-growing segments.

This report studies the global Glycerol production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glycerol and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glycerol that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Glycerol total production and demand, 2021-2032, (K MT)

Global Glycerol total production value, 2021-2032, (USD Million)

Global Glycerol production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Glycerol consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Glycerol domestic production, consumption, key domestic manufacturers and share

Global Glycerol production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Glycerol production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Glycerol production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Glycerol market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include P&G Chemicals, KLK OLEO, Wilmar International, Zanyu Technology, Avril Group (Oleon), IOI Group, Cargill, Vance Bioenergy, Sinar Mas, Kao Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glycerol market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Glycerol Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Glycerol Market, Segmentation by Type:

Natural Glycerol

Synthetic Glycerol

Global Glycerol Market, Segmentation by Purity:

- 95% Glycerol
- 96% Glycerol
- 98% Glycerol
- 99.5% USP Grade Glycerin
- Others

Global Glycerol Market, Segmentation by Feedstock:

- Biodiesel-derived Glycerol
- Natural Oil-based Glycerol
- Palm-based Glycerol
- Soy-based Glycerol
- Others

Global Glycerol Market, Segmentation by Grade:

- Industrial Grade
- Pharmaceutical Grade
- Food Grade
- Cosmetic Grade
- Electronic Grade
- Others

Global Glycerol Market, Segmentation by Application:

Food & Beverages

Chemicals

Personal Care and Pharmaceuticals

Companies Profiled:

P&G Chemicals

KLK OLEO

Wilmar International

Zanyu Technology

Avril Group (Oleon)

IOI Group

Cargill

Vance Bioenergy

Sinar Mas

Kao Corporation

Musim Mas

Godrej Industries

Feiyang Chemical Industry Co., Ltd

Changshun Glycerol Products Co., Ltd

Jocil Limited

Emery Oleochemicals

Permata Group

Thai Glycerine

Kangqiao Oleochemical

VVF Ltd

Fortune

Key Questions Answered:

1. How big is the global Glycerol market?
2. What is the demand of the global Glycerol market?
3. What is the year over year growth of the global Glycerol market?
4. What is the production and production value of the global Glycerol market?
5. Who are the key producers in the global Glycerol market?
6. What are the growth factors driving the market demand?

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