

Global Glycerol (Purity ≥95%) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Glycerol (Purity ≥95%) market size was valued at US\$ 2847 million in 2025 and is forecast to a readjusted size of US\$ 4043 million by 2032 with a CAGR of 5.1% during review period.

Glycerol (Purity ≥95%) refers to refined glycerin products containing at least 95 wt.% glycerol, typically produced through distillation, desalting, decolorization, and vacuum purification of crude glycerin. In 2025, global glycerol (Purity ≥95%) production reached approximately 3560.4 Kilotons. The glycerol (Purity ≥95%) industry chain is an important part of the global oleochemical and biodiesel sectors. Upstream raw materials mainly include natural oils, animal fats, and petrochemical feedstocks. Palm oil, soybean oil, rapeseed oil, and animal fats are the major natural sources. With the rapid expansion of the global biodiesel industry, crude glycerin generated as a by-product has become the dominant feedstock for refined glycerin production. Some manufacturers also produce synthetic glycerin from petrochemical routes such as propylene and epichlorohydrin, although natural oil-based production still dominates the global market.

The glycerol (Purity ≥95%) market is one of the most stable and steadily growing segments within the global oleochemical industry. Continuous expansion of biodiesel production has ensured abundant crude glycerin supply, pushing the industry toward higher-value refining and purification. Market competition is increasingly shifting from production capacity to purification technology and certification capability, especially for USP, FCC, and EP pharmaceutical/food certifications. Regionally, Southeast Asia dominates global supply due to strong palm oil resources, while Europe and North America focus more on pharmaceutical and food-grade applications. China is rapidly expanding its capabilities in electronic-grade and ultra-high-purity glycerin production. In

the future, applications in natural humectants, bio-based materials, electronic chemicals, fermentation engineering, and green chemicals are expected to continue expanding, with electronic-grade and ultra-high-purity products representing the fastest-growing segments.

This report is a detailed and comprehensive analysis for global Glycerol (Purity ≥95%) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Glycerol (Purity ≥95%) market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Glycerol (Purity ≥95%) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Glycerol (Purity ≥95%) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Glycerol (Purity ≥95%) market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Glycerol (Purity ≥95%)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Glycerol (Purity ≥95%) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include P&G Chemicals, KLK OLEO, Wilmar International, Zanyu Technology, Avril Group (Oleon), IOI Group, Cargill, Vance Bioenergy, Sinar Mas, Kao Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Glycerol (Purity ≥95%) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

95% Glycerol

96% Glycerol

98% Glycerol

99.5% USP Grade Glycerin

Others

Market segment by Production Route

Natural Glycerol

Synthetic Glycerol

Market segment by Feedstock

Biodiesel-derived Glycerol

Natural Oil-based Glycerol

Palm-based Glycerol

Soy-based Glycerol

Others

Market segment by Grade

Industrial Grade

Pharmaceutical Grade

Food Grade

Cosmetic Grade

Electronic Grade

Others

Market segment by Application

Food & Beverages

Chemicals

Personal Care

Others

Major players covered

P&G Chemicals

KLK OLEO

Wilmar International

Zanyu Technology

Avril Group (Oleon)

IOI Group

Cargill

Vance Bioenergy

Sinar Mas

Kao Corporation

Musim Mas

Godrej Industries

Feiyang Chemical Industry Co., Ltd

Changshun Glycerol Products Co., Ltd

Jocil Limited

Emery Oleochemicals

Permata Group

Thai Glycerine

Kangqiao Oleochemical

VVF Ltd

Fortune

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Glycerol (Purity ?95%) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Glycerol (Purity ?95%), with price, sales quantity, revenue, and global market share of Glycerol (Purity ?95%) from 2021 to 2026.

Chapter 3, the Glycerol (Purity ?95%) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Glycerol (Purity ?95%) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with

sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Glycerol (Purity ≥95%) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Glycerol (Purity ≥95%).

Chapter 14 and 15, to describe Glycerol (Purity ≥95%) sales channel, distributors, customers, research findings and conclusion.

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