

# Global Glycerol Monolaurate (GML) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/GCB60DD96FDEEN.html>

Date: January 2024

Pages: 110

Price: US\$ 3,480.00 (Single User License)

ID: GCB60DD96FDEEN

## Abstracts

According to our (Global Info Research) latest study, the global Glycerol Monolaurate (GML) market size was valued at USD 70 million in 2023 and is forecast to a readjusted size of USD 102.8 million by 2030 with a CAGR of 5.6% during review period.

Glycerol monolaurate (GML), also known as monolaurin, glyceryl laurate or 1-lauroyl-glycerol, is a monoglyceride. It is the mono-ester formed from glycerol and lauric acid. Its chemical formula is  $C_{15}H_{30}O_4$ . Glycerol Monolaurate is a kind of lipophilicity nonionic surfactant, naturally existing in breast milk and palmetto, internationally recognized as a good food emulsifier, but also a safe, effective and broad-spectrum antibacterial agent.

Global glycerol monolaurate (GML) key players include Guangzhou Cardlo Biochemical, Oleon NV, Hangzhou Fuchun, Colonial Chemical, PT Musim Mas, etc. Global top 3 manufacturers hold a share about 25%.

China is the largest market with a share about 40%, followed by North America and Southeast Asia, both have a share about 30 percent.

The Global Info Research report includes an overview of the development of the Glycerol Monolaurate (GML) industry chain, the market status of Food (40%-45%, 70%-80%), Cosmetics and Personal Care (40%-45%, 70%-80%), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Glycerol Monolaurate (GML).

Regionally, the report analyzes the Glycerol Monolaurate (GML) markets in key regions.

North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Glycerol Monolaurate (GML) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Glycerol Monolaurate (GML) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Glycerol Monolaurate (GML) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by GML Content (e.g., 40%-45%, 70%-80%).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Glycerol Monolaurate (GML) market.

**Regional Analysis:** The report involves examining the Glycerol Monolaurate (GML) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Glycerol Monolaurate (GML) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Glycerol Monolaurate (GML):

**Company Analysis:** Report covers individual Glycerol Monolaurate (GML) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Glycerol Monolaurate (GML). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food, Cosmetics and Personal Care).

**Technology Analysis:** Report covers specific technologies relevant to Glycerol Monolaurate (GML). It assesses the current state, advancements, and potential future developments in Glycerol Monolaurate (GML) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Glycerol Monolaurate (GML) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Glycerol Monolaurate (GML) market is split by GML Content and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by GML Content, and by Application in terms of volume and value.

### Market segment by GML Content

40?-45?

70?-80?

?90?

### Market segment by Application

Food

Cosmetics and Personal Care

Dietary Supplement

Feed Industry

Others

#### Major players covered

Fine Organics

Colonial Chemical

Jeen International

Lonza

Oleon NV

Protameen Chemicals

BASF

Riken Vitamin

Lasenor

PT Musim Mas

Hangzhou Fuchun

Guangzhou Cardlo Biochemical

ZTCC

Addeasy Bio-Technology

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Glycerol Monolaurate (GML) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Glycerol Monolaurate (GML), with price, sales, revenue and global market share of Glycerol Monolaurate (GML) from 2019 to 2024.

Chapter 3, the Glycerol Monolaurate (GML) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Glycerol Monolaurate (GML) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by GML Content and application, with sales market share and growth rate by gml content, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Glycerol Monolaurate (GML) market forecast, by regions, gml content and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Glycerol Monolaurate (GML).

Chapter 14 and 15, to describe Glycerol Monolaurate (GML) sales channel, distributors, customers, research findings and conclusion.

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