

Global Gluten Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Gluten market size was valued at USD 1891.2 million in 2023 and is forecast to a readjusted size of USD 2159.6 million by 2030 with a CAGR of 1.9% during review period.

Gluten is the natural protein derived from wheat or wheat flour. In its freshly extracted wet form it is known as gum gluten which when dried yields a cream-to-tan-colored, free-flowing powder of high protein content and bland taste. When re-hydrated, it regains its original characteristics. So unique is the functionality of wheat gluten and so persistent is the structural integrity after cooking, it appears to have no functional competitor.

Global Gluten key players include Manildra Group, Henan Tianguan Group, Shandong Qufeng Food Technology, MGP Ingredients, CropEnergies, etc. Global top five manufacturers hold a share over 30%.

United States is the largest market, with a share over 25%, followed by China, and Europe, both have a share about 50 percent.

In terms of product, Wheat Gluten is the largest segment, with a share over 85%. And in terms of application, the largest application is Baking, followed by Flour, Pet Food, Meats, etc.

The Global Info Research report includes an overview of the development of the Gluten industry chain, the market status of Baking (Wheat Gluten, Corn Gluten), Flour (Wheat Gluten, Corn Gluten), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Gluten.

Regionally, the report analyzes the Gluten markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Gluten market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Gluten market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Gluten industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Wheat Gluten, Corn Gluten).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Gluten market.

Regional Analysis: The report involves examining the Gluten market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Gluten market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Gluten:

Company Analysis: Report covers individual Gluten manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Gluten. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Baking, Flour).

Technology Analysis: Report covers specific technologies relevant to Gluten. It assesses the current state, advancements, and potential future developments in Gluten areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Gluten market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Gluten market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Wheat Gluten

Corn Gluten

Others

Market segment by Application

Baking

Flour

Meats

Pet Food

Others

Major players covered

Manildra Group

Henan Tianguan Group

Shandong Qufeng Food Technology

MGP Ingredients

CropEnergies

Roquette

Tereos Syral

Cargill

AB Amilina

Pioneer

Anhui Ante Food

ADM

Zhonghe Group

J?ckering Group

White Energy

Dengfeng Guyuan Agricultural Development

Molinos Juan Semino

Sedamyl

Crespel & Deiters

Kroener-Staerke

Chamtor

Ruifuxiang Food

Permolex

Zhangjiagang Hengfeng

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Gluten product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Gluten, with price, sales, revenue and global market share of Gluten from 2019 to 2024.

Chapter 3, the Gluten competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gluten breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Gluten market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gluten.

Chapter 14 and 15, to describe Gluten sales channel, distributors, customers, research findings and conclusion.

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