

# Global Gluten-free Pasta Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Gluten-free Pasta market size was valued at USD 1112.4 million in 2023 and is forecast to a readjusted size of USD 1543 million by 2030 with a CAGR of 4.8% during review period.

Gluten is a protein found in wheat, rye, barley or any of their crossbred varieties and derivatives. In baking, gluten is the binding agent within the flour that prevents the baked good from crumbling. As such, gluten is found in many processed and packaged product. A gluten free product does not contain any gluten or grains such as spelt-wheat, which is gluten-rich.

A gluten-free diet is a completely gluten-free food. Eating a gluten-free diet means strictly removing foods containing wheat bran, such as pasta, pizza, beer, oatmeal, toast, sandwiches, etc., and even delicate foods such as sauces, cakes, breads, biscuits and cakes.

Globally, the gluten-free pasta industry market is concentrated as the manufacturing technology of gluten-free pasta is relatively mature. Andriani Spa is the biggest player in Gluten-free Pasta market, with about 20.26% of market share (revenue) in 2019. Other enterprises, like Dr.Schar, Barilla, Quinoa Corporation, Garofalo, Pasta Lensi, Newlat, Doves Farm Foods, Bionaturae, and RP's Pasta, etc. are well-known for the wonderful performance of their gluten-free pasta and related services.

The Global Info Research report includes an overview of the development of the Gluten-free Pasta industry chain, the market status of Retail Shops (Brown Rice Pasta, Quinoa Pasta), Supermarket (Brown Rice Pasta, Quinoa Pasta), and key enterprises in

developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Gluten-free Pasta.

Regionally, the report analyzes the Gluten-free Pasta markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Gluten-free Pasta market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Gluten-free Pasta market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Gluten-free Pasta industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Tonnes), revenue generated, and market share of different by Type (e.g., Brown Rice Pasta, Quinoa Pasta).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Gluten-free Pasta market.

**Regional Analysis:** The report involves examining the Gluten-free Pasta market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Gluten-free Pasta market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Gluten-free Pasta:

**Company Analysis:** Report covers individual Gluten-free Pasta manufacturers,

suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Gluten-free Pasta. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different Sales Channel (Retail Shops, Supermarket).

**Technology Analysis:** Report covers specific technologies relevant to Gluten-free Pasta. It assesses the current state, advancements, and potential future developments in Gluten-free Pasta areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Gluten-free Pasta market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Gluten-free Pasta market is split by Type and by Sales Channel. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Sales Channel in terms of volume and value.

### Market segment by Type

Brown Rice Pasta

Quinoa Pasta

Chickpea Pasta

Multigrain Pasta

### Market segment by Sales Channel

Retail Shops

Supermarket

Online

#### Major players covered

Andriani Spa

Dr.Schar

Barilla

Quinoa

Garofalo

Pasta Lenzi

Newlat

Doves Farm Foods

Bionaturae

RP's Pasta

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Gluten-free Pasta product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Gluten-free Pasta, with price, sales, revenue and global market share of Gluten-free Pasta from 2019 to 2024.

Chapter 3, the Gluten-free Pasta competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gluten-free Pasta breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and sales channel, with sales market share and growth rate by type, sales channel, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Gluten-free Pasta market forecast, by regions, type and sales channel, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gluten-free Pasta.

Chapter 14 and 15, to describe Gluten-free Pasta sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Gluten-free Pasta
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Gluten-free Pasta Consumption Value by Type: 2019 Versus 2023 Versus 2030
  - 1.3.2 Brown Rice Pasta
  - 1.3.3 Quinoa Pasta
  - 1.3.4 Chickpea Pasta
  - 1.3.5 Multigrain Pasta
- 1.4 Market Analysis by Sales Channel
  - 1.4.1 Overview: Global Gluten-free Pasta Consumption Value by Sales Channel: 2019 Versus 2023 Versus 2030
  - 1.4.2 Retail Shops
  - 1.4.3 Supermarket
  - 1.4.4 Online
- 1.5 Global Gluten-free Pasta Market Size & Forecast
  - 1.5.1 Global Gluten-free Pasta Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global Gluten-free Pasta Sales Quantity (2019-2030)
  - 1.5.3 Global Gluten-free Pasta Average Price (2019-2030)

### 2 MANUFACTURERS PROFILES

- 2.1 Andriani Spa
  - 2.1.1 Andriani Spa Details
  - 2.1.2 Andriani Spa Major Business
  - 2.1.3 Andriani Spa Gluten-free Pasta Product and Services
  - 2.1.4 Andriani Spa Gluten-free Pasta Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 Andriani Spa Recent Developments/Updates
- 2.2 Dr.Schar
  - 2.2.1 Dr.Schar Details
  - 2.2.2 Dr.Schar Major Business
  - 2.2.3 Dr.Schar Gluten-free Pasta Product and Services
  - 2.2.4 Dr.Schar Gluten-free Pasta Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.2.5 Dr.Schar Recent Developments/Updates
- 2.3 Barilla
  - 2.3.1 Barilla Details
  - 2.3.2 Barilla Major Business
  - 2.3.3 Barilla Gluten-free Pasta Product and Services
  - 2.3.4 Barilla Gluten-free Pasta Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.3.5 Barilla Recent Developments/Updates
- 2.4 Quinoa
  - 2.4.1 Quinoa Details
  - 2.4.2 Quinoa Major Business
  - 2.4.3 Quinoa Gluten-free Pasta Product and Services
  - 2.4.4 Quinoa Gluten-free Pasta Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 Quinoa Recent Developments/Updates
- 2.5 Garofalo
  - 2.5.1 Garofalo Details
  - 2.5.2 Garofalo Major Business
  - 2.5.3 Garofalo Gluten-free Pasta Product and Services
  - 2.5.4 Garofalo Gluten-free Pasta Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.5.5 Garofalo Recent Developments/Updates
- 2.6 Pasta Lensi
  - 2.6.1 Pasta Lensi Details
  - 2.6.2 Pasta Lensi Major Business
  - 2.6.3 Pasta Lensi Gluten-free Pasta Product and Services
  - 2.6.4 Pasta Lensi Gluten-free Pasta Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 Pasta Lensi Recent Developments/Updates
- 2.7 Newlat
  - 2.7.1 Newlat Details
  - 2.7.2 Newlat Major Business
  - 2.7.3 Newlat Gluten-free Pasta Product and Services
  - 2.7.4 Newlat Gluten-free Pasta Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.7.5 Newlat Recent Developments/Updates
- 2.8 Doves Farm Foods
  - 2.8.1 Doves Farm Foods Details
  - 2.8.2 Doves Farm Foods Major Business

- 2.8.3 Doves Farm Foods Gluten-free Pasta Product and Services
- 2.8.4 Doves Farm Foods Gluten-free Pasta Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.8.5 Doves Farm Foods Recent Developments/Updates
- 2.9 Bionaturae
  - 2.9.1 Bionaturae Details
  - 2.9.2 Bionaturae Major Business
  - 2.9.3 Bionaturae Gluten-free Pasta Product and Services
  - 2.9.4 Bionaturae Gluten-free Pasta Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.9.5 Bionaturae Recent Developments/Updates
- 2.10 RP's Pasta
  - 2.10.1 RP's Pasta Details
  - 2.10.2 RP's Pasta Major Business
  - 2.10.3 RP's Pasta Gluten-free Pasta Product and Services
  - 2.10.4 RP's Pasta Gluten-free Pasta Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.10.5 RP's Pasta Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: GLUTEN-FREE PASTA BY MANUFACTURER**

- 3.1 Global Gluten-free Pasta Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Gluten-free Pasta Revenue by Manufacturer (2019-2024)
- 3.3 Global Gluten-free Pasta Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
  - 3.4.1 Producer Shipments of Gluten-free Pasta by Manufacturer Revenue (\$MM) and Market Share (%): 2023
  - 3.4.2 Top 3 Gluten-free Pasta Manufacturer Market Share in 2023
  - 3.4.2 Top 6 Gluten-free Pasta Manufacturer Market Share in 2023
- 3.5 Gluten-free Pasta Market: Overall Company Footprint Analysis
  - 3.5.1 Gluten-free Pasta Market: Region Footprint
  - 3.5.2 Gluten-free Pasta Market: Company Product Type Footprint
  - 3.5.3 Gluten-free Pasta Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Gluten-free Pasta Market Size by Region



- 4.1.1 Global Gluten-free Pasta Sales Quantity by Region (2019-2030)
- 4.1.2 Global Gluten-free Pasta Consumption Value by Region (2019-2030)
- 4.1.3 Global Gluten-free Pasta Average Price by Region (2019-2030)
- 4.2 North America Gluten-free Pasta Consumption Value (2019-2030)
- 4.3 Europe Gluten-free Pasta Consumption Value (2019-2030)
- 4.4 Asia-Pacific Gluten-free Pasta Consumption Value (2019-2030)
- 4.5 South America Gluten-free Pasta Consumption Value (2019-2030)
- 4.6 Middle East and Africa Gluten-free Pasta Consumption Value (2019-2030)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Gluten-free Pasta Sales Quantity by Type (2019-2030)
- 5.2 Global Gluten-free Pasta Consumption Value by Type (2019-2030)
- 5.3 Global Gluten-free Pasta Average Price by Type (2019-2030)

## **6 MARKET SEGMENT BY SALES CHANNEL**

- 6.1 Global Gluten-free Pasta Sales Quantity by Sales Channel (2019-2030)
- 6.2 Global Gluten-free Pasta Consumption Value by Sales Channel (2019-2030)
- 6.3 Global Gluten-free Pasta Average Price by Sales Channel (2019-2030)

## **7 NORTH AMERICA**

- 7.1 North America Gluten-free Pasta Sales Quantity by Type (2019-2030)
- 7.2 North America Gluten-free Pasta Sales Quantity by Sales Channel (2019-2030)
- 7.3 North America Gluten-free Pasta Market Size by Country
  - 7.3.1 North America Gluten-free Pasta Sales Quantity by Country (2019-2030)
  - 7.3.2 North America Gluten-free Pasta Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

## **8 EUROPE**

- 8.1 Europe Gluten-free Pasta Sales Quantity by Type (2019-2030)
- 8.2 Europe Gluten-free Pasta Sales Quantity by Sales Channel (2019-2030)
- 8.3 Europe Gluten-free Pasta Market Size by Country
  - 8.3.1 Europe Gluten-free Pasta Sales Quantity by Country (2019-2030)
  - 8.3.2 Europe Gluten-free Pasta Consumption Value by Country (2019-2030)

- 8.3.3 Germany Market Size and Forecast (2019-2030)
- 8.3.4 France Market Size and Forecast (2019-2030)
- 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
- 8.3.6 Russia Market Size and Forecast (2019-2030)
- 8.3.7 Italy Market Size and Forecast (2019-2030)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Gluten-free Pasta Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Gluten-free Pasta Sales Quantity by Sales Channel (2019-2030)
- 9.3 Asia-Pacific Gluten-free Pasta Market Size by Region
  - 9.3.1 Asia-Pacific Gluten-free Pasta Sales Quantity by Region (2019-2030)
  - 9.3.2 Asia-Pacific Gluten-free Pasta Consumption Value by Region (2019-2030)
  - 9.3.3 China Market Size and Forecast (2019-2030)
  - 9.3.4 Japan Market Size and Forecast (2019-2030)
  - 9.3.5 Korea Market Size and Forecast (2019-2030)
  - 9.3.6 India Market Size and Forecast (2019-2030)
  - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
  - 9.3.8 Australia Market Size and Forecast (2019-2030)

## **10 SOUTH AMERICA**

- 10.1 South America Gluten-free Pasta Sales Quantity by Type (2019-2030)
- 10.2 South America Gluten-free Pasta Sales Quantity by Sales Channel (2019-2030)
- 10.3 South America Gluten-free Pasta Market Size by Country
  - 10.3.1 South America Gluten-free Pasta Sales Quantity by Country (2019-2030)
  - 10.3.2 South America Gluten-free Pasta Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)
  - 10.3.4 Argentina Market Size and Forecast (2019-2030)

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Gluten-free Pasta Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Gluten-free Pasta Sales Quantity by Sales Channel (2019-2030)
- 11.3 Middle East & Africa Gluten-free Pasta Market Size by Country
  - 11.3.1 Middle East & Africa Gluten-free Pasta Sales Quantity by Country (2019-2030)
  - 11.3.2 Middle East & Africa Gluten-free Pasta Consumption Value by Country (2019-2030)

- 11.3.3 Turkey Market Size and Forecast (2019-2030)
- 11.3.4 Egypt Market Size and Forecast (2019-2030)
- 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
- 11.3.6 South Africa Market Size and Forecast (2019-2030)

## **12 MARKET DYNAMICS**

- 12.1 Gluten-free Pasta Market Drivers
- 12.2 Gluten-free Pasta Market Restraints
- 12.3 Gluten-free Pasta Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Gluten-free Pasta and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Gluten-free Pasta
- 13.3 Gluten-free Pasta Production Process
- 13.4 Gluten-free Pasta Industrial Chain

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Gluten-free Pasta Typical Distributors
- 14.3 Gluten-free Pasta Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer



## List Of Tables

### LIST OF TABLES

Table 1. Global Gluten-free Pasta Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Gluten-free Pasta Consumption Value by Sales Channel, (USD Million), 2019 & 2023 & 2030

Table 3. Andriani Spa Basic Information, Manufacturing Base and Competitors

Table 4. Andriani Spa Major Business

Table 5. Andriani Spa Gluten-free Pasta Product and Services

Table 6. Andriani Spa Gluten-free Pasta Sales Quantity (K Tonnes), Average Price (USD/Tonne), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Andriani Spa Recent Developments/Updates

Table 8. Dr.Schar Basic Information, Manufacturing Base and Competitors

Table 9. Dr.Schar Major Business

Table 10. Dr.Schar Gluten-free Pasta Product and Services

Table 11. Dr.Schar Gluten-free Pasta Sales Quantity (K Tonnes), Average Price (USD/Tonne), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Dr.Schar Recent Developments/Updates

Table 13. Barilla Basic Information, Manufacturing Base and Competitors

Table 14. Barilla Major Business

Table 15. Barilla Gluten-free Pasta Product and Services

Table 16. Barilla Gluten-free Pasta Sales Quantity (K Tonnes), Average Price (USD/Tonne), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Barilla Recent Developments/Updates

Table 18. Quinoa Basic Information, Manufacturing Base and Competitors

Table 19. Quinoa Major Business

Table 20. Quinoa Gluten-free Pasta Product and Services

Table 21. Quinoa Gluten-free Pasta Sales Quantity (K Tonnes), Average Price (USD/Tonne), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Quinoa Recent Developments/Updates

Table 23. Garofalo Basic Information, Manufacturing Base and Competitors

Table 24. Garofalo Major Business

Table 25. Garofalo Gluten-free Pasta Product and Services

Table 26. Garofalo Gluten-free Pasta Sales Quantity (K Tonnes), Average Price (USD/Tonne), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Garofalo Recent Developments/Updates

Table 28. Pasta Lensi Basic Information, Manufacturing Base and Competitors

Table 29. Pasta Lensi Major Business

Table 30. Pasta Lensi Gluten-free Pasta Product and Services

Table 31. Pasta Lensi Gluten-free Pasta Sales Quantity (K Tonnes), Average Price (USD/Tonne), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Pasta Lensi Recent Developments/Updates

Table 33. Newlat Basic Information, Manufacturing Base and Competitors

Table 34. Newlat Major Business

Table 35. Newlat Gluten-free Pasta Product and Services

Table 36. Newlat Gluten-free Pasta Sales Quantity (K Tonnes), Average Price (USD/Tonne), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Newlat Recent Developments/Updates

Table 38. Doves Farm Foods Basic Information, Manufacturing Base and Competitors

Table 39. Doves Farm Foods Major Business

Table 40. Doves Farm Foods Gluten-free Pasta Product and Services

Table 41. Doves Farm Foods Gluten-free Pasta Sales Quantity (K Tonnes), Average Price (USD/Tonne), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 42. Doves Farm Foods Recent Developments/Updates

Table 43. Bionaturae Basic Information, Manufacturing Base and Competitors

Table 44. Bionaturae Major Business

Table 45. Bionaturae Gluten-free Pasta Product and Services

Table 46. Bionaturae Gluten-free Pasta Sales Quantity (K Tonnes), Average Price (USD/Tonne), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 47. Bionaturae Recent Developments/Updates

Table 48. RP's Pasta Basic Information, Manufacturing Base and Competitors

Table 49. RP's Pasta Major Business

Table 50. RP's Pasta Gluten-free Pasta Product and Services

Table 51. RP's Pasta Gluten-free Pasta Sales Quantity (K Tonnes), Average Price (USD/Tonne), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. RP's Pasta Recent Developments/Updates

Table 53. Global Gluten-free Pasta Sales Quantity by Manufacturer (2019-2024) & (K Tonnes)

Table 54. Global Gluten-free Pasta Revenue by Manufacturer (2019-2024) & (USD Million)

Table 55. Global Gluten-free Pasta Average Price by Manufacturer (2019-2024) & (USD/Tonne)

Table 56. Market Position of Manufacturers in Gluten-free Pasta, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 57. Head Office and Gluten-free Pasta Production Site of Key Manufacturer

- Table 58. Gluten-free Pasta Market: Company Product Type Footprint
- Table 59. Gluten-free Pasta Market: Company Product Application Footprint
- Table 60. Gluten-free Pasta New Market Entrants and Barriers to Market Entry
- Table 61. Gluten-free Pasta Mergers, Acquisition, Agreements, and Collaborations
- Table 62. Global Gluten-free Pasta Sales Quantity by Region (2019-2024) & (K Tonnes)
- Table 63. Global Gluten-free Pasta Sales Quantity by Region (2025-2030) & (K Tonnes)
- Table 64. Global Gluten-free Pasta Consumption Value by Region (2019-2024) & (USD Million)
- Table 65. Global Gluten-free Pasta Consumption Value by Region (2025-2030) & (USD Million)
- Table 66. Global Gluten-free Pasta Average Price by Region (2019-2024) & (USD/Tonne)
- Table 67. Global Gluten-free Pasta Average Price by Region (2025-2030) & (USD/Tonne)
- Table 68. Global Gluten-free Pasta Sales Quantity by Type (2019-2024) & (K Tonnes)
- Table 69. Global Gluten-free Pasta Sales Quantity by Type (2025-2030) & (K Tonnes)
- Table 70. Global Gluten-free Pasta Consumption Value by Type (2019-2024) & (USD Million)
- Table 71. Global Gluten-free Pasta Consumption Value by Type (2025-2030) & (USD Million)
- Table 72. Global Gluten-free Pasta Average Price by Type (2019-2024) & (USD/Tonne)
- Table 73. Global Gluten-free Pasta Average Price by Type (2025-2030) & (USD/Tonne)
- Table 74. Global Gluten-free Pasta Sales Quantity by Sales Channel (2019-2024) & (K Tonnes)
- Table 75. Global Gluten-free Pasta Sales Quantity by Sales Channel (2025-2030) & (K Tonnes)
- Table 76. Global Gluten-free Pasta Consumption Value by Sales Channel (2019-2024) & (USD Million)
- Table 77. Global Gluten-free Pasta Consumption Value by Sales Channel (2025-2030) & (USD Million)
- Table 78. Global Gluten-free Pasta Average Price by Sales Channel (2019-2024) & (USD/Tonne)
- Table 79. Global Gluten-free Pasta Average Price by Sales Channel (2025-2030) & (USD/Tonne)
- Table 80. North America Gluten-free Pasta Sales Quantity by Type (2019-2024) & (K Tonnes)
- Table 81. North America Gluten-free Pasta Sales Quantity by Type (2025-2030) & (K Tonnes)
- Table 82. North America Gluten-free Pasta Sales Quantity by Sales Channel

(2019-2024) & (K Tonnes)

Table 83. North America Gluten-free Pasta Sales Quantity by Sales Channel

(2025-2030) & (K Tonnes)

Table 84. North America Gluten-free Pasta Sales Quantity by Country (2019-2024) & (K Tonnes)

Table 85. North America Gluten-free Pasta Sales Quantity by Country (2025-2030) & (K Tonnes)

Table 86. North America Gluten-free Pasta Consumption Value by Country (2019-2024) & (USD Million)

Table 87. North America Gluten-free Pasta Consumption Value by Country (2025-2030) & (USD Million)

Table 88. Europe Gluten-free Pasta Sales Quantity by Type (2019-2024) & (K Tonnes)

Table 89. Europe Gluten-free Pasta Sales Quantity by Type (2025-2030) & (K Tonnes)

Table 90. Europe Gluten-free Pasta Sales Quantity by Sales Channel (2019-2024) & (K Tonnes)

Table 91. Europe Gluten-free Pasta Sales Quantity by Sales Channel (2025-2030) & (K Tonnes)

Table 92. Europe Gluten-free Pasta Sales Quantity by Country (2019-2024) & (K Tonnes)

Table 93. Europe Gluten-free Pasta Sales Quantity by Country (2025-2030) & (K Tonnes)

Table 94. Europe Gluten-free Pasta Consumption Value by Country (2019-2024) & (USD Million)

Table 95. Europe Gluten-free Pasta Consumption Value by Country (2025-2030) & (USD Million)

Table 96. Asia-Pacific Gluten-free Pasta Sales Quantity by Type (2019-2024) & (K Tonnes)

Table 97. Asia-Pacific Gluten-free Pasta Sales Quantity by Type (2025-2030) & (K Tonnes)

Table 98. Asia-Pacific Gluten-free Pasta Sales Quantity by Sales Channel (2019-2024) & (K Tonnes)

Table 99. Asia-Pacific Gluten-free Pasta Sales Quantity by Sales Channel (2025-2030) & (K Tonnes)

Table 100. Asia-Pacific Gluten-free Pasta Sales Quantity by Region (2019-2024) & (K Tonnes)

Table 101. Asia-Pacific Gluten-free Pasta Sales Quantity by Region (2025-2030) & (K Tonnes)

Table 102. Asia-Pacific Gluten-free Pasta Consumption Value by Region (2019-2024) & (USD Million)



Table 103. Asia-Pacific Gluten-free Pasta Consumption Value by Region (2025-2030) & (USD Million)

Table 104. South America Gluten-free Pasta Sales Quantity by Type (2019-2024) & (K Tonnes)

Table 105. South America Gluten-free Pasta Sales Quantity by Type (2025-2030) & (K Tonnes)

Table 106. South America Gluten-free Pasta Sales Quantity by Sales Channel (2019-2024) & (K Tonnes)

Table 107. South America Gluten-free Pasta Sales Quantity by Sales Channel (2025-2030) & (K Tonnes)

Table 108. South America Gluten-free Pasta Sales Quantity by Country (2019-2024) & (K Tonnes)

Table 109. South America Gluten-free Pasta Sales Quantity by Country (2025-2030) & (K Tonnes)

Table 110. South America Gluten-free Pasta Consumption Value by Country (2019-2024) & (USD Million)

Table 111. South America Gluten-free Pasta Consumption Value by Country (2025-2030) & (USD Million)

Table 112. Middle East & Africa Gluten-free Pasta Sales Quantity by Type (2019-2024) & (K Tonnes)

Table 113. Middle East & Africa Gluten-free Pasta Sales Quantity by Type (2025-2030) & (K Tonnes)

Table 114. Middle East & Africa Gluten-free Pasta Sales Quantity by Sales Channel (2019-2024) & (K Tonnes)

Table 115. Middle East & Africa Gluten-free Pasta Sales Quantity by Sales Channel (2025-2030) & (K Tonnes)

Table 116. Middle East & Africa Gluten-free Pasta Sales Quantity by Region (2019-2024) & (K Tonnes)

Table 117. Middle East & Africa Gluten-free Pasta Sales Quantity by Region (2025-2030) & (K Tonnes)

Table 118. Middle East & Africa Gluten-free Pasta Consumption Value by Region (2019-2024) & (USD Million)

Table 119. Middle East & Africa Gluten-free Pasta Consumption Value by Region (2025-2030) & (USD Million)

Table 120. Gluten-free Pasta Raw Material

Table 121. Key Manufacturers of Gluten-free Pasta Raw Materials

Table 122. Gluten-free Pasta Typical Distributors

Table 123. Gluten-free Pasta Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Gluten-free Pasta Picture

Figure 2. Global Gluten-free Pasta Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Gluten-free Pasta Consumption Value Market Share by Type in 2023

Figure 4. Brown Rice Pasta Examples

Figure 5. Quinoa Pasta Examples

Figure 6. Chickpea Pasta Examples

Figure 7. Multigrain Pasta Examples

Figure 8. Global Gluten-free Pasta Consumption Value by Sales Channel, (USD Million), 2019 & 2023 & 2030

Figure 9. Global Gluten-free Pasta Consumption Value Market Share by Sales Channel in 2023

Figure 10. Retail Shops Examples

Figure 11. Supermarket Examples

Figure 12. Online Examples

Figure 13. Global Gluten-free Pasta Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 14. Global Gluten-free Pasta Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 15. Global Gluten-free Pasta Sales Quantity (2019-2030) & (K Tonnes)

Figure 16. Global Gluten-free Pasta Average Price (2019-2030) & (USD/Tonne)

Figure 17. Global Gluten-free Pasta Sales Quantity Market Share by Manufacturer in 2023

Figure 18. Global Gluten-free Pasta Consumption Value Market Share by Manufacturer in 2023

Figure 19. Producer Shipments of Gluten-free Pasta by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 20. Top 3 Gluten-free Pasta Manufacturer (Consumption Value) Market Share in 2023

Figure 21. Top 6 Gluten-free Pasta Manufacturer (Consumption Value) Market Share in 2023

Figure 22. Global Gluten-free Pasta Sales Quantity Market Share by Region (2019-2030)

Figure 23. Global Gluten-free Pasta Consumption Value Market Share by Region (2019-2030)

Figure 24. North America Gluten-free Pasta Consumption Value (2019-2030) & (USD Million)

Figure 25. Europe Gluten-free Pasta Consumption Value (2019-2030) & (USD Million)

Figure 26. Asia-Pacific Gluten-free Pasta Consumption Value (2019-2030) & (USD Million)

Figure 27. South America Gluten-free Pasta Consumption Value (2019-2030) & (USD Million)

Figure 28. Middle East & Africa Gluten-free Pasta Consumption Value (2019-2030) & (USD Million)

Figure 29. Global Gluten-free Pasta Sales Quantity Market Share by Type (2019-2030)

Figure 30. Global Gluten-free Pasta Consumption Value Market Share by Type (2019-2030)

Figure 31. Global Gluten-free Pasta Average Price by Type (2019-2030) & (USD/Tonne)

Figure 32. Global Gluten-free Pasta Sales Quantity Market Share by Sales Channel (2019-2030)

Figure 33. Global Gluten-free Pasta Consumption Value Market Share by Sales Channel (2019-2030)

Figure 34. Global Gluten-free Pasta Average Price by Sales Channel (2019-2030) & (USD/Tonne)

Figure 35. North America Gluten-free Pasta Sales Quantity Market Share by Type (2019-2030)

Figure 36. North America Gluten-free Pasta Sales Quantity Market Share by Sales Channel (2019-2030)

Figure 37. North America Gluten-free Pasta Sales Quantity Market Share by Country (2019-2030)

Figure 38. North America Gluten-free Pasta Consumption Value Market Share by Country (2019-2030)

Figure 39. United States Gluten-free Pasta Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Canada Gluten-free Pasta Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Mexico Gluten-free Pasta Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Europe Gluten-free Pasta Sales Quantity Market Share by Type (2019-2030)

Figure 43. Europe Gluten-free Pasta Sales Quantity Market Share by Sales Channel (2019-2030)

Figure 44. Europe Gluten-free Pasta Sales Quantity Market Share by Country (2019-2030)

Figure 45. Europe Gluten-free Pasta Consumption Value Market Share by Country (2019-2030)

Figure 46. Germany Gluten-free Pasta Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. France Gluten-free Pasta Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. United Kingdom Gluten-free Pasta Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Russia Gluten-free Pasta Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Italy Gluten-free Pasta Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Asia-Pacific Gluten-free Pasta Sales Quantity Market Share by Type (2019-2030)

Figure 52. Asia-Pacific Gluten-free Pasta Sales Quantity Market Share by Sales Channel (2019-2030)

Figure 53. Asia-Pacific Gluten-free Pasta Sales Quantity Market Share by Region (2019-2030)

Figure 54. Asia-Pacific Gluten-free Pasta Consumption Value Market Share by Region (2019-2030)

Figure 55. China Gluten-free Pasta Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Japan Gluten-free Pasta Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Korea Gluten-free Pasta Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. India Gluten-free Pasta Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Southeast Asia Gluten-free Pasta Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Australia Gluten-free Pasta Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. South America Gluten-free Pasta Sales Quantity Market Share by Type (2019-2030)

Figure 62. South America Gluten-free Pasta Sales Quantity Market Share by Sales Channel (2019-2030)

Figure 63. South America Gluten-free Pasta Sales Quantity Market Share by Country (2019-2030)

Figure 64. South America Gluten-free Pasta Consumption Value Market Share by

Country (2019-2030)

Figure 65. Brazil Gluten-free Pasta Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Argentina Gluten-free Pasta Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 67. Middle East & Africa Gluten-free Pasta Sales Quantity Market Share by Type (2019-2030)

Figure 68. Middle East & Africa Gluten-free Pasta Sales Quantity Market Share by Sales Channel (2019-2030)

Figure 69. Middle East & Africa Gluten-free Pasta Sales Quantity Market Share by Region (2019-2030)

Figure 70. Middle East & Africa Gluten-free Pasta Consumption Value Market Share by Region (2019-2030)

Figure 71. Turkey Gluten-free Pasta Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Egypt Gluten-free Pasta Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Saudi Arabia Gluten-free Pasta Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. South Africa Gluten-free Pasta Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Gluten-free Pasta Market Drivers

Figure 76. Gluten-free Pasta Market Restraints

Figure 77. Gluten-free Pasta Market Trends

Figure 78. Porters Five Forces Analysis

Figure 79. Manufacturing Cost Structure Analysis of Gluten-free Pasta in 2023

Figure 80. Manufacturing Process Analysis of Gluten-free Pasta

Figure 81. Gluten-free Pasta Industrial Chain

Figure 82. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 83. Direct Channel Pros & Cons

Figure 84. Indirect Channel Pros & Cons

Figure 85. Methodology

Figure 86. Research Process and Data Source

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