

Global Gluten Free Food Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global Gluten Free Food market size is expected to reach \$ 15260 million by 2029, rising at a market growth of 7.7% CAGR during the forecast period (2023-2029).

The key manufacturers of Gluten Free Food in the world are Conagra Brands, Dr. Schar AG, Kellogg's Company, Mondelez (Enjoy Life Foods), Genius Foods, General Mills, Kraft Heinz Company, and Hain Celestial Group, among which the top three manufacturers account for nearly 20% of the market share, with Conagra Brands being the largest producer. The production of gluten free food worldwide is mainly distributed in regions such as North America and Europe, with the top three production regions accounting for over 90% of the market share. Currently, North America is the largest production region. In terms of product types, the growth rate of baby foods is relatively fast, but bakery products has the highest market share, close to 50%, followed by pizzas and pastas, cereals and snacks, and baby foods. In terms of its application, convenience stores are the largest application field, with a market share of over 40%, followed by supermarkets, hypermarkets, and online sales.

Gluten is a protein found in wheat, rye, barley or any of their crossbred varieties and derivatives. In baking, gluten is the binding agent within the flour that prevents the baked good from crumbling. As such, gluten is found in many processed and packaged product. A gluten free product does not contain any gluten or grains such as spelt-wheat, which is gluten-rich. A gluten-free diet is a completely gluten-free food. Eating a gluten-free diet means strictly removing foods containing wheat bran, such as pasta, pizza, beer, oatmeal, toast, sandwiches, etc., and even delicate foods such as sauces, cakes, breads, biscuits and cakes. A gluten-free diet is mainly used to treat patients with celiac disease and gluten allergy, because these patients are allergic to gluten, but it is also used by some stars and athletes as weight loss fitness foods. Therefore, these

consumers prefer food products with no gluten content. This eventually triggers the demand for various gluten-free products including gluten-free food.

This report studies the global Gluten Free Food production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gluten Free Food, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gluten Free Food that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gluten Free Food total production and demand, 2018-2029, (Tonnes)

Global Gluten Free Food total production value, 2018-2029, (USD Million)

Global Gluten Free Food production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (Tonnes)

Global Gluten Free Food consumption by region & country, CAGR, 2018-2029 & (Tonnes)

U.S. VS China: Gluten Free Food domestic production, consumption, key domestic manufacturers and share

Global Gluten Free Food production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (Tonnes)

Global Gluten Free Food production by Type, production, value, CAGR, 2018-2029, (USD Million) & (Tonnes)

Global Gluten Free Food production by Application production, value, CAGR, 2018-2029, (USD Million) & (Tonnes)

This reports profiles key players in the global Gluten Free Food market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Conagra Brands, Dr Schar AG, Kellogg's Company, Mondelez(Enjoy Life Foods), Genius Foods, General Mills, Kraft Heinz Company, Hain Celestial Group and Hero Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gluten Free Food market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tonnes) and average price (US\$/Tonne) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Gluten Free Food Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gluten Free Food Market, Segmentation by Type

Bakery Products

Pizzas & Pastas

Cereals & Snacks

Baby Foods

Others

Global Gluten Free Food Market, Segmentation by Application

Supermarkets and Hypermarkets

Convenience Stores

Online

Other

Companies Profiled:

Conagra Brands

Dr Schar AG

Kellogg's Company

Mondelez(Enjoy Life Foods)

Genius Foods

General Mills

Kraft Heinz Company

Hain Celestial Group

Hero Group

Ener-G Foods

Freedom Foods Group

Key Questions Answered

1. How big is the global Gluten Free Food market?
2. What is the demand of the global Gluten Free Food market?
3. What is the year over year growth of the global Gluten Free Food market?
4. What is the production and production value of the global Gluten Free Food market?
5. Who are the key producers in the global Gluten Free Food market?
6. What are the growth factors driving the market demand?

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