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Global Glutaric Acid Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Glutaric Acid market size is expected to reach $ 246 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Glutaric acid is a five-carbon aliphatic dicarboxylic acid supplied as crystalline flakes, granules or powder for polymer, chemical and pharmaceutical processing. Industrial production commonly separates and purifies it from mixed dibasic-acid streams generated during adipic-acid manufacture, while dedicated routes serve tighter specifications. Its two carboxyl groups enable esterification, amidation and polyester formation; assay, melting range, color, metals and residual succinic or adipic acids control polymer color, molecular-weight development and synthesis reproducibility.

Key Findings

Polymer users value color and homolog control beyond assay

Mixed dibasic acid economics influence available capacity

Higher specifications open pharmaceutical intermediate demand

Market Trends

Glutaric acid is moving from a largely coproduct-led outlet toward more specification-led selling. Polyester and specialty ester formulators increasingly request consistent homolog profiles, while pharmaceutical intermediate customers demand documentation and tighter metals control. Suppliers are also evaluating bio-based routes, although

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separation cost and scale remain decisive against established mixed-dibasic-acid assets.

Market Dynamics

Drivers

Flexible polyester and polyol formulators use glutaric acid to tune chain spacing, glass transition and hydrolysis behavior. This formulation value supports demand beyond commodity dibasic-acid blending.

Restraints

Supply tied to adipic-acid coproduct streams can fluctuate with nylon-chain operating rates. Energy-intensive purification and crystallization become uneconomic when customers accept only narrow color and homolog limits.

Opportunities

Low-color polymer grades can penetrate coatings, elastomers and specialty adhesives where conventional mixed dibasic acids are too variable. Bio-derived pentanedioic acid could gain preference in traceable low-carbon formulations if purification yields improve.

Challenges

The market must balance high-purity inventory against fragmented order sizes. Substitution by succinic acid, adipic acid or mixed dibasic acids is straightforward in less demanding formulations, keeping price premiums application dependent.

Industry Chain Analysis

The chain begins with mixed dibasic-acid streams from adipic-acid production, or dedicated synthesis feedstocks for tighter grades, supported by decolorization media and crystallization utilities. Manufacturers separate the C5 fraction, remove succinic and adipic acid, then crystallize, filter and dry the product under controlled color and metals

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specifications. Polyester and specialty-ester producers consume the largest technical volumes, whereas pharmaceutical and agrochemical intermediate makers require narrower impurity profiles and more complete batch documentation.

Segment Insights

Below 98.0% products form the reference segment, while 98.0–99.0% and Above 99.0% address progressively different performance and cost windows. Selection turns on the technical trade-offs embedded in purity, not on nominal labels alone. Growth opportunities favor the categories that best match qualification, processing and lifecycle requirements in the listed applications.

Downstream Market Opportunities

Polyesters and Polyols buyers prioritize repeatable specifications and dependable supply; Pharmaceutical Intermediates buyers focus on process yield and integration support; Plasticizers and Esters buyers require documented performance and qualification continuity; Coatings and Adhesives buyers compare operating cost with service access; Other Chemical Synthesis buyers create emerging demand for tailored configurations. Suppliers that align product evidence, delivery format and technical service with these distinct purchasing criteria can convert application growth into qualified revenue.

Regional Insights

Asia-Pacific combines the broadest incremental manufacturing demand with expanding Chinese supply, particularly from Zhejiang Boadge Chemical, Liaoyang Hengye Chemical. North America emphasizes high-value applications and documented performance, Europe gives greater weight to energy, safety and process compliance, and Japan remains influential in precision manufacturing. Regional outcomes vary with customer qualification, local inventory, service coverage and the concentration of downstream production.

Competitive Landscape Analysis

BASF and LANXESS compete from established chemical-production platforms and can link glutaric acid supply with mixed-dibasic-acid processing and industrial customer

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service. Nae Wae Chemical, Zhejiang Boadge Chemical and Liaoyang Hengye Chemical address customers that need dedicated glutaric-acid grades, regional delivery or flexible order sizes. The decisive comparison is the residual succinic/adipic-acid profile, color, metals control, batch documentation and the ability to maintain specifications when coproduct-stream composition changes.

Report Scope

This report studies the global Glutaric Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glutaric Acid and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glutaric Acid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Glutaric Acid total production and demand, 2021-2032, (Kilotons)

Global Glutaric Acid total production value, 2021-2032, (USD Million)

Global Glutaric Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Glutaric Acid consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Glutaric Acid domestic production, consumption, key domestic manufacturers and share

Global Glutaric Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Glutaric Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

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Global Glutaric Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Glutaric Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, LANXESS, Nae Wae Chemical, Tokyo Chemical Industry, Zhejiang Boadge Chemical, Liaoyang Hengye Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glutaric Acid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Glutaric Acid Market, By Region:

United States

China

Europe

Japan

South Korea

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ASEAN

India

Rest of World

Market Segmentation

Global Glutaric Acid Market, Segmentation by Type:

Below 98.0%

98.0–99.0%

Above 99.0%

Global Glutaric Acid Market, Segmentation by Product Form:

Powder

Flakes

Granules

Global Glutaric Acid Market, Segmentation by Production Source:

Mixed Dibasic Acid Separation

Dedicated Chemical Synthesis

Bio-based or Fermentation Route

Global Glutaric Acid Market, Segmentation by Application:

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Polyesters and Polyols

Pharmaceutical Intermediates

Plasticizers and Esters

Coatings and Adhesives

Other Chemical Synthesis

Companies Profiled:

BASF

LANXESS

Nae Wae Chemical

Tokyo Chemical Industry

Zhejiang Boadge Chemical

Liaoyang Hengye Chemical

Key Questions Answered

1. How big is the global Glutaric Acid market?
2. What is the demand of the global Glutaric Acid market?
3. What is the year over year growth of the global Glutaric Acid market?
4. What is the total value of the global Glutaric Acid market?
5. Who are the Major Players in the global Glutaric Acid market?
6. What are the growth factors driving the market demand?

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