

Global Glufosinate Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G1712C70D277EN.html>

Date: January 2024

Pages: 100

Price: US\$ 3,480.00 (Single User License)

ID: G1712C70D277EN

Abstracts

According to our (Global Info Research) latest study, the global Glufosinate market size was valued at USD 422.9 million in 2023 and is forecast to a readjusted size of USD 816.6 million by 2030 with a CAGR of 9.9% during review period.

Glufosinate, also known as Glufosinate Ammonium, is an organic compound with the chemical formula $C_5H_{15}N_2O_4P$. It was first brought to market in 1984, and is widely used on control weeds in more than 100 crops in 82 countries around the world. The main application of Glufosinate is the production of herbicide. As a broad-spectrum herbicide, Glufosinate acts against a wide range of annual and perennial broadleaf weeds and grasses. This also includes difficult-to-control glyphosate-resistant weeds such as amaranthus, lolium, conyza and malva. Currently, with the features of high efficiency, low toxicity and easy decomposability, Glufosinate gains great attention.

Global Glufosinate key players include Bayer CropScience, Lier Chemical, Zhejiang YongNong, etc. Global top three manufacturers hold a share over 85%.

North America is the largest market, with a share about 45%, followed by Europe and China, both have a share about 55 percent.

In terms of product, 95%TC is the largest segment, with a share about 95%. And in terms of application, the largest application is Herbicide, followed by Insecticides and fungicides.

The Global Info Research report includes an overview of the development of the Glufosinate industry chain, the market status of Herbicide (95%TC, 50%TK), Insecticides and fungicides (95%TC, 50%TK), and key enterprises in developed and

developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Glufosinate.

Regionally, the report analyzes the Glufosinate markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Glufosinate market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Glufosinate market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Glufosinate industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., 95%TC, 50%TK).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Glufosinate market.

Regional Analysis: The report involves examining the Glufosinate market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Glufosinate market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Glufosinate:

Company Analysis: Report covers individual Glufosinate manufacturers, suppliers, and

other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Glufosinate. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Herbicide, Insecticides and fungicides).

Technology Analysis: Report covers specific technologies relevant to Glufosinate. It assesses the current state, advancements, and potential future developments in Glufosinate areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Glufosinate market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Glufosinate market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

95%TC

50%TK

Market segment by Application

Herbicide

Insecticides and fungicides

GM crops

Desiccant

Major players covered

Bayer CropScience

Lier Chemical

Zhejiang YongNong

Jiangsu Huifeng

Veyong

Jiangsu Huangma

Jiaruimi

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Glufosinate product scope, market overview, market estimation

caveats and base year.

Chapter 2, to profile the top manufacturers of Glufosinate, with price, sales, revenue and global market share of Glufosinate from 2019 to 2024.

Chapter 3, the Glufosinate competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Glufosinate breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Glufosinate market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Glufosinate.

Chapter 14 and 15, to describe Glufosinate sales channel, distributors, customers, research findings and conclusion.

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