

Global Glufosinate Herbicide Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9DD1ACF3AA9EN.html>

Date: August 2026

Pages: 102

Price: US\$ 4,480.00 (Single User License)

ID: G9DD1ACF3AA9EN

Abstracts

The global Glufosinate Herbicide market size is expected to reach \$ 1306 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Glufosinate-ammonium is a broad-spectrum, non-selective, post-emergence contact herbicide that acts as a nitrogen metabolism inhibitor by blocking the glutamine synthetase enzyme, which leads to a toxic accumulation of ammonia and rapid tissue death in targeted weeds.

In 2025, global Glufosinate Herbicide production reached approximately 28.40 million liters, with an average global market price of around US\$ 31.87 per unit. And global Glufosinate Herbicide production capacity reached approximately 42 million liters. The average gross margin in this industry reached 32.22%.

Its upstream supply chain is highly consolidated and heavily reliant on specialized, energy-intensive chemical intermediates?specifically phosphorus-based precursors like yellow phosphorus and methylphosphonous dichloride (MDP)?which are primarily manufactured in concentrated chemical hubs within China and India. In the midstream sector, these raw inputs are synthesized into high-purity technical-grade active ingredients and formulated into stable soluble liquids (SL), with the industry rapidly shifting toward refined L-glufosinate to isolate the active isomer and cut required field application rates in half. Finally, the downstream supply chain moves the product through global ag-retailers to commercial farmers, who deploy glufosinate as a vital alternative to combat widespread glyphosate resistance, applying it directly over major genetically modified crops engineered with glufosinate-tolerant traits like LibertyLink? and Enlist?.

This report studies the global Glufosinate Herbicide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glufosinate Herbicide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glufosinate Herbicide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Glufosinate Herbicide total production and demand, 2021-2032, (L)

Global Glufosinate Herbicide total production value, 2021-2032, (USD Million)

Global Glufosinate Herbicide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (L), (based on production site)

Global Glufosinate Herbicide consumption by region & country, CAGR, 2021-2032 & (L)

U.S. VS China: Glufosinate Herbicide domestic production, consumption, key domestic manufacturers and share

Global Glufosinate Herbicide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (L)

Global Glufosinate Herbicide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (L)

Global Glufosinate Herbicide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (L)

This report profiles key players in the global Glufosinate Herbicide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bayer CropScience (DE), Lier Chemical (CN), Zhejiang YongNong (Yonon) (CN), Jiangsu Huifeng (CN), Veyong (CN), Jiangsu Huangma Agrochemicals (CN), UPL (IN), Nufarm (AU), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glufosinate Herbicide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (L) and average price (US\$/L) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Glufosinate Herbicide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Glufosinate Herbicide Market, Segmentation by Type:

95%TC

50%TK

Global Glufosinate Herbicide Market, Segmentation by Chemical Concentration:

150 g/L

200 g/L

Others

Global Glufosinate Herbicide Market, Segmentation by Target Weed:

Broadleaf Weeds

Perennial Grasses

Others

Global Glufosinate Herbicide Market, Segmentation by Application:

Residential

Commercial

Companies Profiled:

Bayer CropScience (DE)

Lier Chemical (CN)

Zhejiang YongNong (Yonon) (CN)

Jiangsu Huifeng (CN)

Veyong (CN)

Jiangsu Huangma Agrochemicals (CN)

UPL (IN)

Nufarm (AU)

Key Questions Answered:

1. How big is the global Glufosinate Herbicide market?

2. What is the demand of the global Glufosinate Herbicide market?
3. What is the year over year growth of the global Glufosinate Herbicide market?
4. What is the production and production value of the global Glufosinate Herbicide market?
5. Who are the key producers in the global Glufosinate Herbicide market?
6. What are the growth factors driving the market demand?

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