

Global Glucose Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Glucose market size was valued at US\$ 7623 million in 2025 and is forecast to a readjusted size of US\$ 9058 million by 2032 with a CAGR of 2.5% during review period.

Global glucose sales reached 13,960,000 tons in 2025, with an average price of \$531 per ton.

Glucose (chemical formula $C_6H_{12}O_6$) is the most widely distributed and important monosaccharide in nature. It is a polyhydroxy aldehyde. Pure glucose is a colorless crystal with a sweet taste, but less sweet than sucrose (most people cannot taste its sweetness). It is readily soluble in water, slightly soluble in ethanol, and insoluble in ether. Glucose plays an important role in biology, serving as an energy source for living cells and a metabolic intermediate, i.e., a major energy-supplying substance for organisms. Plants produce glucose through photosynthesis. It has wide applications in the confectionery industry and the pharmaceutical field.

Global glucose manufacturers include Cargill, ADM, and Xiwang Group, with the top three companies accounting for approximately 41% of the market share. North America is the largest market, accounting for approximately 42%. In terms of product type, glucose monohydrate is the largest segment, accounting for approximately 90% of the market share. Meanwhile, in terms of application, food-grade glucose is the largest downstream market, accounting for 65% of the market share.

The raw materials for industrial glucose are starchy root vegetables or grains. The mainstream route involves wet milling corn, cassava, or wheat to obtain starch slurry, which is then liquefied by α -high-temperature amylase, saccharified by saccharifying

enzymes, undergoes a single decolorization ion exchange, and is concentrated and crystallized to obtain glucose monohydrate. Corn starch accounts for approximately 55-60% of the variable cost, enzyme preparations, steam, electricity, and filter aids account for 25-30%, and the remainder is labor and depreciation. Corn prices fluctuate with US market prices and domestic reserve auctions; for every 100 yuan/ton increase, the cost per ton of sugar increases by approximately 70-80 yuan. In terms of energy, each ton of sugar consumes approximately 1.1 tons of steam and 280 kWh of electricity. For every 0.1 yuan/m³ increase in natural gas prices, the cost increases by another 8-10 yuan. In summary, raw materials and energy account for 75-80% of the cost, making enterprise profits highly sensitive to corn and coal/gas prices.

This report is a detailed and comprehensive analysis for global Glucose market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Glucose market size and forecasts, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (US\$/Ton), 2021-2032

Global Glucose market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (US\$/Ton), 2021-2032

Global Glucose market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Tons), and average selling prices (US\$/Ton), 2021-2032

Global Glucose market shares of main players, shipments in revenue (\$ Million), sales quantity (K Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Glucose

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Glucose market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cargill, ADM, Ingredion, Tereos, Roquette, Lihua Starch, Xiwang Group, Tate & Lyle, Zhucheng Dongxiao Biotechnology, Zhucheng Xingmao Corn Developing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Glucose market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Monohydrate Glucose

Anhydrous Glucose

Market segment by Physical Form

Crystal Powder

Ultrafine Powder

Concentrated Syrup

Market segment by Process

Starch Hydrolysis

Sucrose Acid Conversion

Cellulose Hydrolysis

Market segment by Application

Food Grade

Pharma Grade

Industry Grade

Others

Major players covered

Cargill

ADM

Ingredion

Tereos

Roquette

Lihua Starch

Xiwang Group

Tate & Lyle

Zhucheng Dongxiao Biotechnology

Zhucheng Xingmao Corn Developing

Avebe

Feitian

Qingyuan Food

Global Sweeteners Holdings

Luzhou Bio-Chem Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Glucose product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Glucose, with price, sales quantity, revenue, and global market share of Glucose from 2021 to 2026.

Chapter 3, the Glucose competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Glucose breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Glucose market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Glucose.

Chapter 14 and 15, to describe Glucose sales channel, distributors, customers, research findings and conclusion.

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