

Global Glucose Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Glucose market size is expected to reach \$ 9058 million by 2032, rising at a market growth of 2.5% CAGR during the forecast period (2026-2032).

Global glucose sales reached 13,960,000 tons in 2025, with an average price of \$531 per ton.

Glucose (chemical formula $C_6H_{12}O_6$) is the most widely distributed and important monosaccharide in nature. It is a polyhydroxy aldehyde. Pure glucose is a colorless crystal with a sweet taste, but less sweet than sucrose (most people cannot taste its sweetness). It is readily soluble in water, slightly soluble in ethanol, and insoluble in ether. Glucose plays an important role in biology, serving as an energy source for living cells and a metabolic intermediate, i.e., a major energy-supplying substance for organisms. Plants produce glucose through photosynthesis. It has wide applications in the confectionery industry and the pharmaceutical field.

Global glucose manufacturers include Cargill, ADM, and Xiwang Group, with the top three companies accounting for approximately 41% of the market share. North America is the largest market, accounting for approximately 42%. In terms of product type, glucose monohydrate is the largest segment, accounting for approximately 90% of the market share. Meanwhile, in terms of application, food-grade glucose is the largest downstream market, accounting for 65% of the market share.

The raw materials for industrial glucose are starchy root vegetables or grains. The mainstream route involves wet milling corn, cassava, or wheat to obtain starch slurry, which is then liquefied by α -high-temperature amylase, saccharified by saccharifying enzymes, undergoes a single decolorization ion exchange, and is concentrated and crystallized to obtain glucose monohydrate. Corn starch accounts for approximately 55-60% of the variable cost, enzyme preparations, steam, electricity, and filter aids account for 25-30%, and the remainder is labor and depreciation. Corn prices fluctuate with US market prices and domestic reserve auctions; for every 100 yuan/ton increase,

the cost per ton of sugar increases by approximately 70-80 yuan. In terms of energy, each ton of sugar consumes approximately 1.1 tons of steam and 280 kWh of electricity. For every 0.1 yuan/m³ increase in natural gas prices, the cost increases by another 8-10 yuan. In summary, raw materials and energy account for 75-80% of the cost, making enterprise profits highly sensitive to corn and coal/gas prices.

This report studies the global Glucose production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glucose and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glucose that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Glucose total production and demand, 2021-2032, (K Tons)

Global Glucose total production value, 2021-2032, (USD Million)

Global Glucose production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Tons), (based on production site)

Global Glucose consumption by region & country, CAGR, 2021-2032 & (K Tons)

U.S. VS China: Glucose domestic production, consumption, key domestic manufacturers and share

Global Glucose production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Tons)

Global Glucose production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

Global Glucose production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Tons)

This report profiles key players in the global Glucose market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cargill, ADM, Ingredion, Tereos, Roquette, Lihua Starch, Xiwang Group, Tate & Lyle, Zhucheng Dongxiao Biotechnology, Zhucheng Xingmao Corn Developing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glucose market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Tons) and average price (US\$/Ton) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Glucose Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Glucose Market, Segmentation by Type:

Monohydrate Glucose

Anhydrous Glucose

Global Glucose Market, Segmentation by Physical Form:

Crystal Powder

Ultrafine Powder

Concentrated Syrup

Global Glucose Market, Segmentation by Process:

Starch Hydrolysis

Sucrose Acid Conversion

Cellulose Hydrolysis

Global Glucose Market, Segmentation by Application:

Food Grade

Pharma Grade

Industry Grade

Others

Companies Profiled:

Cargill

ADM

Ingredion

Tereos

Roquette

Lihua Starch

Xiwang Group

Tate & Lyle

Zhucheng Dongxiao Biotechnology

Zhucheng Xingmao Corn Developing

Avebe

Feitian

Qingyuan Food

Global Sweeteners Holdings

Luzhou Bio-Chem Technology

Key Questions Answered:

1. How big is the global Glucose market?
2. What is the demand of the global Glucose market?
3. What is the year over year growth of the global Glucose market?
4. What is the production and production value of the global Glucose market?
5. Who are the key producers in the global Glucose market?
6. What are the growth factors driving the market demand?

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