

Global Glucan Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Glucan market size is expected to reach \$ 1165 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Glucan refers to a class of polysaccharides composed of D-glucose monomers linked by glycosidic bonds, including α -1,3, α -1,4, and α -1,6 or α -1,3/1,4/1,6 linkages, widely derived from yeast, fungi, cereals, and algae, and valued for their functional properties such as immune modulation, viscosity control, and bioactivity in food, pharmaceutical, cosmetic, and industrial applications.

The glucan industry chain begins upstream with raw material supply including yeast strains, cereal crops such as oats and barley, mushrooms, and microalgae cultivation supported by fermentation media and agricultural inputs, followed by midstream processing involving fermentation, enzymatic extraction, purification, drying, and formulation into powders or liquids by specialized biochemical manufacturers, and extends downstream to diverse applications where glucan is incorporated into functional foods, nutraceutical supplements, pharmaceutical formulations, cosmetics, animal feed, and agricultural products, ultimately reaching consumers through retail, healthcare, and industrial distribution channels supported by regulatory compliance, branding, and scientific validation activities.

Current and planned glucan-related projects globally focus on expanding fermentation capacity for yeast-derived beta-glucan production in Asia and Europe, scaling microalgae-based paramylon facilities for sustainable bioproduct development, upgrading extraction plants for oat and barley beta-glucan in North America, investing in pharmaceutical-grade glucan purification facilities with GMP compliance, developing integrated biorefineries combining glucan with other bioactive compounds, and

establishing new production lines for high-purity and customized glucan formulations targeting functional foods, immune health supplements, and cosmetic applications, supported by increasing demand and government incentives for biotechnology and health-related industries.

2025 Global Market sales Volume: 42,000 tons. Average Global Market Price: USD 18/kg. Market Average Gross Profit Margin: 38%.

The global glucan market has experienced steady growth driven by increasing consumer awareness of immune health, functional nutrition, and natural bioactive ingredients, with beta-glucan in particular gaining strong scientific and commercial recognition across food, pharmaceutical, and personal care sectors. Market development has been supported by advances in biotechnology and fermentation processes, enabling higher purity, better functionality, and scalable production, while regulatory approvals in major markets have further validated glucan's health benefits and expanded its commercial applications. Regionally, Asia-Pacific leads in production, especially in fermentation-based glucan from countries with strong biotech capabilities, while North America and Europe dominate high-value consumption due to mature nutraceutical and functional food markets and higher consumer purchasing power.

Opportunities in the glucan market are driven by rising demand for immune-boosting ingredients, aging populations, increasing prevalence of chronic diseases, and expanding applications in cosmetics and animal nutrition, while emerging segments such as microalgae-derived glucan and pharmaceutical-grade formulations present high-growth potential. However, risks include raw material price volatility, regulatory complexities across regions, variability in product quality and standardization, and competition from alternative functional ingredients such as probiotics and plant extracts. Market trends indicate a shift toward high-purity, clinically validated glucan products, clean-label and natural formulations, and sustainable production methods, including fermentation and algae-based processes.

From a competitive standpoint, the market is moderately fragmented, with a mix of specialized biotech companies, ingredient suppliers, and large food and pharmaceutical firms, where technological capability, strain development, and purification processes serve as key differentiators, while branding and clinical evidence increasingly influence downstream market success. Leading players are focusing on vertical integration, strategic partnerships, and product innovation to strengthen their positions, while smaller companies compete through niche applications and customized formulations, resulting in a dynamic and innovation-driven competitive landscape.

This report studies the global Glucan production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glucan and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glucan that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Glucan total production and demand, 2021-2032, (Kilotons)

Global Glucan total production value, 2021-2032, (USD Million)

Global Glucan production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Glucan consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Glucan domestic production, consumption, key domestic manufacturers and share

Global Glucan production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Glucan production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Glucan production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Glucan market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ohly (DE), Nutragreenbio (CN), Kemin (US), Super Beta Glucan (US), Tate & Lyle (UK), Lesaffre International (FR), Kerry Group (IE), DSM-Firmenich (CH), Lallemand (CA), Biorigin (BR), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glucan market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Glucan Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Glucan Market, Segmentation by Type:

Yeast Derived Glucan

Cereal Derived Glucan

Mushroom Derived Glucan

Algae Derived Glucan

Others

Global Glucan Market, Segmentation by Solubility:

Soluble Glucan

Insoluble Glucan

Global Glucan Market, Segmentation by Purity:

60% Glucan Content

Global Glucan Market, Segmentation by Application:

Functional Food and Beverage

Dietary Supplement

Pharmaceutical

Animal Feed

Personal Care and Cosmetic

Others

Companies Profiled:

Ohly (DE)

Nutragreenbio (CN)

Kemin (US)

Super Beta Glucan (US)

Tate & Lyle (UK)

Lesaffre International (FR)

Kerry Group (IE)

DSM-Firmenich (CH)

Lallemand (CA)

Biorigin (BR)

Garuda International (US)

Angel Yeast (CN)

Nanjing Tessin Biotechnology (CN)

Aureo Co (Japan)

Key Questions Answered:

1. How big is the global Glucan market?
2. What is the demand of the global Glucan market?
3. What is the year over year growth of the global Glucan market?
4. What is the production and production value of the global Glucan market?
5. Who are the key producers in the global Glucan market?
6. What are the growth factors driving the market demand?

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