

Global Glucan Ingredient Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Glucan Ingredient market size was valued at US\$ 324 million in 2025 and is forecast to a readjusted size of US\$ 418 million by 2032 with a CAGR of 3.5% during review period.

Glucan ingredients are functional polysaccharide compounds composed of glucose monomers linked by β -glycosidic bonds (e.g., β -1,3, β -1,4, β -1,6), typically extracted from natural sources such as yeast, cereals (oats, barley), mushrooms, and algae, widely used as bioactive dietary fibers and immunomodulatory agents in food, nutraceutical, pharmaceutical, feed, and cosmetic formulations due to their health benefits including immune enhancement, cholesterol reduction, and gut health improvement.

The glucan ingredient industry chain begins upstream with agricultural producers and fermentation suppliers providing raw materials such as oats, barley, yeast, mushrooms, and algae, along with enzyme and chemical processing inputs, continues midstream with specialized manufacturers conducting extraction, purification, concentration, and formulation of glucan powders, liquids, and encapsulated ingredients using biotechnological and chemical processes, and extends downstream to food and beverage producers, nutraceutical and pharmaceutical companies, feed manufacturers, and cosmetic brands, where glucan ingredients are incorporated into functional products, distributed through global supply chains, and driven by increasing consumer demand for immune health, clean-label products, and preventive healthcare solutions.

Current and planned projects in the glucan ingredient sector include expansion of yeast fermentation facilities for high-purity beta-glucan production, development of oat and

barley processing plants for soluble fiber extraction, investment in mushroom and algae biorefinery projects targeting pharmaceutical-grade glucans, capacity upgrades by global ingredient companies to meet rising demand in functional foods and dietary supplements, construction of integrated nutraceutical manufacturing hubs in Asia-Pacific and North America, and R&D-focused pilot plants for advanced extraction technologies, all driven by increasing demand for immune health products, clean-label ingredients, and sustainable bio-based materials across food, healthcare, and personal care industries.

2025 Global Market sales Volume: 35,000 Tons, Average Global Market Price: USD 9,000 per Ton, Market Average Gross Profit Margin: 30%.

This report is a detailed and comprehensive analysis for global Glucan Ingredient market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Glucan Ingredient market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Glucan Ingredient market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Glucan Ingredient market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Glucan Ingredient market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Glucan Ingredient

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Glucan Ingredient market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ohly, Nutragreenbio, Kemin, Super Beta Glucan, Tate & Lyle, Lesaffre International, Kerry Group, DSM-Firmenich, Biotec BetaGlucans, Biorigin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Glucan Ingredient market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Yeast Derived Glucan

Cereal Derived Glucan

Mushroom Derived Glucan

Algae Derived Glucan

Others

Market segment by Molecular Structure

Beta-1,3 Glucan

Beta-1,4 Glucan

Beta-1,6 Glucan

Mixed Linkage Glucan

Others

Market segment by Solubility

Soluble Glucan

Insoluble Glucan

Market segment by Application

Functional Food and Beverage

Dietary Supplement

Pharmaceutical

Animal Feed

Personal Care and Cosmetic

Others

Major players covered

Ohly

Nutragreenbio

Kemin

Super Beta Glucan

Tate & Lyle

Lesaffre International

Kerry Group

DSM-Firmenich

Biotec BetaGlucans

Biorigin

Garuda International

GlycaNova

Angel Yeast

Nanjing Tessin Biotechnology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Glucan Ingredient product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Glucan Ingredient, with price, sales quantity, revenue, and global market share of Glucan Ingredient from 2021 to 2026.

Chapter 3, the Glucan Ingredient competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Glucan Ingredient breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Glucan Ingredient market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Glucan Ingredient.

Chapter 14 and 15, to describe Glucan Ingredient sales channel, distributors, customers, research findings and conclusion.

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