

# Global Glucan Ingredient Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Glucan Ingredient market size is expected to reach \$ 418 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032).

Glucan ingredients are functional polysaccharide compounds composed of glucose monomers linked by  $\beta$ -glycosidic bonds (e.g.,  $\beta$ -1,3,  $\beta$ -1,4,  $\beta$ -1,6), typically extracted from natural sources such as yeast, cereals (oats, barley), mushrooms, and algae, widely used as bioactive dietary fibers and immunomodulatory agents in food, nutraceutical, pharmaceutical, feed, and cosmetic formulations due to their health benefits including immune enhancement, cholesterol reduction, and gut health improvement.

The glucan ingredient industry chain begins upstream with agricultural producers and fermentation suppliers providing raw materials such as oats, barley, yeast, mushrooms, and algae, along with enzyme and chemical processing inputs, continues midstream with specialized manufacturers conducting extraction, purification, concentration, and formulation of glucan powders, liquids, and encapsulated ingredients using biotechnological and chemical processes, and extends downstream to food and beverage producers, nutraceutical and pharmaceutical companies, feed manufacturers, and cosmetic brands, where glucan ingredients are incorporated into functional products, distributed through global supply chains, and driven by increasing consumer demand for immune health, clean-label products, and preventive healthcare solutions.

Current and planned projects in the glucan ingredient sector include expansion of yeast fermentation facilities for high-purity beta-glucan production, development of oat and barley processing plants for soluble fiber extraction, investment in mushroom and algae biorefinery projects targeting pharmaceutical-grade glucans, capacity upgrades by

global ingredient companies to meet rising demand in functional foods and dietary supplements, construction of integrated nutraceutical manufacturing hubs in Asia-Pacific and North America, and R&D-focused pilot plants for advanced extraction technologies, all driven by increasing demand for immune health products, clean-label ingredients, and sustainable bio-based materials across food, healthcare, and personal care industries.

2025 Global Market sales Volume: 35,000 Tons, Average Global Market Price: USD 9,000 per Ton, Market Average Gross Profit Margin: 30%.

This report studies the global Glucan Ingredient production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glucan Ingredient and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glucan Ingredient that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Glucan Ingredient total production and demand, 2021-2032, (Tons)

Global Glucan Ingredient total production value, 2021-2032, (USD Million)

Global Glucan Ingredient production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Glucan Ingredient consumption by region & country, CAGR, 2021-2032 & (Tons)  
U.S. VS China: Glucan Ingredient domestic production, consumption, key domestic manufacturers and share

Global Glucan Ingredient production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Glucan Ingredient production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Glucan Ingredient production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Glucan Ingredient market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ohly, Nutragreenbio, Kemin, Super Beta Glucan, Tate & Lyle, Lesaffre International, Kerry Group, DSM-Firmenich, Biotec BetaGlucans,

Biorigin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glucan Ingredient market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Glucan Ingredient Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Glucan Ingredient Market, Segmentation by Type:

Yeast Derived Glucan

Cereal Derived Glucan

Mushroom Derived Glucan

Algae Derived Glucan

Others

#### Global Glucan Ingredient Market, Segmentation by Molecular Structure:

Beta-1,3 Glucan

Beta-1,4 Glucan

Beta-1,6 Glucan

Mixed Linkage Glucan

Others

#### Global Glucan Ingredient Market, Segmentation by Solubility:

Soluble Glucan

Insoluble Glucan

#### Global Glucan Ingredient Market, Segmentation by Application:

Functional Food and Beverage

Dietary Supplement

Pharmaceutical

Animal Feed

Personal Care and Cosmetic

Others

**Companies Profiled:**

Ohly

Nutragreenbio

Kemin

Super Beta Glucan

Tate & Lyle

Lesaffre International

Kerry Group

DSM-Firmenich

Biotec BetaGlucans

Biorigin

Garuda International

GlycaNova

Angel Yeast

Nanjing Tessin Biotechnology

**Key Questions Answered:**

1. How big is the global Glucan Ingredient market?
2. What is the demand of the global Glucan Ingredient market?

3. What is the year over year growth of the global Glucan Ingredient market?
4. What is the production and production value of the global Glucan Ingredient market?
5. Who are the key producers in the global Glucan Ingredient market?
6. What are the growth factors driving the market demand?

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