

# Global Glucagon Like Peptide-1 (GLP-1) Agonists Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Glucagon Like Peptide-1 (GLP-1) Agonists market size is expected to reach \$ 598370 million by 2032, rising at a market growth of 23.9% CAGR during the forecast period (2026-2032).

Glucagon like peptide-1 (GLP-1) agonists is the agonists of the GLP-1 receptor. This class of drugs is used for the treatment of type 2 diabetes. One of their advantages is over older insulin secretagogues, such as sulfonylureas or meglitinides, and they have a lower risk of causing hypoglycemia.

The Glucagon-Like Peptide-1 (GLP-1) Agonists market, which focuses on drugs used for treating type 2 diabetes and obesity, is influenced by several important drivers and challenges:

### Market Drivers:

**Rising Prevalence of Diabetes and Obesity:** The increasing global incidence of type 2 diabetes and obesity is driving demand for GLP-1 agonists, as they are effective in controlling blood sugar levels and aiding weight loss.

**Shift Towards Injectable and Oral Therapies:** Growing patient acceptance of injectable therapies (such as GLP-1 agonists) and the introduction of oral GLP-1 agonists (like semaglutide) are expanding the market.

**Favorable Clinical Outcomes:** GLP-1 agonists have shown promising results in managing glycemic control, cardiovascular risk reduction, and weight management, making them a preferred option among healthcare providers.

**Increased Awareness and Screening:** Governments and healthcare organizations are running campaigns to increase awareness about diabetes management, which is boosting demand for GLP-1 agonists.

**Product Innovations:** Continuous innovations and the development of longer-acting GLP-1 formulations with fewer side effects are improving patient compliance and market growth.

**Market Challenges:**

**High Treatment Costs:** GLP-1 agonists tend to be expensive, which can limit access, particularly in low-income or underdeveloped healthcare systems.

**Side Effects and Contraindications:** Some patients experience gastrointestinal side effects (like nausea and vomiting) with GLP-1 agonists, potentially limiting widespread use.

**Competition from Other Diabetes Treatments:** While GLP-1 agonists are effective, there is stiff competition from other diabetes drugs, including DPP-4 inhibitors, SGLT2 inhibitors, and insulin therapies.

**Patient Adherence:** Although the drug is effective, some patients may struggle with the required injections (for injectable GLP-1 agonists) or discontinuation due to side effects, leading to adherence challenges.

**Regulatory and Reimbursement Barriers:** The approval process for new GLP-1 agonist formulations, coupled with inconsistent reimbursement policies, can hinder the availability of these drugs in certain markets.

Novo Nordisk, AstraZeneca, Eli Lilly, GSK and Sanofi are the leader of the industry. Novo Nordisk is the top one of this industry. United States is the largest consumer of Glucagon like peptide-1 (GLP-1) agonists. The second place is Europe.

This report studies the global Glucagon Like Peptide-1 (GLP-1) Agonists production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glucagon Like Peptide-1 (GLP-1) Agonists and provides market size (US\$ million) and Year-over-

Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glucagon Like Peptide-1 (GLP-1) Agonists that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Glucagon Like Peptide-1 (GLP-1) Agonists total production and demand, 2021-2032, (K Units)

Global Glucagon Like Peptide-1 (GLP-1) Agonists total production value, 2021-2032, (USD Million)

Global Glucagon Like Peptide-1 (GLP-1) Agonists production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Glucagon Like Peptide-1 (GLP-1) Agonists consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Glucagon Like Peptide-1 (GLP-1) Agonists domestic production, consumption, key domestic manufacturers and share

Global Glucagon Like Peptide-1 (GLP-1) Agonists production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Glucagon Like Peptide-1 (GLP-1) Agonists production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Glucagon Like Peptide-1 (GLP-1) Agonists production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Glucagon Like Peptide-1 (GLP-1) Agonists market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novo Nordisk, Eli Lilly, AstraZeneca, Sanofi, GSK, Hanson, Shanghai Benemae, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glucagon Like Peptide-1 (GLP-1) Agonists market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Glucagon Like Peptide-1 (GLP-1) Agonists Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Glucagon Like Peptide-1 (GLP-1) Agonists Market, Segmentation by Type:

Dulaglutide

Exenatide

Liraglutide

Benaglutide

Other

#### Global Glucagon Like Peptide-1 (GLP-1) Agonists Market, Segmentation by Application:

Diabetes

Obesity

Companies Profiled:

Novo Nordisk

Eli Lilly

AstraZeneca

Sanofi

GSK

Hanson

Shanghai Benemae

**Key Questions Answered:**

1. How big is the global Glucagon Like Peptide-1 (GLP-1) Agonists market?
2. What is the demand of the global Glucagon Like Peptide-1 (GLP-1) Agonists market?
3. What is the year over year growth of the global Glucagon Like Peptide-1 (GLP-1) Agonists market?
4. What is the production and production value of the global Glucagon Like Peptide-1 (GLP-1) Agonists market?
5. Who are the key producers in the global Glucagon Like Peptide-1 (GLP-1) Agonists market?
6. What are the growth factors driving the market demand?

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