

# Global Glass Wool Board Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Glass Wool Board market size was valued at USD 3167.1 million in 2023 and is forecast to a readjusted size of USD 4452.3 million by 2030 with a CAGR of 5.0% during review period.

Glass wool is a category in glass fiber, is a kind of artificial inorganic fiber. Using quartz sand, limestone, dolomite and other natural ore as the main raw materials, with some soda ash, borax and other chemical raw materials into glass. In the molten state, with external force, blown into a flocculent fine fiber, fiber and fiber between the three-dimensional cross, intertwined with each other, showing a lot of small gaps. This gap can be seen as porosity. Therefore, glass wool can be regarded as porous materials, with good insulation, sound absorption performance. Glass Wool Board is a kind of glass wool, its exceptional thermal properties contribute to save energy and combat climate change. Its porous and elastic structure absorbs noise in the air and offers acoustic correction inside premises. Glass wool Insulation is one of the most widely used forms of insulations world-wide because of its thermal and acoustic properties, light weight, high tensile strength and exceptional resilience. Glass wool is one of the most dominant types of insulations preferred in applications with service temperatures ranging up to 250C.

Global core glass wool board manufacturers include Knauf, Owens Corning and Saint-Gobain etc. The top 3 companies hold a share about 43%. North America is the largest market, with a share about 33%, followed by Europe and Asia Pacific with the share about 32% and 26%.

In terms of product, below 80 mm is the largest segment with a share about 57%. And

in terms of application, the largest application is commercial with a share about 47%, followed by residential with a share about 40%.

The Global Info Research report includes an overview of the development of the Glass Wool Board industry chain, the market status of Residential (Below 80 mm, 80-150 mm), Commercial (Below 80 mm, 80-150 mm), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Glass Wool Board.

Regionally, the report analyzes the Glass Wool Board markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Glass Wool Board market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Glass Wool Board market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Glass Wool Board industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Tons), revenue generated, and market share of different by Thickness (e.g., Below 80 mm, 80-150 mm).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Glass Wool Board market.

**Regional Analysis:** The report involves examining the Glass Wool Board market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future

projections and forecasts for the Glass Wool Board market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Glass Wool Board:

**Company Analysis:** Report covers individual Glass Wool Board manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Glass Wool Board. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Residential, Commercial).

**Technology Analysis:** Report covers specific technologies relevant to Glass Wool Board. It assesses the current state, advancements, and potential future developments in Glass Wool Board areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Glass Wool Board market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Glass Wool Board market is split by Thickness and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Thickness, and by Application in terms of volume and value.

### Market segment by Thickness

Below 80 mm

80-150 mm

Above 150 mm

#### Market segment by Application

Residential

Commercial

Others

#### Major players covered

Knauf

Owens Corning

Saint-Gobain

Johns Manville

Huamei Energy-saving Technology

Shenzhou Energy Saving Technology

KCC Corporation

#### Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Glass Wool Board product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Glass Wool Board, with price, sales, revenue and global market share of Glass Wool Board from 2019 to 2024.

Chapter 3, the Glass Wool Board competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Glass Wool Board breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Thickness and application, with sales market share and growth rate by thickness , application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Glass Wool Board market forecast, by regions, thickness and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Glass Wool Board.

Chapter 14 and 15, to describe Glass Wool Board sales channel, distributors, customers, research findings and conclusion.

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