

Global Glass Substrates for LCD Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Glass Substrates for LCD market size was valued at USD 8451.8 million in 2023 and is forecast to a readjusted size of USD 10370 million by 2030 with a CAGR of 3.0% during review period.

LCD glass substrate is a special glass used for thin-film transistor (TFT) LCDs which form the display area of products including LCD televisions, personal computers and mobile phones. An LCD panel consists of various components stacked in a number of layers. These components include a polarizer, a color filter and a liquid crystal layer, with the glass substrate being the most important.

Global LCD Glass Substrate key players include Corning, AGC, NEG, Tunghsu Optoelectronic, AvanStrate etc. Global top five manufacturers hold a share over 80%.

Japan is the largest market, with a share over 20%, followed by USA and Korea, both have a share over 40% percent.

In terms of product, Gen. 8/8+ is the largest segment, with a share over 41%. And in terms of application, the largest application is Televisions followed by Monitors.

The Global Info Research report includes an overview of the development of the Glass Substrates for LCD industry chain, the market status of Televisions (Gen. 8/8+, Gen. 7/7.5), Monitors (Gen. 8/8+, Gen. 7/7.5), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Glass Substrates for LCD.

Regionally, the report analyzes the Glass Substrates for LCD markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Glass Substrates for LCD market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Glass Substrates for LCD market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Glass Substrates for LCD industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Gen. 8/8+, Gen. 7/7.5).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Glass Substrates for LCD market.

Regional Analysis: The report involves examining the Glass Substrates for LCD market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Glass Substrates for LCD market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Glass Substrates for LCD:

Company Analysis: Report covers individual Glass Substrates for LCD manufacturers, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Glass Substrates for LCD. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Televisions, Monitors).

Technology Analysis: Report covers specific technologies relevant to Glass Substrates for LCD. It assesses the current state, advancements, and potential future developments in Glass Substrates for LCD areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Glass Substrates for LCD market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Glass Substrates for LCD market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Gen. 8/8+

Gen. 7/7.5

Gen. 6/6.5

Gen. 5/5.5-

Gen. 4/4-

Market segment by Application

Televisions

Monitors

Laptops

Others

Major players covered

Corning

AGC

NEG

Tunghsu Optoelectronic

AvanStrate

IRICO Group

Central Glass

LG Chem

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Glass Substrates for LCD product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Glass Substrates for LCD, with price, sales, revenue and global market share of Glass Substrates for LCD from 2019 to 2024.

Chapter 3, the Glass Substrates for LCD competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Glass Substrates for LCD breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Glass Substrates for LCD market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Glass Substrates for LCD.

Chapter 14 and 15, to describe Glass Substrates for LCD sales channel, distributors, customers, research findings and conclusion.

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