

Global Glass Substrate for Hard Disk Drives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Glass Substrate for Hard Disk Drives market size was valued at US\$ 881 million in 2025 and is forecast to a readjusted size of US\$ 735 million by 2032 with a CAGR of -2.6% during review period.

Glass substrates are used as recording media in HDDs (Hard Disc Drives). They are resistant to vibration and shock, and do not easily deflect even when made into thinner sheets, which contributes to an increase in the number of substrates per HDD and higher capacity.

Hoya is currently the only manufacturer of glass substrates for HDDs in the world. According to Hoya, in the 2.5-inch HDD market, all glass substrates are used, and the company has 100% of the substrate market share. However, in the 3.5-inch HDD market, HDD manufacturers mainly use aluminum-based substrates, and some HDD products use glass substrates.

Demand for data storage continues to grow nowadays. Fields such as cloud services and data centers rely heavily on large-capacity, low-cost data storage. HDDs offer high capacity and can store large amounts of data at a relatively low cost, so they are widely used in near-line applications. However, in consumer products such as laptops and gaming devices, SSDs are steadily replacing HDDs with their advantages in high-speed data access, shock resistance, and low power consumption. That's to say, 3.5 inch HDD application in data centers will be the key drivers for glass substrate for HDDs, especially the nearline HDDs.

This report is a detailed and comprehensive analysis for global Glass Substrate for Hard

Disk Drives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Glass Substrate for Hard Disk Drives market size and forecasts, in consumption value (\$ Million), sales quantity (Million Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Glass Substrate for Hard Disk Drives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Glass Substrate for Hard Disk Drives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global Glass Substrate for Hard Disk Drives market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Pcs), and ASP (US\$/Pcs), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Glass Substrate for Hard Disk Drives

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Glass Substrate for Hard Disk Drives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include HOYA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Glass Substrate for Hard Disk Drives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

2.5 inch

3.5 inch

Market segment by Application

Data Center

Enterprise Storage Solutions

PCs and Consumer Electronics

Major players covered

HOYA

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Glass Substrate for Hard Disk Drives product scope, market

overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Glass Substrate for Hard Disk Drives, with price, sales quantity, revenue, and global market share of Glass Substrate for Hard Disk Drives from 2021 to 2026.

Chapter 3, the Glass Substrate for Hard Disk Drives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Glass Substrate for Hard Disk Drives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Glass Substrate for Hard Disk Drives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Glass Substrate for Hard Disk Drives.

Chapter 14 and 15, to describe Glass Substrate for Hard Disk Drives sales channel, distributors, customers, research findings and conclusion.

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