

# Global Glass Processing Machinery Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Glass Processing Machinery market size is expected to reach \$ 3910 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Glass processing machinery refers to a collection of specialized equipment used to process raw glass into finished glass or glass components that meet size, edge quality, strength, safety, and appearance requirements. It covers cold processing processes such as cutting and cutting, edge grinding and chamfering, drilling and slotting, precision grinding and polishing, cleaning and drying, and inspection and sorting, as well as hot processing processes such as tempering, bending and tempering, and hot bending forming. It can be further extended to key equipment and automated handling units in complete process lines such as interlayer and hollow. In 2025, global Glass Processing Machinery production reached approximately 5,482 Units, with an average global market price of around K US\$ 475 per Unit.

The core driving force behind the demand for glass processing machinery comes from the upgrading of energy-saving and safety glass in buildings, the development of automotive glass towards large sizes and complex surfaces, the mass production expansion of home appliances and photovoltaics, and the increasing demand for high-precision processing such as electronics and displays. Industry competition is shifting from single machine prices to production line integration capabilities and comprehensive yield rates, including high-speed and highly stable automated line connections, online detection and tracing, low fragmentation rates and low energy consumption, as well as the ability to process ultra-thin and large glass plates. At the same time, in the context of rising labor costs and shortened delivery cycles, equipment manufacturers with software control, process databases, and remote operation and maintenance capabilities are

more likely to obtain long-term orders and higher premiums from high-end customers.

This report studies the global Glass Processing Machinery production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glass Processing Machinery and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glass Processing Machinery that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Glass Processing Machinery total production and demand, 2021-2032, (Units)  
Global Glass Processing Machinery total production value, 2021-2032, (USD Million)  
Global Glass Processing Machinery production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)  
Global Glass Processing Machinery consumption by region & country, CAGR, 2021-2032 & (Units)  
U.S. VS China: Glass Processing Machinery domestic production, consumption, key domestic manufacturers and share  
Global Glass Processing Machinery production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)  
Global Glass Processing Machinery production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)  
Global Glass Processing Machinery production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Glass Processing Machinery market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SCM Group(Costruzioni Macchine Speciali ), Hegla, Lisee, Benteler, Bavelloni (part of GMM Group), Thibaut, Simec, Glaston(Bystronic), Biesse Group, Bottero, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Glass Processing Machinery market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Glass Processing Machinery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Glass Processing Machinery Market, Segmentation by Type:

Milling Machine

Cutting Machine

Edging Machine

Drilling Machine

Finishing Machine

Others

Global Glass Processing Machinery Market, Segmentation by Process Mechanism:

Cold Treatment Machinery

Heat Treatment Machinery

Global Glass Processing Machinery Market, Segmentation by Automation:

Semi-Automatic

Fully Automatic

Global Glass Processing Machinery Market, Segmentation by Application:

Furniture

Household Appliances

Home Building

Automobile

Electronic Product

Others

Companies Profiled:

SCM Group(Costruzioni Macchine Speciali )

Hegla

Lisec

Benteler

Bavelloni (part of GMM Group)

Thibaut

Simec

Glaston(Bystronic)

Biesse Group

Bottero

North Glass

LandGlass

CMS

Keraglass

Han Jiang

Shenzhen Handong Glass Equipment

**Key Questions Answered:**

1. How big is the global Glass Processing Machinery market?
2. What is the demand of the global Glass Processing Machinery market?
3. What is the year over year growth of the global Glass Processing Machinery market?
4. What is the production and production value of the global Glass Processing Machinery market?
5. Who are the key producers in the global Glass Processing Machinery market?
6. What are the growth factors driving the market demand?

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