

Global Glass Non Crimp Fabric Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Glass Non Crimp Fabric market size is expected to reach \$ 3489 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

Glass Non Crimp Fabric is a stitch-bonded or warp-knitted reinforcement fabric made by laying glass fiber rovings or yarns in one or more straight, non-crimp directions, such as 0°, 90°, +45° and -45°, and then fixing the layers with a lightweight stitching yarn or binder. Unlike conventional woven fiberglass fabric, the reinforcement fibers are not interlaced, so the fibers remain straighter and can transfer load more efficiently in the designed directions. Glass NCF may be unidirectional, biaxial, triaxial or quadraxial, and it is widely used in composite manufacturing processes such as vacuum infusion, RTM, pultrusion, compression molding and hand lay-up.

In 2025, global sales of Glass Non Crimp Fabric reached approximately 781 K tons, with an average global market price of around US\$ 2,953/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 10% to 40%.

Glass Non Crimp Fabric is mainly driven by large composite structures with clearly defined load paths. Compared with conventional woven fiberglass fabrics, NCF has lower fiber crimp and allows 0°, 90° and ±45° fiber orientations to be combined according to structural design requirements. This makes it suitable for wind turbine blades, marine structures, pipes and tanks, transportation components and industrial composite shells, where high fiber content, efficient lay-up and directional mechanical performance are required. Wind blades remain the most important downstream application, as longer blades and larger turbines require stronger, faster-wetting and more cost-efficient reinforcements for spar caps, webs, shells and root sections.

The competitive landscape combines raw-material scale and fabric-processing capability. Access to cost-competitive glass rovings defines the cost base, while stitching, fiber alignment, wide-width production, resin compatibility and application engineering determine product differentiation. European and U.S. suppliers have strong capabilities in multiaxial design, qualification systems and high-end industrial applications, while Chinese suppliers benefit from large glass fiber capacity, wind blade localization and large-scale delivery. Because wind blade customers are concentrated and qualification-driven, competition is not only about production capacity but also about cost control, delivery reliability, batch consistency and customer certification.

The outlook remains positive, but profitability will vary by application. Wind energy should continue to provide the largest volume growth, although price pressure and customer bargaining power remain strong. Suppliers need to improve value through high-modulus glass, faster resin wet-out, wide heavy-weight fabrics and compatibility with automated lay-up. Marine, pipe and tank, transportation and infrastructure repair applications may provide better pricing flexibility and higher qualification barriers. Key risks include cyclical glass roving supply and pricing, changing wind project schedules, blade cost-reduction pressure, energy and logistics costs, and partial substitution by carbon NCF, pultruded plates or continuous-fiber thermoplastic materials.

This report studies the global Glass Non Crimp Fabric production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glass Non Crimp Fabric and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glass Non Crimp Fabric that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Glass Non Crimp Fabric total production and demand, 2021-2032, (Tons)

Global Glass Non Crimp Fabric total production value, 2021-2032, (USD Million)

Global Glass Non Crimp Fabric production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Glass Non Crimp Fabric consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Glass Non Crimp Fabric domestic production, consumption, key

domestic manufacturers and share

Global Glass Non Crimp Fabric production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Glass Non Crimp Fabric production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Glass Non Crimp Fabric production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Glass Non Crimp Fabric market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SAERTEX, OCF, Hexcel, Chomarat, METYX Composites, Vectorply, PGTEX, Taishan Fiberglass, Zhejiang Zhenshi New Material, Jiangsu Changhai Composite Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glass Non Crimp Fabric market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Glass Non Crimp Fabric Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Glass Non Crimp Fabric Market, Segmentation by Type:

E-Glass NCF

ECR-Glass NCF

H-Glass NCF

S-Glass NCF

Other

Global Glass Non Crimp Fabric Market, Segmentation by Areal Weight:

? 600 g/m?

? 600 g/m?

Global Glass Non Crimp Fabric Market, Segmentation by Number of Layers:

Unidirectional

Biaxial

Triaxial

Other

Global Glass Non Crimp Fabric Market, Segmentation by Application:

Automotive

Wind Energy

Marine

Construction

Other

Companies Profiled:

SAERTEX

OCF

Hexcel

Chomarat

METYX Composites

Vectorply

PGTEX

Taishan Fiberglass

Zhejiang Zhenshi New Material

Jiangsu Changhai Composite Materials

Key Questions Answered:

1. How big is the global Glass Non Crimp Fabric market?
2. What is the demand of the global Glass Non Crimp Fabric market?

3. What is the year over year growth of the global Glass Non Crimp Fabric market?
4. What is the production and production value of the global Glass Non Crimp Fabric market?
5. Who are the key producers in the global Glass Non Crimp Fabric market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Glass Non Crimp Fabric Introduction
- 1.2 World Glass Non Crimp Fabric Supply & Forecast
 - 1.2.1 World Glass Non Crimp Fabric Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Glass Non Crimp Fabric Production (2021-2032)
 - 1.2.3 World Glass Non Crimp Fabric Pricing Trends (2021-2032)
- 1.3 World Glass Non Crimp Fabric Production by Region (Based on Production Site)
 - 1.3.1 World Glass Non Crimp Fabric Production Value by Region (2021-2032)
 - 1.3.2 World Glass Non Crimp Fabric Production by Region (2021-2032)
 - 1.3.3 World Glass Non Crimp Fabric Average Price by Region (2021-2032)
 - 1.3.4 North America Glass Non Crimp Fabric Production (2021-2032)
 - 1.3.5 Europe Glass Non Crimp Fabric Production (2021-2032)
 - 1.3.6 China Glass Non Crimp Fabric Production (2021-2032)
 - 1.3.7 Japan Glass Non Crimp Fabric Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Glass Non Crimp Fabric Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Glass Non Crimp Fabric Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Glass Non Crimp Fabric Demand (2021-2032)
- 2.2 World Glass Non Crimp Fabric Consumption by Region
 - 2.2.1 World Glass Non Crimp Fabric Consumption by Region (2021-2026)
 - 2.2.2 World Glass Non Crimp Fabric Consumption Forecast by Region (2027-2032)
- 2.3 United States Glass Non Crimp Fabric Consumption (2021-2032)
- 2.4 China Glass Non Crimp Fabric Consumption (2021-2032)
- 2.5 Europe Glass Non Crimp Fabric Consumption (2021-2032)
- 2.6 Japan Glass Non Crimp Fabric Consumption (2021-2032)
- 2.7 South Korea Glass Non Crimp Fabric Consumption (2021-2032)
- 2.8 ASEAN Glass Non Crimp Fabric Consumption (2021-2032)
- 2.9 India Glass Non Crimp Fabric Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Glass Non Crimp Fabric Production Value by Manufacturer (2021-2026)

- 3.2 World Glass Non Crimp Fabric Production by Manufacturer (2021-2026)
- 3.3 World Glass Non Crimp Fabric Average Price by Manufacturer (2021-2026)
- 3.4 Glass Non Crimp Fabric Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Glass Non Crimp Fabric Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Glass Non Crimp Fabric in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Glass Non Crimp Fabric in 2025
- 3.6 Glass Non Crimp Fabric Market: Overall Company Footprint Analysis
 - 3.6.1 Glass Non Crimp Fabric Market: Region Footprint
 - 3.6.2 Glass Non Crimp Fabric Market: Company Product Type Footprint
 - 3.6.3 Glass Non Crimp Fabric Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Glass Non Crimp Fabric Production Value Comparison
 - 4.1.1 United States VS China: Glass Non Crimp Fabric Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Glass Non Crimp Fabric Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Glass Non Crimp Fabric Production Comparison
 - 4.2.1 United States VS China: Glass Non Crimp Fabric Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Glass Non Crimp Fabric Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Glass Non Crimp Fabric Consumption Comparison
 - 4.3.1 United States VS China: Glass Non Crimp Fabric Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Glass Non Crimp Fabric Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Glass Non Crimp Fabric Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Glass Non Crimp Fabric Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Glass Non Crimp Fabric Production Value (2021-2026)

4.4.3 United States Based Manufacturers Glass Non Crimp Fabric Production (2021-2026)

4.5 China Based Glass Non Crimp Fabric Manufacturers and Market Share

4.5.1 China Based Glass Non Crimp Fabric Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Glass Non Crimp Fabric Production Value (2021-2026)

4.5.3 China Based Manufacturers Glass Non Crimp Fabric Production (2021-2026)

4.6 Rest of World Based Glass Non Crimp Fabric Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Glass Non Crimp Fabric Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Glass Non Crimp Fabric Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Glass Non Crimp Fabric Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Glass Non Crimp Fabric Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 E-Glass NCF

5.2.2 ECR-Glass NCF

5.2.3 H-Glass NCF

5.2.4 S-Glass NCF

5.2.5 Other

5.3 Market Segment by Type

5.3.1 World Glass Non Crimp Fabric Production by Type (2021-2032)

5.3.2 World Glass Non Crimp Fabric Production Value by Type (2021-2032)

5.3.3 World Glass Non Crimp Fabric Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY AREAL WEIGHT

6.1 World Glass Non Crimp Fabric Market Size Overview by Areal Weight: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Areal Weight

6.2.1 ? 600 g/m?

6.2.2 ? 600 g/m?

6.3 Market Segment by Areal Weight

6.3.1 World Glass Non Crimp Fabric Production by Areal Weight (2021-2032)

6.3.2 World Glass Non Crimp Fabric Production Value by Areal Weight (2021-2032)

6.3.3 World Glass Non Crimp Fabric Average Price by Areal Weight (2021-2032)

7 MARKET ANALYSIS BY NUMBER OF LAYERS

7.1 World Glass Non Crimp Fabric Market Size Overview by Number of Layers: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Number of Layers

7.2.1 Unidirectional

7.2.2 Biaxial

7.2.3 Triaxial

7.2.4 Other

7.3 Market Segment by Number of Layers

7.3.1 World Glass Non Crimp Fabric Production by Number of Layers (2021-2032)

7.3.2 World Glass Non Crimp Fabric Production Value by Number of Layers (2021-2032)

7.3.3 World Glass Non Crimp Fabric Average Price by Number of Layers (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Glass Non Crimp Fabric Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Automotive

8.2.2 Wind Energy

8.2.3 Marine

8.2.4 Construction

8.2.5 Other

8.3 Market Segment by Application

8.3.1 World Glass Non Crimp Fabric Production by Application (2021-2032)

8.3.2 World Glass Non Crimp Fabric Production Value by Application (2021-2032)

8.3.3 World Glass Non Crimp Fabric Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 SAERTEX

9.1.1 SAERTEX Details

9.1.2 SAERTEX Major Business

9.1.3 SAERTEX Glass Non Crimp Fabric Product and Services

9.1.4 SAERTEX Glass Non Crimp Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 SAERTEX Recent Developments/Updates

9.1.6 SAERTEX Competitive Strengths & Weaknesses

9.2 OCF

9.2.1 OCF Details

9.2.2 OCF Major Business

9.2.3 OCF Glass Non Crimp Fabric Product and Services

9.2.4 OCF Glass Non Crimp Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 OCF Recent Developments/Updates

9.2.6 OCF Competitive Strengths & Weaknesses

9.3 Hexcel

9.3.1 Hexcel Details

9.3.2 Hexcel Major Business

9.3.3 Hexcel Glass Non Crimp Fabric Product and Services

9.3.4 Hexcel Glass Non Crimp Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Hexcel Recent Developments/Updates

9.3.6 Hexcel Competitive Strengths & Weaknesses

9.4 Chomarat

9.4.1 Chomarat Details

9.4.2 Chomarat Major Business

9.4.3 Chomarat Glass Non Crimp Fabric Product and Services

9.4.4 Chomarat Glass Non Crimp Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Chomarat Recent Developments/Updates

9.4.6 Chomarat Competitive Strengths & Weaknesses

9.5 METYX Composites

9.5.1 METYX Composites Details

9.5.2 METYX Composites Major Business

9.5.3 METYX Composites Glass Non Crimp Fabric Product and Services

9.5.4 METYX Composites Glass Non Crimp Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 METYX Composites Recent Developments/Updates

9.5.6 METYX Composites Competitive Strengths & Weaknesses

9.6 Vectorply

9.6.1 Vectorply Details

9.6.2 Vectorply Major Business

9.6.3 Vectorply Glass Non Crimp Fabric Product and Services

9.6.4 Vectorply Glass Non Crimp Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Vectorply Recent Developments/Updates

9.6.6 Vectorply Competitive Strengths & Weaknesses

9.7 PGTEX

9.7.1 PGTEX Details

9.7.2 PGTEX Major Business

9.7.3 PGTEX Glass Non Crimp Fabric Product and Services

9.7.4 PGTEX Glass Non Crimp Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 PGTEX Recent Developments/Updates

9.7.6 PGTEX Competitive Strengths & Weaknesses

9.8 Taishan Fiberglass

9.8.1 Taishan Fiberglass Details

9.8.2 Taishan Fiberglass Major Business

9.8.3 Taishan Fiberglass Glass Non Crimp Fabric Product and Services

9.8.4 Taishan Fiberglass Glass Non Crimp Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Taishan Fiberglass Recent Developments/Updates

9.8.6 Taishan Fiberglass Competitive Strengths & Weaknesses

9.9 Zhejiang Zhenshi New Material

9.9.1 Zhejiang Zhenshi New Material Details

9.9.2 Zhejiang Zhenshi New Material Major Business

9.9.3 Zhejiang Zhenshi New Material Glass Non Crimp Fabric Product and Services

9.9.4 Zhejiang Zhenshi New Material Glass Non Crimp Fabric Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Zhejiang Zhenshi New Material Recent Developments/Updates

9.9.6 Zhejiang Zhenshi New Material Competitive Strengths & Weaknesses

9.10 Jiangsu Changhai Composite Materials

9.10.1 Jiangsu Changhai Composite Materials Details

9.10.2 Jiangsu Changhai Composite Materials Major Business

9.10.3 Jiangsu Changhai Composite Materials Glass Non Crimp Fabric Product and Services

9.10.4 Jiangsu Changhai Composite Materials Glass Non Crimp Fabric Production,

Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Jiangsu Changhai Composite Materials Recent Developments/Updates

9.10.6 Jiangsu Changhai Composite Materials Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Glass Non Crimp Fabric Industry Chain

10.2 Glass Non Crimp Fabric Upstream Analysis

10.2.1 Glass Non Crimp Fabric Core Raw Materials

10.2.2 Main Manufacturers of Glass Non Crimp Fabric Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Glass Non Crimp Fabric Production Mode

10.6 Glass Non Crimp Fabric Procurement Model

10.7 Glass Non Crimp Fabric Industry Sales Model and Sales Channels

10.7.1 Glass Non Crimp Fabric Sales Model

10.7.2 Glass Non Crimp Fabric Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Glass Non Crimp Fabric Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Glass Non Crimp Fabric Production Value by Region (2021-2026) & (USD Million)

Table 3. World Glass Non Crimp Fabric Production Value by Region (2027-2032) & (USD Million)

Table 4. World Glass Non Crimp Fabric Production Value Market Share by Region (2021-2026)

Table 5. World Glass Non Crimp Fabric Production Value Market Share by Region (2027-2032)

Table 6. World Glass Non Crimp Fabric Production by Region (2021-2026) & (Tons)

Table 7. World Glass Non Crimp Fabric Production by Region (2027-2032) & (Tons)

Table 8. World Glass Non Crimp Fabric Production Market Share by Region (2021-2026)

Table 9. World Glass Non Crimp Fabric Production Market Share by Region (2027-2032)

Table 10. World Glass Non Crimp Fabric Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Glass Non Crimp Fabric Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Glass Non Crimp Fabric Major Market Trends

Table 13. World Glass Non Crimp Fabric Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Glass Non Crimp Fabric Consumption by Region (2021-2026) & (Tons)

Table 15. World Glass Non Crimp Fabric Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Glass Non Crimp Fabric Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Glass Non Crimp Fabric Producers in 2025

Table 18. World Glass Non Crimp Fabric Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Glass Non Crimp Fabric Producers in 2025

Table 20. World Glass Non Crimp Fabric Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Glass Non Crimp Fabric Company Evaluation Quadrant
Table 22. World Glass Non Crimp Fabric Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Glass Non Crimp Fabric Production Site of Key Manufacturer
Table 24. Glass Non Crimp Fabric Market: Company Product Type Footprint
Table 25. Glass Non Crimp Fabric Market: Company Product Application Footprint
Table 26. Glass Non Crimp Fabric Competitive Factors
Table 27. Glass Non Crimp Fabric New Entrant and Capacity Expansion Plans
Table 28. Glass Non Crimp Fabric Mergers & Acquisitions Activity
Table 29. United States VS China Glass Non Crimp Fabric Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Glass Non Crimp Fabric Production Comparison, (2021 & 2025 & 2032) & (Tons)
Table 31. United States VS China Glass Non Crimp Fabric Consumption Comparison, (2021 & 2025 & 2032) & (Tons)
Table 32. United States Based Glass Non Crimp Fabric Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Glass Non Crimp Fabric Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Glass Non Crimp Fabric Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Glass Non Crimp Fabric Production (2021-2026) & (Tons)
Table 36. United States Based Manufacturers Glass Non Crimp Fabric Production Market Share (2021-2026)
Table 37. China Based Glass Non Crimp Fabric Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Glass Non Crimp Fabric Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Glass Non Crimp Fabric Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Glass Non Crimp Fabric Production, (2021-2026) & (Tons)
Table 41. China Based Manufacturers Glass Non Crimp Fabric Production Market Share (2021-2026)
Table 42. Rest of World Based Glass Non Crimp Fabric Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Glass Non Crimp Fabric Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Glass Non Crimp Fabric Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Glass Non Crimp Fabric Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Glass Non Crimp Fabric Production Market Share (2021-2026)

Table 47. World Glass Non Crimp Fabric Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Glass Non Crimp Fabric Production by Type (2021-2026) & (Tons)

Table 49. World Glass Non Crimp Fabric Production by Type (2027-2032) & (Tons)

Table 50. World Glass Non Crimp Fabric Production Value by Type (2021-2026) & (USD Million)

Table 51. World Glass Non Crimp Fabric Production Value by Type (2027-2032) & (USD Million)

Table 52. World Glass Non Crimp Fabric Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Glass Non Crimp Fabric Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Glass Non Crimp Fabric Production Value by Areal Weight, (USD Million), 2021 & 2025 & 2032

Table 55. World Glass Non Crimp Fabric Production by Areal Weight (2021-2026) & (Tons)

Table 56. World Glass Non Crimp Fabric Production by Areal Weight (2027-2032) & (Tons)

Table 57. World Glass Non Crimp Fabric Production Value by Areal Weight (2021-2026) & (USD Million)

Table 58. World Glass Non Crimp Fabric Production Value by Areal Weight (2027-2032) & (USD Million)

Table 59. World Glass Non Crimp Fabric Average Price by Areal Weight (2021-2026) & (US\$/Ton)

Table 60. World Glass Non Crimp Fabric Average Price by Areal Weight (2027-2032) & (US\$/Ton)

Table 61. World Glass Non Crimp Fabric Production Value by Number of Layers, (USD Million), 2021 & 2025 & 2032

Table 62. World Glass Non Crimp Fabric Production by Number of Layers (2021-2026) & (Tons)

Table 63. World Glass Non Crimp Fabric Production by Number of Layers (2027-2032) & (Tons)

Table 64. World Glass Non Crimp Fabric Production Value by Number of Layers

(2021-2026) & (USD Million)

Table 65. World Glass Non Crimp Fabric Production Value by Number of Layers

(2027-2032) & (USD Million)

Table 66. World Glass Non Crimp Fabric Average Price by Number of Layers

(2021-2026) & (US\$/Ton)

Table 67. World Glass Non Crimp Fabric Average Price by Number of Layers

(2027-2032) & (US\$/Ton)

Table 68. World Glass Non Crimp Fabric Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Glass Non Crimp Fabric Production by Application (2021-2026) & (Tons)

Table 70. World Glass Non Crimp Fabric Production by Application (2027-2032) & (Tons)

Table 71. World Glass Non Crimp Fabric Production Value by Application (2021-2026) & (USD Million)

Table 72. World Glass Non Crimp Fabric Production Value by Application (2027-2032) & (USD Million)

Table 73. World Glass Non Crimp Fabric Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Glass Non Crimp Fabric Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. SAERTEX Basic Information, Manufacturing Base and Competitors

Table 76. SAERTEX Major Business

Table 77. SAERTEX Glass Non Crimp Fabric Product and Services

Table 78. SAERTEX Glass Non Crimp Fabric Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. SAERTEX Recent Developments/Updates

Table 80. SAERTEX Competitive Strengths & Weaknesses

Table 81. OCF Basic Information, Manufacturing Base and Competitors

Table 82. OCF Major Business

Table 83. OCF Glass Non Crimp Fabric Product and Services

Table 84. OCF Glass Non Crimp Fabric Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. OCF Recent Developments/Updates

Table 86. OCF Competitive Strengths & Weaknesses

Table 87. Hexcel Basic Information, Manufacturing Base and Competitors

Table 88. Hexcel Major Business

Table 89. Hexcel Glass Non Crimp Fabric Product and Services

Table 90. Hexcel Glass Non Crimp Fabric Production (Tons), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Hexcel Recent Developments/Updates

Table 92. Hexcel Competitive Strengths & Weaknesses

Table 93. Chomarat Basic Information, Manufacturing Base and Competitors

Table 94. Chomarat Major Business

Table 95. Chomarat Glass Non Crimp Fabric Product and Services

Table 96. Chomarat Glass Non Crimp Fabric Production (Tons), Price (US\$/Ton),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Chomarat Recent Developments/Updates

Table 98. Chomarat Competitive Strengths & Weaknesses

Table 99. METYX Composites Basic Information, Manufacturing Base and Competitors

Table 100. METYX Composites Major Business

Table 101. METYX Composites Glass Non Crimp Fabric Product and Services

Table 102. METYX Composites Glass Non Crimp Fabric Production (Tons), Price
(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 103. METYX Composites Recent Developments/Updates

Table 104. METYX Composites Competitive Strengths & Weaknesses

Table 105. Vectorply Basic Information, Manufacturing Base and Competitors

Table 106. Vectorply Major Business

Table 107. Vectorply Glass Non Crimp Fabric Product and Services

Table 108. Vectorply Glass Non Crimp Fabric Production (Tons), Price (US\$/Ton),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Vectorply Recent Developments/Updates

Table 110. Vectorply Competitive Strengths & Weaknesses

Table 111. PGTEX Basic Information, Manufacturing Base and Competitors

Table 112. PGTEX Major Business

Table 113. PGTEX Glass Non Crimp Fabric Product and Services

Table 114. PGTEX Glass Non Crimp Fabric Production (Tons), Price (US\$/Ton),
Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. PGTEX Recent Developments/Updates

Table 116. PGTEX Competitive Strengths & Weaknesses

Table 117. Taishan Fiberglass Basic Information, Manufacturing Base and Competitors

Table 118. Taishan Fiberglass Major Business

Table 119. Taishan Fiberglass Glass Non Crimp Fabric Product and Services

Table 120. Taishan Fiberglass Glass Non Crimp Fabric Production (Tons), Price
(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 121. Taishan Fiberglass Recent Developments/Updates

Table 122. Taishan Fiberglass Competitive Strengths & Weaknesses

Table 123. Zhejiang Zhenshi New Material Basic Information, Manufacturing Base and Competitors

Table 124. Zhejiang Zhenshi New Material Major Business

Table 125. Zhejiang Zhenshi New Material Glass Non Crimp Fabric Product and Services

Table 126. Zhejiang Zhenshi New Material Glass Non Crimp Fabric Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Zhejiang Zhenshi New Material Recent Developments/Updates

Table 128. Zhejiang Zhenshi New Material Competitive Strengths & Weaknesses

Table 129. Jiangsu Changhai Composite Materials Basic Information, Manufacturing Base and Competitors

Table 130. Jiangsu Changhai Composite Materials Major Business

Table 131. Jiangsu Changhai Composite Materials Glass Non Crimp Fabric Product and Services

Table 132. Jiangsu Changhai Composite Materials Glass Non Crimp Fabric Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Jiangsu Changhai Composite Materials Recent Developments/Updates

Table 134. Jiangsu Changhai Composite Materials Competitive Strengths & Weaknesses

Table 135. Global Key Players of Glass Non Crimp Fabric Upstream (Raw Materials)

Table 136. Global Glass Non Crimp Fabric Typical Customers

Table 137. Glass Non Crimp Fabric Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Glass Non Crimp Fabric Picture

Figure 2. World Glass Non Crimp Fabric Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Glass Non Crimp Fabric Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Glass Non Crimp Fabric Production (2021-2032) & (Tons)

Figure 5. World Glass Non Crimp Fabric Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Glass Non Crimp Fabric Production Value Market Share by Region (2021-2032)

Figure 7. World Glass Non Crimp Fabric Production Market Share by Region (2021-2032)

Figure 8. North America Glass Non Crimp Fabric Production (2021-2032) & (Tons)

Figure 9. Europe Glass Non Crimp Fabric Production (2021-2032) & (Tons)

Figure 10. China Glass Non Crimp Fabric Production (2021-2032) & (Tons)

Figure 11. Japan Glass Non Crimp Fabric Production (2021-2032) & (Tons)

Figure 12. Glass Non Crimp Fabric Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Glass Non Crimp Fabric Consumption (2021-2032) & (Tons)

Figure 15. World Glass Non Crimp Fabric Consumption Market Share by Region (2021-2032)

Figure 16. United States Glass Non Crimp Fabric Consumption (2021-2032) & (Tons)

Figure 17. China Glass Non Crimp Fabric Consumption (2021-2032) & (Tons)

Figure 18. Europe Glass Non Crimp Fabric Consumption (2021-2032) & (Tons)

Figure 19. Japan Glass Non Crimp Fabric Consumption (2021-2032) & (Tons)

Figure 20. South Korea Glass Non Crimp Fabric Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Glass Non Crimp Fabric Consumption (2021-2032) & (Tons)

Figure 22. India Glass Non Crimp Fabric Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Glass Non Crimp Fabric by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Glass Non Crimp Fabric Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Glass Non Crimp Fabric Markets in 2025

Figure 26. United States VS China: Glass Non Crimp Fabric Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Glass Non Crimp Fabric Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Glass Non Crimp Fabric Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Glass Non Crimp Fabric Production Market Share 2025

Figure 30. China Based Manufacturers Glass Non Crimp Fabric Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Glass Non Crimp Fabric Production Market Share 2025

Figure 32. World Glass Non Crimp Fabric Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Glass Non Crimp Fabric Production Value Market Share by Type in 2025

Figure 34. E-Glass NCF

Figure 35. ECR-Glass NCF

Figure 36. H-Glass NCF

Figure 37. S-Glass NCF

Figure 38. Other

Figure 39. World Glass Non Crimp Fabric Production Market Share by Type (2021-2032)

Figure 40. World Glass Non Crimp Fabric Production Value Market Share by Type (2021-2032)

Figure 41. World Glass Non Crimp Fabric Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. World Glass Non Crimp Fabric Production Value by Areal Weight, (USD Million), 2021 & 2025 & 2032

Figure 43. World Glass Non Crimp Fabric Production Value Market Share by Areal Weight in 2025

Figure 44. ? 600 g/m?

Figure 45. ? 600 g/m?

Figure 46. World Glass Non Crimp Fabric Production Market Share by Areal Weight (2021-2032)

Figure 47. World Glass Non Crimp Fabric Production Value Market Share by Areal Weight (2021-2032)

Figure 48. World Glass Non Crimp Fabric Average Price by Areal Weight (2021-2032) & (US\$/Ton)

Figure 49. World Glass Non Crimp Fabric Production Value by Number of Layers, (USD Million), 2021 & 2025 & 2032

Figure 50. World Glass Non Crimp Fabric Production Value Market Share by Number of Layers in 2025

Figure 51. Unidirectional

Figure 52. Biaxial

Figure 53. Triaxial

Figure 54. Other

Figure 55. World Glass Non Crimp Fabric Production Market Share by Number of Layers (2021-2032)

Figure 56. World Glass Non Crimp Fabric Production Value Market Share by Number of Layers (2021-2032)

Figure 57. World Glass Non Crimp Fabric Average Price by Number of Layers (2021-2032) & (US\$/Ton)

Figure 58. World Glass Non Crimp Fabric Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Glass Non Crimp Fabric Production Value Market Share by Application in 2025

Figure 60. Automotive

Figure 61. Wind Energy

Figure 62. Marine

Figure 63. Construction

Figure 64. Other

Figure 65. World Glass Non Crimp Fabric Production Market Share by Application (2021-2032)

Figure 66. World Glass Non Crimp Fabric Production Value Market Share by Application (2021-2032)

Figure 67. World Glass Non Crimp Fabric Average Price by Application (2021-2032) & (US\$/Ton)

Figure 68. Glass Non Crimp Fabric Industry Chain

Figure 69. Glass Non Crimp Fabric Procurement Model

Figure 70. Glass Non Crimp Fabric Sales Model

Figure 71. Glass Non Crimp Fabric Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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