

Global Glass Mat Gypsum Panels Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Glass Mat Gypsum Panels market size was valued at US\$ 5659 million in 2025 and is forecast to a readjusted size of US\$ 8310 million by 2032 with a CAGR of 5.1% during review period.

In 2025, global Glass Mat Gypsum Panels production reached approximately 1 billion Sq.m, average price 5.5 USD/Sq.m.

Glass Mat Gypsum Panels (also referred to as glass mat gypsum sheathing or boards) are high-performance building materials engineeringly distinguished by replacing the conventional cellulose-based paper facers of standard drywall with coated fiberglass mats (glass mats) on both front and back surfaces and long edges. The interior structure comprises a non-combustible, moisture-resistant gypsum core often enhanced with water-repellent additives, anti-microbial agents, and glass fiber reinforcements (such as Type X formulations). Because the inorganic fiberglass facers are naturally hydrophobic and non-combustible, these panels eliminate the structural vulnerabilities of traditional paper-faced drywall—such as water absorption, warping, sagging, and mold propagation when exposed to moisture or severe weather. Manufactured in accordance with rigorous industry compliance standards such as ASTM C1177, these panels deliver exceptional weather protection, high impact resistance, and dimensional stability, rendering them the premier choice as exterior commercial sheathing under claddings, commercial roofing substrates (coverboards), and tile-backer substrates in high-humidity tile environments like commercial showers and basements.

The consumption market for Glass Mat Gypsum Panels is deeply integrated into global light-gauge steel and wood-frame construction methodologies, with geographic

distribution strictly dictated by building codes and regional climate dynamics. North America (primarily the U.S. and Canada) stands as the absolute heavyweight in global consumption. Due to the omnipresence of framed construction, the high frequency of severe weather events (such as hurricanes and heavy precipitation), and rigid ASTM mandates specifying mold and moisture management, these panels are universally utilized as exterior sheathing and commercial roofing coverboards across nearly all commercial projects. Europe represents the second-largest market, with demand fueled by stringent European green building certifications (e.g., LEED, BREEAM) that emphasize long-term material durability and energy efficiency. Meanwhile, the Asia-Pacific region is emerging as the most dynamic growth market; despite a preference for reinforced concrete structures, the rising implementation of premium moisture-proofing and fire-safety standards in luxury hotels, Grade-A office towers, data centers, and high-humidity interior zones (such as commercial basements and wet rooms) across China, Japan, and Southeast Asia is driving rapid adoption. Regarding profit margins, glass mat gypsum panels represent a high-premium, high-margin category within the building materials sector, serving as a lucrative alternative to standard paper-faced drywall. While conventional drywall suffers from intense commodity price wars and overcapacity, capping gross margins at a modest 15% to 25%, glass mat variations offer vastly superior profitability. Attributed to proprietary formulations of coated fiberglass mats, complex anti-microbial core treatments, and formidable brand-technical moats established by industry oligopolies (such as Georgia-Pacific's DensGlass line, CertainTeed, and USG), these specialized products command substantial pricing leverage. Consequently, they yield robust gross profit margins ranging from 35% to 50%, maintaining highly resilient profitability even amidst fluctuating raw material cycles for gypsum and fiberglass.

This report is a detailed and comprehensive analysis for global Glass Mat Gypsum Panels market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Glass Mat Gypsum Panels market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Glass Mat Gypsum Panels market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Glass Mat Gypsum Panels market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Glass Mat Gypsum Panels market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Glass Mat Gypsum Panels
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Glass Mat Gypsum Panels market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain, Knauf, PABCO Gypsum, Gypsemna, Georgia-Pacific, Mada Gypsum, BNBM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Glass Mat Gypsum Panels market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Exterior Sheathing

Interior Sheathing

Others

Market segment by Core Materials

Regular Core

Type X Core

Type C Core

Market segment by Application

Commercial

Residential

Others

Major players covered

Saint-Gobain

Knauf

PABCO Gypsum

Gypsemna

Georgia-Pacific

Mada Gypsum

BNBM

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Glass Mat Gypsum Panels product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Glass Mat Gypsum Panels, with price, sales quantity, revenue, and global market share of Glass Mat Gypsum Panels from 2021 to 2026.

Chapter 3, the Glass Mat Gypsum Panels competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Glass Mat Gypsum Panels breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Glass Mat Gypsum Panels market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Glass Mat Gypsum Panels.

Chapter 14 and 15, to describe Glass Mat Gypsum Panels sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Glass Mat Gypsum Panels Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Exterior Sheathing

1.3.3 Interior Sheathing

1.3.4 Others

1.4 Market Analysis by Core Materials

1.4.1 Overview: Global Glass Mat Gypsum Panels Consumption Value by Core Materials: 2021 Versus 2025 Versus 2032

1.4.2 Regular Core

1.4.3 Type X Core

1.4.4 Type C Core

1.5 Market Analysis by Application

1.5.1 Overview: Global Glass Mat Gypsum Panels Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 Commercial

1.5.3 Residential

1.5.4 Others

1.6 Global Glass Mat Gypsum Panels Market Size & Forecast

1.6.1 Global Glass Mat Gypsum Panels Consumption Value (2021 & 2025 & 2032)

1.6.2 Global Glass Mat Gypsum Panels Sales Quantity (2021-2032)

1.6.3 Global Glass Mat Gypsum Panels Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Saint-Gobain

2.1.1 Saint-Gobain Details

2.1.2 Saint-Gobain Major Business

2.1.3 Saint-Gobain Glass Mat Gypsum Panels Product and Services

2.1.4 Saint-Gobain Glass Mat Gypsum Panels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Saint-Gobain Recent Developments/Updates

2.2 Knauf

- 2.2.1 Knauf Details
- 2.2.2 Knauf Major Business
- 2.2.3 Knauf Glass Mat Gypsum Panels Product and Services
- 2.2.4 Knauf Glass Mat Gypsum Panels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 Knauf Recent Developments/Updates
- 2.3 PABCO Gypsum
 - 2.3.1 PABCO Gypsum Details
 - 2.3.2 PABCO Gypsum Major Business
 - 2.3.3 PABCO Gypsum Glass Mat Gypsum Panels Product and Services
 - 2.3.4 PABCO Gypsum Glass Mat Gypsum Panels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 PABCO Gypsum Recent Developments/Updates
- 2.4 Gypsemna
 - 2.4.1 Gypsemna Details
 - 2.4.2 Gypsemna Major Business
 - 2.4.3 Gypsemna Glass Mat Gypsum Panels Product and Services
 - 2.4.4 Gypsemna Glass Mat Gypsum Panels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Gypsemna Recent Developments/Updates
- 2.5 Georgia-Pacific
 - 2.5.1 Georgia-Pacific Details
 - 2.5.2 Georgia-Pacific Major Business
 - 2.5.3 Georgia-Pacific Glass Mat Gypsum Panels Product and Services
 - 2.5.4 Georgia-Pacific Glass Mat Gypsum Panels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Georgia-Pacific Recent Developments/Updates
- 2.6 Mada Gypsum
 - 2.6.1 Mada Gypsum Details
 - 2.6.2 Mada Gypsum Major Business
 - 2.6.3 Mada Gypsum Glass Mat Gypsum Panels Product and Services
 - 2.6.4 Mada Gypsum Glass Mat Gypsum Panels Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Mada Gypsum Recent Developments/Updates
- 2.7 BNBM
 - 2.7.1 BNBM Details
 - 2.7.2 BNBM Major Business
 - 2.7.3 BNBM Glass Mat Gypsum Panels Product and Services
 - 2.7.4 BNBM Glass Mat Gypsum Panels Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2021-2026)
2.7.5 BNBM Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: GLASS MAT GYPSUM PANELS BY MANUFACTURER

- 3.1 Global Glass Mat Gypsum Panels Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Glass Mat Gypsum Panels Revenue by Manufacturer (2021-2026)
- 3.3 Global Glass Mat Gypsum Panels Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Glass Mat Gypsum Panels by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Glass Mat Gypsum Panels Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Glass Mat Gypsum Panels Manufacturer Market Share in 2025
- 3.5 Glass Mat Gypsum Panels Market: Overall Company Footprint Analysis
 - 3.5.1 Glass Mat Gypsum Panels Market: Region Footprint
 - 3.5.2 Glass Mat Gypsum Panels Market: Company Product Type Footprint
 - 3.5.3 Glass Mat Gypsum Panels Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Glass Mat Gypsum Panels Market Size by Region
 - 4.1.1 Global Glass Mat Gypsum Panels Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Glass Mat Gypsum Panels Consumption Value by Region (2021-2032)
 - 4.1.3 Global Glass Mat Gypsum Panels Average Price by Region (2021-2032)
- 4.2 North America Glass Mat Gypsum Panels Consumption Value (2021-2032)
- 4.3 Europe Glass Mat Gypsum Panels Consumption Value (2021-2032)
- 4.4 Asia-Pacific Glass Mat Gypsum Panels Consumption Value (2021-2032)
- 4.5 South America Glass Mat Gypsum Panels Consumption Value (2021-2032)
- 4.6 Middle East & Africa Glass Mat Gypsum Panels Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Glass Mat Gypsum Panels Sales Quantity by Type (2021-2032)
- 5.2 Global Glass Mat Gypsum Panels Consumption Value by Type (2021-2032)
- 5.3 Global Glass Mat Gypsum Panels Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Glass Mat Gypsum Panels Sales Quantity by Application (2021-2032)
- 6.2 Global Glass Mat Gypsum Panels Consumption Value by Application (2021-2032)
- 6.3 Global Glass Mat Gypsum Panels Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Glass Mat Gypsum Panels Sales Quantity by Type (2021-2032)
- 7.2 North America Glass Mat Gypsum Panels Sales Quantity by Application (2021-2032)
- 7.3 North America Glass Mat Gypsum Panels Market Size by Country
 - 7.3.1 North America Glass Mat Gypsum Panels Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Glass Mat Gypsum Panels Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Glass Mat Gypsum Panels Sales Quantity by Type (2021-2032)
- 8.2 Europe Glass Mat Gypsum Panels Sales Quantity by Application (2021-2032)
- 8.3 Europe Glass Mat Gypsum Panels Market Size by Country
 - 8.3.1 Europe Glass Mat Gypsum Panels Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Glass Mat Gypsum Panels Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Glass Mat Gypsum Panels Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Glass Mat Gypsum Panels Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Glass Mat Gypsum Panels Market Size by Region
 - 9.3.1 Asia-Pacific Glass Mat Gypsum Panels Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Glass Mat Gypsum Panels Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Glass Mat Gypsum Panels Sales Quantity by Type (2021-2032)

10.2 South America Glass Mat Gypsum Panels Sales Quantity by Application (2021-2032)

10.3 South America Glass Mat Gypsum Panels Market Size by Country

10.3.1 South America Glass Mat Gypsum Panels Sales Quantity by Country (2021-2032)

10.3.2 South America Glass Mat Gypsum Panels Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Glass Mat Gypsum Panels Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Glass Mat Gypsum Panels Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Glass Mat Gypsum Panels Market Size by Country

11.3.1 Middle East & Africa Glass Mat Gypsum Panels Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Glass Mat Gypsum Panels Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Glass Mat Gypsum Panels Market Drivers
- 12.2 Glass Mat Gypsum Panels Market Restraints
- 12.3 Glass Mat Gypsum Panels Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Glass Mat Gypsum Panels and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Glass Mat Gypsum Panels
- 13.3 Glass Mat Gypsum Panels Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Glass Mat Gypsum Panels Typical Distributors
- 14.3 Glass Mat Gypsum Panels Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Glass Mat Gypsum Panels Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Glass Mat Gypsum Panels Consumption Value by Core Materials, (USD Million), 2021 & 2025 & 2032
- Table 3. Global Glass Mat Gypsum Panels Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 4. Saint-Gobain Basic Information, Manufacturing Base and Competitors
- Table 5. Saint-Gobain Major Business
- Table 6. Saint-Gobain Glass Mat Gypsum Panels Product and Services
- Table 7. Saint-Gobain Glass Mat Gypsum Panels Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 8. Saint-Gobain Recent Developments/Updates
- Table 9. Knauf Basic Information, Manufacturing Base and Competitors
- Table 10. Knauf Major Business
- Table 11. Knauf Glass Mat Gypsum Panels Product and Services
- Table 12. Knauf Glass Mat Gypsum Panels Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 13. Knauf Recent Developments/Updates
- Table 14. PABCO Gypsum Basic Information, Manufacturing Base and Competitors
- Table 15. PABCO Gypsum Major Business
- Table 16. PABCO Gypsum Glass Mat Gypsum Panels Product and Services
- Table 17. PABCO Gypsum Glass Mat Gypsum Panels Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 18. PABCO Gypsum Recent Developments/Updates
- Table 19. Gypsemna Basic Information, Manufacturing Base and Competitors
- Table 20. Gypsemna Major Business
- Table 21. Gypsemna Glass Mat Gypsum Panels Product and Services
- Table 22. Gypsemna Glass Mat Gypsum Panels Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 23. Gypsemna Recent Developments/Updates
- Table 24. Georgia-Pacific Basic Information, Manufacturing Base and Competitors
- Table 25. Georgia-Pacific Major Business
- Table 26. Georgia-Pacific Glass Mat Gypsum Panels Product and Services

- Table 27. Georgia-Pacific Glass Mat Gypsum Panels Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 28. Georgia-Pacific Recent Developments/Updates
- Table 29. Mada Gypsum Basic Information, Manufacturing Base and Competitors
- Table 30. Mada Gypsum Major Business
- Table 31. Mada Gypsum Glass Mat Gypsum Panels Product and Services
- Table 32. Mada Gypsum Glass Mat Gypsum Panels Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 33. Mada Gypsum Recent Developments/Updates
- Table 34. BNBM Basic Information, Manufacturing Base and Competitors
- Table 35. BNBM Major Business
- Table 36. BNBM Glass Mat Gypsum Panels Product and Services
- Table 37. BNBM Glass Mat Gypsum Panels Sales Quantity (K Sqm), Average Price (US\$/Sq m), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 38. BNBM Recent Developments/Updates
- Table 39. Global Glass Mat Gypsum Panels Sales Quantity by Manufacturer (2021-2026) & (K Sqm)
- Table 40. Global Glass Mat Gypsum Panels Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 41. Global Glass Mat Gypsum Panels Average Price by Manufacturer (2021-2026) & (US\$/Sq m)
- Table 42. Market Position of Manufacturers in Glass Mat Gypsum Panels, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 43. Head Office and Glass Mat Gypsum Panels Production Site of Key Manufacturer
- Table 44. Glass Mat Gypsum Panels Market: Company Product Type Footprint
- Table 45. Glass Mat Gypsum Panels Market: Company Product Application Footprint
- Table 46. Glass Mat Gypsum Panels New Market Entrants and Barriers to Market Entry
- Table 47. Glass Mat Gypsum Panels Mergers, Acquisition, Agreements, and Collaborations
- Table 48. Global Glass Mat Gypsum Panels Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 49. Global Glass Mat Gypsum Panels Sales Quantity by Region (2021-2026) & (K Sqm)
- Table 50. Global Glass Mat Gypsum Panels Sales Quantity by Region (2027-2032) & (K Sqm)
- Table 51. Global Glass Mat Gypsum Panels Consumption Value by Region (2021-2026)

& (USD Million)

Table 52. Global Glass Mat Gypsum Panels Consumption Value by Region (2027-2032)

& (USD Million)

Table 53. Global Glass Mat Gypsum Panels Average Price by Region (2021-2026) & (US\$/Sq m)

Table 54. Global Glass Mat Gypsum Panels Average Price by Region (2027-2032) & (US\$/Sq m)

Table 55. Global Glass Mat Gypsum Panels Sales Quantity by Type (2021-2026) & (K Sqm)

Table 56. Global Glass Mat Gypsum Panels Sales Quantity by Type (2027-2032) & (K Sqm)

Table 57. Global Glass Mat Gypsum Panels Consumption Value by Type (2021-2026) & (USD Million)

Table 58. Global Glass Mat Gypsum Panels Consumption Value by Type (2027-2032) & (USD Million)

Table 59. Global Glass Mat Gypsum Panels Average Price by Type (2021-2026) & (US\$/Sq m)

Table 60. Global Glass Mat Gypsum Panels Average Price by Type (2027-2032) & (US\$/Sq m)

Table 61. Global Glass Mat Gypsum Panels Sales Quantity by Application (2021-2026) & (K Sqm)

Table 62. Global Glass Mat Gypsum Panels Sales Quantity by Application (2027-2032) & (K Sqm)

Table 63. Global Glass Mat Gypsum Panels Consumption Value by Application (2021-2026) & (USD Million)

Table 64. Global Glass Mat Gypsum Panels Consumption Value by Application (2027-2032) & (USD Million)

Table 65. Global Glass Mat Gypsum Panels Average Price by Application (2021-2026) & (US\$/Sq m)

Table 66. Global Glass Mat Gypsum Panels Average Price by Application (2027-2032) & (US\$/Sq m)

Table 67. North America Glass Mat Gypsum Panels Sales Quantity by Type (2021-2026) & (K Sqm)

Table 68. North America Glass Mat Gypsum Panels Sales Quantity by Type (2027-2032) & (K Sqm)

Table 69. North America Glass Mat Gypsum Panels Sales Quantity by Application (2021-2026) & (K Sqm)

Table 70. North America Glass Mat Gypsum Panels Sales Quantity by Application (2027-2032) & (K Sqm)

Table 71. North America Glass Mat Gypsum Panels Sales Quantity by Country (2021-2026) & (K Sqm)

Table 72. North America Glass Mat Gypsum Panels Sales Quantity by Country (2027-2032) & (K Sqm)

Table 73. North America Glass Mat Gypsum Panels Consumption Value by Country (2021-2026) & (USD Million)

Table 74. North America Glass Mat Gypsum Panels Consumption Value by Country (2027-2032) & (USD Million)

Table 75. Europe Glass Mat Gypsum Panels Sales Quantity by Type (2021-2026) & (K Sqm)

Table 76. Europe Glass Mat Gypsum Panels Sales Quantity by Type (2027-2032) & (K Sqm)

Table 77. Europe Glass Mat Gypsum Panels Sales Quantity by Application (2021-2026) & (K Sqm)

Table 78. Europe Glass Mat Gypsum Panels Sales Quantity by Application (2027-2032) & (K Sqm)

Table 79. Europe Glass Mat Gypsum Panels Sales Quantity by Country (2021-2026) & (K Sqm)

Table 80. Europe Glass Mat Gypsum Panels Sales Quantity by Country (2027-2032) & (K Sqm)

Table 81. Europe Glass Mat Gypsum Panels Consumption Value by Country (2021-2026) & (USD Million)

Table 82. Europe Glass Mat Gypsum Panels Consumption Value by Country (2027-2032) & (USD Million)

Table 83. Asia-Pacific Glass Mat Gypsum Panels Sales Quantity by Type (2021-2026) & (K Sqm)

Table 84. Asia-Pacific Glass Mat Gypsum Panels Sales Quantity by Type (2027-2032) & (K Sqm)

Table 85. Asia-Pacific Glass Mat Gypsum Panels Sales Quantity by Application (2021-2026) & (K Sqm)

Table 86. Asia-Pacific Glass Mat Gypsum Panels Sales Quantity by Application (2027-2032) & (K Sqm)

Table 87. Asia-Pacific Glass Mat Gypsum Panels Sales Quantity by Region (2021-2026) & (K Sqm)

Table 88. Asia-Pacific Glass Mat Gypsum Panels Sales Quantity by Region (2027-2032) & (K Sqm)

Table 89. Asia-Pacific Glass Mat Gypsum Panels Consumption Value by Region (2021-2026) & (USD Million)

Table 90. Asia-Pacific Glass Mat Gypsum Panels Consumption Value by Region

(2027-2032) & (USD Million)

Table 91. South America Glass Mat Gypsum Panels Sales Quantity by Type (2021-2026) & (K Sqm)

Table 92. South America Glass Mat Gypsum Panels Sales Quantity by Type (2027-2032) & (K Sqm)

Table 93. South America Glass Mat Gypsum Panels Sales Quantity by Application (2021-2026) & (K Sqm)

Table 94. South America Glass Mat Gypsum Panels Sales Quantity by Application (2027-2032) & (K Sqm)

Table 95. South America Glass Mat Gypsum Panels Sales Quantity by Country (2021-2026) & (K Sqm)

Table 96. South America Glass Mat Gypsum Panels Sales Quantity by Country (2027-2032) & (K Sqm)

Table 97. South America Glass Mat Gypsum Panels Consumption Value by Country (2021-2026) & (USD Million)

Table 98. South America Glass Mat Gypsum Panels Consumption Value by Country (2027-2032) & (USD Million)

Table 99. Middle East & Africa Glass Mat Gypsum Panels Sales Quantity by Type (2021-2026) & (K Sqm)

Table 100. Middle East & Africa Glass Mat Gypsum Panels Sales Quantity by Type (2027-2032) & (K Sqm)

Table 101. Middle East & Africa Glass Mat Gypsum Panels Sales Quantity by Application (2021-2026) & (K Sqm)

Table 102. Middle East & Africa Glass Mat Gypsum Panels Sales Quantity by Application (2027-2032) & (K Sqm)

Table 103. Middle East & Africa Glass Mat Gypsum Panels Sales Quantity by Country (2021-2026) & (K Sqm)

Table 104. Middle East & Africa Glass Mat Gypsum Panels Sales Quantity by Country (2027-2032) & (K Sqm)

Table 105. Middle East & Africa Glass Mat Gypsum Panels Consumption Value by Country (2021-2026) & (USD Million)

Table 106. Middle East & Africa Glass Mat Gypsum Panels Consumption Value by Country (2027-2032) & (USD Million)

Table 107. Glass Mat Gypsum Panels Raw Material

Table 108. Key Manufacturers of Glass Mat Gypsum Panels Raw Materials

Table 109. Glass Mat Gypsum Panels Typical Distributors

Table 110. Glass Mat Gypsum Panels Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Glass Mat Gypsum Panels Picture
- Figure 2. Global Glass Mat Gypsum Panels Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Glass Mat Gypsum Panels Revenue Market Share by Type in 2025
- Figure 4. Exterior Sheathing Examples
- Figure 5. Interior Sheathing Examples
- Figure 6. Others Examples
- Figure 7. Global Glass Mat Gypsum Panels Revenue by Core Materials, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Glass Mat Gypsum Panels Revenue Market Share by Core Materials in 2025
- Figure 9. Regular Core Examples
- Figure 10. Type X Core Examples
- Figure 11. Type C Core Examples
- Figure 12. Global Glass Mat Gypsum Panels Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global Glass Mat Gypsum Panels Revenue Market Share by Application in 2025
- Figure 14. Commercial Examples
- Figure 15. Residential Examples
- Figure 16. Others Examples
- Figure 17. Global Glass Mat Gypsum Panels Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 18. Global Glass Mat Gypsum Panels Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 19. Global Glass Mat Gypsum Panels Sales Quantity (2021-2032) & (K Sqm)
- Figure 20. Global Glass Mat Gypsum Panels Price (2021-2032) & (US\$/Sq m)
- Figure 21. Global Glass Mat Gypsum Panels Sales Quantity Market Share by Manufacturer in 2025
- Figure 22. Global Glass Mat Gypsum Panels Revenue Market Share by Manufacturer in 2025
- Figure 23. Producer Shipments of Glass Mat Gypsum Panels by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 24. Top 3 Glass Mat Gypsum Panels Manufacturer (Revenue) Market Share in 2025

Figure 25. Top 6 Glass Mat Gypsum Panels Manufacturer (Revenue) Market Share in 2025

Figure 26. Global Glass Mat Gypsum Panels Sales Quantity Market Share by Region (2021-2032)

Figure 27. Global Glass Mat Gypsum Panels Consumption Value Market Share by Region (2021-2032)

Figure 28. North America Glass Mat Gypsum Panels Consumption Value (2021-2032) & (USD Million)

Figure 29. Europe Glass Mat Gypsum Panels Consumption Value (2021-2032) & (USD Million)

Figure 30. Asia-Pacific Glass Mat Gypsum Panels Consumption Value (2021-2032) & (USD Million)

Figure 31. South America Glass Mat Gypsum Panels Consumption Value (2021-2032) & (USD Million)

Figure 32. Middle East & Africa Glass Mat Gypsum Panels Consumption Value (2021-2032) & (USD Million)

Figure 33. Global Glass Mat Gypsum Panels Sales Quantity Market Share by Type (2021-2032)

Figure 34. Global Glass Mat Gypsum Panels Consumption Value Market Share by Type (2021-2032)

Figure 35. Global Glass Mat Gypsum Panels Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 36. Global Glass Mat Gypsum Panels Sales Quantity Market Share by Application (2021-2032)

Figure 37. Global Glass Mat Gypsum Panels Revenue Market Share by Application (2021-2032)

Figure 38. Global Glass Mat Gypsum Panels Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 39. North America Glass Mat Gypsum Panels Sales Quantity Market Share by Type (2021-2032)

Figure 40. North America Glass Mat Gypsum Panels Sales Quantity Market Share by Application (2021-2032)

Figure 41. North America Glass Mat Gypsum Panels Sales Quantity Market Share by Country (2021-2032)

Figure 42. North America Glass Mat Gypsum Panels Consumption Value Market Share by Country (2021-2032)

Figure 43. United States Glass Mat Gypsum Panels Consumption Value (2021-2032) & (USD Million)

Figure 44. Canada Glass Mat Gypsum Panels Consumption Value (2021-2032) & (USD

Million)

Figure 45. Mexico Glass Mat Gypsum Panels Consumption Value (2021-2032) & (USD Million)

Figure 46. Europe Glass Mat Gypsum Panels Sales Quantity Market Share by Type (2021-2032)

Figure 47. Europe Glass Mat Gypsum Panels Sales Quantity Market Share by Application (2021-2032)

Figure 48. Europe Glass Mat Gypsum Panels Sales Quantity Market Share by Country (2021-2032)

Figure 49. Europe Glass Mat Gypsum Panels Consumption Value Market Share by Country (2021-2032)

Figure 50. Germany Glass Mat Gypsum Panels Consumption Value (2021-2032) & (USD Million)

Figure 51. France Glass Mat Gypsum Panels Consumption Value (2021-2032) & (USD Million)

Figure 52. United Kingdom Glass Mat Gypsum Panels Consumption Value (2021-2032) & (USD Million)

Figure 53. Russia Glass Mat Gypsum Panels Consumption Value (2021-2032) & (USD Million)

Figure 54. Italy Glass Mat Gypsum Panels Consumption Value (2021-2032) & (USD Million)

Figure 55. Asia-Pacific Glass Mat Gypsum Panels Sales Quantity Market Share by Type (2021-2032)

Figure 56. Asia-Pacific Glass Mat Gypsum Panels Sales Quantity Market Share by Application (2021-2032)

Figure 57. Asia-Pacific Glass Mat Gypsum Panels Sales Quantity Market Share by Region (2021-2032)

Figure 58. Asia-Pacific Glass Mat Gypsum Panels Consumption Value Market Share by Region (2021-2032)

Figure 59. China Glass Mat Gypsum Panels Consumption Value (2021-2032) & (USD Million)

Figure 60. Japan Glass Mat Gypsum Panels Consumption Value (2021-2032) & (USD Million)

Figure 61. South Korea Glass Mat Gypsum Panels Consumption Value (2021-2032) & (USD Million)

Figure 62. India Glass Mat Gypsum Panels Consumption Value (2021-2032) & (USD Million)

Figure 63. Southeast Asia Glass Mat Gypsum Panels Consumption Value (2021-2032) & (USD Million)

Figure 64. Australia Glass Mat Gypsum Panels Consumption Value (2021-2032) & (USD Million)

Figure 65. South America Glass Mat Gypsum Panels Sales Quantity Market Share by Type (2021-2032)

Figure 66. South America Glass Mat Gypsum Panels Sales Quantity Market Share by Application (2021-2032)

Figure 67. South America Glass Mat Gypsum Panels Sales Quantity Market Share by Country (2021-2032)

Figure 68. South America Glass Mat Gypsum Panels Consumption Value Market Share by Country (2021-2032)

Figure 69. Brazil Glass Mat Gypsum Panels Consumption Value (2021-2032) & (USD Million)

Figure 70. Argentina Glass Mat Gypsum Panels Consumption Value (2021-2032) & (USD Million)

Figure 71. Middle East & Africa Glass Mat Gypsum Panels Sales Quantity Market Share by Type (2021-2032)

Figure 72. Middle East & Africa Glass Mat Gypsum Panels Sales Quantity Market Share by Application (2021-2032)

Figure 73. Middle East & Africa Glass Mat Gypsum Panels Sales Quantity Market Share by Country (2021-2032)

Figure 74. Middle East & Africa Glass Mat Gypsum Panels Consumption Value Market Share by Country (2021-2032)

Figure 75. Turkey Glass Mat Gypsum Panels Consumption Value (2021-2032) & (USD Million)

Figure 76. Egypt Glass Mat Gypsum Panels Consumption Value (2021-2032) & (USD Million)

Figure 77. Saudi Arabia Glass Mat Gypsum Panels Consumption Value (2021-2032) & (USD Million)

Figure 78. South Africa Glass Mat Gypsum Panels Consumption Value (2021-2032) & (USD Million)

Figure 79. Glass Mat Gypsum Panels Market Drivers

Figure 80. Glass Mat Gypsum Panels Market Restraints

Figure 81. Glass Mat Gypsum Panels Market Trends

Figure 82. Porters Five Forces Analysis

Figure 83. Manufacturing Cost Structure Analysis of Glass Mat Gypsum Panels in 2025

Figure 84. Manufacturing Process Analysis of Glass Mat Gypsum Panels

Figure 85. Glass Mat Gypsum Panels Industrial Chain

Figure 86. Sales Channel: Direct to End-User vs Distributors

Figure 87. Direct Channel Pros & Cons

Figure 88. Indirect Channel Pros & Cons

Figure 89. Methodology

Figure 90. Research Process and Data Source

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