

Global Glass Mat Gypsum Panels Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Glass Mat Gypsum Panels market size is expected to reach \$ 8310 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global Glass Mat Gypsum Panels production reached approximately 1 billion Sq.m, average price 5.5 USD/Sq.m.

Glass Mat Gypsum Panels (also referred to as glass mat gypsum sheathing or boards) are high-performance building materials engineeringly distinguished by replacing the conventional cellulose-based paper facers of standard drywall with coated fiberglass mats (glass mats) on both front and back surfaces and long edges. The interior structure comprises a non-combustible, moisture-resistant gypsum core often enhanced with water-repellent additives, anti-microbial agents, and glass fiber reinforcements (such as Type X formulations). Because the inorganic fiberglass facers are naturally hydrophobic and non-combustible, these panels eliminate the structural vulnerabilities of traditional paper-faced drywall—such as water absorption, warping, sagging, and mold propagation when exposed to moisture or severe weather. Manufactured in accordance with rigorous industry compliance standards such as ASTM C1177, these panels deliver exceptional weather protection, high impact resistance, and dimensional stability, rendering them the premier choice as exterior commercial sheathing under claddings, commercial roofing substrates (coverboards), and tile-backer substrates in high-humidity tile environments like commercial showers and basements.

The consumption market for Glass Mat Gypsum Panels is deeply integrated into global light-gauge steel and wood-frame construction methodologies, with geographic distribution strictly dictated by building codes and regional climate dynamics. North

America (primarily the U.S. and Canada) stands as the absolute heavyweight in global consumption. Due to the omnipresence of framed construction, the high frequency of severe weather events (such as hurricanes and heavy precipitation), and rigid ASTM mandates specifying mold and moisture management, these panels are universally utilized as exterior sheathing and commercial roofing coverboards across nearly all commercial projects. Europe represents the second-largest market, with demand fueled by stringent European green building certifications (e.g., LEED, BREEAM) that emphasize long-term material durability and energy efficiency. Meanwhile, the Asia-Pacific region is emerging as the most dynamic growth market; despite a preference for reinforced concrete structures, the rising implementation of premium moisture-proofing and fire-safety standards in luxury hotels, Grade-A office towers, data centers, and high-humidity interior zones (such as commercial basements and wet rooms) across China, Japan, and Southeast Asia is driving rapid adoption. Regarding profit margins, glass mat gypsum panels represent a high-premium, high-margin category within the building materials sector, serving as a lucrative alternative to standard paper-faced drywall. While conventional drywall suffers from intense commodity price wars and overcapacity, capping gross margins at a modest 15% to 25%, glass mat variations offer vastly superior profitability. Attributed to proprietary formulations of coated fiberglass mats, complex anti-microbial core treatments, and formidable brand-technical moats established by industry oligopolies (such as Georgia-Pacific's DensGlass line, CertainTeed, and USG), these specialized products command substantial pricing leverage. Consequently, they yield robust gross profit margins ranging from 35% to 50%, maintaining highly resilient profitability even amidst fluctuating raw material cycles for gypsum and fiberglass.

This report studies the global Glass Mat Gypsum Panels production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glass Mat Gypsum Panels and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glass Mat Gypsum Panels that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Glass Mat Gypsum Panels total production and demand, 2021-2032, (K Sqm)

Global Glass Mat Gypsum Panels total production value, 2021-2032, (USD Million)

Global Glass Mat Gypsum Panels production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Glass Mat Gypsum Panels consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Glass Mat Gypsum Panels domestic production, consumption, key domestic manufacturers and share

Global Glass Mat Gypsum Panels production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Glass Mat Gypsum Panels production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Glass Mat Gypsum Panels production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Glass Mat Gypsum Panels market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain, Knauf, PABCO Gypsum, Gypsemna, Georgia-Pacific, Mada Gypsum, BNBM, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glass Mat Gypsum Panels market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Glass Mat Gypsum Panels Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Glass Mat Gypsum Panels Market, Segmentation by Type:

Exterior Sheathing

Interior Sheathing

Others

Global Glass Mat Gypsum Panels Market, Segmentation by Core Materials:

Regular Core

Type X Core

Type C Core

Global Glass Mat Gypsum Panels Market, Segmentation by Application:

Commercial

Residential

Others

Companies Profiled:

Saint-Gobain

Knauf

PABCO Gypsum

Gypsemna

Georgia-Pacific

Mada Gypsum

BNBM

Key Questions Answered:

1. How big is the global Glass Mat Gypsum Panels market?
2. What is the demand of the global Glass Mat Gypsum Panels market?
3. What is the year over year growth of the global Glass Mat Gypsum Panels market?
4. What is the production and production value of the global Glass Mat Gypsum Panels market?
5. Who are the key producers in the global Glass Mat Gypsum Panels market?
6. What are the growth factors driving the market demand?

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