

Global Glass-lined Tubes Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Glass-lined Tubes market size was valued at USD 675 million in 2023 and is forecast to a readjusted size of USD 745.8 million by 2030 with a CAGR of 1.4% during review period.

GLT[™] (Glass Lined Tubing) is made by fusing a borosilicate glass lining onto the inside surface of stainless steel tubing. Ideal for HPLC columns, especially biological matrices, GC/MS interfaces, FTIR transfer lines, inlet liners, tee pieces and unions, thermal desorption tubes and SFC.

Global Glass-lined Tubes key players include DE Dietrich, Ferro, Thaletec, Glasscoat, US Pipe, etc.Global top five manufacturers hold a share over 20%.

Asia is the largest market, with a share about 40%, followed by Europe, and North America, both have a share about 50 percent.

In terms of product, DN100-125 is the largest segment, with a share about 25%. And in terms of application, the largest application is Reactor Tubing, followed by Transfer Lines or Flow Lines, Stack Probes for Environmental Monitoring, Mass Spectrometer Interfaces, etc.

The Global Info Research report includes an overview of the development of the Glasslined Tubes industry chain, the market status of Reactor Tubing (DN25-50, DN65-80), Transfer Lines or Flow Lines (DN25-50, DN65-80), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Glass-lined Tubes.



Regionally, the report analyzes the Glass-lined Tubes markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Glass-lined Tubes market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Glass-lined Tubes market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Glass-lined Tubes industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., DN25-50, DN65-80).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Glass-lined Tubes market.

Regional Analysis: The report involves examining the Glass-lined Tubes market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Glass-lined Tubes market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Glass-lined Tubes:

Company Analysis: Report covers individual Glass-lined Tubes manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and



strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Glass-lined Tubes This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Reactor Tubing, Transfer Lines or Flow Lines).

Technology Analysis: Report covers specific technologies relevant to Glass-lined Tubes. It assesses the current state, advancements, and potential future developments in Glass-lined Tubes areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Glass-lined Tubes market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Glass-lined Tubes market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

DN25-50 DN65-80 DN100-125 DN150-250 DN300-400

Market segment by Application



Reactor Tubing

Transfer Lines or Flow Lines

Stack Probes for Environmental Monitoring

Mass Spectrometer Interfaces

Other

Major players covered

DE Dietrich

Ferro

Thaletec

Glasscoat

Pfaudler

US Pipe

Taiji USA

Estrellausa

Buchiglas

Arde Barinco

CUSTOM FAB

SGE

Jiangsu Yangyang



Zibo Taiji

Jiangsu Gongtang

Hebei Keli

Yuhong

TianJin Industrial Enamel

Gargscientific

Glasstef

Divineindustries

Standard Glass Lining

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Glass-lined Tubes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Glass-lined Tubes, with price, sales,



revenue and global market share of Glass-lined Tubes from 2019 to 2024.

Chapter 3, the Glass-lined Tubes competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Glass-lined Tubes breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Glass-lined Tubes market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Glass-lined Tubes.

Chapter 14 and 15, to describe Glass-lined Tubes sales channel, distributors, customers, research findings and conclusion.



Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Glass-lined Tubes
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type

1.3.1 Overview: Global Glass-lined Tubes Consumption Value by Type: 2019 Versus 2023 Versus 2030

- 1.3.2 DN25-50
- 1.3.3 DN65-80
- 1.3.4 DN100-125
- 1.3.5 DN150-250
- 1.3.6 DN300-400
- 1.4 Market Analysis by Application

1.4.1 Overview: Global Glass-lined Tubes Consumption Value by Application: 2019 Versus 2023 Versus 2030

- 1.4.2 Reactor Tubing
- 1.4.3 Transfer Lines or Flow Lines
- 1.4.4 Stack Probes for Environmental Monitoring
- 1.4.5 Mass Spectrometer Interfaces
- 1.4.6 Other
- 1.5 Global Glass-lined Tubes Market Size & Forecast
- 1.5.1 Global Glass-lined Tubes Consumption Value (2019 & 2023 & 2030)
- 1.5.2 Global Glass-lined Tubes Sales Quantity (2019-2030)

1.5.3 Global Glass-lined Tubes Average Price (2019-2030)

2 MANUFACTURERS PROFILES

- 2.1 DE Dietrich
 - 2.1.1 DE Dietrich Details
 - 2.1.2 DE Dietrich Major Business
 - 2.1.3 DE Dietrich Glass-lined Tubes Product and Services
 - 2.1.4 DE Dietrich Glass-lined Tubes Sales Quantity, Average Price, Revenue, Gross

Margin and Market Share (2019-2024)

2.1.5 DE Dietrich Recent Developments/Updates

2.2 Ferro

- 2.2.1 Ferro Details
- 2.2.2 Ferro Major Business



2.2.3 Ferro Glass-lined Tubes Product and Services

2.2.4 Ferro Glass-lined Tubes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Ferro Recent Developments/Updates

2.3 Thaletec

- 2.3.1 Thaletec Details
- 2.3.2 Thaletec Major Business
- 2.3.3 Thaletec Glass-lined Tubes Product and Services
- 2.3.4 Thaletec Glass-lined Tubes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.3.5 Thaletec Recent Developments/Updates

2.4 Glasscoat

- 2.4.1 Glasscoat Details
- 2.4.2 Glasscoat Major Business
- 2.4.3 Glasscoat Glass-lined Tubes Product and Services
- 2.4.4 Glasscoat Glass-lined Tubes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Glasscoat Recent Developments/Updates

2.5 Pfaudler

- 2.5.1 Pfaudler Details
- 2.5.2 Pfaudler Major Business
- 2.5.3 Pfaudler Glass-lined Tubes Product and Services
- 2.5.4 Pfaudler Glass-lined Tubes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.5.5 Pfaudler Recent Developments/Updates

2.6 US Pipe

- 2.6.1 US Pipe Details
- 2.6.2 US Pipe Major Business
- 2.6.3 US Pipe Glass-lined Tubes Product and Services
- 2.6.4 US Pipe Glass-lined Tubes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.6.5 US Pipe Recent Developments/Updates

2.7 Taiji USA

- 2.7.1 Taiji USA Details
- 2.7.2 Taiji USA Major Business
- 2.7.3 Taiji USA Glass-lined Tubes Product and Services
- 2.7.4 Taiji USA Glass-lined Tubes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.7.5 Taiji USA Recent Developments/Updates



2.8 Estrellausa

- 2.8.1 Estrellausa Details
- 2.8.2 Estrellausa Major Business

2.8.3 Estrellausa Glass-lined Tubes Product and Services

2.8.4 Estrellausa Glass-lined Tubes Sales Quantity, Average Price, Revenue, Gross

Margin and Market Share (2019-2024)

2.8.5 Estrellausa Recent Developments/Updates

2.9 Buchiglas

- 2.9.1 Buchiglas Details
- 2.9.2 Buchiglas Major Business
- 2.9.3 Buchiglas Glass-lined Tubes Product and Services
- 2.9.4 Buchiglas Glass-lined Tubes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.9.5 Buchiglas Recent Developments/Updates

2.10 Arde Barinco

- 2.10.1 Arde Barinco Details
- 2.10.2 Arde Barinco Major Business
- 2.10.3 Arde Barinco Glass-lined Tubes Product and Services
- 2.10.4 Arde Barinco Glass-lined Tubes Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

2.10.5 Arde Barinco Recent Developments/Updates

2.11 CUSTOM FAB

- 2.11.1 CUSTOM FAB Details
- 2.11.2 CUSTOM FAB Major Business
- 2.11.3 CUSTOM FAB Glass-lined Tubes Product and Services
- 2.11.4 CUSTOM FAB Glass-lined Tubes Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

2.11.5 CUSTOM FAB Recent Developments/Updates

2.12 SGE

2.12.1 SGE Details

- 2.12.2 SGE Major Business
- 2.12.3 SGE Glass-lined Tubes Product and Services

2.12.4 SGE Glass-lined Tubes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.12.5 SGE Recent Developments/Updates
- 2.13 Jiangsu Yangyang
 - 2.13.1 Jiangsu Yangyang Details
 - 2.13.2 Jiangsu Yangyang Major Business
 - 2.13.3 Jiangsu Yangyang Glass-lined Tubes Product and Services



2.13.4 Jiangsu Yangyang Glass-lined Tubes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Jiangsu Yangyang Recent Developments/Updates

2.14 Zibo Taiji

2.14.1 Zibo Taiji Details

2.14.2 Zibo Taiji Major Business

2.14.3 Zibo Taiji Glass-lined Tubes Product and Services

2.14.4 Zibo Taiji Glass-lined Tubes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.14.5 Zibo Taiji Recent Developments/Updates

2.15 Jiangsu Gongtang

2.15.1 Jiangsu Gongtang Details

2.15.2 Jiangsu Gongtang Major Business

2.15.3 Jiangsu Gongtang Glass-lined Tubes Product and Services

2.15.4 Jiangsu Gongtang Glass-lined Tubes Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

2.15.5 Jiangsu Gongtang Recent Developments/Updates

2.16 Hebei Keli

- 2.16.1 Hebei Keli Details
- 2.16.2 Hebei Keli Major Business
- 2.16.3 Hebei Keli Glass-lined Tubes Product and Services
- 2.16.4 Hebei Keli Glass-lined Tubes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.16.5 Hebei Keli Recent Developments/Updates

2.17 Yuhong

- 2.17.1 Yuhong Details
- 2.17.2 Yuhong Major Business
- 2.17.3 Yuhong Glass-lined Tubes Product and Services

2.17.4 Yuhong Glass-lined Tubes Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.17.5 Yuhong Recent Developments/Updates

2.18 TianJin Industrial Enamel

- 2.18.1 TianJin Industrial Enamel Details
- 2.18.2 TianJin Industrial Enamel Major Business
- 2.18.3 TianJin Industrial Enamel Glass-lined Tubes Product and Services
- 2.18.4 TianJin Industrial Enamel Glass-lined Tubes Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

2.18.5 TianJin Industrial Enamel Recent Developments/Updates

2.19 Gargscientific



- 2.19.1 Gargscientific Details
- 2.19.2 Gargscientific Major Business
- 2.19.3 Gargscientific Glass-lined Tubes Product and Services
- 2.19.4 Gargscientific Glass-lined Tubes Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

2.19.5 Gargscientific Recent Developments/Updates

2.20 Glasstef

- 2.20.1 Glasstef Details
- 2.20.2 Glasstef Major Business
- 2.20.3 Glasstef Glass-lined Tubes Product and Services
- 2.20.4 Glasstef Glass-lined Tubes Sales Quantity, Average Price, Revenue, Gross
- Margin and Market Share (2019-2024)
 - 2.20.5 Glasstef Recent Developments/Updates
- 2.21 Divineindustries
 - 2.21.1 Divineindustries Details
 - 2.21.2 Divineindustries Major Business
 - 2.21.3 Divineindustries Glass-lined Tubes Product and Services
 - 2.21.4 Divineindustries Glass-lined Tubes Sales Quantity, Average Price, Revenue,
- Gross Margin and Market Share (2019-2024)
- 2.21.5 Divineindustries Recent Developments/Updates
- 2.22 Standard Glass Lining
 - 2.22.1 Standard Glass Lining Details
 - 2.22.2 Standard Glass Lining Major Business
 - 2.22.3 Standard Glass Lining Glass-lined Tubes Product and Services
- 2.22.4 Standard Glass Lining Glass-lined Tubes Sales Quantity, Average Price,
- Revenue, Gross Margin and Market Share (2019-2024)
 - 2.22.5 Standard Glass Lining Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: GLASS-LINED TUBES BY MANUFACTURER

- 3.1 Global Glass-lined Tubes Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Glass-lined Tubes Revenue by Manufacturer (2019-2024)
- 3.3 Global Glass-lined Tubes Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Glass-lined Tubes by Manufacturer Revenue (\$MM) and Market Share (%): 2023

- 3.4.2 Top 3 Glass-lined Tubes Manufacturer Market Share in 2023
- 3.4.2 Top 6 Glass-lined Tubes Manufacturer Market Share in 2023
- 3.5 Glass-lined Tubes Market: Overall Company Footprint Analysis



- 3.5.1 Glass-lined Tubes Market: Region Footprint
- 3.5.2 Glass-lined Tubes Market: Company Product Type Footprint
- 3.5.3 Glass-lined Tubes Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Glass-lined Tubes Market Size by Region
- 4.1.1 Global Glass-lined Tubes Sales Quantity by Region (2019-2030)
- 4.1.2 Global Glass-lined Tubes Consumption Value by Region (2019-2030)
- 4.1.3 Global Glass-lined Tubes Average Price by Region (2019-2030)
- 4.2 North America Glass-lined Tubes Consumption Value (2019-2030)
- 4.3 Europe Glass-lined Tubes Consumption Value (2019-2030)
- 4.4 Asia-Pacific Glass-lined Tubes Consumption Value (2019-2030)
- 4.5 South America Glass-lined Tubes Consumption Value (2019-2030)
- 4.6 Middle East and Africa Glass-lined Tubes Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Glass-lined Tubes Sales Quantity by Type (2019-2030)
- 5.2 Global Glass-lined Tubes Consumption Value by Type (2019-2030)
- 5.3 Global Glass-lined Tubes Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Glass-lined Tubes Sales Quantity by Application (2019-2030)
- 6.2 Global Glass-lined Tubes Consumption Value by Application (2019-2030)
- 6.3 Global Glass-lined Tubes Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Glass-lined Tubes Sales Quantity by Type (2019-2030)
- 7.2 North America Glass-lined Tubes Sales Quantity by Application (2019-2030)
- 7.3 North America Glass-lined Tubes Market Size by Country
- 7.3.1 North America Glass-lined Tubes Sales Quantity by Country (2019-2030)
- 7.3.2 North America Glass-lined Tubes Consumption Value by Country (2019-2030)
- 7.3.3 United States Market Size and Forecast (2019-2030)
- 7.3.4 Canada Market Size and Forecast (2019-2030)



7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Glass-lined Tubes Sales Quantity by Type (2019-2030)
- 8.2 Europe Glass-lined Tubes Sales Quantity by Application (2019-2030)
- 8.3 Europe Glass-lined Tubes Market Size by Country
- 8.3.1 Europe Glass-lined Tubes Sales Quantity by Country (2019-2030)
- 8.3.2 Europe Glass-lined Tubes Consumption Value by Country (2019-2030)
- 8.3.3 Germany Market Size and Forecast (2019-2030)
- 8.3.4 France Market Size and Forecast (2019-2030)
- 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
- 8.3.6 Russia Market Size and Forecast (2019-2030)
- 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Glass-lined Tubes Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Glass-lined Tubes Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Glass-lined Tubes Market Size by Region
 - 9.3.1 Asia-Pacific Glass-lined Tubes Sales Quantity by Region (2019-2030)
 - 9.3.2 Asia-Pacific Glass-lined Tubes Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)
 - 9.3.4 Japan Market Size and Forecast (2019-2030)
 - 9.3.5 Korea Market Size and Forecast (2019-2030)
 - 9.3.6 India Market Size and Forecast (2019-2030)
 - 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
 - 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Glass-lined Tubes Sales Quantity by Type (2019-2030)
- 10.2 South America Glass-lined Tubes Sales Quantity by Application (2019-2030)
- 10.3 South America Glass-lined Tubes Market Size by Country
- 10.3.1 South America Glass-lined Tubes Sales Quantity by Country (2019-2030)
- 10.3.2 South America Glass-lined Tubes Consumption Value by Country (2019-2030)
- 10.3.3 Brazil Market Size and Forecast (2019-2030)
- 10.3.4 Argentina Market Size and Forecast (2019-2030)



11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Glass-lined Tubes Sales Quantity by Type (2019-2030)

- 11.2 Middle East & Africa Glass-lined Tubes Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Glass-lined Tubes Market Size by Country

11.3.1 Middle East & Africa Glass-lined Tubes Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Glass-lined Tubes Consumption Value by Country (2019-2030)

- 11.3.3 Turkey Market Size and Forecast (2019-2030)
- 11.3.4 Egypt Market Size and Forecast (2019-2030)
- 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
- 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Glass-lined Tubes Market Drivers
- 12.2 Glass-lined Tubes Market Restraints
- 12.3 Glass-lined Tubes Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Glass-lined Tubes and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Glass-lined Tubes
- 13.3 Glass-lined Tubes Production Process
- 13.4 Glass-lined Tubes Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
- 14.1.2 Distributors
- 14.2 Glass-lined Tubes Typical Distributors
- 14.3 Glass-lined Tubes Typical Customers



15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer



List Of Tables

LIST OF TABLES

Table 1. Global Glass-lined Tubes Consumption Value by Type, (USD Million), 2019 & 2023 & 2030 Table 2. Global Glass-lined Tubes Consumption Value by Application, (USD Million), 2019 & 2023 & 2030 Table 3. DE Dietrich Basic Information, Manufacturing Base and Competitors Table 4. DE Dietrich Major Business Table 5. DE Dietrich Glass-lined Tubes Product and Services Table 6. DE Dietrich Glass-lined Tubes Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 7. DE Dietrich Recent Developments/Updates Table 8. Ferro Basic Information, Manufacturing Base and Competitors Table 9. Ferro Major Business Table 10. Ferro Glass-lined Tubes Product and Services Table 11. Ferro Glass-lined Tubes Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 12. Ferro Recent Developments/Updates Table 13. Thaletec Basic Information, Manufacturing Base and Competitors Table 14. Thaletec Major Business Table 15. Thaletec Glass-lined Tubes Product and Services Table 16. Thaletec Glass-lined Tubes Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 17. Thaletec Recent Developments/Updates Table 18. Glasscoat Basic Information, Manufacturing Base and Competitors Table 19. Glasscoat Major Business Table 20. Glasscoat Glass-lined Tubes Product and Services Table 21. Glasscoat Glass-lined Tubes Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 22. Glasscoat Recent Developments/Updates Table 23. Pfaudler Basic Information, Manufacturing Base and Competitors Table 24. Pfaudler Major Business Table 25. Pfaudler Glass-lined Tubes Product and Services Table 26. Pfaudler Glass-lined Tubes Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 27. Pfaudler Recent Developments/Updates Table 28. US Pipe Basic Information, Manufacturing Base and Competitors



Table 29. US Pipe Major Business

Table 30. US Pipe Glass-lined Tubes Product and Services

Table 31. US Pipe Glass-lined Tubes Sales Quantity (MT), Average Price (USD/MT),

Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. US Pipe Recent Developments/Updates

Table 33. Taiji USA Basic Information, Manufacturing Base and Competitors

- Table 34. Taiji USA Major Business
- Table 35. Taiji USA Glass-lined Tubes Product and Services
- Table 36. Taiji USA Glass-lined Tubes Sales Quantity (MT), Average Price (USD/MT),

Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Taiji USA Recent Developments/Updates

Table 38. Estrellausa Basic Information, Manufacturing Base and Competitors

Table 39. Estrellausa Major Business

Table 40. Estrellausa Glass-lined Tubes Product and Services

Table 41. Estrellausa Glass-lined Tubes Sales Quantity (MT), Average Price (USD/MT),

- Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Estrellausa Recent Developments/Updates
- Table 43. Buchiglas Basic Information, Manufacturing Base and Competitors
- Table 44. Buchiglas Major Business
- Table 45. Buchiglas Glass-lined Tubes Product and Services

Table 46. Buchiglas Glass-lined Tubes Sales Quantity (MT), Average Price (USD/MT),

- Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Buchiglas Recent Developments/Updates
- Table 48. Arde Barinco Basic Information, Manufacturing Base and Competitors
- Table 49. Arde Barinco Major Business

Table 50. Arde Barinco Glass-lined Tubes Product and Services

Table 51. Arde Barinco Glass-lined Tubes Sales Quantity (MT), Average Price

(USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Arde Barinco Recent Developments/Updates

Table 53. CUSTOM FAB Basic Information, Manufacturing Base and Competitors

- Table 54. CUSTOM FAB Major Business
- Table 55. CUSTOM FAB Glass-lined Tubes Product and Services
- Table 56. CUSTOM FAB Glass-lined Tubes Sales Quantity (MT), Average Price

(USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. CUSTOM FAB Recent Developments/Updates

Table 58. SGE Basic Information, Manufacturing Base and Competitors

Table 59. SGE Major Business

Table 60. SGE Glass-lined Tubes Product and Services

Table 61. SGE Glass-lined Tubes Sales Quantity (MT), Average Price (USD/MT),



Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 62. SGE Recent Developments/Updates Table 63. Jiangsu Yangyang Basic Information, Manufacturing Base and Competitors Table 64. Jiangsu Yangyang Major Business Table 65. Jiangsu Yangyang Glass-lined Tubes Product and Services Table 66. Jiangsu Yangyang Glass-lined Tubes Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 67. Jiangsu Yangyang Recent Developments/Updates Table 68. Zibo Taiji Basic Information, Manufacturing Base and Competitors Table 69. Zibo Taiji Major Business Table 70. Zibo Taiji Glass-lined Tubes Product and Services Table 71. Zibo Taiji Glass-lined Tubes Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 72. Zibo Taiji Recent Developments/Updates Table 73. Jiangsu Gongtang Basic Information, Manufacturing Base and Competitors Table 74. Jiangsu Gongtang Major Business Table 75. Jiangsu Gongtang Glass-lined Tubes Product and Services Table 76. Jiangsu Gongtang Glass-lined Tubes Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 77. Jiangsu Gongtang Recent Developments/Updates Table 78. Hebei Keli Basic Information, Manufacturing Base and Competitors Table 79. Hebei Keli Major Business Table 80. Hebei Keli Glass-lined Tubes Product and Services Table 81. Hebei Keli Glass-lined Tubes Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 82. Hebei Keli Recent Developments/Updates Table 83. Yuhong Basic Information, Manufacturing Base and Competitors Table 84. Yuhong Major Business Table 85. Yuhong Glass-lined Tubes Product and Services Table 86. Yuhong Glass-lined Tubes Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 87. Yuhong Recent Developments/Updates Table 88. TianJin Industrial Enamel Basic Information, Manufacturing Base and Competitors Table 89. TianJin Industrial Enamel Major Business Table 90. TianJin Industrial Enamel Glass-lined Tubes Product and Services Table 91. TianJin Industrial Enamel Glass-lined Tubes Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 92. TianJin Industrial Enamel Recent Developments/Updates



Table 93. Gargscientific Basic Information, Manufacturing Base and Competitors Table 94. Gargscientific Major Business Table 95. Gargscientific Glass-lined Tubes Product and Services Table 96. Gargscientific Glass-lined Tubes Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 97. Gargscientific Recent Developments/Updates Table 98. Glasstef Basic Information, Manufacturing Base and Competitors Table 99. Glasstef Major Business Table 100. Glasstef Glass-lined Tubes Product and Services Table 101. Glasstef Glass-lined Tubes Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 102. Glasstef Recent Developments/Updates Table 103. Divineindustries Basic Information, Manufacturing Base and Competitors Table 104. Divineindustries Major Business Table 105. Divineindustries Glass-lined Tubes Product and Services Table 106. Divineindustries Glass-lined Tubes Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 107. Divineindustries Recent Developments/Updates Table 108. Standard Glass Lining Basic Information, Manufacturing Base and Competitors Table 109. Standard Glass Lining Major Business Table 110. Standard Glass Lining Glass-lined Tubes Product and Services Table 111. Standard Glass Lining Glass-lined Tubes Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2019-2024) Table 112. Standard Glass Lining Recent Developments/Updates Table 113. Global Glass-lined Tubes Sales Quantity by Manufacturer (2019-2024) & (MT) Table 114. Global Glass-lined Tubes Revenue by Manufacturer (2019-2024) & (USD Million) Table 115. Global Glass-lined Tubes Average Price by Manufacturer (2019-2024) & (USD/MT) Table 116. Market Position of Manufacturers in Glass-lined Tubes, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023 Table 117. Head Office and Glass-lined Tubes Production Site of Key Manufacturer Table 118. Glass-lined Tubes Market: Company Product Type Footprint Table 119. Glass-lined Tubes Market: Company Product Application Footprint Table 120. Glass-lined Tubes New Market Entrants and Barriers to Market Entry Table 121. Glass-lined Tubes Mergers, Acquisition, Agreements, and Collaborations Table 122. Global Glass-lined Tubes Sales Quantity by Region (2019-2024) & (MT)



Table 123. Global Glass-lined Tubes Sales Quantity by Region (2025-2030) & (MT) Table 124. Global Glass-lined Tubes Consumption Value by Region (2019-2024) & (USD Million)

Table 125. Global Glass-lined Tubes Consumption Value by Region (2025-2030) & (USD Million)

Table 126. Global Glass-lined Tubes Average Price by Region (2019-2024) & (USD/MT)

Table 127. Global Glass-lined Tubes Average Price by Region (2025-2030) & (USD/MT)

Table 128. Global Glass-lined Tubes Sales Quantity by Type (2019-2024) & (MT)

Table 129. Global Glass-lined Tubes Sales Quantity by Type (2025-2030) & (MT)

Table 130. Global Glass-lined Tubes Consumption Value by Type (2019-2024) & (USD Million)

Table 131. Global Glass-lined Tubes Consumption Value by Type (2025-2030) & (USD Million)

Table 132. Global Glass-lined Tubes Average Price by Type (2019-2024) & (USD/MT)

Table 133. Global Glass-lined Tubes Average Price by Type (2025-2030) & (USD/MT)

Table 134. Global Glass-lined Tubes Sales Quantity by Application (2019-2024) & (MT)

Table 135. Global Glass-lined Tubes Sales Quantity by Application (2025-2030) & (MT)

Table 136. Global Glass-lined Tubes Consumption Value by Application (2019-2024) & (USD Million)

Table 137. Global Glass-lined Tubes Consumption Value by Application (2025-2030) & (USD Million)

Table 138. Global Glass-lined Tubes Average Price by Application (2019-2024) & (USD/MT)

Table 139. Global Glass-lined Tubes Average Price by Application (2025-2030) & (USD/MT)

Table 140. North America Glass-lined Tubes Sales Quantity by Type (2019-2024) & (MT)

Table 141. North America Glass-lined Tubes Sales Quantity by Type (2025-2030) & (MT)

Table 142. North America Glass-lined Tubes Sales Quantity by Application (2019-2024) & (MT)

Table 143. North America Glass-lined Tubes Sales Quantity by Application (2025-2030) & (MT)

Table 144. North America Glass-lined Tubes Sales Quantity by Country (2019-2024) & (MT)

Table 145. North America Glass-lined Tubes Sales Quantity by Country (2025-2030) & (MT)



Table 146. North America Glass-lined Tubes Consumption Value by Country(2019-2024) & (USD Million)

Table 147. North America Glass-lined Tubes Consumption Value by Country (2025-2030) & (USD Million)

Table 148. Europe Glass-lined Tubes Sales Quantity by Type (2019-2024) & (MT) Table 149. Europe Glass-lined Tubes Sales Quantity by Type (2025-2030) & (MT) Table 150. Europe Glass-lined Tubes Sales Quantity by Application (2019-2024) & (MT) Table 151. Europe Glass-lined Tubes Sales Quantity by Application (2025-2030) & (MT) Table 152. Europe Glass-lined Tubes Sales Quantity by Country (2019-2024) & (MT) Table 153. Europe Glass-lined Tubes Sales Quantity by Country (2019-2024) & (MT) Table 154. Europe Glass-lined Tubes Sales Quantity by Country (2019-2024) & (MT) Table 154. Europe Glass-lined Tubes Consumption Value by Country (2019-2024) & (USD Million) Table 155. Europe Glass-lined Tubes Consumption Value by Country (2025-2030) &

Table 155. Europe Glass-lined Tubes Consumption Value by Country (2025-2030) & (USD Million)

Table 156. Asia-Pacific Glass-lined Tubes Sales Quantity by Type (2019-2024) & (MT)

Table 157. Asia-Pacific Glass-lined Tubes Sales Quantity by Type (2025-2030) & (MT)

Table 158. Asia-Pacific Glass-lined Tubes Sales Quantity by Application (2019-2024) & (MT)

Table 159. Asia-Pacific Glass-lined Tubes Sales Quantity by Application (2025-2030) & (MT)

Table 160. Asia-Pacific Glass-lined Tubes Sales Quantity by Region (2019-2024) & (MT)

Table 161. Asia-Pacific Glass-lined Tubes Sales Quantity by Region (2025-2030) & (MT)

Table 162. Asia-Pacific Glass-lined Tubes Consumption Value by Region (2019-2024) & (USD Million)

Table 163. Asia-Pacific Glass-lined Tubes Consumption Value by Region (2025-2030) & (USD Million)

Table 164. South America Glass-lined Tubes Sales Quantity by Type (2019-2024) & (MT)

Table 165. South America Glass-lined Tubes Sales Quantity by Type (2025-2030) & (MT)

Table 166. South America Glass-lined Tubes Sales Quantity by Application (2019-2024) & (MT)

Table 167. South America Glass-lined Tubes Sales Quantity by Application (2025-2030) & (MT)

Table 168. South America Glass-lined Tubes Sales Quantity by Country (2019-2024) & (MT)

Table 169. South America Glass-lined Tubes Sales Quantity by Country (2025-2030) &



(MT)

Table 170. South America Glass-lined Tubes Consumption Value by Country (2019-2024) & (USD Million)

Table 171. South America Glass-lined Tubes Consumption Value by Country (2025-2030) & (USD Million)

Table 172. Middle East & Africa Glass-lined Tubes Sales Quantity by Type (2019-2024) & (MT)

Table 173. Middle East & Africa Glass-lined Tubes Sales Quantity by Type (2025-2030) & (MT)

Table 174. Middle East & Africa Glass-lined Tubes Sales Quantity by Application (2019-2024) & (MT)

Table 175. Middle East & Africa Glass-lined Tubes Sales Quantity by Application (2025-2030) & (MT)

Table 176. Middle East & Africa Glass-lined Tubes Sales Quantity by Region (2019-2024) & (MT)

Table 177. Middle East & Africa Glass-lined Tubes Sales Quantity by Region (2025-2030) & (MT)

Table 178. Middle East & Africa Glass-lined Tubes Consumption Value by Region (2019-2024) & (USD Million)

Table 179. Middle East & Africa Glass-lined Tubes Consumption Value by Region (2025-2030) & (USD Million)

Table 180. Glass-lined Tubes Raw Material

Table 181. Key Manufacturers of Glass-lined Tubes Raw Materials

Table 182. Glass-lined Tubes Typical Distributors

Table 183. Glass-lined Tubes Typical Customers



List Of Figures

LIST OF FIGURES

Figure 1. Glass-lined Tubes Picture

Figure 2. Global Glass-lined Tubes Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

- Figure 3. Global Glass-lined Tubes Consumption Value Market Share by Type in 2023
- Figure 4. DN25-50 Examples
- Figure 5. DN65-80 Examples
- Figure 6. DN100-125 Examples
- Figure 7. DN150-250 Examples
- Figure 8. DN300-400 Examples
- Figure 9. Global Glass-lined Tubes Consumption Value by Application, (USD Million),

2019 & 2023 & 2030

Figure 10. Global Glass-lined Tubes Consumption Value Market Share by Application in 2023

- Figure 11. Reactor Tubing Examples
- Figure 12. Transfer Lines or Flow Lines Examples
- Figure 13. Stack Probes for Environmental Monitoring Examples
- Figure 14. Mass Spectrometer Interfaces Examples
- Figure 15. Other Examples

Figure 16. Global Glass-lined Tubes Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 17. Global Glass-lined Tubes Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 18. Global Glass-lined Tubes Sales Quantity (2019-2030) & (MT)

Figure 19. Global Glass-lined Tubes Average Price (2019-2030) & (USD/MT)

Figure 20. Global Glass-lined Tubes Sales Quantity Market Share by Manufacturer in 2023

Figure 21. Global Glass-lined Tubes Consumption Value Market Share by Manufacturer in 2023

Figure 22. Producer Shipments of Glass-lined Tubes by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 23. Top 3 Glass-lined Tubes Manufacturer (Consumption Value) Market Share in 2023

Figure 24. Top 6 Glass-lined Tubes Manufacturer (Consumption Value) Market Share in 2023

Figure 25. Global Glass-lined Tubes Sales Quantity Market Share by Region



(2019-2030)

Figure 26. Global Glass-lined Tubes Consumption Value Market Share by Region (2019-2030)

Figure 27. North America Glass-lined Tubes Consumption Value (2019-2030) & (USD Million)

Figure 28. Europe Glass-lined Tubes Consumption Value (2019-2030) & (USD Million)

Figure 29. Asia-Pacific Glass-lined Tubes Consumption Value (2019-2030) & (USD Million)

Figure 30. South America Glass-lined Tubes Consumption Value (2019-2030) & (USD Million)

Figure 31. Middle East & Africa Glass-lined Tubes Consumption Value (2019-2030) & (USD Million)

Figure 32. Global Glass-lined Tubes Sales Quantity Market Share by Type (2019-2030)

Figure 33. Global Glass-lined Tubes Consumption Value Market Share by Type (2019-2030)

Figure 34. Global Glass-lined Tubes Average Price by Type (2019-2030) & (USD/MT) Figure 35. Global Glass-lined Tubes Sales Quantity Market Share by Application (2019-2030)

Figure 36. Global Glass-lined Tubes Consumption Value Market Share by Application (2019-2030)

Figure 37. Global Glass-lined Tubes Average Price by Application (2019-2030) & (USD/MT)

Figure 38. North America Glass-lined Tubes Sales Quantity Market Share by Type (2019-2030)

Figure 39. North America Glass-lined Tubes Sales Quantity Market Share by Application (2019-2030)

Figure 40. North America Glass-lined Tubes Sales Quantity Market Share by Country (2019-2030)

Figure 41. North America Glass-lined Tubes Consumption Value Market Share by Country (2019-2030)

Figure 42. United States Glass-lined Tubes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 43. Canada Glass-lined Tubes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 44. Mexico Glass-lined Tubes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. Europe Glass-lined Tubes Sales Quantity Market Share by Type (2019-2030) Figure 46. Europe Glass-lined Tubes Sales Quantity Market Share by Application (2019-2030)



Figure 47. Europe Glass-lined Tubes Sales Quantity Market Share by Country (2019-2030)

Figure 48. Europe Glass-lined Tubes Consumption Value Market Share by Country (2019-2030)

Figure 49. Germany Glass-lined Tubes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. France Glass-lined Tubes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. United Kingdom Glass-lined Tubes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. Russia Glass-lined Tubes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 53. Italy Glass-lined Tubes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Asia-Pacific Glass-lined Tubes Sales Quantity Market Share by Type (2019-2030)

Figure 55. Asia-Pacific Glass-lined Tubes Sales Quantity Market Share by Application (2019-2030)

Figure 56. Asia-Pacific Glass-lined Tubes Sales Quantity Market Share by Region (2019-2030)

Figure 57. Asia-Pacific Glass-lined Tubes Consumption Value Market Share by Region (2019-2030)

Figure 58. China Glass-lined Tubes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Japan Glass-lined Tubes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. Korea Glass-lined Tubes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. India Glass-lined Tubes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. Southeast Asia Glass-lined Tubes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 63. Australia Glass-lined Tubes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. South America Glass-lined Tubes Sales Quantity Market Share by Type (2019-2030)

Figure 65. South America Glass-lined Tubes Sales Quantity Market Share by Application (2019-2030)

Figure 66. South America Glass-lined Tubes Sales Quantity Market Share by Country



(2019-2030)

Figure 67. South America Glass-lined Tubes Consumption Value Market Share by Country (2019-2030)

Figure 68. Brazil Glass-lined Tubes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 69. Argentina Glass-lined Tubes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Middle East & Africa Glass-lined Tubes Sales Quantity Market Share by Type (2019-2030)

Figure 71. Middle East & Africa Glass-lined Tubes Sales Quantity Market Share by Application (2019-2030)

Figure 72. Middle East & Africa Glass-lined Tubes Sales Quantity Market Share by Region (2019-2030)

Figure 73. Middle East & Africa Glass-lined Tubes Consumption Value Market Share by Region (2019-2030)

Figure 74. Turkey Glass-lined Tubes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Egypt Glass-lined Tubes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. Saudi Arabia Glass-lined Tubes Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 77. South Africa Glass-lined Tubes Consumption Value and Growth Rate (2019-2030) & (USD Million)

- Figure 78. Glass-lined Tubes Market Drivers
- Figure 79. Glass-lined Tubes Market Restraints
- Figure 80. Glass-lined Tubes Market Trends
- Figure 81. Porters Five Forces Analysis
- Figure 82. Manufacturing Cost Structure Analysis of Glass-lined Tubes in 2023
- Figure 83. Manufacturing Process Analysis of Glass-lined Tubes
- Figure 84. Glass-lined Tubes Industrial Chain
- Figure 85. Sales Quantity Channel: Direct to End-User vs Distributors
- Figure 86. Direct Channel Pros & Cons
- Figure 87. Indirect Channel Pros & Cons
- Figure 88. Methodology
- Figure 89. Research Process and Data Source



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