

Global Glass Laser Marking Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Glass Laser Marking Machine market size is expected to reach \$ 487 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

Glass Laser Marking Machine is a non-contact marking system that uses CO₂, UV, green, or ultrafast laser sources to create QR codes, batch numbers, logos, graphics, traceability codes, decorative textures, and anti-counterfeiting marks on glass surfaces or near-surface layers. Typical product forms include desktop laser markers, enclosed marking workstations, in-line flying marking systems, 3-axis or 3D curved-surface marking systems, and automated systems integrated into glass bottle production lines. Its upstream inputs mainly include laser sources, galvo scanners, F-theta lenses, beam expanders, control cards, industrial PCs, motion platforms, machine vision modules, cooling systems, power supplies, cabinets, fume extraction units, and laser safety components. Major downstream customers include food and beverage glass bottle producers, pharmaceutical glass packaging manufacturers, cosmetics and perfume packaging companies, automotive and architectural glass processors, display and optical glass manufacturers, glassware and craft producers, and automation integrators serving traceability, anti-counterfeiting, and personalization applications. The global nominal capacity in 2025 is estimated at about 13,800 units per year, actual sales volume at about 9,742 units, average ex-factory price at about USD 29,400 per unit, and industry gross margin at roughly 28%-45%.

The glass laser marking machine market is currently in a steady growth stage, with demand expanding from early glass craft engraving and logo marking to industrial applications such as food and beverage glass bottles, pharmaceutical glass packaging, cosmetics and perfume bottles, automotive glass, architectural glass, display glass, and

optical glass. Glass is transparent, brittle, and heat sensitive, so laser wavelength, pulse duration, energy density, focal control, and fixture stability are critical to marking performance. Different applications therefore require CO₂, UV, green, or ultrafast laser solutions. Current competition is not only about equipment price, but also about marking yield, code clarity, production line stability, sample process development capability, and after sales response.

Future development will continue to move toward in line operation, higher precision, lower thermal impact, and automation integration. Rising requirements for permanent identification, traceability codes, and anti counterfeiting marks in food, beverage, pharmaceutical, and premium consumer packaging will encourage some customers to shift from inkjet coding, labeling, or traditional etching to laser marking. CO₂ lasers will remain cost effective for common glass bottles, glassware, and decorative marking, while UV and green lasers are better suited for thin wall glass, pharmaceutical glass, and high resolution QR codes. Ultrafast lasers will mainly serve display glass, optical glass, and premium precision glass processing. Multiple laser routes are expected to coexist, and equipment suppliers need to build more complete process databases by material and application.

Market growth is mainly driven by traceability system development in packaging, stricter pharmaceutical and food safety requirements, personalization of liquor and cosmetics packaging, and manufacturers' demand to reduce ink consumables and coding related contamination. Laser marking offers non contact processing, no consumables, durable marks, fine graphics, and easy integration with machine vision inspection, making it suitable for high speed lines and multi SKU small batch production. For downstream customers, equipment selection depends not only on marking speed and clarity, but also on glass breakage risk, curved surface adaptability, automatic loading and unloading, rotary fixtures, vision positioning, line communication, and full line integration capability. Suppliers with automation experience and sample testing capability are more likely to win medium and high end projects.

Key constraints include the strong influence of glass formulation, thickness, curvature, and surface treatment on marking results, long sample validation cycles, visible price competition in low end general purpose equipment, and substitution from inkjet coding, labeling, sandblasting, mechanical engraving, or chemical etching in some applications. For thin wall bottles, pharmaceutical glass, and high precision QR code marking, low cost equipment may complete basic etching, but differences in crack control, stability, yield, and long term operation can become significant. Overall, glass laser marking machines are unlikely to expand in the same highly standardized way as general metal

laser marking machines, but they still have solid medium to long term growth potential in glass packaging automation, pharmaceutical and food traceability, premium consumer packaging, and precision glass manufacturing.

This report studies the global Glass Laser Marking Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glass Laser Marking Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glass Laser Marking Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Glass Laser Marking Machine total production and demand, 2021-2032, (K Units)

Global Glass Laser Marking Machine total production value, 2021-2032, (USD Million)

Global Glass Laser Marking Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Glass Laser Marking Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Glass Laser Marking Machine domestic production, consumption, key domestic manufacturers and share

Global Glass Laser Marking Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Glass Laser Marking Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Glass Laser Marking Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Glass Laser Marking Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KEYENCE, TRUMPF, Videojet Technologies, Telesis Technologies, FOBA Laser Marking + Engraving, Gravotech, Trotec Laser, Epilog Laser, Coherent, Lotus Laser Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glass Laser Marking Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Glass Laser Marking Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Glass Laser Marking Machine Market, Segmentation by Type:

CO2 Laser

UV Laser

Other

Global Glass Laser Marking Machine Market, Segmentation by Equipment Form:

Desktop Marking Machine

Enclosed Workstation

Other

Global Glass Laser Marking Machine Market, Segmentation by Glass Type:

Container Glass

Pharmaceutical Glass

Automotive Glass

Other

Global Glass Laser Marking Machine Market, Segmentation by Application:

Food and Beverage Packaging

Pharmaceutical Packaging

Cosmetics and Perfume Packaging

Automotive Glass Processing

Other

Companies Profiled:

KEYENCE

TRUMPF

Videojet Technologies

Telesis Technologies

FOBA Laser Marking + Engraving

Gravotech

Trotec Laser

Epilog Laser

Coherent

Lotus Laser Systems

Han's Laser Technology Industry Group

HGTECH

Key Questions Answered:

1. How big is the global Glass Laser Marking Machine market?
2. What is the demand of the global Glass Laser Marking Machine market?
3. What is the year over year growth of the global Glass Laser Marking Machine market?
4. What is the production and production value of the global Glass Laser Marking Machine market?
5. Who are the key producers in the global Glass Laser Marking Machine market?
6. What are the growth factors driving the market demand?

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