

Global Glass Fused-to-Steel Bolted Water Tanks Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Glass Fused-to-Steel Bolted Water Tanks market size is expected to reach \$ 1707 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

Glass Fused-to-Steel Bolted Water Tanks are modular water storage systems constructed with steel panels coated with a layer of glass enamel and assembled using bolts. These tanks provide high corrosion resistance, long service life, and low maintenance requirements, suitable for potable water, industrial water storage, and fire protection systems. Their modular design allows for scalable capacities and easier transportation and installation compared with welded steel or concrete tanks. They are commonly used in municipal water supply, industrial facilities, and agricultural irrigation systems, offering a reliable and cost-effective solution for medium to large-scale water storage applications. The industrial chain of Glass Fused-to-Steel Bolted Water Tanks includes upstream suppliers of steel plates, glass enamel materials, bolts, sealing gaskets, and coating equipment. Midstream manufacturers fabricate coated steel panels, assemble modular tanks, and provide quality control and testing. Downstream applications encompass municipal water utilities, industrial water storage providers, agricultural irrigation projects, and firefighting infrastructure. The ecosystem also involves installation services, maintenance, and technical support to ensure water tank integrity, durability, and compliance with safety and regulatory standards. In 2025, global Glass Fused-to-Steel Bolted Water Tanks production reached approximately 25,000 units, with an average global market price of around US\$50,000 per unit. The gross profit margin of major companies in the industry is between 35% ? 50%. In 2025, the global production capacity of glass fused-to-steel bolted water tanks was approximately 30,000 units.

The market for glass fused-to-steel bolted water tanks is growing steadily due to increasing demand for durable, low-maintenance water storage solutions in municipal, industrial, and agricultural sectors. Their modular design and corrosion-resistant glass coating offer advantages over traditional welded steel or concrete tanks. Rising urbanization, industrial expansion, and water infrastructure projects are driving demand globally. In addition, these tanks are favored for fire protection systems and potable water storage due to their safety and longevity. Manufacturers are focusing on improving coating technology, modular assembly efficiency, and compliance with international standards. Overall, the market outlook is positive, with steady growth expected as urban water supply, industrial water management, and irrigation projects expand worldwide.

This report studies the global Glass Fused-to-Steel Bolted Water Tanks production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Glass Fused-to-Steel Bolted Water Tanks and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Glass Fused-to-Steel Bolted Water Tanks that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Glass Fused-to-Steel Bolted Water Tanks total production and demand, 2021-2032, (K Units)

Global Glass Fused-to-Steel Bolted Water Tanks total production value, 2021-2032, (USD Million)

Global Glass Fused-to-Steel Bolted Water Tanks production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Glass Fused-to-Steel Bolted Water Tanks consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Glass Fused-to-Steel Bolted Water Tanks domestic production, consumption, key domestic manufacturers and share

Global Glass Fused-to-Steel Bolted Water Tanks production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Glass Fused-to-Steel Bolted Water Tanks production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Glass Fused-to-Steel Bolted Water Tanks production by Application, production,

value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Glass Fused-to-Steel Bolted Water Tanks market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include APRO Industrie, Franklin Electric, Calumet, Permastore, United Industries Group (UIG), Phillips Tank, National Storage Tank, Center Enamel, Protank, YHR Tanks, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Glass Fused-to-Steel Bolted Water Tanks market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Glass Fused-to-Steel Bolted Water Tanks Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Glass Fused-to-Steel Bolted Water Tanks Market, Segmentation by Type:

Small and Medium Capacity Water Tanks

Large Capacity Water Tanks

Global Glass Fused-to-Steel Bolted Water Tanks Market, Segmentation by Tank Shape:

Cylindrical Bolted Tanks

Rectangular / Modular Tanks

Elevated Bolted Water Tanks

Global Glass Fused-to-Steel Bolted Water Tanks Market, Segmentation by Installation Method:

Surface-mounted Water Tank

Semi-buried Water Tank

Fully Buried Water Tank

Global Glass Fused-to-Steel Bolted Water Tanks Market, Segmentation by Application:

Water Treatment

Industrial Processing

Urban Tap Water Storage

Others

Companies Profiled:

APRO Industrie

Franklin Electric

Calumet

Permastore

United Industries Group (UIG)

Phillips Tank

National Storage Tank

Center Enamel

Protank

YHR Tanks

Greatario

Huili Water Tank

Shandong Lvjia Air Conditioning Equipment Co., Ltd.

Key Questions Answered:

1. How big is the global Glass Fused-to-Steel Bolted Water Tanks market?
2. What is the demand of the global Glass Fused-to-Steel Bolted Water Tanks market?
3. What is the year over year growth of the global Glass Fused-to-Steel Bolted Water Tanks market?
4. What is the production and production value of the global Glass Fused-to-Steel Bolted Water Tanks market?
5. Who are the key producers in the global Glass Fused-to-Steel Bolted Water Tanks market?
6. What are the growth factors driving the market demand?

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